



HOUSE COMMITTEE ON APPROPRIATIONS

FY 12-13

Executive Budget Review

Higher Education

March 20, 2012



**Higher Education has
seven agencies or budget units:**

- 19-671 – Board of Regents**
- 19-661 – Office of Student Financial Assistance**
- 19-674 – La. Universities Marine Consortium**
- 19-600 – LSU Board of Supervisors**
- 19-615 – Southern University Board of Supervisors**
- 19-620 – University Board of Supervisors**
- 19-649 La. Community and Technical Colleges
System**



HIED Institutions

- **Appropriations for Higher Education in the General Appropriation Bill (GAB) include funding for the following institutions:**
 - – 14 four-year universities
 - – 9 two-year colleges
 - – 3 technical-community colleges
 - – 38 regional technical colleges (plus satellite locations)
 - – 2 agricultural extension and research centers
 - – Louisiana Universities Marine Consortium (LUMCON)
 - – 1 biomedical research center (Pennington)
 - – 2 law schools
 - – 2 health science centers, including three state hospitals and nine professional schools
 - – Louisiana Office of Student and Financial Assistance
 - - 4 Management Boards
 - - Board of Regents



Restricted and Unrestricted Funds

- Unrestricted Funds are funds eligible for expenditure for any legally allowable purpose in carrying out the official mission, duties and responsibilities of the institution. These funds include state appropriations, tuition and auxiliary enterprises and other funds that are not restricted by a donor, grant or contract.
- Restricted Funds are funds used to account for resources that are available for the operation and support of programs but are restricted by donors, local state or federal agencies, as to the specific purposes for which they may be expended. These funds are referred to as “off-budget” dollars. The legislature appropriates unrestricted funds only.
- All of HIED has a total of approximately \$2 billion and 5,600 FTE personnel in restricted funding.
- All of HIED has a total of approximately \$3 billion and 25,000 FTE on-budget.



HIED Means of Financing

Interagency Transfers are revenues from other state agencies. The majority of IAT in Higher Education is Medicaid and UCC from DHH to three state hospitals under LSU HSC in Shreveport and until FY 11-12, ARRA (American Recovery and Reinvestment Act) Federal Funds.

Fees and self-generated Revenue are collections from student fees and tuition, from registration and licensing fees paid by post-secondary, academic degree-granting institutions, from fees from Proprietary School Regulation, and from miscellaneous grants from private entities.

Statutory Dedications are funds created by legislation and usually dedicated for specific purposes.

Federal funds include Medicare dollars to state hospitals under LSU HSC in Shreveport. Both agricultural centers receive federal funds. LUMCON receives federal grants for its research programs. Federal Funds come from the National Science Foundation, the National Aeronautics and Space Administration, the NASA EPSCoR program, the John C. Stennis Space Center/Louisiana Research Consortium and from the U.S. Department of Energy (USDOE). Loan Operations in LOSFA includes federal funds.



Executive Budget By Means of Finance

Higher Education					
Means of Financing (MOF)	Actual Expenditures FY 2010-11	Existing Operating Budget FY 2011-12 (12/01/11)	Executive Budget FY 2012-13	Change From FY 11-12 to FY 12-13	Percent Change From FY 11-12 to FY 12-13
State General Fund (SGF)	\$1,145,193,817	\$1,059,582,399	\$1,035,145,011	-\$24,437,388	-2.31%
Interagency Transfers (IAT)	\$730,473,608	\$434,180,190	\$412,475,998	-\$21,704,192	-5.00%
Fees & Self-gen Rev (SGR)	\$801,002,423	\$1,132,223,157	\$1,155,295,163	\$23,072,006	2.04%
Statutory Dedications (SD)	\$140,559,000	\$231,976,831	\$180,625,313	-\$51,351,518	-22.14%
Interim Emergency Board	\$0	\$0	\$0	\$0	0.00%
Federal Funds (FED)	\$146,439,932	\$159,283,006	\$152,935,890	-\$6,347,116	-3.98%
TOTAL MOF	\$2,963,668,780	\$3,017,245,583	\$2,936,477,375	-\$80,768,208	-2.68%
Authorized Positions	34,697	27,703	24,866	-2,837	-10.24%



Executive Budget By Means of Finance

Board of Regents					
Means of Financing (MOF)	Actual Expenditures FY 2010-11	Existing Operating Budget FY 2011-12 (12/01/11)	Executive Budget FY 2012-13	Change From FY 11-12 to FY 12-13	Percent Change From FY 11-12 to FY 12-13
State General Fund (SGF)	\$13,938,125	\$19,753,863	\$1,035,145,011	\$1,015,391,148	5140.2%
Interagency Transfers (IAT)	\$7,141,219	\$11,540,108	\$4,040,108	-\$7,500,000	-65.0%
Fees & Self-gen Rev (SGR)	\$529,124	\$1,426,044	\$1,426,044	\$0	0.0%
Statutory Dedications (SD)	\$30,639,654	\$30,443,600	\$30,330,000	-\$113,600	-0.4%
Interim Emergency Board	\$0	\$0	\$0	\$0	0.0%
Federal Funds (FED)	\$11,779,426	\$16,063,873	\$15,563,873	-\$500,000	-3.1%
TOTAL MOF	\$64,027,548	\$79,227,488	\$1,086,505,036	\$1,007,277,548	1271.4%
Authorized Positions	86	83	24,866	24,783	29859.0%



Executive Budget By Means of Finance

La. Universities Marine Consortium

Means of Financing (MOF)	Actual Expenditures FY 2010-11	Existing Operating Budget FY 2011-12 (12/01/11)	Executive Budget FY 2012-13	Change From FY 11-12 to FY 12-13	Percent Change From FY 11-12 to FY 12-13
State General Fund (SGF)	\$2,455,660	\$2,612,402	\$0	-\$2,612,402	-100.00%
Interagency Transfers (IAT)	\$488,807	\$375,000	\$375,000	\$0	0.00%
Fees & Self-gen Rev (SGR)	\$154,751	\$70,000	\$70,000	\$0	0.00%
Statutory Dedications (SD)	\$38,597	\$39,051	\$38,655	-\$396	-1.01%
Interim Emergency Board	\$0	\$0	\$0	\$0	0.00%
Federal Funds (FED)	\$2,949,212	\$2,934,667	\$2,934,667	\$0	0.00%
TOTAL MOF	\$6,087,027	\$6,031,120	\$3,418,322	-\$2,612,798	-43.32%
Authorized Positions	57	77	0	-77	-100.00%



Executive Budget By Means of Finance

Office of Student Financial Assistance					
Means of Financing (MOF)	Actual Expenditures FY 2010-11	Existing Operating Budget FY 2011-12 (12/01/11)	Executive Budget FY 2012-13	Change From FY 11-12 to FY 12-13	Percent Change From FY 11-12 to FY 12-13
State General Fund (SGF)	\$165,212,968	\$84,337,798	\$0	-\$84,337,798	-100.00%
Interagency Transfers (IAT)	\$214,243	\$403,956	\$243,956	-\$160,000	-39.61%
Fees & Self-gen Rev (SGR)	\$2	\$120,864	\$120,864	\$0	0.00%
Statutory Dedications (SD)	\$16,098,929	\$108,270,143	\$65,495,672	-\$42,774,471	-39.51%
Interim Emergency Board	\$0	\$0	\$0	\$0	0.00%
Federal Funds (FED)	\$38,518,367	\$52,221,573	\$46,100,000	-\$6,121,573	-11.72%
TOTAL MOF	\$220,044,509	\$245,354,334	\$111,960,492	-\$133,393,842	-54.37%
Authorized Positions	140	136	0	-136	-100.00%



Executive Budget By Means of Finance

LSU System					
Means of Financing (MOF)	Actual Expenditures FY 2010-11	Existing Operating Budget FY 2011-12 (12/01/11)	Executive Budget FY 2012-13	Change From FY 11-12 to FY 12-13	Percent Change From FY 11-12 to FY 12-13
State General Fund (SGF)	\$453,388,502	\$460,878,841	\$0	-\$460,878,841	-100.00%
Interagency Transfers (IAT)	\$562,873,591	\$420,023,501	\$406,074,006	-\$13,949,495	-3.32%
Fees & Self-gen Rev (SGR)	\$379,874,869	\$517,252,768	\$460,660,466	-\$56,592,302	-10.94%
Statutory Dedications (SD)	\$58,411,599	\$57,529,156	\$48,003,346	-\$9,525,810	-16.56%
Interim Emergency Board	\$0	\$0	\$0	\$0	0.00%
Federal Funds (FED)	\$80,959,515	\$83,583,141	\$83,583,141	\$0	0.00%
TOTAL MOF	\$1,535,508,076	\$1,539,267,407	\$998,320,959	-\$540,946,448	-35.14%
Authorized Positions	19,238	15,104	0	-15,104	-100.00%



Executive Budget By Means of Finance

Southern University System					
Means of Financing (MOF)	Actual Expenditures FY 2010-11	Existing Operating Budget FY 2011-12 (12/01/11)	Executive Budget FY 2012-13	Change From FY 11-12 to FY 12-13	Percent Change From FY 11-12 to FY 12-13
State General Fund (SGF)	\$58,355,289	\$57,508,556	\$0	-\$57,508,556	-100.00%
Interagency Transfers (IAT)	\$20,132,866	\$1,726,702	\$1,668,005	-\$58,697	-3.40%
Fees & Self-gen Rev (SGR)	\$51,277,015	\$71,066,366	\$69,778,513	-\$1,287,853	-1.81%
Statutory Dedications (SD)	\$4,998,189	\$4,754,593	\$4,625,634	-\$128,959	-2.71%
Interim Emergency Board	\$0	\$0	\$0	\$0	0.00%
Federal Funds (FED)	\$3,379,752	\$3,379,752	\$3,654,209	\$274,457	8.12%
TOTAL MOF	\$138,143,111	\$138,435,969	\$79,726,361	-\$58,709,608	-42.41%
Authorized Positions	2,288	1,927	0	-2,288	-118.73%



Executive Budget By Means of Finance

University of Louisiana System

Means of Financing (MOF)	Actual Expenditures FY 2010-11	Existing Operating Budget FY 2011-12 (12/01/11)	Executive Budget FY 2012-13	Change From FY 11-12 to FY 12-13	Percent Change From FY 11-12 to FY 12-13
State General Fund (SGF)	\$308,752,511	\$291,130,377	\$0	-\$291,130,377	-100.00%
Interagency Transfers (IAT)	\$97,137,720	\$110,923	\$74,923	-\$36,000	-32.45%
Fees & Self-gen Rev (SGR)	\$279,513,169	\$396,740,357	\$467,230,972	\$70,490,615	17.77%
Statutory Dedications (SD)	\$14,657,076	\$13,959,597	\$16,255,542	\$2,295,945	16.45%
Interim Emergency Board	\$0	\$0	\$0	\$0	0.00%
Federal Funds (FED)	\$0	\$0	\$0	\$0	0.00%
TOTAL MOF	\$700,060,476	\$701,941,254	\$483,561,437	-\$218,379,817	-31.11%
Authorized Positions	8,926	7,110	0	-7,110	-100.00%



Executive Budget By Means of Finance

Louisiana Community and Technical Colleges System

Means of Financing (MOF)	Actual Expenditures FY 2010-11	Existing Operating Budget FY 2011-12 (12/01/10)	Executive Budget FY 2012-13	Change From FY 11-12 to FY 12-13	Percent Change From FY 11-12 to FY 12-13
State General Fund (SGF)	\$143,090,762	\$143,360,562	\$0	-\$143,360,562	-100.00%
Interagency Transfers (IAT)	\$42,485,162	\$0	\$0	\$0	0.00%
Fees & Self-gen Rev (SGR)	\$88,383,244	\$144,516,758	\$154,978,304	\$10,461,546	7.24%
Statutory Dedications (SD)	\$15,714,956	\$16,980,691	\$15,876,464	-\$1,104,227	-6.50%
Interim Emergency Board	\$10,000	\$0	\$0	\$0	0.00%
Federal Funds (FED)	\$7,777,103	\$9,202,724	\$0	-\$9,202,724	-100.00%
TOTAL MOF	\$297,461,227	\$314,060,735	\$170,854,768	-\$143,205,967	-45.60%
Authorized Positions	3,934	3,266	0	-3,266	-100.00%



HIED Funding Formula

The FY 13 proposed HIED Formula allocates 85% of SGF allocations to HIED on “costs metrics” which are driven by enrollment. The remaining 15% of the SGF allocations are allocated on performance data which are based on LaGRAD components.



BOR/LOSFA/LUMCON Allocation

System	Institution Name	State General Fund*	Total	FY 12 EOB SGF	SGF Change	Fy 12 Total MOF	Total MOF Change	% SGF Change
BOR	Board of Regents	\$16,044,641	\$67,404,666	\$19,753,863	(\$3,709,222)	\$79,227,488	(\$11,822,822)	-19%
	Administration	\$751,407	\$8,404,776	\$1,992,223	(\$1,240,816)	\$9,345,701	(\$940,925)	-62%
	Loan Operations	\$0	\$38,224,414	\$0	\$0	\$43,368,144	(\$5,143,730)	0%
	Scholarships/Grants	\$29,570,351	\$30,217,388	\$36,180,718	(\$6,610,367)	\$38,265,489	(\$8,048,101)	-18%
	TOPS Tuition	\$102,545,193	\$167,980,865	\$46,164,857	\$56,380,336	\$154,375,000	\$13,605,865	122%
LOSFA Total		\$132,866,951	\$244,827,443	\$84,337,798	\$48,529,153	\$245,354,334	(\$526,891)	58%
	LUMCON	\$2,478,951	\$5,897,273	\$2,612,402	(\$133,451)	\$6,031,120	(\$133,847)	-5%
	Auxiliary	\$0	\$2,130,000	\$0	\$0	\$2,130,000	\$0	0%
LUMCON Total		\$2,478,951	\$8,027,273	\$2,612,402	(\$133,451)	\$8,161,120	(\$133,847)	-5%



LCTC Formula Allocation

System	Institution Name	State General Fund*	Total	FY 12 EOB SGF	SGF Change	Fy 12 Total MOF	Total MOF Change	% SGF Change
	Baton Rouge CC	\$11,549,630	\$29,135,537	\$12,119,228	(\$569,598)	\$30,231,756	(\$1,096,219)	-5%
	Bossier Parish CC	\$9,395,482	\$27,483,894	\$9,858,843	(\$463,361)	\$25,560,705	\$1,923,189	-5%
	Delgado CC	\$31,594,267	\$92,902,246	\$33,152,413	(\$1,558,146)	\$89,904,245	\$2,998,001	-5%
	L.E. Fletcher Tech. CC	\$3,246,534	\$8,647,462	\$3,406,645	(\$160,111)	\$8,179,145	\$468,317	-5%
	LCTC BOS	\$6,683,700	\$16,683,700	\$7,193,573	(\$509,873)	\$17,193,573	(\$509,873)	-7%
	LCTCS Online	\$934,893	\$934,893	\$1,006,212	(\$71,319)	\$1,006,212	(\$71,319)	-7%
	Louisiana Delta CC	\$4,330,152	\$12,078,952	\$4,638,142	(\$307,990)	\$10,768,719	\$1,310,233	-7%
	Louisiana Tech. College	\$42,021,391	\$62,296,114	\$46,818,880	(\$4,797,489)	\$68,624,994	(\$6,328,880)	-10%
	Nunez CC	\$3,551,369	\$7,939,036	\$3,803,765	(\$252,396)	\$7,851,298	\$87,738	-7%
	Northshore Tech. CC	\$5,558,360	\$10,393,419	\$5,832,484	(\$274,124)	\$9,338,181	\$1,055,238	-5%
	River Parishes CC	\$3,299,093	\$8,317,686	\$3,461,796	(\$162,703)	\$8,346,065	(\$28,379)	-5%
	South Louisiana CC	\$5,238,920	\$14,584,971	\$5,497,289	(\$258,369)	\$14,563,968	\$21,003	-5%
	Sowela Technical CC	\$6,208,886	\$13,069,535	\$6,571,292	(\$362,406)	\$13,289,150	(\$219,615)	-6%
LCTC SYS Total		\$133,612,677	\$304,467,445	\$143,360,562	(\$9,747,885)	\$304,858,011	(\$390,566)	-7%



LSU/SU Formula Allocation

System	Institution Name	State General Fund*	Total	FY 12 EOB SGF	SGF Change	Fy 12 Total MOF	Total MOF Change	% SGF Change
	EA Conway	\$9,768,691	\$106,053,094	\$10,513,906	(\$745,215)	\$123,955,804	(\$17,902,710)	-7%
	Huey P. Long	\$10,584,821	\$54,440,309	\$11,392,296	(\$807,475)	\$54,308,697	\$131,612	-7%
	LSU Ag Center	\$63,296,959	\$88,130,970	\$66,704,460	(\$3,407,501)	\$96,887,907	(\$8,756,937)	-5%
	LSU Alexandria	\$7,114,298	\$17,062,334	\$8,091,785	(\$977,487)	\$19,354,425	(\$2,292,091)	-12%
	LSU A&M	\$145,287,955	\$458,468,151	\$152,453,175	(\$7,165,220)	\$441,277,152	\$17,190,999	-5%
	LSU BOS	\$3,906,967	\$3,906,967	\$4,205,014	(\$298,047)	\$4,205,014	(\$298,047)	-7%
	LSU Eunice	\$5,386,131	\$13,164,978	\$6,001,054	(\$614,923)	\$13,845,516	(\$680,538)	-10%
	LSU HSC - NO	\$70,684,724	\$163,693,926	\$76,076,985	(\$5,392,261)	\$181,546,932	(\$17,853,006)	-7%
	LSU HSC - S	\$45,512,182	\$416,588,459	\$48,984,128	(\$3,471,946)	\$416,425,919	\$162,540	-7%
	LSU Shreveport	\$10,544,454	\$29,828,906	\$11,494,970	(\$950,516)	\$30,874,871	(\$1,045,965)	-8%
	Paul M. Hebert Law	\$6,066,324	\$24,216,901	\$6,529,100	(\$462,776)	\$22,379,784	\$1,837,117	-7%
	Pennington	\$12,990,730	\$13,910,200	\$13,331,233	(\$340,503)	\$14,251,665	(\$341,465)	-3%
LSU SYS Total		\$391,144,236	\$1,389,465,195	\$415,778,106	(\$24,633,870)	\$1,419,313,686	(\$29,848,491)	-6%
	Southern Ag. Ctr.	\$2,557,451	\$8,017,102	\$2,695,128	(\$137,677)	\$7,980,890	\$36,212	-5%
	Southern BR A&M	\$27,316,761	\$74,649,614	\$31,083,400	(\$3,766,639)	\$78,708,322	(\$4,058,708)	-12%
	Southern Law	\$4,470,294	\$13,210,131	\$4,811,315	(\$341,021)	\$13,818,144	(\$608,013)	-7%
	Southern N.O.	\$8,266,360	\$19,942,611	\$9,932,500	(\$1,666,140)	\$21,782,890	(\$1,840,279)	-17%
	Southern S'port	\$6,239,250	\$12,757,019	\$6,686,136	(\$446,886)	\$13,845,646	(\$1,088,627)	-7%
	SU BOS	\$2,137,050	\$2,137,050	\$2,300,077	(\$163,027)	\$2,300,077	(\$163,027)	-7%
SU SYS Total		\$50,987,166	\$130,713,527	\$57,508,556	(\$6,521,390)	\$138,435,969	(\$7,722,442)	-11%

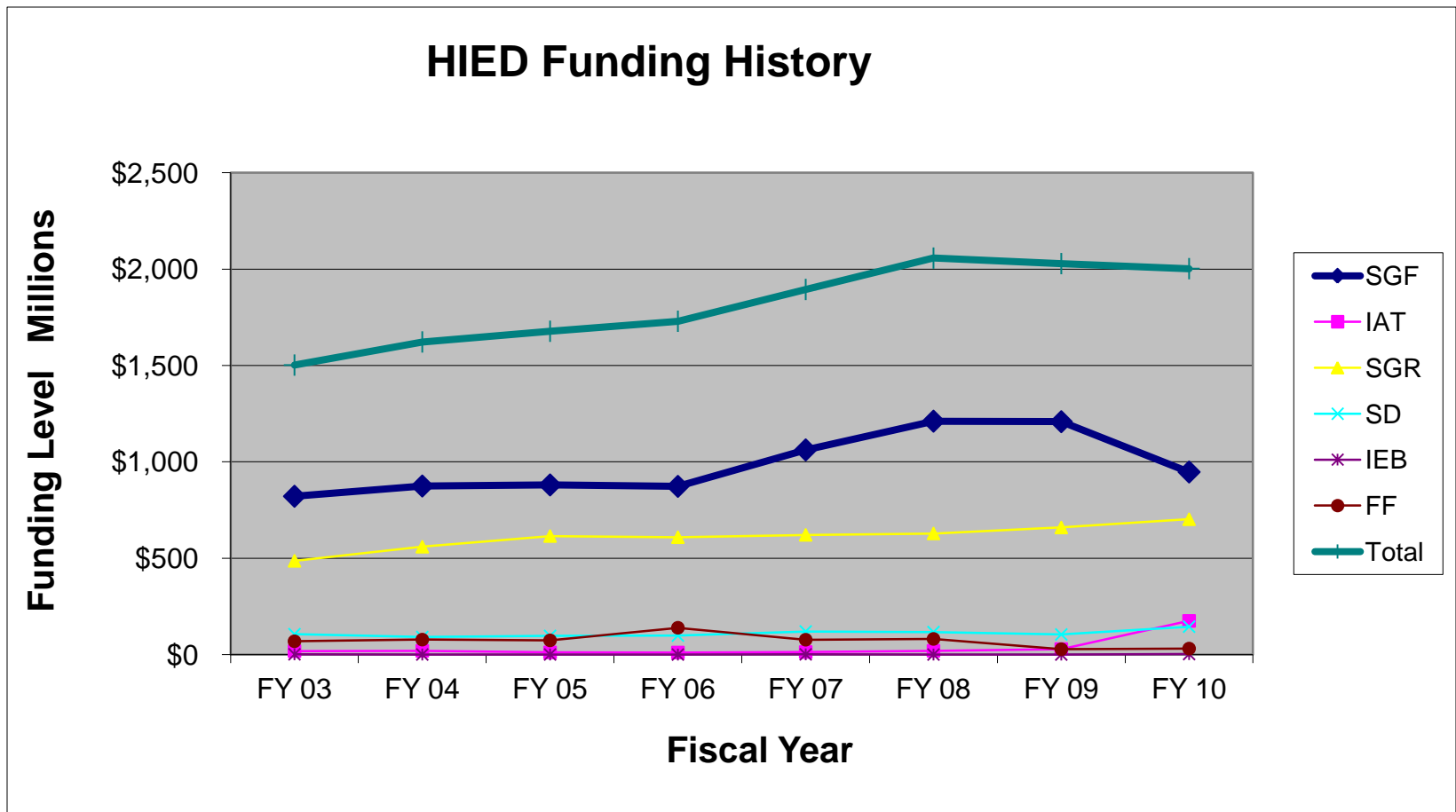


UL Formula Allocation

System	Institution Name	State General Fund*	Total	FY 12 EOB SGF	SGF Change	Fy 12 Total MOF	Total MOF Change	% SGF Change
	Grambling State	\$17,274,678	\$54,198,083	\$18,474,222	(\$1,199,544)	\$55,381,827	(\$1,183,744)	-6%
	Louisiana Tech	\$40,111,977	\$100,398,205	\$42,229,896	(\$2,117,919)	\$100,205,551	\$192,654	-5%
	McNeese State	\$24,439,513	\$62,272,310	\$26,984,614	(\$2,545,101)	\$64,953,620	(\$2,681,310)	-9%
	Nicholls State	\$19,789,200	\$55,103,270	\$22,290,653	(\$2,501,453)	\$57,916,294	(\$2,813,024)	-11%
	Northwestern State	\$28,061,163	\$72,905,244	\$30,849,417	(\$2,788,254)	\$75,296,689	(\$2,391,445)	-9%
	Southeastern La	\$42,254,010	\$113,758,729	\$47,867,208	(\$5,613,198)	\$119,711,764	(\$5,953,035)	-12%
	UL BOS	\$1,191,520	\$3,405,520	\$1,605,302	(\$413,782)	\$3,855,302	(\$449,782)	-26%
	Univ. of La - Lafayette	\$61,267,551	\$138,436,503	\$65,125,417	(\$3,857,866)	\$143,741,196	(\$5,304,693)	-6%
	Univ. of La - Monroe	\$33,081,619	\$76,766,014	\$35,703,648	(\$2,622,029)	\$80,879,011	(\$4,112,997)	-7%
	Univ. of New Orleans	\$40,539,158	\$114,327,948	\$45,100,735	(\$4,561,577)	\$119,953,721	(\$5,625,773)	-10%
UL SYS Total		\$308,010,389	\$791,571,826	\$336,231,112	(\$28,220,723)	\$821,894,975	(\$30,323,149)	-8%
Grand Total		\$1,035,145,011	\$2,936,477,375	\$1,059,582,399	(\$24,437,388)	\$3,017,245,583	(\$80,768,208)	-2%



HIED Funding history (without LUMCON, OSFA or the HSC)





Significant Budget Changes – Tuition Increases

The Executive Budget proposes raising tuition at all institutions that meet the LaGrad Act provisions. For FY 12-13, such increases amount to \$87.4 million.



Significant Budget Changes – Tuition Increases by System

- LSU System \$30.6 million
- UL System \$40.2 million
- SU System \$4.8 million
- LCTCS \$11.8 million
- Total \$87.4 million



Northshore Community/Technical College

- Act 209 of the 2011 Regular Legislative Session allowed the creation of this multi-campus institution
- Combination Community/Technical College

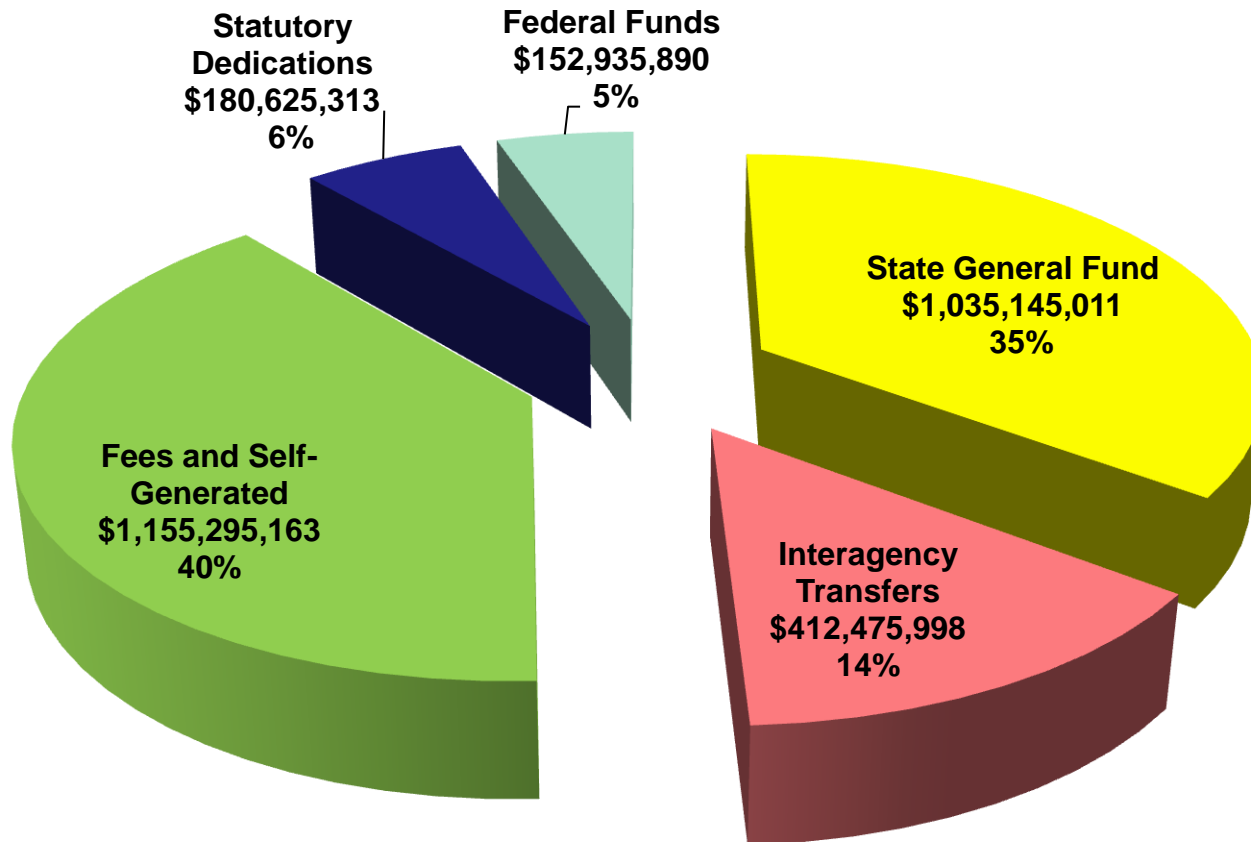


Northshore Community/Technical College cont'd

- Branches include locations in Hammond, Slidell, Greensburg and Covington
- 3,500 student enrollment projected to grow as the population in the region continues to increase
- Funded at \$4.8 million of Self-Generated and other MOF excluding State General Fund



FY 2012-13 HIED MOF





Average HIED Salaries

Higher Education Average Salaries

Institution	Classified Average	Unclassified Average
LSU System	\$32,372	\$64,559
SU System	\$31,115	\$51,968
UL System	\$29,093	\$58,384
LCTCS	\$29,702	\$46,165
BOR	\$39,952	\$67,082



Significant Budget Changes – Nonrecur Funding

- \$5 million in Overcollections Funding non-recurred from the LSU Agricultural Center
- Loss of this funding will necessitate a reduction of approximately 50 positions and closure of an indeterminate number of research stations and programs



Enrollment Data - Headcount				
Institution	FY 10 Fall	FY 11 Fall	Difference	Change
GSU	4,994	5,207	213	4.3%
La Tech	11,743	11,581	(162)	-1.4%
McNeese	8,941	8,791	(150)	-1.7%
Nicholls	7,102	6,774	(328)	-4.6%
ULM	8,777	8,632	(145)	-1.7%
NSU	9,244	9,191	(53)	-0.6%
SLU	15,351	15,414	63	0.4%
ULL	16,763	16,885	122	0.7%
LSU-A	2,667	2,613	(54)	-2.0%
LSU-A&M	28,771	28,985	214	0.7%
LSU-S	4,504	4,562	58	1.3%
UNO	11,276	10,905	(371)	-3.3%
SU A&M	7,294	6,897	(397)	-5.4%
SUNO	3,165	3,347	182	5.8%
LSU-E	3,431	2,982	(449)	-13.1%
SUSLA	2,834	2,831	(3)	-0.1%
BRCC	8,332	8,476	144	1.7%
BPCC	6,473	7,077	604	9.3%
Delgado	18,741	20,452	1,711	9.1%
Nunez	2,415	2,416	1	0.0%
RPCC	2,566	2,717	151	5.9%
SLCC	4,218	3,910	(308)	-7.3%
LDCC	2,485	2,938	453	18.2%
Fletcher	2,395	2,486	91	3.8%
Sowela	2,883	3,060	177	6.1%
LTC	22,895	21,919	(976)	-4.3%
LSUHSC-NO	2,699	2,782	83	3.1%
LSUHSC-S	839	870	31	3.7%
LSU Law	682	737	55	8.1%
SU Law	718	691	(27)	-3.8%
Totals	225,198	226,128	930	0.4%



Taylor Opportunity Program for Students (TOPS) Program

\$168,000,000

Total Funding needed for the TOPS Program for approximately 43,000 awards. This amount includes approved tuition increases and for the proposed semester hour cap. These are both Statutory Dedications and State General Fund (\$65,495,672 SD and \$102,504,328 in State General Fund).



TOPS Program

- In FY 13, TOPS costs are projected to rise to approximately \$168 million primarily because of tuition increases carryforward awards from previous fiscal years.
- By FY 2017, the TOPS program is anticipated to cost \$233 million under the present eligibility rules and expected tuition increases authorized by the LaGRAD Act.



TOPS Program

- TOPS is a mature program – expenditure increases are resulting from tuition growth rather than students earning more TOPS awards.
- The number of “Stipend Awards,” TOPS Performance and Honors awards, continues to grow while the number of Opportunity awards are projected to decline.
- Since FY 98-99, approximately 560,000 awards have been earned at a cost of \$1.5 billion



TOPS Program

- TOPS MOF Changes – Reduction of Statutory Dedications from \$108 million to \$65.4 million. Monies from the TOPS fund partially replaced Overcollection Funds from FY 12 to FY 13.
- For every 10% tuition increase at the colleges and universities, the state effort for TOPS is anticipated to increase by approximately \$8 million.

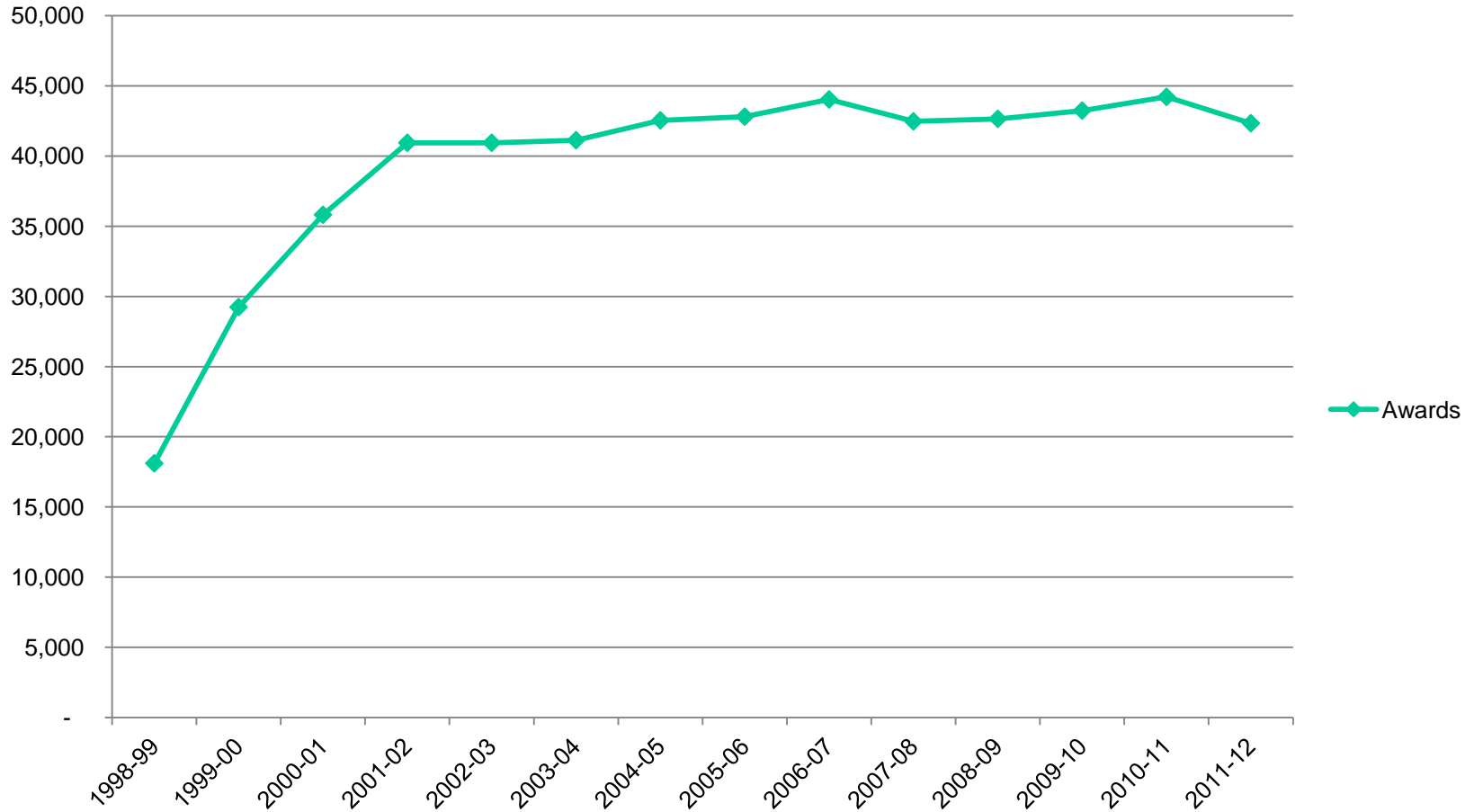


FY 2007 Cohort TOPS Progression

- By the end of the cohort's Freshmen year, approximately 29% of students had their awards cancelled or suspended.
- By the end of the cohort's 4-year eligibility, approximately 50% of the students had their awards cancelled or suspended.
- FY 07 was the year selected for this analysis because it was the first full four-year cohort after Hurricanes Katrina and Rita.

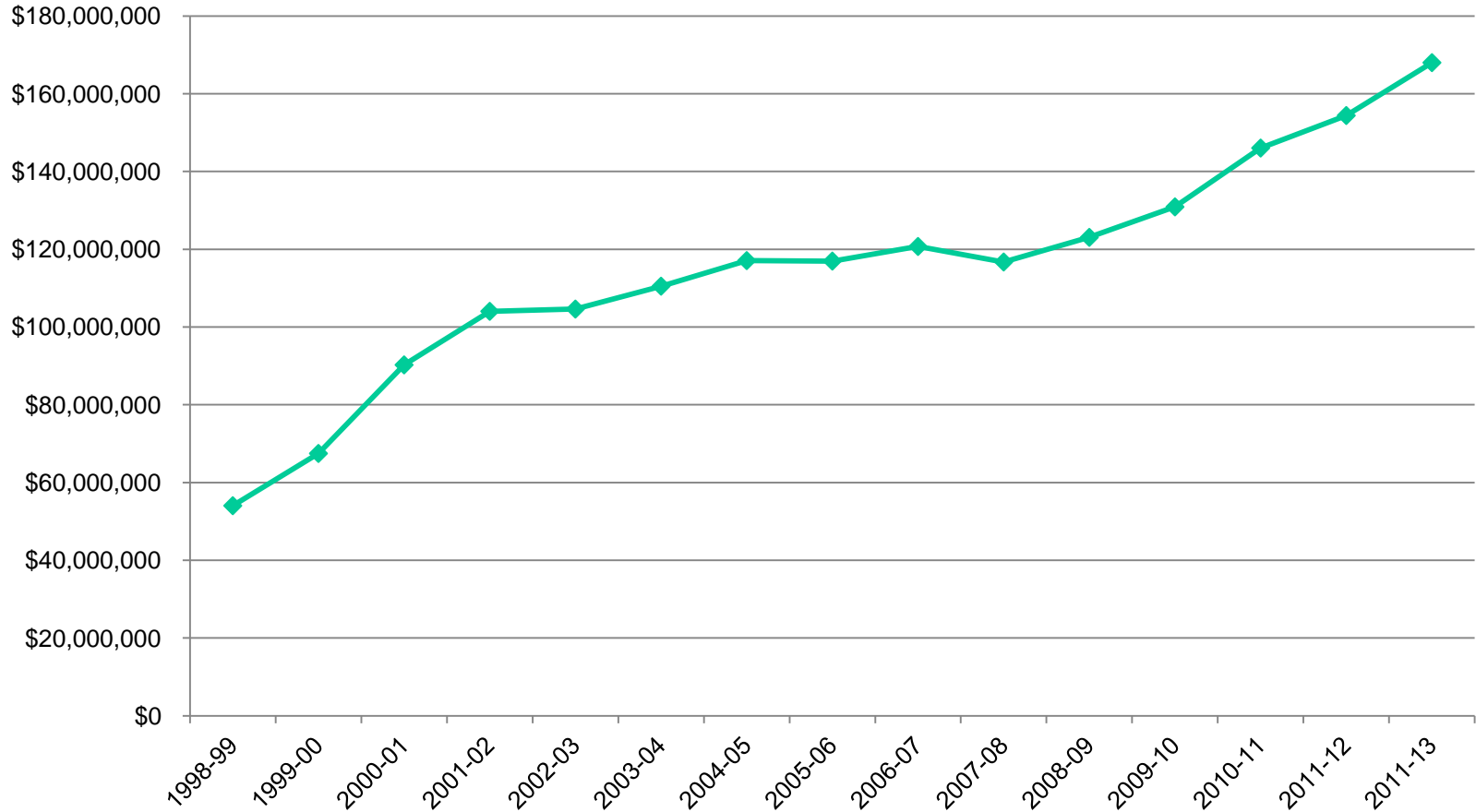


Number of TOPS Awards since Inception



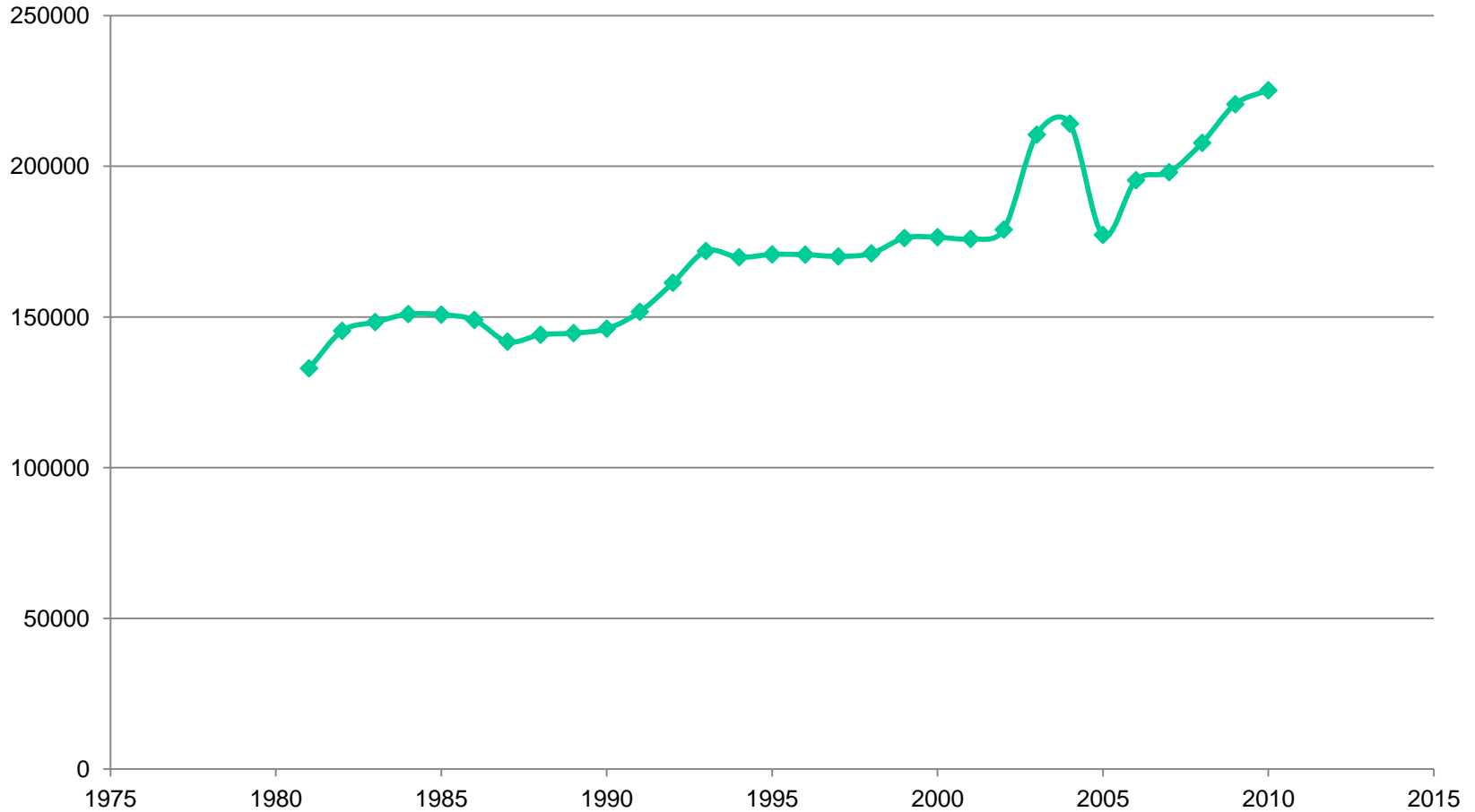


TOPS Funding Since Inception





Enrollment History





GO Grants

- GO Grants are the state's need-based tuition assistance.
- GO Grants are funded at \$26.4 million for 27,000 awards at up to \$900 per award.



Student Progression

- The 6-year progression rate for 4-year students who begin at a 4-year institution is 41%.
- The 3-year progression rate for 2-year students seeking to earn an associate degree is approximately 6%.



Other Noteworthy Items

- The progression rate for 2-year students who begin at a community college and who subsequently move to a 4-year institution statewide is 6.4%.
- Higher education agencies use different budget request forms and have been doing so for sometime. Such forms have limited expenditure detail explanations.



Louisiana SREB Rankings

Out of 16 states which comprise the Southern Regional Education Board (SREB), below are Louisiana rankings in selected areas:

- 6th among southern states in per capita income - \$38,446 per person.
- 11th in the percentage of the adult population that has earned a bachelor's degree or higher - 20.8% of citizens hold a college degree.



Louisiana SREB Rankings Cont'd

- 16th in median tuition - \$4,016 annually for undergraduate students.
- 15th in HIED participation – 5.5% of the population are enrolled at a college or university.
- 16th in 4-year graduation rates – 15.2% of first time freshmen graduate in 4 years.



LUMCON – Louisiana Universities Marine Consortium

LUMCON State General Fund History

FY 05-06	\$2,903,746
FY 06-07	\$3,037,933
FY 07-08	\$3,222,486
FY 08-09	\$3,178,545
FY 09-10	\$2,699,875
FY 10-11	\$2,455,660
FY 11-12	\$2,612,404
FY12-13	\$2,478,951 Projected



LUMCON – Louisiana Universities Marine Consortium

LUMCON Gulf of Mexico Research Initiative Funding

Institution	Year 1	Year 2	Year 3	Total
Brigham Young University	66,780	42,585	48,969	158,334
Connecticut College	67,634	67,634	67,634	202,902
Florida Gulf Coast University	39,842	49,050	44,845	133,737
Louisiana State University and A&M	1,028,439	1,022,900	1,003,699	3,055,037
Louisiana State University Ag Center	652,769	668,241	660,507	1,981,517
The Ecosystems Center, MBL	71,278	71,310	71,423	214,011
Rutgers University	127,046	150,851	135,460	413,357
University of Louisiana at Lafayette	158,089	289,231	197,619	644,938
University of Maryland	215,147	209,923	210,172	635,243
University of North Carolina at Chapel Hill	10,097	10,400	10,712	31,209
University of Tennessee	153,174	214,691	183,932	551,797
Virginia Institute of Marine Science	72,350	58,290	58,290	188,930
Total Subawards	2,662,645	2,855,106	2,693,262	8,211,014
Louisiana Universities Marine Consortium	1,382,159	1,284,375	1,307,453	3,973,986
TOTAL	4,044,804	4,139,481	4,000,715	12,185,000



HIED Discretionary and Non-Discretionary Funding in FY 12-13 Executive Budget

Discretionary	\$2,831,420,078	96.42%
Non-Discretionary	\$105,057,297	3.58%
Total	\$2,936,477,375	100.00%

Non-discretionary funding within HIED FY 12-13 Executive Budget Recommendation is primarily due to retirement costs.



Statutory Dedications	FY 10-11 Actual Expenditures	FY 11-12 Existing Operating Budget 12/01/11	FY 12-13 Executive Budget	Change FY 11-12 to FY 12-13	Percent Change
2% Fire Insurance Fund	\$210,000	\$210,000	\$210,000	\$0	0.0%
Calcasieu Parish Fund	\$700,805	\$700,805	\$544,500	-\$156,305	-22.3%
Calcasieu Parish HIED Improvement Fund	\$0	\$150,000	\$246,718	\$96,718	64.5%
Equine Health Studies Program Fund	\$750,000	\$750,000	\$750,000	\$0	0.0%
Fireman Training Fund	\$3,001,837	\$3,200,000	\$3,600,000	\$400,000	12.5%
HIED Initiatives Fund	\$700,000	\$113,600	\$0	-\$113,600	-100.0%
La Quality Education Support Fund	\$30,572,300	\$29,730,000	\$29,730,000	\$0	0.0%
Orleans Parish Excellence Fund	\$0	\$1,465,980	\$356,757	-\$1,109,223	-75.7%
Overcollections Fund	\$8,483,000	\$97,385,957	\$0	-\$97,385,957	-100.0%
Pari-mutuel Live Racing Fac. Gaming C	\$50,000	\$50,000	\$50,000	\$0	0.0%
Proprietary School Fund	\$67,354	\$400,000	\$400,000	\$0	0.0%
Rockefeller Trust-Protection Fund	\$60,000	\$60,000	\$60,000	\$0	0.0%
SU Agricultural Program Fund	\$750,000	\$750,000	\$750,000	\$0	0.0%
SELF	\$43,367,858	\$43,870,050	\$43,425,000	-\$445,050	-1.0%
Tobacco Tax Health Care Fund	\$25,806,917	\$26,813,669	\$24,866,666	-\$1,947,003	-7.3%
TOPS Fund	\$16,038,929	\$15,924,186	\$65,435,672	\$49,511,486	310.9%
Med and Allied Health Prof Ed Scho and	\$0	\$200,000	\$200,000	\$0	0.0%
Workforce Training Rapid Response Fu	\$10,000,000	\$10,000,000	\$10,000,000	\$0	0.0%
TOTAL	\$140,559,000	\$231,774,247	\$180,625,313	-\$51,148,934	-22.1%



HIED Leadership

- Dr. Jim Purcell , Commissioner of Higher Education, Louisiana Board of Regents (225) 342-4253
- Dr. John Lombardi, President, LSU System (225) 578-2111
- Dr. Ronald Mason, Jr., President, Southern System (225) 771-4680
- Dr. Randy Moffett, President, University of Louisiana System (225) 342-6950
- Dr. Joe May, President, LCTCS (225) 922-1643
- Dr. Nancy Rabalais, Executive Director, Louisiana Universities Marine Consortium (225) 985-851-2800
- Melanie Amrhein, Executive Director, Louisiana Office of Student Financial Assistance (225) 219-7299