

Tobacco Settlement Financing Corporation

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Angele Davis, Chairperson

Richard McGimsey, Vice Chairman

John N. Kennedy, Secretary-Treasurer

AGENDA

TOBACCO SETTLEMENT FINANCING CORPORATION BOARD

House Committee Room 6, State Capitol, Baton Rouge, LA

Friday, April 30, 2010

10:00 am – 12:00 pm

I. CALL TO ORDER

II. OATH OF OFFICE FOR NEWLY APPOINTED MEMBERS

III. ROLL CALL

IV. BUSINESS

A. Review and adoption of minutes for January 11, 2010 Board Meeting.

B. Discussion of SFO and approval of the selection of a firm to provide post-issuance services to the Corporation with respect to ongoing monitoring and advice regarding compliance with federal tax law requirements as it pertains to de-allocation, universal cap hedge bonds, arbitrage rebate, and yield restriction rules.

V. OTHER BUSINESS

VI. ADJOURNMENT