



PRELIMINARY NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF APRIL 17, 2008
8:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING

1. Call to order and roll call.
2. Approval of the minutes of the March 20, 2008 meeting and April 3, 2008 special meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (JULY 19, 2008)

3. **L08-098 - Calcasieu Parish, Community Center & Playground District No. 1 of Ward 6** - 5 mills tax, 10 years, 2009 - 2018, for construction, improvement, maintenance, and payment of all operating expenses.
4. **L08-105 - Jackson Parish, Town of Jonesboro** - 1% sales tax, 10 years, beginning in August 1, 2009, acquiring, constructing, maintaining, repairing, improving streets and acquiring , constructing, maintaining, repairing, improving and operating drainage facilities, subject to funding into bonds.
5. **L08-106 - Jackson Parish, Village of Quitman** - 1% sales tax, 10 years, beginning in January 1, 2009, to be dedicated and used for any lawful corporate purpose, subject to funding into bonds.
6. **L08-092 - Rapides Parish Police Jury, Road District No. 6A of Ward 6** - 50 mills tax, 10 years, 2010 - 2019, constructing, maintaining and keeping in repair the public roads, highways and bridges and drainage facilities.
7. **L08-093 - Rapides Parish Police Jury, Road District No. 2B of Ward 11** - 24.49 mills tax, 10 years, 2008 - 2017, constructing, maintaining and keeping in repair the public roads, highways and bridges.
8. **L08-094 - Rapides Parish Police Jury, Fire Protection District No. 10** - 20 mills tax, 10 years, 2010 - 2019, acquiring, constructing, improving, maintaining or operating fire protection facilities, vehicles and equipment.
9. **L08-095 - Rapides Parish Police Jury, Fire Protection District No. 7** - 14.24 mills tax, 10 years, 2010 - 2019, constructing, operating and maintaining fire protection facilities and paying the costs of obtaining water for fire protection purposes.
10. **L08-096 - Rapides Parish Police Jury** - 1.03 mills tax, 10 years, 2010 - 2019, maintenance and operation and construction of the Rapides Parish Health Unit.
11. **L08-097 - Rapides Parish Police Jury, Fire Protection District No. 4** - 15.34 mills tax, 10 years, 2010 - 2019, constructing, operating and maintaining fire protection facilities and paying the costs of obtaining water for fire protection purposes.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

12. **L08-104 - Lafayette Parish, District No. 4 Regional Planning and Development Commission (d/b/a Acadiana Regional Development District)** - Not exceeding \$400,000 of Grant Anticipation Notes, Series 2008, non-interest bearing, providing a like amount of operating moneys for the fiscal years ending June 30, 2008 and June 30, 2009 with the principal amount advanced to mature on or before October 30, 2008.

13. **L08-117 - Acadia Parish, First Ward Drainage District** - Not exceeding \$220,000 Certificates of Indebtedness, not exceeding 3.10%, maturing on March 1 of 2009-2011, acquiring an excavator and other drainage maintenance equipment.
14. **L08-115 - Allen Parish Assessment District** - Not exceeding \$250,000 Anticipation of Avails Loan, not exceeding 6%, maturing January 31, 2009, salaries and general operations.
15. **L08-113 - Avoyelles Parish, Town of Cottonport** - Nor exceeding \$200,000 Certificates of Indebtedness, not exceeding 8%, maturing no more than 10 years from the date of issuance, payment of cost of public improvements and other obligations.
16. **L08-118 - Avoyelles Parish, Hospital Service District No. 1 d/b/a Bunkie General Hospital** - \$185,250 Promissory Note, 6%, 10 years, purchase the building and property presently leased by the District with all its component parts, including all rights, ways, privileges, servitudes and appurtenances.
17. **L08-103 - Evangeline Parish Police Jury, Road District No. 4** - Not exceeding \$600,000 Certificates of Indebtedness, not exceeding 4.00%, maturing March 1 of 2009-2017, constructing and improving parish roads including incidental drainage.
18. **L08-086 - New Orleans Redevelopment Authority** - Not exceeding \$4,000,000 revolving line or lines of credit with Fannie Mae dated April 1, 2008, bearing a variable rate based upon the 3-month LIBOR plus 2.25% not exceeding 9%, not exceeding 5 years, acquire blighted and tax adjudicated property for return to commerce.
19. **L08-102 - Vernon Parish Law Enforcement District** - Not exceeding \$900,000 Anticipation of Avails Loan, not exceeding 6%, maturing March 1, 2009, general operations.
20. **L08-108 - West Carroll Parish Law Enforcement District** - Not exceeding \$300,000 Budgetary Loan, not exceeding 6%, maturing before June 30, 2009, paying office salaries and related operating expenses.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

21. **L08-109 - Bossier Parish School Board, Parishwide School District** - Not exceeding \$5,200,000,000 General Obligation Refunding Bonds, interest rate not exceeding 5%, having a final maturity date of March 1, 2017, currently refunding General Obligation School Bonds, Series 1997.
22. **L08-099 - Lafayette Parish School Board** - Not exceeding \$51,300,000 Refunding Public School Bonds, not exceeding 5%, to mature on April 1, 2019, to refund (i) Public School Bonds, Series 1995B, (ii) Public School Bonds, Series 1998 and (iii) Public School Bonds, Series 1999.
23. **L08-114 - LaSalle Parish School Board** - Not exceeding \$9,750,000 Sales Tax Bonds, not exceeding 6%, not exceeding 15 years, acquiring, constructing and improving public schools and school related facilities, including furnishings and equipment therefore and providing a reserve for the Bonds.
24. **L08-101 - St. Charles Parish, Hospital Service District No. 1** - (1) - Not exceeding \$6,300,000 Limited Tax Bonds, not exceeding 8%, maturing March 1, 2016, constructing, operating and maintaining hospital facilities and providing a reserve; (2) - Not exceeding \$8,300,000 Limited Tax Refunding Bonds, not exceeding 8%, maturing March 1, 2016, to refund all or a portion of Taxable Certificates of Indebtedness, Series 2008A and Certificates of Indebtedness, Series 2008B and providing a reserve.

25. **L08-107 - St. Martin Parish, City of Breaux Bridge** - Not exceeding \$3,000,000 Street Improvement Bonds, Series 2008, not exceeding 4.75%, maturing on June 1 of 2009 - 2023, constructing, improving and resurfacing public streets, including drainage.
26. **L08-100 - St. Mary Parish Council** - \$2,370,000 Public Parks and Recreation Refunding Bonds, 3.38%, November 1, 2017, currently refunding the Issuer's outstanding (i) Public Parks and Recreation Bonds, Series 2002 and (ii) Public Parks and Recreation Bonds, Series 2002B.
27. **L08-112 - Washington Parish Fire Protection District No. 2** - Not exceeding \$170,000 General Obligation Refunding Bonds, Series 2008, interest rate not exceeding 4%, final maturity date of March 1, 2014, currently refunding the 2009 to 2018 maturities of the outstanding General Obligation Bonds, Series 1998.

WITHDRAWN BEFORE MTC

TAB 7 - POLITICAL SUBDIVISIONS - GO ZONE BONDS

28. **S08-012 - New Orleans Aviation Board (Consolidated Rental Car Facility Project)** - Not exceeding \$200,000,000 Taxable or Tax Exempt Revenue Bonds, fixed rate not exceeding 7% or variable rate not exceeding 14%, not exceeding 32 years, (i) provide the amounts needed to pay all or any portion of the costs of planning, acquiring, constructing and equipping a consolidated rental car facility and related appurtenances, (ii) pay all or any portion of the premium for a bond insurance policy or other credit enhancement devices, if any, and (iii) provide all or any portion of the reserve fund requirement or pay any portion of the costs of a credit enhancement device to serve as a reserve fund asset.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

29. **S07-094B - Louisiana Community Development Authority (ExPert E&P Consultants, LLC, Project)** - Requesting additional approval for the Borrower to enter into a swap agreement with Capital Markets Association and to enter into this swap for the \$8,000,000 GO Zone Revenue Bonds and \$11,000,000 of Taxable Revenue Bonds previously approved by the State Bond Commission at its December 20, 2007 meeting.
30. **S08-017 - Louisiana Community Development Authority (City of Denham Springs Sewer Project)** - Not exceeding \$10,000,000 Revenue Bonds, not exceeding 6%, not exceeding 40 years, (i) financing the modification and upgrade of the sewer treatment facility owned by the City and located in an unincorporated area of the Parish; constructing an approximately 9,000 square foot administration building; and constructing an approximately 7,500 square foot maintenance building and (ii) purchasing a reserve fund surety bond.

WITHDRAWN BEFORE MTC

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL - GO ZONE BONDS

31. **L08-110 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (701 Baronne LLC Project)** - Not exceeding \$25,000,000 Revenue Bonds, acquisition, rehabilitation and construction of retail space, commercial space and parking to be located at 701 and 727 Baronne Street.
32. **L08-111 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Poydras Properties Hotels Holdings Co., LLC Project)** - Not exceeding \$165,000,000 Industrial Revenue Bonds, financing renovations to the Hyatt Regency located at 500 Poydras Plaza, New Orleans.

33. **L08-116 - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Stirling Forterra, LLC Project)** - Not exceeding \$11,000,000 Revenue Bonds, to finance the acquisition, construction and installation of a development project, consisting of an approximately 24,000 sq. ft., two-story retail facility at 3338 St. Charles Avenue, New Orleans, initially to be a Borders Bookstore.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

34. **L08-055A - Industrial Development Board of the City of New Orleans, Louisiana, Inc. (New Orleans Federal Alliance and/or the Algiers Development District Project)** - Not exceeding \$150,000,000 Tax-Exempt or Taxable Industrial Revenue Bonds, financing the construction and installation of a development project, consisting of facilities within the Federal City Complex at the Naval Support Activity for occupancy by federal and private sector agencies located at 2300 General Meyer Avenue.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

35. **S08-019 - Louisiana Public Facilities Authority (Embers and Wilshire Villa Apartments Project)** - Not exceeding \$18,000,000 Variable Rate Multifamily Housing Revenue Bonds, acquisition, renovation and equipping of two separate multifamily housing residential facilities located in Calcasieu Parish and funding a debt service reserve fund, if required.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

36. **S07-131A - Louisiana Public Facilities Authority (Louisiana Utilities Restoration Corporation - Entergy Gulf States, Inc. Project)** - Not exceeding \$291,000,000 Taxable System Restoration Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 30 years, financing a non-shareholder capital contribution to Entergy Gulf States, Inc related to storm costs in Louisiana from Hurricanes Katrina and Rita, carrying costs of such storm costs and storm reserves.
37. **S07-132A - Louisiana Public Facilities Authority (Louisiana Utilities Restoration Corporation - Entergy Louisiana, L.L. C. Project)** - Not exceeding \$721,000,000 Taxable System Restoration Bonds, not exceeding a fixed or variable rate of 12%, not exceeding 30 years, financing a non-shareholder capital contribution to Entergy Louisiana LLC related to Entergy Louisiana, LLC's storm costs from Hurricanes Katrina and Rita, carrying costs of such storm costs and storm reserves.
38. **S08-008A - Louisiana Public Facilities Authority (CommCare Corporation Project)** - Not exceeding \$70,000,000 Revenue and Refunding Bonds, bearing interest initially at a weekly rate not exceeding 12%, not exceeding 30 years, (i) acquiring, constructing and equipping three replacement nursing facilities to be located in East Baton Rouge Parish, Avoyelles Parish and Ouachita Parish; (ii) reimbursing the Corporation an amount not to exceed \$2,000,000 for prior expenditures for land acquisition and project costs related to such facilities; (iii) refunding all of the outstanding Extended Care Facilities Revenue Bonds (Comm-Care Corporation Project) Series 1994 of the Authority, in the original aggregate principal amount of \$28,000,000, issued for the benefit of the Corporation; (iv) acquiring, from a wholly-owned non-profit subsidiary corporation, four existing nursing facilities located in East Baton Rouge, St. Tammany and St. James Parishes; and (v) fund, if necessary a debt service reserve.

TAB 10 - OTHER BUSINESS

39. **S07-092A - Louisiana Community Development Authority (Southern Bar-B-Que Project)** - Amendment of prior State Bond Commission approval given at the State Bond Commission meeting of September 20, 2007 whereby approval is now being sought for a \$2,749,000 private activity volume cap allocation.
40. **S07-008A - Louisiana Housing Finance Agency (Tanglewood Apartments Project)** - Ratification of prior approval given on February 15, 2007 to reflect an application has been made for Private Activity Volume Cap allocation utilizing available Carry Forward.
41. **L08-088A - Lafayette Parish, Chateau Mirage Community Development District** - Amendment of terms of a prior State Bond Commission approval given at the meeting of March 20, 2008 whereby approval is now being sought for not exceeding \$32,500,000 Special Assessment Bonds, not exceeding 8%.
42. **L07-485D - Industrial Development Board of East Baton Rouge, La., Inc. (Stupp Brothers, Inc. Project)** - Amendment of terms of a prior State Bond Commission approval given at the meeting of March 20, 2008 whereby an adjustment of cost of issuance of \$11,000 is requested.
43. **L07-518A - Ascension Parish (Eagles Landing Community Development District)** - Amendment of terms of a prior State Bond Commission approval given at the meeting of November 15, 2007 whereby an adjustment of the maximum interest rate from 7 to 8 per cent is requested.
44. Presentation regarding Clarification of New GO ZONE Program Policies.
45. Adjourn.

In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.