PRELIMINARY NOTICE AND AGENDA STATE BOND COMMISSION MEETING OF NOVEMBER 15, 2007 10:00 A.M. - SENATE COMMITTEE ROOM A STATE CAPITOL BUILDING

- 1. Call to order and roll call.
- 2. Approval of the minutes of the October 24, 2007 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (FEBRUARY 9, 2008)

- 3. **L07-525 DeSoto Parish Police Jury -** 1.02 mills, 10 years, 2008-2017, for maintaining and operating the DeSoto Parish Courthouse and Courthouse Annex.
- 4. **L07-528 DeSoto Parish, Fire Protection District No. 1** 5 mills tax, 10 years, 2008-2017, acquiring, constructing, improving, maintaining and/or operating fire protection facilities and equipment and paying the cost of obtaining water for fire protection purposes.
- 5. L07-506 East Baton Rouge Parish, Metropolitan Council of the Parish of East Baton Rouge and City of Baton Rouge Seeking authority to relocate and to conduct riverboat gaming operations or activities at a berth or docking facility to be located along the Mississippi River near the intersection of Gardere Lane and River Road pursuant to an existing license to be reissued by the Louisiana Gaming Control Board.
- 6. **L07-526 Franklin Parish, Fire Protection District No. 3** 15 mills tax, 10 years, 2008-2017, acquiring, constructing, improving, maintaining and operating fire protection facilities and equipment, including purchasing fire trucks and other fire fighting equipment and paying the cost of obtaining water for fire protection purposes.
- 7. L07-500 LaSalle Parish, Whitehall Fire District (1) 10.05 mills tax, 10 years, 2008 2017, maintaining and paying the operating expenses of the District; (2) 10.05 mills tax, 10 years, 2008 2017, maintenance and upgrading the District with necessary sub-stations, equipment, and insurance.
- 8. **L07-527 Madison Parish, Mound Fire Protection District No. 1 -** \$125.00 service charge, 5 years, 2008-2012, for paying costs of fire protection services in and for the District, including cost of acquiring, operating and maintaining equipment and facilities necessary for such fire protection services.
- L07-499 Sabine Parish Police Jury (1) Road District No. 18, Ward 1 10.3 mills tax, 10 9. years, 2009-2018, constructing, improving, maintaining and/or repairing public roads and bridges, including ditching and drainage and purchasing of equipment; (2) Road District No. 16, Ward 2 - 10.11 mills tax, 10 years, 2009-2018, for constructing, improving, maintaining and/or repairing public roads and bridges, including ditching and drainage and purchasing of equipment; (3) Road District No. 9, Ward 3 - 10.77 mills tax, 10 years, 2009-2018, for constructing, improving, maintaining and/or repairing public roads and bridges, including ditching and drainage and purchasing of equipment; (4) Road District No. 17, Ward 4 - 10.41 mills tax, 10 years, 2009-2018, for constructing, improving, maintaining and/or repairing public roads and bridges, including ditching and drainage and purchasing of equipment (5) Road District No. 20, Ward 9 - 11.73 mills tax, 10 years, 2009-2018, for constructing, improving, maintaining and/or repairing public roads and bridges, including ditching and drainage and purchasing of equipment; (6) Road District No. 11, Ward 10 - 16.74 mills tax, 10 years, 2009-2018, for constructing, improving, maintaining and/or repairing public roads and bridges, including ditching and drainage and purchasing of equipment.

10. L07-529 - St. Charles Parish Council - (1) 2.97 mills tax, 10 years, 2008-2017, constructing, improving, maintaining and operating recreational facilities and programs; (2) 0.98 mill tax, 10 years, 2008-2017, constructing, improving, maintaining and operating programs for the elderly through the St. Charles Council on Aging Incorporated.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

- 11. L07-495 Acadia Parish, Fire Protection District No. 10 Not exceed \$130,000 Certificate Indebtedness, 4.30%, to mature serially on March 1 of the years 2008 through 2017, with the exception of a \$19,000 portion of the 2008 through 2012, inclusive, maturities, which is being purchased by the Louisiana Public Facilities Authority and non-interest bearing, acquiring and equipping a fire truck.
- 12. L07-434 Calcasieu Parish, City of Westlake Not exceeding \$10,000,000 loan and loan agreement, not exceeding a variable rate or rates of 12%, maturing not later than October 1, 2027, acquisition and construction of buildings, machinery and equipment for water and waste water facilities and improvements, a police station and/or an emergency response center, a museum, streets and related infrastructure improvements, municipal golf course and related improvements.
- 13. L07-505 Lafayette Parish School Board Not exceeding \$6,440,000 Certificate Indebtedness, interest at a rate or rates not exceeding 6%, maturing no more than 10 years from the date of issuance, purchasing, acquiring and equipping school buses, constructing and improving schools and school related facilities, including the necessary sites, and equipment and furnishings.
- 14. L07-530 Madison Parish Police Jury Not exceeding \$200,000 Certificates of Indebtedness, not exceeding 6%, maturing not later than March 1, 2008, paying current expenses.
- 15. L07-507 Morehouse Parish Hospital Service District No. 1 Not exceeding \$2,000,000 Certificates of Indebtedness, not exceeding 6%, maturing not later than March 1, 2009, paying current expenses.
- 16. L07-523 Tangipahoa Parish, Rural Fire Protection District No. 2 (1) Not to exceed \$255,000 Certificates of Indebtedness, Series 2007B (Independence Volunteer Fire Department, Inc.), (a) refinancing certain prior indebtedness of the Issuer, (b) providing funds to purchase a fire truck and related equipment at the request of and on behalf of the Independence Volunteer Fire Department, Inc.; (2) Not to exceed \$200,000 Certificates of Indebtedness, Series 2007C (Manchac Volunteer Fire Department, Inc.), providing funds to purchase a fire boat at the request of and on behalf of the Manchac Volunteer Fire Department, Inc.; not to exceed 5% and mature on March 1, 2008-2015.
- 17. L07-513 Tensas Parish Law Enforcement District Not exceeding \$300,000 Certificate Indebtedness, interest at a rate or rates not exceeding 6%, maturing no more than 10 years from the date of issuance, financing improvements to the Detention Center South..
- 18. L07-531 WHISTELHADIA WAYN BEIJER BLOWATER ing \$600,000 Loan, constructing and equipping a building which will serve as a dialysis center.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

- 19. L07-511 Calcasieu Parish, Waterworks District No. 14 of Ward 5 Notice of Intention to issue not exceeding \$3,500,000 Water Revenue Bonds, at a rate or rates not exceeding 6%, not exceeding 40 years, acquisition and establishment of additions to and improvements of the waterworks system for and within the District.
- 20. **L07-494 St. Landry Parish Communications District -** Notice of Intention to issue not exceeding \$2,500,000 Revenue Bonds, not exceeding 40 years, not exceeding 5%, paying a portion of the costs of constructing a new 911 building and acquiring equipment and furnishings therefore.
- 21. **L07-512 Union Parish, Town of Bernice** Notice of Intention to issue not exceeding \$1,151,000 Sewer Revenue Bonds, not exceeding 4.38% with a maturity not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to the revenue producing public sewer utility system of the Issuer, including appurtenant equipment, accessories and properties.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

- 22. **L06-239A Allen Parish, Town of Oberlin** Not exceeding \$560,000 Sewer Revenue Bonds, not exceeding 4-3/8%, not exceeding 40 years, for the purpose of financing costs of constructing and acquiring improvements and extensions to the sewerage system of the Town, including equipment and accessories and properties.
- 23. **L07-518 Ascension Parish, Eagles Landing Community Development District -** Not exceeding \$8,355,000 Special Assessment Bonds, not exceeding 7%, not exceeding 15 years, financing, funding, planning, establishing, acquiring, constructing or reconstructing, enlarging, extending, equipping, operating and maintaining systems, facilities and basic infrastructure for the following: (i) surface water management and control systems, (ii) water distribution and transmission and wastewater collection and transmission facilities, (iii) roadwork, (iv) related incidental costs (including assessment prepayments on transferred property), (v) financing up to 24 months of capitalized interest, and (vi) funding a reserve, if required.
- L07-508 Caddo Parish, Town of Vivian (1) Not exceeding \$3,440,000 Water and Sewer Revenue Bonds, not exceeding 4-3/8%, not exceeding 40 years, constructing and acquiring improvements, extensions and replacements to the waterworks and sewer systems of the Issuer, including equipment accessories and properties; (2) Not exceeding \$3,440,000 Bond Anticipation Note, not exceeding 5%, not exceeding 1 year, interim financing.
- 25. L06-418A Jackson Parish, Town of Jonesboro (1) Not exceeding \$2,300,000 Water Revenue Bonds, not exceeding 4.50%, not exceeding 40 years, financing costs of constructing and acquiring improvements, renovations and improvements to the waterworks system of the Town, including equipment, accessories and properties; (2) Not exceeding \$2,300,000 Bond Anticipation Notes, not exceeding 5%, not exceeding 1 year, interim financing.
- 26. **L07-502** Jefferson Davis Parish Police Jury, Road Sales Tax District No. 1 Not exceeding \$8,000,000 Sales Tax Bonds, not exceeding 6%, maturing on February 1 of the year 2009 through 2027, constructing, improving and resurfacing Parish roads within the Issuer, and funding a reserve for the Bonds.

- 27. **L07-509 Lafayette Parish, City of Youngsville** Not exceeding \$500,000 Fire Station Bonds, not exceeding 4.375%, maturing serially on August 1 of the years 2008 through 2022, with the exception of a \$75,000 portion of the 2008 through 2012 being non-interest bearing purchased by LPFA, paying a portion of the cost of constructing, equipping and furnishing a new fire station.
- 28. **L07-517 Livingston Parish, Greystone Community Development District** Not exceeding \$15,685,000 Special Assessment Bonds, not exceeding 8%, not exceeding 15 years, financing, funding, planning, establishing, acquiring, constructing or reconstructing, enlarging, extending, equipping, operating and maintaining systems, facilities and basic infrastructure for the following: (i) surface water management and control systems, (ii) water distribution and transmission and wastewater collection and transmission facilities, (iii) roadwork, (iv) related incidental costs (including assessment prepayments on transferred property, (v) financing up to 12 months of capitalized interest on the Bonds, and (vi) funding a reserve for the Bonds, if required.
- 29. L07-510 Ouachita Parish, City of West Monroe Not exceeding \$4,500,000 Sales Tax Bonds, not exceeding 6%, maturing no later than December 1, 2027, making capital improvements.
- 30. **L07-519 Sabine Parish School Board, Converse School District No. 8A** Not exceeding \$1,465,000 General Obligation Refunding Bonds, not exceeding 4.5%, March 1, 2019, currently refunding General Obligation School Bonds, dated March 1, 1999.
- 31. **L07-503 St. Charles Parish Council** Not exceeding \$27,400,000 Improvement Bonds, not exceeding 7%, not exceeding 25 years, constructing, acquiring, improving drains, drainage canals, pumps and pumping plants, dikes and levees and related machinery and equipment, funding a reserve.
- 32. L07-504 Vernon Parish School Board, Ward Six Wardwide School District No. 161 Not exceeding \$949,000 General Obligation Refunding Bonds, not exceeding 4.5%, maturing March 1 of the years 2008 through 2021, currently refunding General Obligation School Bonds, dated November 16, 1993.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - OTHER

33. **L07-501 - Vermilion Parish Police Jury** - Approval of a \$1,000,000 standby letter of credit to expire on October 13, 2008 at 0% interest, which may be drawn on by the Department of Environmental Quality to pay the cost of claims arising from injury to persons or property due to the operations of the Parish's solid waste disposal facility.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

34. **S07-104 - Louisiana Community Development Authority (Town of Richwood)** - Not exceeding \$1,300,000 Revenue Bonds, not exceeding 10% for tax-exempt bonds and 12% for taxable bonds, not exceeding 20 years, (i) acquisition, construction, upgrade and/or expansion of Town owned public improvements; (ii) any other additions, acquisitions, repairs and/or expansions needed to maintain Town owned works of public improvements and economic development; (iii) funding of a settlement with the City of Monroe concerning the provisions of sewer services to the Town; and (iv) funding a reserve fund, if necessary.

TAB 8 - INDUSTRIAL DEVELOPMENT BOARD - PRELIMINARY APPROVAL

- 35. L07-522 Industrial Development Board of the Parish of Jefferson Davis, Louisiana, Inc. (Zagis USA, LLC. Project) Not exceeding \$10,000,000 Revenue Bonds, financing the cost of the acquisition, construction and equipping of a textile manufacturing facility in Lacassine.
- 36. L07-489 Industrial Development Board of City of New Orleans, Louisiana, Inc. (TransLoad America Inc. Preject) Not exceeding \$45,000,000 Revenue Bonds, finance the cost of the acquisition constrained and constrained and disposal of waste material in New Orleans.

TAB 9 - PUBLIC TRUSTS - PRELIMINARY APPROVAL AND/OR NOTICE OF SALE

- 37. **S07-122 Louisiana Public Facilities Authority (Mansfield Crossing Apartments, L.P. Project)** - Not to exceed \$25,000,000 Revenue Bonds, not to exceed 8%, not to exceed 35 years, acquisition, construction and equipping of a multifamily rental facility known as Mansfield Crossing apartments consisting of 304 units, and all equipment, furnishings, fixtures, and facilities incidental or necessary in connection therewith, located in the City of Shreveport.
- 38. **S07-124 Louisiana Public Facilities Authority (Prompt Succor Nursing Home Project) -**Not exceeding \$6,000,000 Revenue Bonds, acquiring, constructing, installing, renovating, equipping and/or upgrading an addition to the existing facilities of the Corporation, consisting of an 80-room skilled nursing facility and accompanying ancillary space, located in Opelousas.

TAB 9 - PUBLIC TRUSTS - FINAL APPROVAL AND/OR SALE

- 39. S07-100A East Baton Rouge Mortgage Finance Authority Not exceeding \$42,000,000 Single Family Mortgage Revenue Bonds & Revenue Refunding Bonds (Mortgage-Backed Securities Program), not exceeding 8% fixed rate, December 1, 2052, purchase GNMA Securities, Fannie Mae Securities and/or Freddie Mae Securities backed by and based on mortgage loans made by certain mortgage-lending institutions located in East Baton Rouge Parish, to finance owner-occupied single family residential immovable property located in the Parish to be owned and occupied by low and moderate income families or persons in the Parish and refunding Series 2007 Notes and/or Series 2004 Bonds.
- 40. **S07-120 Louisiana Public Facilities Authority (Tallow Wood Apartments Project) -**\$2,858,000 Multifamily Housing Revenue Refunding Bonds, variable rate or rates not to exceed 8%, December 1,12000, refunction states and Louisting Revenue Refunding Bonds (Tallow Wood Apartments Project) Series 2001.
- 41. S07-121 Louisiana Public Facilities Authority (Wright Island Apartments Project) -\$6,360,000 Multifamily Housing Revenue Refunding Bonds, variable rate or rates not to exceed 8%, North II DORA, Wind Die Issury, Multipanily Housing Revenue Refunding Bonds (Wright Island Apartments Project) Series 1998.

TAB 10 - <u>RESCISSION OF NON - CASH LINES OF CREDIT - PRIORITY 5 (OCTOBER</u> 24, 2007 MEETING)

42. Consideration of a request submitted by Facility Planning and Control, Office of the Governor, for rescission of \$3,000,000 of a previously approved project (50/NJ8-1140) contained in Priority 5 of the current Capital Outlay Act (Act 28 of the 2007 Regular Legislative Session).

TAB 10 - RESCISSION OF CASH LINES OF CREDIT - PRIORITY 1

43. Consideration of a request submitted by Facility Planning and Control, Office of the Governor, relative to Certificate of Impossibility or Impracticality (copy attached) issued for \$190,000 for previously approved project (01/107-1428) as Priority 1 cash lines of credit and (B) Consideration of a request submitted by Facility Planning and Control, Office of the Governor for rescission of \$190,000 of a previously approved project (01/107-1428) contained in Priority 1 of the current Capital Outlay Act) Act 28 of the 2007 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - CASH LINES OF CREDIT - PRIORITY 2

44. Resolution setting forth the official intent by the State Bond Commission to reimburse line of credit expenditures with the proceeds of general obligation bonds for request submitted by Facility Planning and Control, Office of the Governor for the granting of lines of credit and authorization to issue general obligation bonds in the amount of \$190,000 for projects in Priority 2 (project 07/270-1789 and 50/M20-925 for \$70,000 and \$120,000 respectively) of the current Capital Outlay Act (Act 28 of the 2007 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - NON-CASH LINES OF CREDIT - PRIORITY 5

45. Request submitted by Facility Planning and Control, Office of the Governor, for the granting of lines of credit for which no cash expenditures will be made in this fiscal year in the amount of \$40,560,000 contained in Priority 5 of the current Capital Outlay Act (Act 28 of the 2007 Regular Legislative Session) and listed in the attached exhibit.

TAB 10 - GO ZONE BONDS RECEIVING APPROVAL AT OCTOBER 24, 2007 MEETING

- 46. Gulf Opportunity Zone Bond Program Status Report
- 47. Consideration of approval of application request from the competitive allocation pool, concurrent with the motion for GO ZONE bond allocation, from the October 24, 2007, State Bond Commission meeting, specifically agenda items, 3, 5, 6, 7, 14, 17, 19, 20, 23, 30, 31, 38, 39, 43, 44, 45, 46, 50, 51, 61, 62, 65, 66, 67, 68, and 69.
- 48. L07-339A Industrial Development Board of the City of Rayne, Inc. (Frogland USA, LLC **Project**) Not exceeding \$32,000,000 Revenue Bonds, to finance the qualified project costs of the following project: (i) acquisition of approximately 115 acres of land, (ii) construction and/or installation of a facility entertainment complex, a water park and a dry park, including acquisition of certain equipment therefore, and (iii) construction of all necessary access roads and parking areas, located in the corporate limits of Rayne, Acadia Parish.
- 49. **S07-069A Calcasieu Parish Public Trust Authority (CSF Holdings, LLC Project)** Not exceeding \$3,000,000 Revenue Bonds, acquisition and construction of a strip shopping center including all infrastructure improvements and permanent fixtures.
- 50. **L07-360A Industrial Development Board of the Parish of Iberia, Inc, (TOMC Holdings, L.L.C. Project)** Not exceeding \$2,200,000 Revenue Bonds, of which \$518,175 to be allocated as GO Zone and \$1,681,825 to be taxable, acquiring approximately 3.7 acres of land to construct an occupational Medicine Clinic-Healthcare Physician office in New Iberia.

- 51. **S07-070A** Louisiana Public Facilities Authority (Chateau Village Project) Not exceeding \$25,000,000 Revenue Bonds, for the purpose of (i) acquiring, constructing, reconstructing, renovating, furnishing and developing a mixed use development project consisting of residential and nonresidential real property and other permitted property in Kenner and (ii) funding a reserve fund, if required.
- 52. **S07-071A** Louisiana Public Facilities Authority (Bridge House Corporation) Not exceeding \$7,000,000 Revenue Bonds, acquiring, constructing, installing and equipping a new treatment center to be located at 1106 South Dupre Street, New Orleans.
- 53. **S07-072A Louisiana Public Facilities Authority (Coca-Cola Bottling Company Project)** Not exceeding \$120,000,000 Revenue Bonds with \$45,000,000 to be allocated as GO Zone and \$75,000,000 to be taxable, not exceeding 35 years, to finance the acquisition, construction and equipping of a bottling and/or manufacturing facility to be located on approximately 112 acres of leased land on east side of Plank Road across from the airport in Baton Rouge.
- 54. **S07-073A Louisiana Public Facilities Authority (Summa Associates, LLC Project)** Not exceeding \$20,000,000 Revenue Bonds, (i) developing, acquiring, constructing, and equipping an approximately 90,000 square foot office building to be located in Baton Rouge, (ii) funding a reserve fund for the Bonds, if necessary and (iii) capitalizing a portion of the interest on the Bonds.
- 55. **S07-087A** Louisiana Public Facilities Authority (Starmount Life Insurance Company **Project**) Not exceeding \$4,500,000 Revenue Bonds, (i) pay the costs of construction and equipping of a replacement headquarters office building to be located on the corner of Goodwood Boulevard and Connell's Park Lane in Baton Rouge (the "Project"), (ii) fund a reserve fund for Bonds, if necessary and (iii) capitalize a portion of the interest on the Bonds.
- 56. **L07-421A Greater Lafourche Port Commission (VIH Helicopters USA Project)** Not exceeding \$10,000,000 Revenue Bonds, to finance the design, construction and installation of a new search and rescue Gulf of Mexico deep water base and passenger helicopter transportation facility to be located in Galliano, Lafourche Parish.
- 57. L07-441A Industrial Development Board of the City of New Orleans, Louisiana, Inc. (MSP Projects) Not exceeding \$180,000,000 Revenue Bonds, for three inter-related projects: (1) \$90,000,000 for rehabilitation and construction of a mixed-use complex on several parcels of land; (2) \$60,000,000 for the rehabilitation and construction of a hotel; and (3) \$30,000,000 for the rehabilitation and construction of parking facilities, each to be located between Tchoupitoulas Street and the Mississippi River in the City of New Orleans.
- 58. L07-443A Industrial Development Board of the City of New Orleans, Louisiana, Inc (Marketfare St. Claude LLC Project) Not exceeding \$7,000,000 Revenue Bonds, financing the cost of the acquisition, construction and installation of a full service supermarket to be located at 2222 St. Claude Avenue, New Orleans.
- 59. L07-444A Industrial Development Board of the City of New Orleans, Louisiana, Inc. (Marketfare Canal LLC Project) Not exceeding \$7,000,000 Revenue Bonds, financing the cost of the acquisition, construction and installation of a full service supermarket to be located at 4001 Canal Street, New Orleans.

- 60. L07-446A Industrial Development Board of the City of New Orleans, Louisiana, Inc. (1031 Canal, LLC and 1615 E. Judge Perez, LLC Project) Not exceeding \$90,000,000 Revenue Bonds, demolishing an existing structure and re-building a new 20,000 square foot building for retail space, parking garage and 250 (1 and 2 bedroom) residential units to be located in New Orleans.
- 61. **L07-448A Industrial Development Board of the City of New Orleans, Louisiana, Inc.** (**MSP Residential LLC**) Not exceeding \$183,000,000 Revenue Bonds, financing the rehabilitation and construction of approximately 1,200 residential units between Tchoupitoulas Street and the Mississippi River.
- 62. **S07-110A Louisiana Public Facilities Authority (Southern Ionics Incorporated Project) -**Not exceeding \$10,000,000 Revenue Bonds, bearing variable rates not to exceed 15%, not exceeding 30 years, financing the acquisition, construction and installation of a facility to manufacture chemicals for use in paper manufacturing, water treatment and the production of catalysts, to be located at 1202 Airline Highway Baton Rouge, and capitalizing a portion of the interest on the Bonds.
- 63. **L07-483A St. John the Baptist Parish Council (Louisiana Sugar Refining Project)** Not exceeding \$100,000,000 Revenue Bonds, financing the acquisition, construction and installation of an industrial facility consisting of a sugar refinery to be located in Reserve.
- 64. **L07-485A Industrial Development Board of the Parish of East Baton Rouge, Louisiana Inc. (Stupp Bros., Inc. Project)** - Not exceeding \$60,000,000 Revenue Bonds, not exceeding a fixed rate of 7% or a variable rate not exceeding 12%, financing the acquisition, construction and equipping of a spiral weld pipe mill for the production of large diameter light wall pipe located at 12555 Ronaldson Road, East Baton Rouge Parish for the benefit of Stupp Bros., Inc., a Missouri Corporation.
- 65. **S07-115A Louisiana Public Facilities Authority (Waldorf-Astoria Hotel Project)** Not exceeding \$95,000,000 Revenue Bonds, not exceeding a fixed rate of 8% or a variable rate of 16%, not exceeding 30 years, (i) acquiring, constructing, reconstructing, renovating, furnishing, rehabilitating and developing of the hotel formerly known as Fairmont Hotel which was damaged as a result of Hurricane Katrina, located at 123 Baronne Street, New Orleans, (ii) funding a debt service reserve fund, and (iii) paying the costs of issuance.

TAB 10 - OTHER BUSINESS

66. **S05-03 LPFA Equipment and Capital Facilities Loan Program and S05-08 LPFA Capital Funding Program** - Revocation of authority granted on February 17, 2005 by the Commission on applications S05-03 LPFA Equipment and Capital Facilities Loan Program in the amount of \$75,000,000 and S05-08 LPFA Capital Funding Program in the amount of \$40,000,000. The purpose of both applications was to provide financing assistance to any 501(c)(3) healthcare facility, any educational 501(c)(3) institution and any other 501(c)(3) institution in Louisiana and any for profit corporation for public purposes and thereby improve their access to low-cost capital.

- 67. **L07-533 Caldwell Parish School Board, Consolidated School District Number One -** Not exceeding \$17,065,000 General Obligation Bonds, not exceeding 8%, not exceeding 20 years, for acquiring and/or improving lands for building sites and playgrounds, including construction of necessary sidewalks and streets adjacent thereto; purchasing, erecting and/or improving school buildings and other school related facilities within and for the District and acquiring the necessary equipment and furnishings therefor.
- 68. **L07-535 DeSoto Parish Communications District** 1.02 mills tax, 10 years, 2009-2018, acquiring, constructing, improving, maintaining and/or operating a 911 emergency telephone system (including the payment of necessary personnel).
- 69. L07-540 DeSoto Parish, Village of Grand Cane (1) 5.18 mills tax, 10 years, 2008-2017, operating, maintaining and improving the sewerage system and maintaining and improving the public streets; (2) 4.81 mills tax, 10 years, 2008-2017, operating, maintaining and improving the sewerage system.
- 70. **L07-536 St. Mary Parish Council, Recreation District No. 3 -** 4.5 mills tax, 10 years, 2008-2017, for maintaining, operating and improving recreational facilities.
- 71. Adjourn.

In compliance with Americans with Disabilities Act, contact Brenda Blanchard at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.

Act 28 of 2007 Priority 1 Partial Cash Line of Credit to be Rescinded November 2007 Bond Commission

11/5/2007

Agency No.	Agency Name	Proj. No.	Project Title	Parish	Act 28 of 2007 Priority 1 Amount	Priority 1 Cash Line of Credit Rescinded at Oct. Bond Commission	
01-107	Division of Administration		New Orleans State Office Building Renovations, Floors B through 8, Planning and Construction	Orleans	\$7,205,000	\$2,900,000	\$190,000

Act 28 of 2007 Lines of Credit November 2007 Bond Commission

Agency No.	Agency Name	Proj. No.	Project Title	Parish	Priority 2 Cash Lines of Credit	Priority 5 Non-Cash Lines of Credit
01-107	Division of Administration	1675	Supplemental Construction Contract Authority for Non- Highway Projects Impacted by Construction Inflation	Statewide	\$0	\$4,000,000
01-112	Department of Military Affairs	1784	Jackson Barracks Infrastructure, Rehabilitation and Construction, Historic District Phase 2	Orleans	\$0	\$2,200,000
06-263	CRT - Office of State Museum	508	Old U.S. Mint Museum Exhibit	Orleans	\$0	\$4,000,000
07-270	DOTD - Administration	1789		East Baton Rouge	\$70,000	\$1,350,000
36-P23	Terrebonne Port Commission	558	Bulkhead, Land Improvements, Bank Stabilization, Navigational Improvements, Dredging, Drainage, Sewerage, Slip for Dry-Dock, and Other Related Infrastructure Improvements, Planning and Construction (\$500,000 Cash and/or In-Kind Match)	Terrebonne	\$0	\$2,000,000
50-J05	Avoyelles Parish	1479	Avoyelles Parish Port Commission, Infrastructure and Equipment, New Liquid Fertilizer Unloading Facility at Simmesport, Planning and Construction	Avoyelles	\$0	\$1,030,000
50-J47	St. James Parish	1808		St. James	\$0	
50-J51	St. Mary Parish	664	Infrastructure Improvements at the Charenton Canal Industrial Park	St. Mary	\$0	\$2,000,000
50-M05	Alexandria	1629	Sugarhouse Road/Eddie Williams Blvd. to LA Hwy. 1, Phase I and Phase II, Planning and Construction (\$5,000,000 Local Match)	Rapides	\$0	\$5,000,000
50-M20	Baton Rouge	925	Hooper Road Sewer Improvements	East Baton Rouge	\$120,000	\$480,000
50-NBM	Black River Lake Commission	833	Black River Lake Drainage Structure Installation, Studies, Permits, Planning and Construction	Concordia	\$0	\$1,500,000
50-NFQ	Algiers Development District	629	Federal City Project in New Orleans, Planning , Construction, Equipment, and Acquisition	Orleans	\$0	\$15,000,000

Totals \$190,000 \$40,560,000