

**Tobacco Settlement Financing Corporation**

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**Jerry Luke LeBlanc, Chairman**

**Tom Clark, Vice Chairman**

**John N. Kennedy, Secretary-Treasurer**

**NOTICE AND AGENDA**

**TOBACCO SETTLEMENT FINANCING CORPORATION BOARD**

**Committee Room 3, State Capitol, Baton Rouge, LA**

**Wednesday, October 18, 2006**

**2:00 p.m. – 4:00 p.m.**

**I. CALL TO ORDER**

**II. ROLL CALL**

**III. BUSINESS**

- A. Review and adoption of minutes for August 11, 2005 Board Meeting.
- B. Consideration of Board Budgets for Fiscal Years 2006-2007 and 2007-2008.
- C. Presentation of Compiled Financial Statements as of June 30, 2006 by Postlethwaite & Netterville.
- D. Presentation of statutory impacts of 2005 Regular and 2006 Regular, First and Second Extraordinary Legislative Sessions.
- E. Consideration of Bylaw Amendments to conform with new legislation.
- F. Consideration of deallocation issue on Series 2001 A & B Series.
- G. Consideration of refunding of existing outstanding Series 2006 A & B and/or sale of remaining 40% MSA revenues.
  - i. Consideration of authorization for staffs to prepare and issue SFO's for financial professionals related to any proposed refunding of existing Series 2001 A & B series and new money issues.
  - ii. Contract for Government & Finance Associates, Inc.
  - iii. Approve RFPs for Underwriter & Bond Counsel.
- H. Presentation by Watson Barger, Vice President, J.P. Morgan, on the performance of the Turbo Redemption.
- I. Consideration of a Cooperative Endeavor Agreement for staff services between the Corporation and the Louisiana Department of Treasury.

**NOTICE AND AGENDA (continued)**

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**Wednesday, October 18, 2006**

**2:00 p.m. – 4:00 p.m.**

**III. BUSINESS (continued)**

- J. Consideration of a Cooperative Endeavor Agreement for legal services between the Corporation and the Louisiana Department of Justice.
- K. Consideration of a Resolution authorizing the Chairman to act on the Board's behalf on certain items of business.

**IV. OTHER BUSINESS**

- A. Election of Officers.

**V. ADJOURNMENT**