

Representative Jim Fannin  
Chairman



Representative Simone Champagne  
Vice Chairman

## FY 14-15 Executive Budget Review HIGHER EDUCATION

House Committee on Appropriations  
by the House Fiscal Division  
April 7, 2014



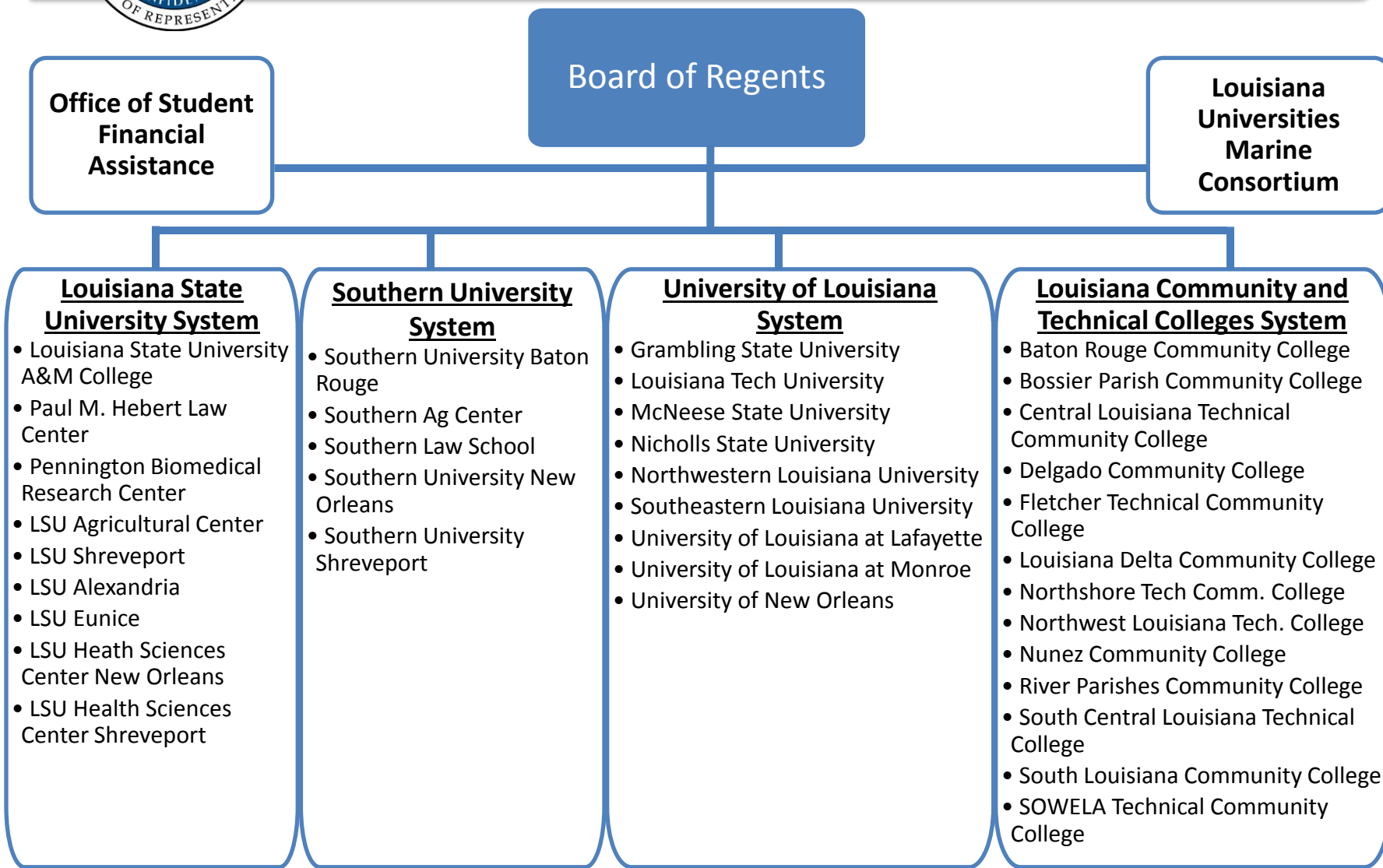
# Agenda

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# Department Structure





# Comparison to Total State Budget FY 14-15

Means of Finance	Higher Education	Total State Budget	% of Total State Budget
State General Fund	\$900,075,117	\$8,617,600,000	10.4%
Interagency Transfers	\$14,985,191	\$1,767,132,013	0.8%
Fees and Self-Gen. Rev.	\$1,373,431,742	\$3,861,523,669	35.6%
Statutory Dedications	\$231,982,145	\$4,065,764,569	5.7%
Federal Funds	\$101,532,604	\$9,886,615,632	1.0%
<b>TOTAL MOF</b>	<b>\$2,622,006,799</b>	<b>\$28,198,635,883</b>	<b>9.3%</b>
Authorized Positions	19,972	53,109	37.6%

## % of HIED to Total State General Fund

	08-09 Actual	09-10 Actual	10-11 Actual	11-12 Actual	12-13 Actual	13-14 Existing	14-15 Exec.
State General Fund	16.5%	13.3%	15.1%	11.4%	11.7%	6.2%	10.4%
Fees and Self-Generated Revenue	28.6%	28.4%	28.4%	32.8%	33.7%	35.3%	35.6%



# Means of Finance

Means of Finance	FY 12-13 Actual Revenues	FY 13-14 Existing Operating Budget (12/1/12)	FY 14-15 Executive Budget Recommendation	Change from FY 13-14 to FY 14-15	Percent Change from FY 13-14 to FY 14-15
State General Fund	\$980,259,306	\$524,820,869	\$900,075,117	\$375,254,248	71.5%
Interagency Transfers	\$297,275,177	\$111,235,049	\$14,985,191	(\$96,249,858)	(86.5%)
Fees and Self-Gen Rev	\$1,145,792,798	\$1,279,887,741	\$1,373,431,742	\$93,544,001	7.3%
Statutory Dedications	\$189,463,892	\$594,669,343	\$231,982,145	(\$362,687,198)	(61.0%)
Federal Funds	\$152,181,160	\$122,773,947	\$101,532,604	(\$21,241,343)	(17.3%)
<b>TOTAL</b>	<b>\$2,764,972,333</b>	<b>\$2,633,386,949</b>	<b>\$2,622,006,799</b>	<b>(\$11,380,150)</b>	<b>(0.4%)</b>
Authorized Positions	24,866	20,472	19,972	(500)	(2.4%)

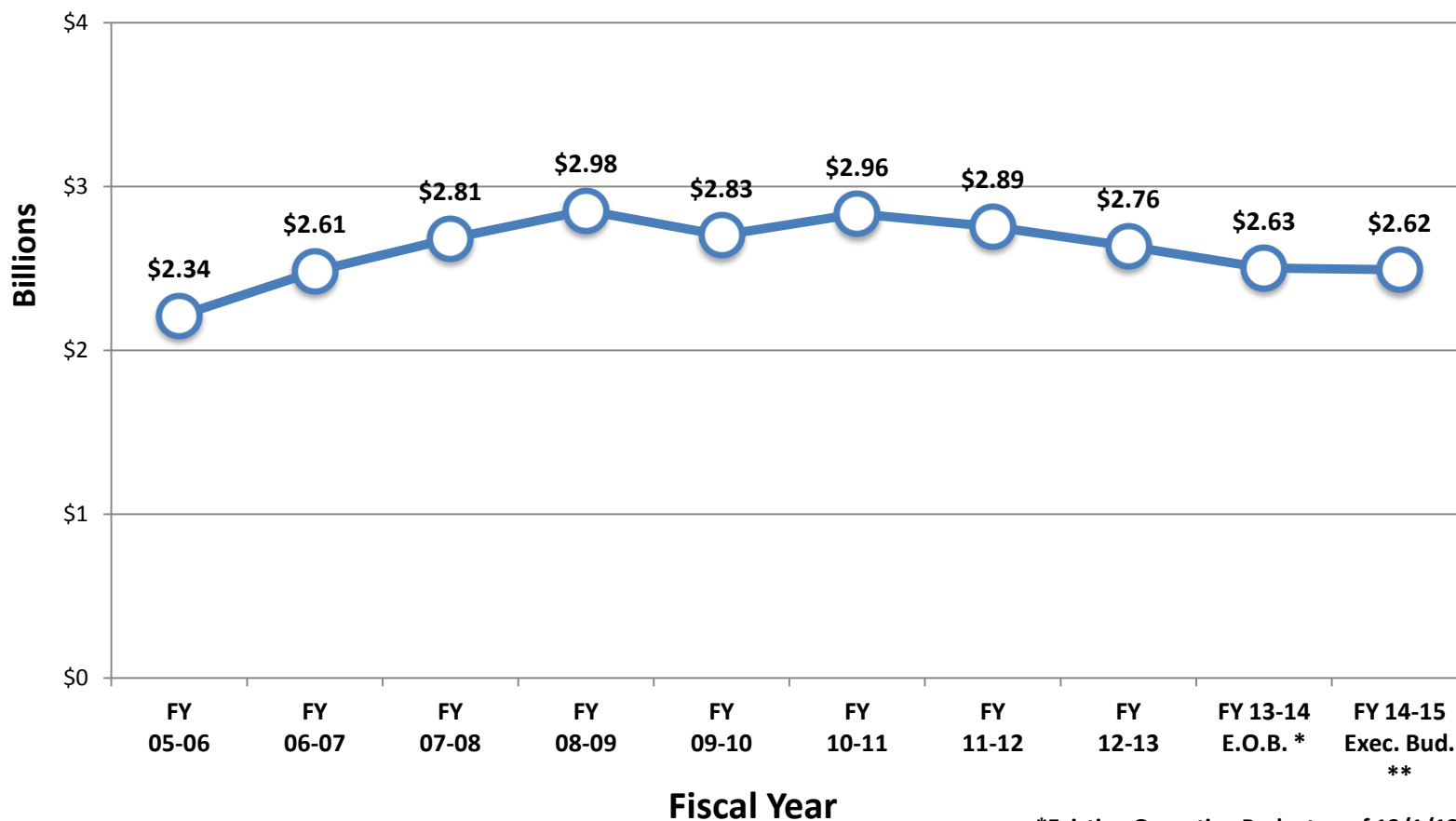
## Significant Adjustments:

<b>State General Fund</b> <ul style="list-style-type: none"> <li>\$361.5 million in MOF Swaps (\$294.4 Overcollections and \$67.3 TOPS fund)</li> <li>\$7 million WISE Fund</li> <li>\$17 million TOPS</li> </ul>	<b>Statutory Dedications</b> <ul style="list-style-type: none"> <li>Nonrecurring \$361.5 million (\$294.4 Overcollections and \$67.3 TOPS fund)</li> <li>Nonrecur \$40 million Def. Mntce/Gen. Op.</li> </ul>	<b>Federal</b> <ul style="list-style-type: none"> <li>\$17.6 million Reduction for Private Partnerships (Medicare)</li> <li>\$3.6 million Carry-forwards and Teach Louisiana First</li> </ul>	<b>Interagency Transfers</b> <ul style="list-style-type: none"> <li>\$97.1 million related to Public/Private Partnerships</li> <li>Lab School MFP (\$1 mill increase)</li> <li>Chaffee Grant</li> </ul>	<b>Fees and Self-Gen Rev</b> <ul style="list-style-type: none"> <li>\$87.7 million tuition increases</li> <li>\$7.7 million in workload adjustments</li> </ul>	<b>Authorized Positions</b> <ul style="list-style-type: none"> <li>500 Vacant Positions Eliminated</li> </ul>
\$375.2M	(\$362.7M)	(\$21.2M)	(\$96.2M)	\$93.5M	500 T.O.



# 10-Year Budget History

## HIGHER EDUCATION (Total Funding)



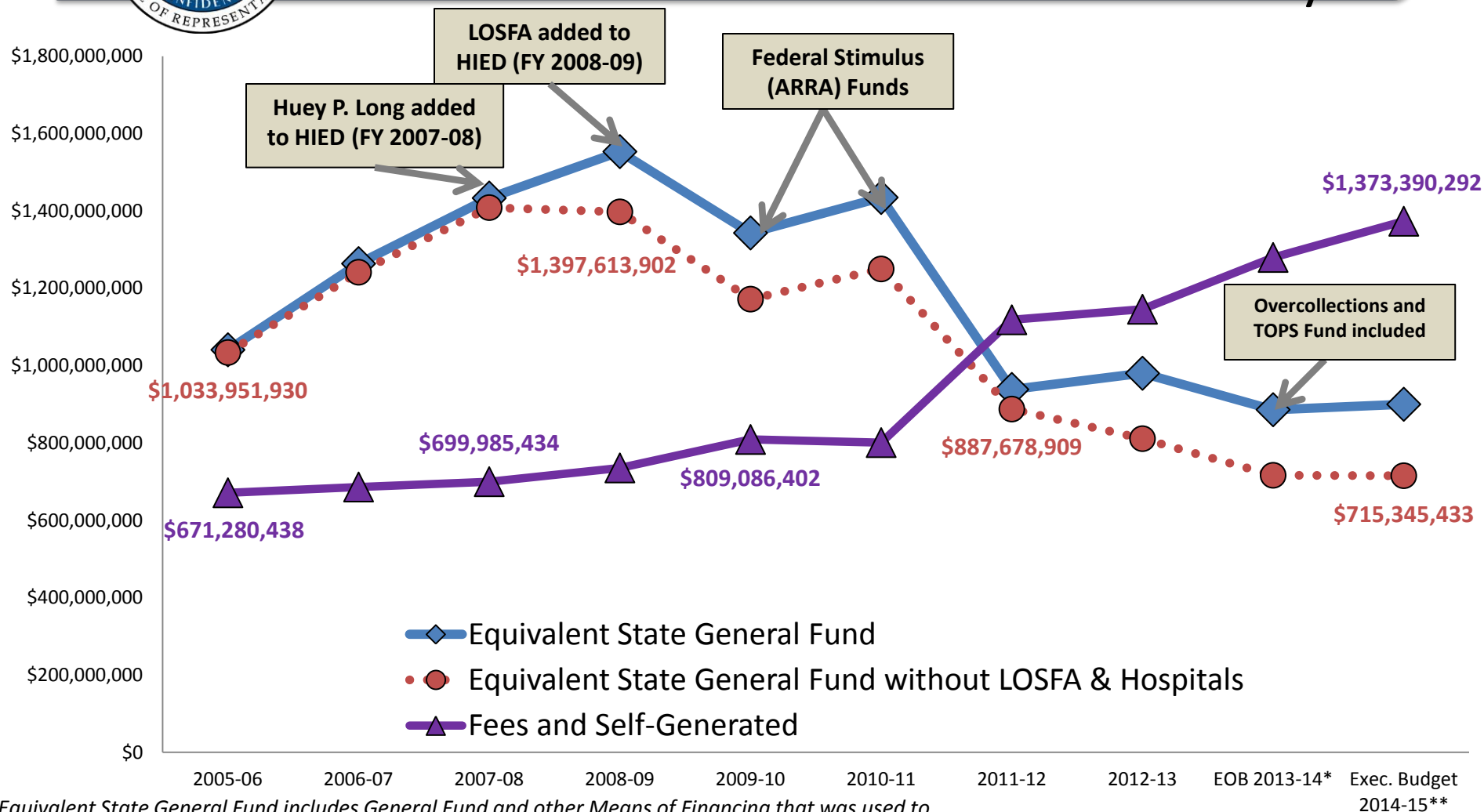
Source: Executive Budget Supporting Documents

\*Existing Operating Budget as of 12/1/13

\*\*Governor's Executive Budget Recommendation



# 10-Year Equivalent State General Fund and Fees & Self-Generated Revenue History



Source: Executive Budget Supporting Documents

\*Existing Operating Budget as of 12/1/13

\*\*Governor's Executive Budget Recommendation



# Major Sources of Revenues FY 14-15

## State General Fund - \$900 million

- \$361.5 million of General Fund replacing Overcollection and TOPS funds

## Fees and Self-Generated -\$1.4 billion

- Tuition and Fees, Sales and Services of Educational Activities, Activities related to Instruction, State Grants, Other Self-Generated Revenues

## Federal Funds - \$101.5 million

- Federal Family Education Loan Program and other grants/scholarships at LOSFA
- Federal Grants and Appropriations for LUMCON and Agricultural Centers

## Statutory Dedications - \$232 million

- LA Quality Education Support Fund, Support Education in Louisiana Fund (SELF), TOPS Fund, Tobacco Health Care Fund, Workforce Training - Rapid Response, Overcollections (Workforce and Innovation for a Stronger Economy-WISE)





# Expenditure Breakdown

Expenditures	FY 12-13 Actual Expenditures	FY 13-14 Existing Operating Budget (12/1/12)	FY 14-15 Executive Budget Recommendation	Change from 13-14 to 14-15	Percent Change from FY 13-14 to FY 14-15
Salaries	\$1,215,309,886	\$1,105,529,367	\$0	(\$1,105,529,367)	(100.0%)
Other Compensation	\$72,357,980	\$53,690,320	\$0	(\$53,690,320)	(100.0%)
Related Benefits	\$474,891,798	\$455,206,587	\$0	(\$455,206,587)	(100.0%)
Travel	\$10,700,827	\$9,544,443	\$0	(\$9,544,443)	(100.0%)
Operating Services	\$182,250,953	\$167,755,008	\$0	(\$167,755,008)	(100.0%)
Supplies	\$138,118,850	\$86,802,541	\$0	(\$86,802,541)	(100.0%)
Prof Services	\$35,757,384	\$34,185,240	\$0	(\$34,185,240)	(100.0%)
Other Charges	\$611,224,429	\$697,759,212	\$2,622,006,799	\$1,924,247,587	275.8%
Acq/Major Repairs	\$24,360,226	\$22,914,231	\$0	(\$22,914,231)	(100.0%)
Unallotted	\$0	\$0	\$0	\$0	0.0%
<b>TOTAL EXP</b>	<b>\$2,764,972,333</b>	<b>\$2,633,386,949</b>	<b>\$2,622,006,799</b>	<b>(\$11,380,150)</b>	<b>(0.4%)</b>

Current Executive Budget practice and interpretation by the Division of Administration places all Higher Education State General Fund dollars in the Board of Regents' budget and into the Other Charges expenditure category. Thus, there are no itemized expenditure categories with which to compare FY 14-15 to previous fiscal years until the appropriation letters are issued in the next fiscal year.



# Expenditure Breakdown

## Total Higher Education

Expenditures	FY 10-11 Actual Expenditures	FY 11-12 Actual Expenditures	FY 12-13 Actual Expenditures	FY 13-14 Existing Operating Budget (12/1/12)	Change from FY 10-11 to FY 14-15	Percent Change from FY 10-11 to FY 14-15
Salaries	\$1,337,994,729	\$1,290,430,076	\$1,215,309,886	\$1,105,529,367	(\$232,465,362)	(17.4%)
Other Compensation	\$78,775,217	\$72,921,118	\$72,357,980	\$53,690,320	(\$25,084,897)	(31.8%)
Related Benefits	\$444,959,099	\$486,652,067	\$474,891,798	\$455,206,587	\$10,247,488	2.3%
Travel	\$9,720,419	\$10,874,740	\$10,700,827	\$9,544,443	(\$175,976)	(1.8%)
Operating Services	\$219,330,256	\$193,763,560	\$182,250,953	\$167,755,008	(\$51,575,248)	(23.5%)
Supplies	\$151,980,062	\$145,066,942	\$138,118,850	\$86,802,541	(\$65,177,521)	(42.9%)
Prof Services	\$32,452,880	\$27,189,650	\$35,757,384	\$34,185,240	\$1,732,360	5.3%
Other Charges	\$636,124,605	\$628,432,070	\$611,224,429	\$697,759,212	\$61,634,607	9.7%
Acq/Major Repairs	\$52,237,686	\$29,804,220	\$24,360,226	\$22,914,231	(\$29,323,455)	(56.1%)
Unallotted	\$103,827	\$6,563	\$0	\$0	(\$103,827)	(100.0%)
<b>TOTAL EXP</b>	<b>\$2,963,678,780</b>	<b>\$2,885,141,006</b>	<b>\$2,764,972,333</b>	<b>\$2,633,386,949</b>	<b>(\$330,291,831)</b>	<b>(11.1%)</b>

## Higher Education - without LOFSA, EA Conway Medical Center, and Huey P. Long Medical Center

Expenditures	FY 10-11 Actual Expenditures	FY 11-12 Actual Expenditures	FY 12-13 Actual Expenditures	FY 13-14 Existing Operating Budget (12/1/12)	Change from FY 10-11 to FY 14-15	Percent Change from FY 10-11 to FY 14-15
Salaries	\$1,277,369,041	\$1,232,357,919	\$1,171,992,242	\$1,088,561,777	(\$188,807,264)	(14.8%)
Other Compensation	\$76,287,909	\$70,430,391	\$69,830,945	\$53,253,022	(\$23,034,887)	(30.2%)
Related Benefits	\$424,532,891	\$464,535,774	\$457,626,665	\$448,842,995	\$24,310,104	5.7%
Travel	\$9,608,287	\$10,759,147	\$10,567,593	\$9,346,121	(\$262,166)	(2.7%)
Operating Services	\$204,926,446	\$181,907,909	\$170,780,529	\$165,071,822	(\$39,854,624)	(19.4%)
Supplies	\$134,678,416	\$127,204,758	\$124,660,790	\$83,529,402	(\$51,149,014)	(38.0%)
Prof Services	\$21,939,405	\$18,688,897	\$20,556,466	\$20,340,936	(\$1,598,469)	(7.3%)
Other Charges	\$366,090,669	\$344,060,182	\$314,509,493	\$395,906,119	\$29,815,450	8.1%
Acq/Major Repairs	\$51,938,093	\$29,575,803	\$24,288,539	\$22,745,731	(\$29,192,362)	(56.2%)
Unallotted	\$103,827	\$6,563	\$0	\$0	(\$103,827)	(100.0%)
<b>TOTAL EXP</b>	<b>\$2,567,474,984</b>	<b>\$2,479,527,343</b>	<b>\$2,364,813,262</b>	<b>\$2,287,597,925</b>	<b>(\$279,877,059)</b>	<b>(10.9%)</b>

Source: Executive Budget Supporting Documents

Note: Prior to FY 2010-11, Personal Services were included in Other Charges.



# Significant Adjustments

**\$93.5 M**  
**Fees**  
**and Self-**  
**Generated**



Provides budget authority for LaGrad Act 741 tuition increases  
LSU A&M to align self-generated budget for their Veterinary Medicine Contract Program Fees, Lab School, Continuing Education, and other self-generated increases.  
HSC Shreveport for hospital contracts with private partners

**\$96.2 M**  
**IAT**



Reduces interagency transfer authority at LSU hospitals for the public/private partnerships (budget authority for Uncompensated Care Claims, Medicaid, and other Hospital Contracts).  
\$1 million increase in LSU and SU A&M for their lab schools (MFP match).

**\$21.2**  
**Federal**  
**Funds**



Reduces federal funds budget authority at LSU hospitals for the public/private partnerships (Medicare).  
Non-recurring carry-forward for LOSFA

**\$12.6 M**  
**Net State**  
**Funds**  
**(SGF & SD)**



\$361.5 million in Means of Financing Swaps replacing \$294 million Overcollections and \$67.3 million TOPS Fund with State General Fund (net budget impact=\$0).  
\$40 million for Workforce and Innovation for a Stronger Economy (WISE) Initiative (\$7 State General Fund and \$33 million Statutory Dedications).  
\$17.6 million funding for projected increase in TOPS  
\$6.1 Competitive Core Funding (aka, Rapid Growth)  
\$2 million STEM Technology Funds for Southern University and Grambling State



# Significant Changes FY 14-15 Executive Budget

	General Fund	Interagency Transfers	Fees and Self-Generated	Statutory Dedications	Federal Funds	Total Budget
Calcasieu Parish Higher Education Improvement Fund	\$0	\$0	\$0	\$32,611	\$0	\$32,611
Louisiana Quality Education Support Fund	\$0	\$0	\$0	\$1,000,000	\$0	\$1,000,000
Adjustment for Public/Private Partnerships	(\$479,935)	(\$97,141,475)	(\$1,290,714)	\$0	(\$17,641,217)	(\$116,553,341)
Lab School Adjustment	\$0	\$1,012,273	\$0	\$0	\$0	\$1,012,273
<b>Means of Financing (MOF) Swaps</b>						
Calcasieu Parish Fund	(\$39,848)	\$0	\$0	\$39,848	\$0	\$0
Orleans Parish Excellence Fund	(\$23,686)	\$0	\$0	\$23,686	\$0	\$0
Replacing Overcollections with State General Fund	\$294,265,343	\$0	\$0	(\$294,265,343)	\$0	\$0
Replacing TOPS Fund with State General Fund	\$67,300,000	\$0	\$0	(\$67,300,000)	\$0	\$0
Support Education in Louisiana Fund (SELF) Fund	(\$2,352,000)	\$0	\$0	\$2,352,000	\$0	\$0
TOPS Fund	(\$2,347,347)	\$0	\$0	\$2,347,347	\$0	\$0
<b>Non-Recurring Adjustment</b>						
Legislative Amendment for Gen.Op (Southern U.)	(\$7,500,000)	\$0	\$0	\$0	\$0	(\$7,500,000)
Carryforwards	(\$152,216)	\$0	(\$555,237)	\$0	(\$3,424,540)	(\$4,131,993)
Judgment payment for McNeese	\$0	\$0	\$0	(\$1,333,707)	\$0	(\$1,333,707)
Termination pay for LSU hospitals (Overcollections)	\$0	\$0	\$0	(\$4,000,000)	\$0	(\$4,000,000)
Deferred Maintenance and General Operations	\$0	\$0	\$0	(\$40,000,000)	\$0	(\$40,000,000)
Teach LA First & Health Ed. Loan Forgiveness	\$0	(\$101,000)	\$0	\$0	(\$200,000)	(\$301,000)
Competitive Core/Rapid Growth funds	\$0	\$0	\$0	\$6,100,000	\$0	\$6,100,000
STEM Facility & Technology Upgrade (SU & Grambling)	\$2,000,000	\$0	\$0	\$0	\$0	\$2,000,000
Tobacco Tax Adjustment	\$0	\$0	\$0	(\$659,588)	\$0	(\$659,588)
TOPS Adjustment	\$17,559,885	\$0	\$0	\$0	\$0	\$17,559,885
Tuition Increase - LaGrad Act 741	\$0	\$0	\$87,723,162	\$0	\$0	\$87,723,162
Workforce & Innovation for a Stronger Economy Initiative	\$7,024,052	\$0	\$0	\$32,975,948	\$0	\$40,000,000
Align with Projected Collections (workload)	\$0	(\$19,656)	\$7,666,790	\$0	\$24,414	\$7,671,548
<b>Total Changes</b>	<b>\$375,254,248</b>	<b>(\$96,249,858)</b>	<b>\$93,544,001</b>	<b>(\$362,687,198)</b>	<b>(\$21,241,343)</b>	<b>(\$11,380,150)</b>

**Net State Funds (SGF and SD): \$12,567,050**



# Significant Changes FY 14-15 Executive Budget

## Changes in State Funding for Academic Institutions Operations

Workforce and Innovation for a Stronger Economy (WISE) Initiative	\$40,000,000
Deferred Maintenance/General Operations	(\$40,000,000)
Competitive Core Growth/Rapid Growth Funds	\$6,100,000
STEM Facility, Equipment, and Technology Upgrades	\$2,000,000
Legislative Amendment for General Operations (Southern University)	(\$7,500,000)
Tobacco Tax Adjustment	(\$659,588)
Louisiana Quality Education Support Fund (8g Funds)	\$1,000,000
Calcasieu Parish Higher Education Improvement Fund	\$32,611
	<b><u>\$96,442,389</u></b>

## Changes in Self-Generated Operations (excluding hospitals)

Tuition Increase - LaGrad Act 741	\$87,723,162
Align with Projected Collections - LSU A&M and HSC Shreveport Medical School	\$7,746,204
	<b><u>\$973,023</u></b>
	<b><u>\$95,469,366</u></b>

## Other Significant Changes (all MOF)

TOPS Adjustment	\$17,559,885
Nonrecurring Judgment payment for McNeese State University	(\$1,333,707)
Workload Adjustments for LOSFA (Lumina/USA Funds and alignment of expenditures)	(\$74,656)
Lab School MFP Adjustment	\$1,012,273
LOSFA Carryforwards for Federal funds and Adjustments	(\$4,432,993)
	<b><u>\$12,730,802</u></b>

## Changes to Hospitals

Nonrecurring termination pay for LSU hospitals	(\$4,000,000)
Adjustment for public/private partnerships	(\$116,553,341)
	<b><u>(\$120,553,341)</u></b>

## Total Changes

**(\$11,380,150)**



# Discretionary/Nondiscretionary Funding in FY 14-15 Executive Budget

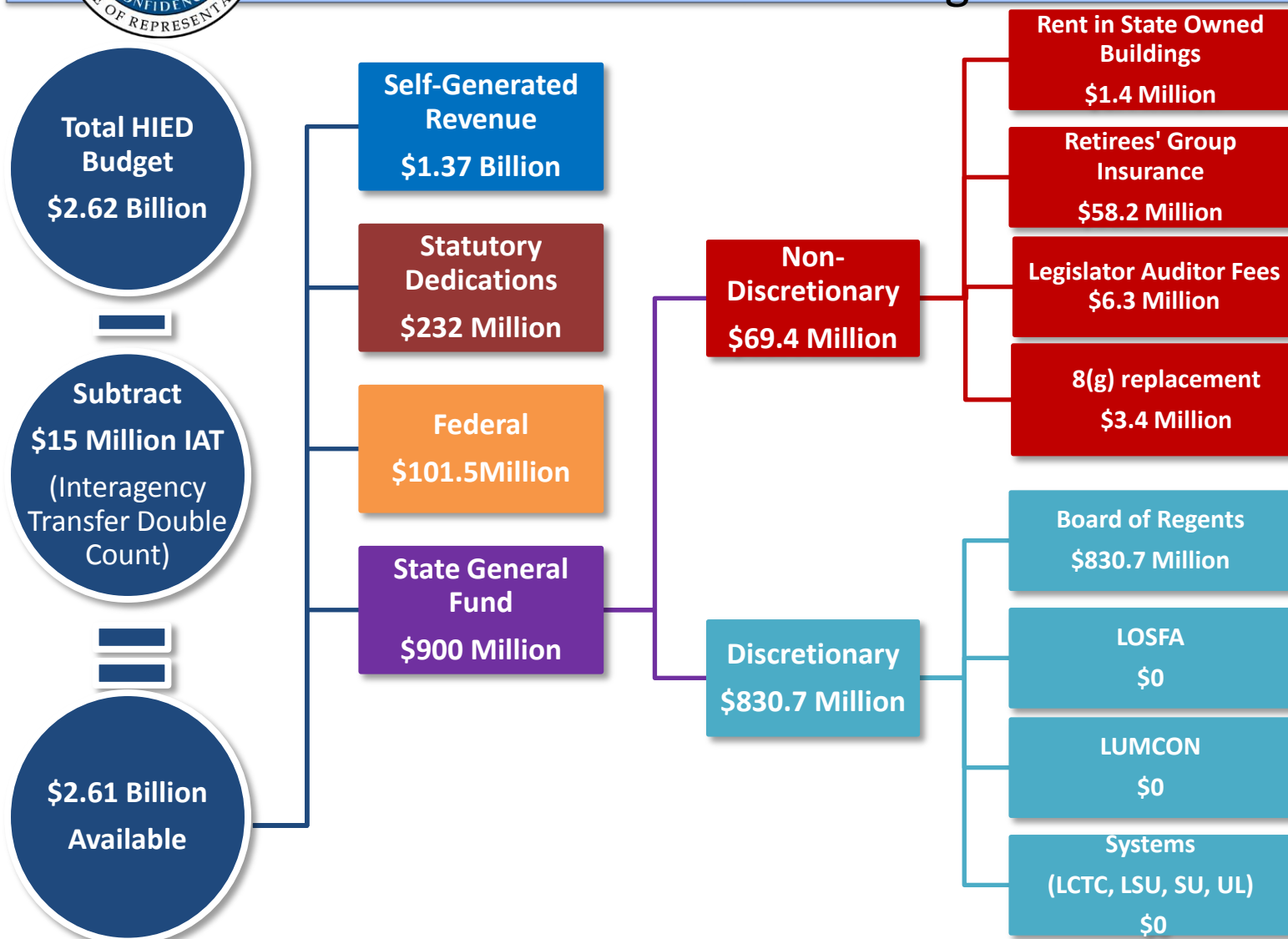
Activity/Program	TOTAL FUNDING -\$2,622,006,799		STATE GENERAL FUND -\$900,075,117	
	Discretionary	Non-Discretionary	Discretionary	Non-Discretionary
<b><u>Board of Regents</u></b>	<b>\$917,243,732</b>	<b>\$69,367,358</b>	<b>\$830,707,759</b>	<b>\$69,367,358</b>
Rent in State Owned Buildings	\$0	\$1,434,060	\$0	\$1,434,060
Retirees' Group Insurance	\$0	\$58,217,716	\$0	\$58,217,716
Legislator Auditor Fees	\$0	\$6,315,582	\$0	\$6,315,582
8(g) Replacement with State General Fund (Direct) for the La. Technical College per R.S. 17:3801 (F)	\$0	\$3,400,000	\$0	\$3,400,000
Administration	\$917,243,732	\$0	\$830,707,759	\$0
<b><u>LA Universities Marine Consortium</u></b>	<b>\$9,549,906</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
LUMCON Operations	\$7,419,906	\$0	\$0	\$0
Ancillary-LUMCON	\$2,130,000	\$0	\$0	\$0
<b><u>Louisiana Office of Student Financial Assistance</u></b>	<b>\$144,628,509</b>	<b>\$361,552</b>	<b>\$0</b>	<b>\$0</b>
Rent in State Owned Buildings	\$0	\$361,552	\$0	\$0
Administration/Support Services	\$10,850,753	\$0	\$0	\$0
Loan Operations	\$53,048,682	\$0	\$0	\$0
Scholarships/Grants	\$4,026,343	\$0	\$0	\$0
TOPS Tuition	\$76,702,731	\$0	\$0	\$0
<b><u>Louisiana State University System</u></b>	<b>\$652,013,163</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b><u>University of Louisiana System</u></b>	<b>\$557,144,389</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b><u>Southern System</u></b>	<b>\$86,571,790</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b><u>Louisiana Community and Technical Colleges System</u></b>	<b>\$185,126,400</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL</b>	<b>\$2,552,277,889</b>	<b>\$69,728,910</b>	<b>\$830,707,759</b>	<b>\$69,367,358</b>

General Fund for  
all HIED  
transferred to  
BOR

❑ The discretionary State General Fund in Higher Education's budget is **30.1%** of the total discretionary State General Fund recommended for FY 14-15. The non-discretionary State General Fund in Higher Education's budget is **1.2%** of the total non-discretionary State General Fund recommended for FY 14-15.



# Discretionary/Nondiscretionary Funding in FY 14-15 Executive Budget

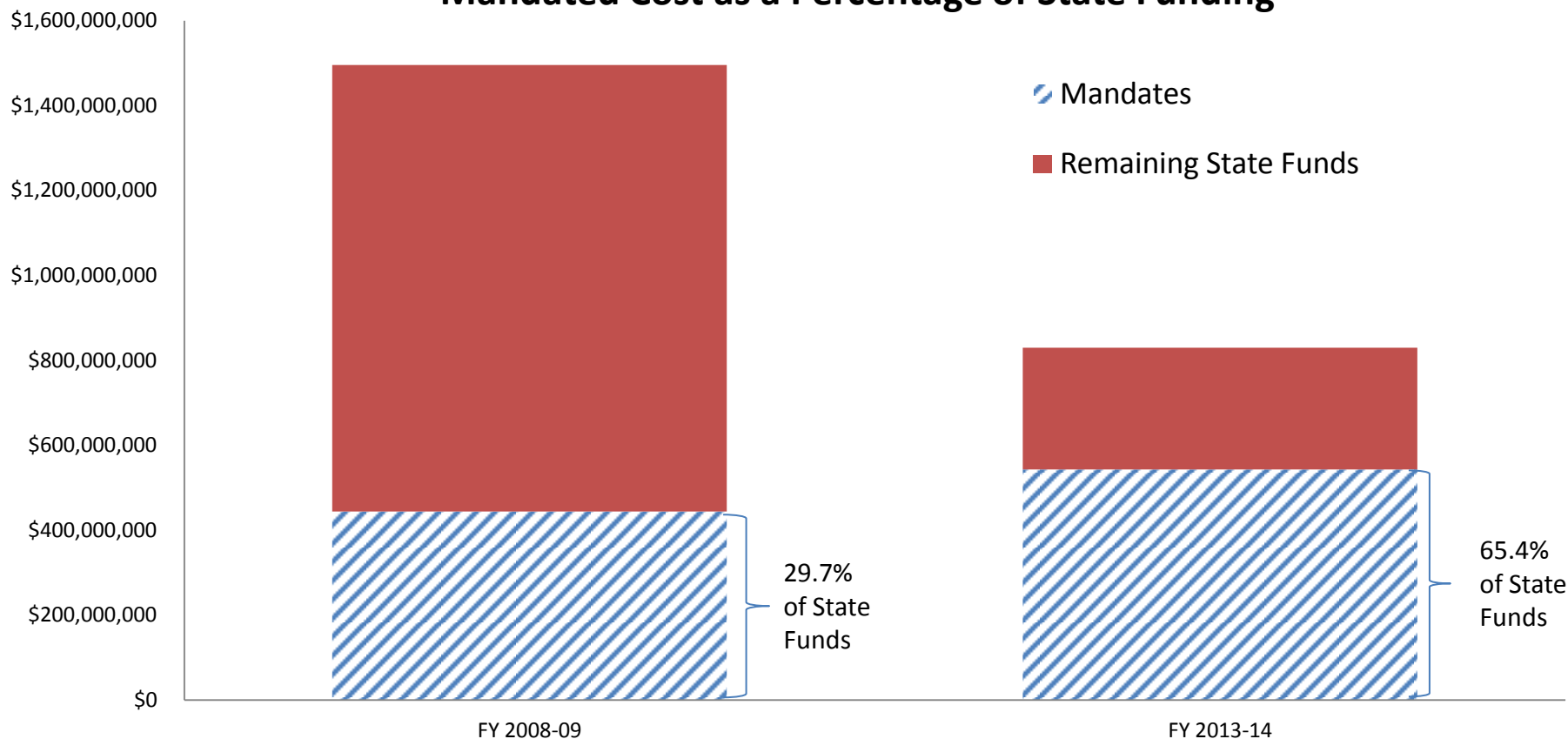






# Mandated Costs

**Mandated Cost as a Percentage of State Funding**



Mandates includes: Retirement (Teachers/Lasers/Other); Group Insurance (Active/Retirees); Legislative Auditor; Office of Risk Management; Civil Service Fees  
Excludes LOSFA, LUMCON, BOR, E.A. Conway Medical Center, and Huey P. Long Medical Center





# Workforce and Innovation for a Stronger Economy (WISE) Fund

- \$7 million State General Fund & \$33 million Overcollections Fund appropriated in FY 14-15 Executive Budget
- House Bill 1033 (Engrossed) provides for a \$40 million deposit into the WISE Fund, subject to appropriation by the legislature
- WISE Council is composed of:
  - Four System Presidents (LCTCS, LSU, UL, and SU)
  - Commissioner of Higher Education
  - Executive Director of Louisiana Workforce Commission
  - Chairman of Workforce Investment Council
  - Secretary of Department of Economic Development
- Council's Responsibility:
  - Prepare workforce demand gap analysis and set research priorities
    - Statewide and regional degree and certificate production and research priorities
    - A prioritization of high demand degree and certificate production
  - Develops Distribution Methodology
    - 80% allocated based on degrees and certificates awarded in 4/5 Star jobs defined by Louisiana Workforce Commission. Degrees are then weighted by cost and priority.
    - 20% allocated based on research productivity - National Science Foundation (NSF) Federal Research Expenditures survey
    - Requires 20% private match to draw funds, for example: cash, donation of technology/construction, facility, scholarship, internships, sponsorships, endowed faculty, tangible property.
  - Approves Institution Implementation Plan
  - Submits annual reports to certain legislative committees



# Additional Higher Education Initiatives

- Competitive Core Funding (Rapid Growth)
  - \$6.1 million in Overcollections
  - Equity adjustment to address rapid growth at some schools
  - Schools with lowest state share implementation rate
  - Preliminary distribution of funds:

• Bossier Parish Community College	- \$3,392,249
• Delgado Community College	- \$612,937
• L.E. Fletcher Tech. Community College	- \$329,868
• Nunez Community College	- \$313,024
• River Parishes Community College	- \$360,610
• Sowela Technical Community College	- \$1,091,313
- Science, Technology, Engineering and Math (STEM) Facility, Equipment, and Technology Upgrades
  - \$2 million in State General Funds for Southern University and Grambling State University (\$1 million each)



# Non-Formula Institutions

## **Specialized Academic Institutions**

- Health Sciences Centers New Orleans
- Health Sciences Centers Shreveport
- LSU and Southern Law Centers

## **Non-Formula Institutions with no ability to raise tuition**

- LSU and Southern Agricultural Centers
- Pennington Biomedical Research Center
- Louisiana Universities Marine Consortium (LUMCON)
- Louisiana Office of Student Financial Assistance (LOSFA)
- Management Boards



# Funding Formula Distribution

- The Board of Regents formula funding distribution will be equal to the existing FY 13-14 funding with the exception of the Competitive Core Growth funds which was used to address the rapid growth and low state share implementation rate of several schools.
- The following distribution includes the STEM Technology (\$2 million) and Competitive Core Growth (\$6.1 million) distributions.
- This does not include the WISE Fund distribution.



# Louisiana Community and Technical Colleges System

## Total Operating Budget Comparison - Beginning Budget FY 08-09, Existing Operating Budget FY 13-14, and Executive Budget FY 14-15

	FY 08-09 Beginning Budget	FY 13-14 Existing Budget	FY 14-15 Executive Budget	\$ Change from FY 14 to FY 15	% Change	\$ Change from FY 09 to FY 15	% Change
Baton Rouge Community College	31,816,383	36,783,087	37,748,583	965,496	2.6%	5,932,200	18.6%
Bossier Parish Community College	23,930,182	29,807,256	34,712,005	4,904,749	16.5%	10,781,823	45.1%
Delgado Community College	71,802,647	81,533,700	85,889,137	4,355,437	5.3%	14,086,490	19.6%
L.E. Fletcher Technical Community College	6,648,605	8,020,860	8,795,728	774,868	9.7%	2,147,123	32.3%
Louisiana Delta Community College	6,700,923	17,827,834	18,557,834	730,000	4.1%	11,856,911	176.9%
Louisiana Technical College	93,117,015	17,738,890	18,698,394	959,504	5.4%	(74,418,621)	-79.9%
Nunez Community College	8,443,905	7,437,000	8,117,524	680,524	9.2%	(326,381)	-3.9%
River Parishes Community College	4,785,185	7,950,251	8,795,861	845,610	10.6%	4,010,676	83.8%
South Louisiana Community College	12,105,167	26,868,166	28,228,166	1,360,000	5.1%	16,122,999	133.2%
Sowela Technical Community College	11,582,348	12,695,131	14,376,555	1,681,424	13.2%	2,794,207	24.1%
Northshore Technical Community College	0	9,750,969	10,240,969	490,000	5.0%	10,240,969	
Central Louisiana Technical Comm. College	0	9,586,870	9,972,870	386,000	4.0%	9,972,870	
LCTCS Online	0	1,295,904	1,295,904	0	0.0%	1,295,904	
LCTC Board of Supervisors	14,636,397	27,156,540	17,156,540	(10,000,000)	-36.8%	2,520,143	17.2%
<b>La. Comm. &amp; Tech. Colleges System</b>	<b>285,568,757</b>	<b>294,452,458</b>	<b>302,586,070</b>	<b>8,133,612</b>	<b>2.8%</b>	<b>17,017,313</b>	<b>6.0%</b>



# Southern University System

	FY 08-09 Beginning Budget	FY 13-14 Existing Budget	FY 14-15 Executive Budget	\$ Change from FY 14 to FY 15	% Change	\$ Change from FY 09 to FY 15	% Change
Southern Agricultural Center	8,997,364	8,869,292	7,869,292	(1,000,000)	-11.3%	(1,128,072)	-12.5%
Southern Baton Rouge	92,735,078	71,258,158	74,913,673	3,655,515	5.1%	(17,821,405)	-19.2%
Southern Law Center	11,210,867	12,701,831	13,280,901	579,070	4.6%	2,070,034	18.5%
Southern New Orleans	22,528,577	19,704,483	18,879,895	(824,588)	-4.2%	(3,648,682)	-16.2%
Southern Shreveport	13,518,686	14,325,138	12,825,138	(1,500,000)	-10.5%	(693,548)	-5.1%
Southern Board of Supervisors	3,674,332	14,421,547	1,408,668	(13,012,879)	-90.2%	(2,265,664)	-61.7%
<b>Southern University System</b>	<b>152,664,904</b>	<b>141,280,449</b>	<b>129,177,567</b>	<b>(12,102,882)</b>	<b>-8.6%</b>	<b>(23,487,337)</b>	<b>-15.4%</b>

Revised on 4/8/2014



# University of Louisiana System

## Total Operating Budget Comparison - Beginning Budget FY 08-09, Existing Operating Budget FY 13-14, and Executive Budget FY 14-15

	FY 08-09 Beginning Budget	FY 13-14 Existing Budget	FY 14-15 Executive Budget	\$ Change from FY 14 to FY 15	% Change	\$ Change from FY 09 to FY 15	% Change
Grambling State	57,743,468	50,276,303	52,861,992	2,585,689	5.1%	(4,881,476)	-8.5%
Louisiana Tech	104,172,154	95,528,693	100,928,837	5,400,144	5.7%	(3,243,317)	-3.1%
McNeese State	72,659,684	61,276,822	62,938,958	1,662,136	2.7%	(9,720,726)	-13.4%
Nicholls State	59,829,497	52,497,115	53,956,342	1,459,227	2.8%	(5,873,155)	-9.8%
Northwestern State	79,754,203	69,495,483	72,725,377	3,229,894	4.6%	(7,028,826)	-8.8%
Southeastern Louisiana	127,633,111	108,509,686	113,818,064	5,308,378	4.9%	(13,815,047)	-10.8%
University of Louisiana - Lafayette	152,130,300	131,349,559	136,126,210	4,776,651	3.6%	(16,004,090)	-10.5%
University of Louisiana - Monroe	88,169,545	72,980,996	75,011,217	2,030,221	2.8%	(13,158,328)	-14.9%
University of New Orleans	124,719,036	106,606,773	109,459,658	2,852,885	2.7%	(15,259,378)	-12.2%
University of LA Board of Supervisors	10,356,565	3,248,112	3,248,112	0	0.0%	(7,108,453)	-68.6%
<b>University of LA System</b>	<b>877,167,563</b>	<b>751,769,542</b>	<b>781,074,767</b>	<b>29,305,225</b>	<b>3.9%</b>	<b>(96,092,796)</b>	<b>-11.0%</b>



# Louisiana State University System

## Total Operating Budget Comparison - Beginning Budget FY 08-09, Existing Operating Budget FY 13-14, and Executive Budget FY 14-15

	FY 08-09 Beginning Budget	FY 13-14 Existing Budget	FY 14-15 Executive Budget	\$ Change from FY 14 to FY 15	% Change	\$ Change from FY 09 to FY 15	% Change
LSU and A & M College	451,275,826	453,039,581	475,667,906	22,628,325	5.0%	24,392,080	5.4%
Paul M. Hebert Law Center	20,631,766	24,145,145	24,659,437	514,292	2.1%	4,027,671	19.5%
Pennington Biomedical Research Center	17,150,614	14,275,607	13,275,607	(1,000,000)	-7.0%	(3,875,007)	-22.6%
LSU Agricultural Center	112,433,303	90,331,084	89,344,671	(986,413)	-1.1%	(23,088,632)	-20.5%
LSU Shreveport	32,331,513	29,101,928	30,083,442	981,514	3.4%	(2,248,071)	-7.0%
LSU at Alexandria	21,248,479	16,262,900	16,782,877	519,977	3.2%	(4,465,602)	-21.0%
LSU Eunice	14,040,274	12,793,598	12,807,249	13,651	0.1%	(1,233,025)	-8.8%
LSU Health Sciences Center-New Orleans	200,022,502	170,177,707	172,004,429	1,826,722	1.1%	(28,018,073)	-14.0%
LSU Health Sciences Center-Shreveport	423,693,958	213,907,521	124,835,147	(89,072,374)	-41.6%	(298,858,811)	-70.5%
EA Conway	89,695,385	18,293,582	2,999,765	(15,293,817)	-83.6%	(86,695,620)	-96.7%
Huey P. Long	60,619,144	11,535,382	0	(11,535,382)	-100.0%	(60,619,144)	-100.0%
LSU Board and System Office	10,662,973	3,495,054	3,495,054	0	0.0%	(7,167,919)	-67.2%
<b>LSU System</b>	<b>1,453,805,737</b>	<b>1,057,359,089</b>	<b>965,955,584</b>	<b>(91,403,505)</b>	<b>-8.6%</b>	<b>(487,850,153)</b>	<b>-33.6%</b>
<b>LSU System without Hospitals</b>	<b>985,109,579</b>	<b>914,839,388</b>	<b>962,955,819</b>	<b>48,116,431</b>	<b>5.3%</b>	<b>(22,153,760)</b>	<b>-2.2%</b>





# BOR, LUMCON, and LOSFA

## Total Operating Budget Comparison - Beginning Budget FY 08-09, Existing Operating Budget FY 13-14, and Executive Budget FY 14-15

	FY 08-09 Beginning Budget	FY 13-14 Existing Budget	FY 14-15 Executive Budget	\$ Change from FY 14 to FY 15	% Change	\$ Change from FY 09 to FY 15	% Change
Board of Regents*	126,506,352	60,679,593	61,607,305	927,712	1.5%	(64,899,047)	-51.3%
Louisiana Universities Marine Consortium	9,211,071	11,885,758	11,885,758	0	0.0%	2,674,687	29.0%
Louisiana Office of Student Financial Assistance (LOSFA)							
Administration / Support Services	7,204,319	14,691,845	11,212,305	(3,479,540)	-23.7%	4,007,986	55.6%
Loan Operations	35,589,481	53,048,682	53,048,682	0	0.0%	17,459,201	49.1%
Scholarships / Grants	36,236,823	30,686,724	30,366,068	(320,656)	-1.0%	(5,870,755)	-16.2%
TOPS Tuition	119,772,573	217,532,809	235,092,694	17,559,885	8.1%	115,320,121	96.3%
LOSFA Total	198,803,196	315,960,060	329,719,749	13,759,689	4.4%	130,916,553	65.9%

\* Excluding \$40 million WISE Fund in FY 14-15



# Salaries and Positions

## **EOB FY 13-14 SALARIES**

- \$1.16 billion for Salaries and Other Compensation
- \$455 million for Related Benefits
- Total Personal Services = \$1.6 billion; 83.4% of Higher Education's total Existing Operating Budget (excluding Other Charges)

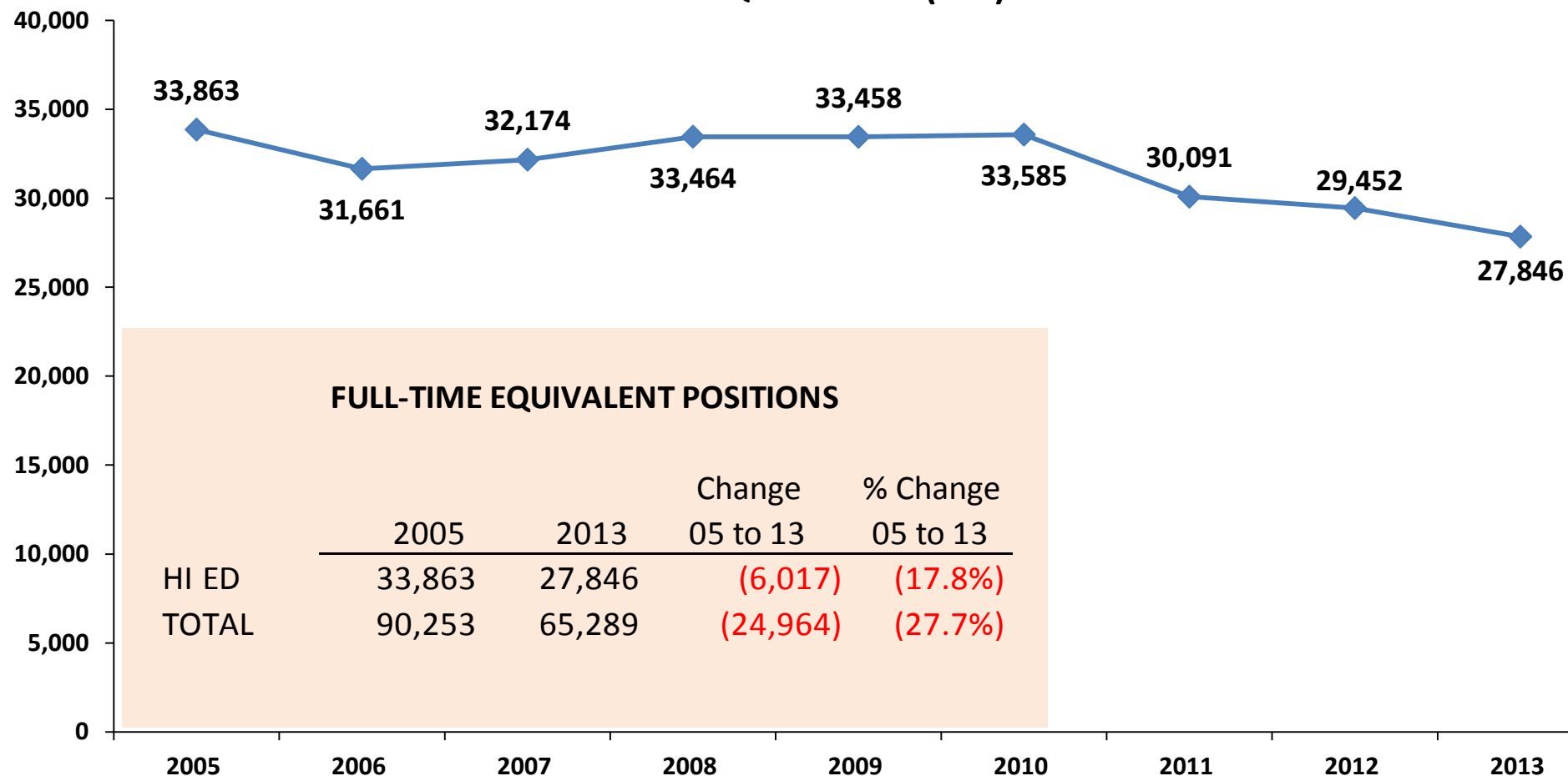
## **FY 14-15 POSITIONS**

- 19,972 Authorized Positions (5,157 classified and 14,815 unclassified)
- 0 full-time non-T.O. positions
- 0 Other Charges positions
- As of 12/27/2013, Higher Education had 1,825 vacancies. The Executive Budget eliminates 500 of these vacancies.



# Salaries and Positions

## TOTAL FULL-TIME EQUIVALENT (FTE) POSITIONS



### FULL-TIME EQUIVALENT POSITIONS

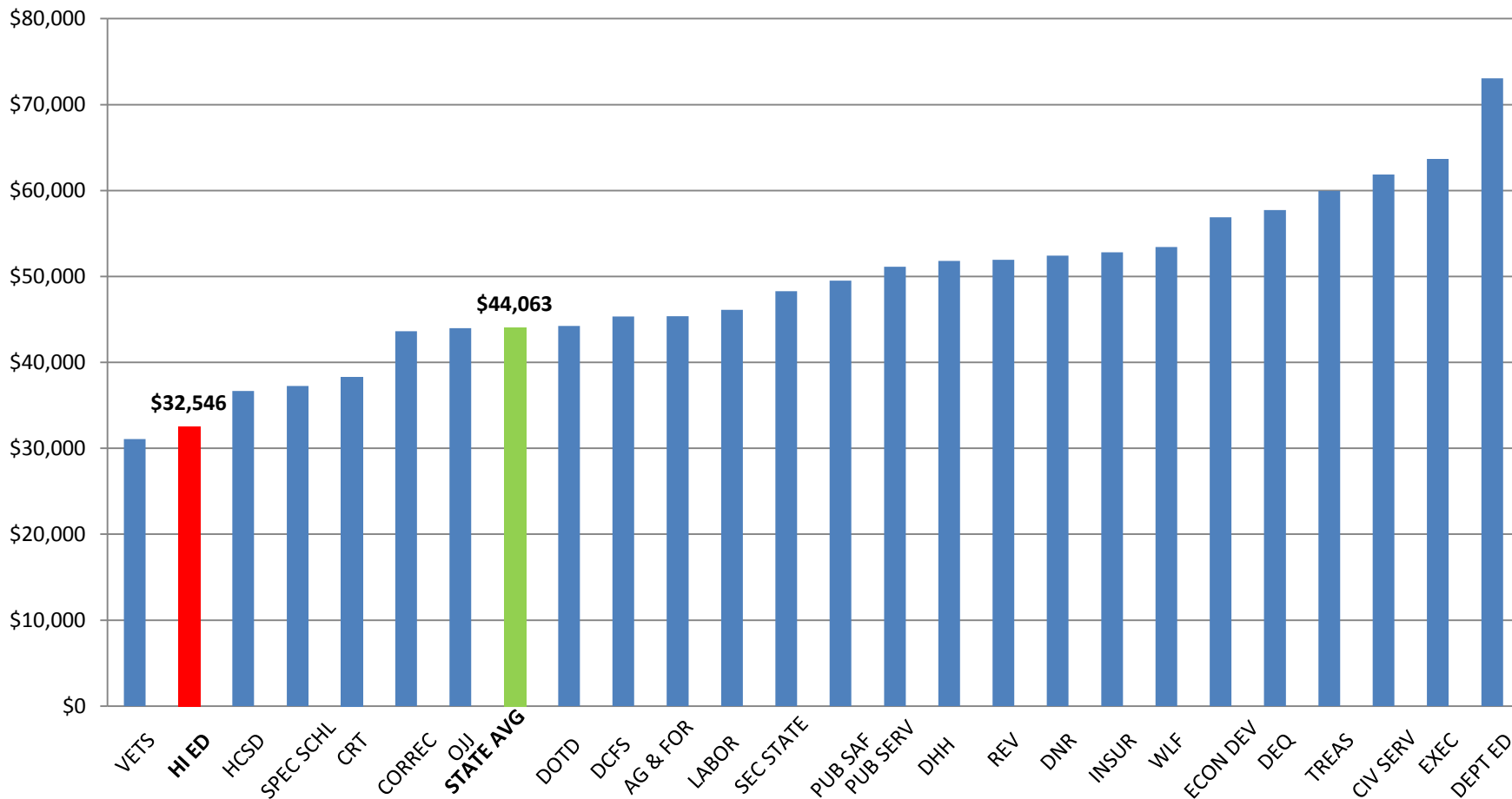
	2005	2013	Change 05 to 13	% Change 05 to 13
HI ED	33,863	27,846	(6,017)	(17.8%)
TOTAL	90,253	65,289	(24,964)	(27.7%)

Source: Prepared by House Fiscal Division staff using information from ISIS-HR and Civil Service



# Salaries and Positions

## CLASSIFIED AVERAGE ANNUAL PAY PER FTE

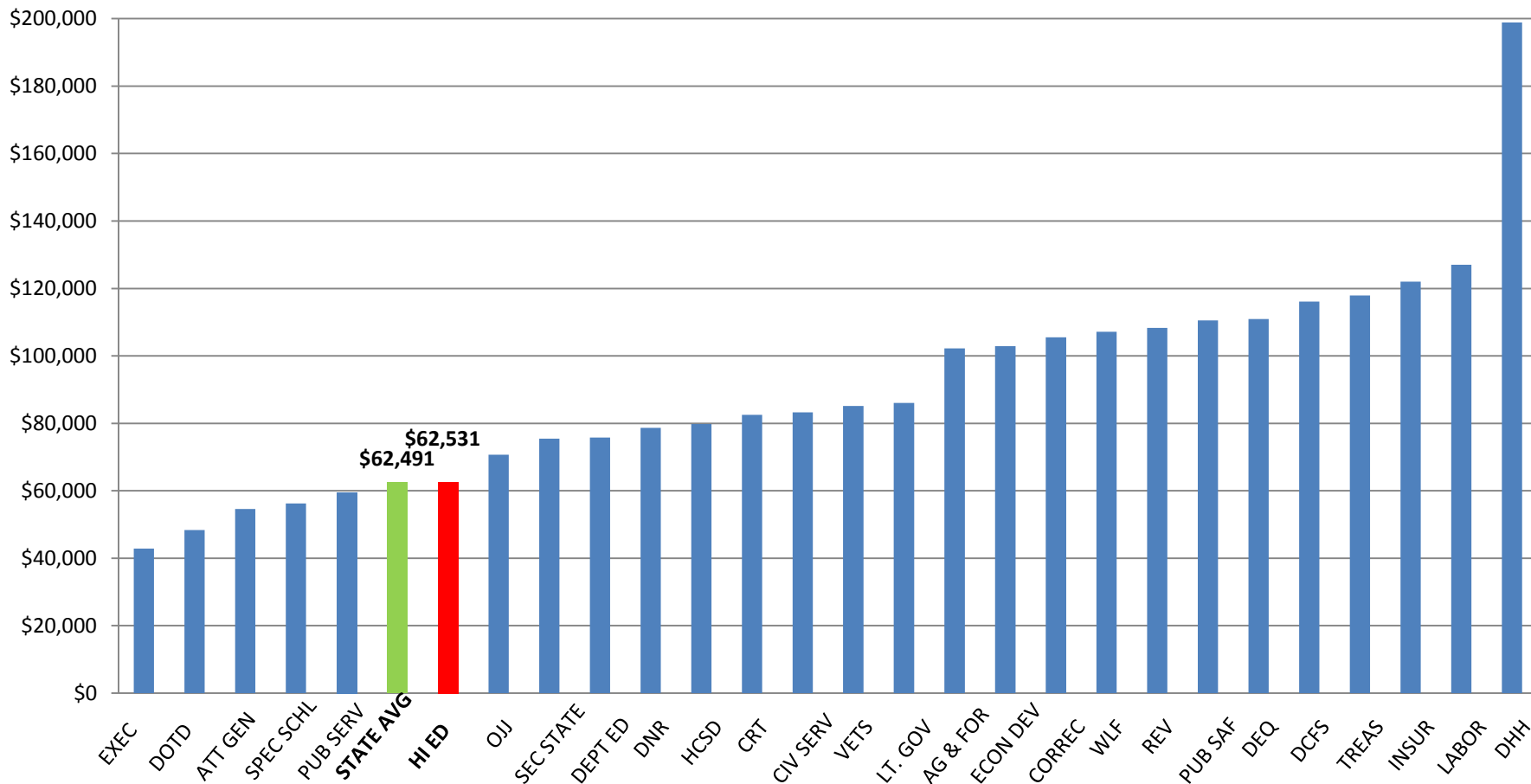


Source: Prepared by House Fiscal Division staff using information from ISIS-HR and Civil Service



# Salaries and Positions

## UNCLASSIFIED AVERAGE ANNUAL PAY PER FTE



Source: Prepared by House Fiscal Division staff using information from ISIS-HR and Civil Service



# Positions

## ***Total Full Time Equivalent (FTE) Employee Positions Higher Education (excluding E.A. Conway, Huey P. Long, and LOSFA)***

Employee Classification	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	09 to 14 # Change	09 to 14 % Change
Executive, Administrative, Managerial	2,395	2,170	1,829	1,780	1,920	1,837	(558)	-23.3%
Faculty	10,607	10,274	10,233	10,078	9,804	9,606	(1,001)	-9.4%
Professionals (support/service)	9,211	9,261	9,095	8,988	8,732	7,678	(1,533)	-16.6%
Technical and paraprofessionals	4,218	4,123	3,816	3,832	3,820	3,170	(1,049)	-24.9%
Clerical and secretarial	3,674	3,519	3,480	3,333	3,164	2,598	(1,077)	-29.3%
Skilled Crafts	1,104	1,110	872	803	825	709	(395)	-35.8%
Service/Maintenance	2,919	2,730	2,692	2,598	2,471	1,976	(942)	-32.3%
<b>Total Full-time Equivalent Employees</b>	<b>34,128</b>	<b>33,187</b>	<b>32,017</b>	<b>31,412</b>	<b>30,735</b>	<b>27,574</b>	<b>(6,554)</b>	<b>-19.2%</b>

Source: Prepared by House Fiscal Division staff using BOR Fall Employee Salary Database; data as of November 1 of each Fiscal Year.



# Salaries

## *Average Annual Salary*

### *Higher Education (excluding E.A. Conway, Huey P. Long, and LOSFA)*

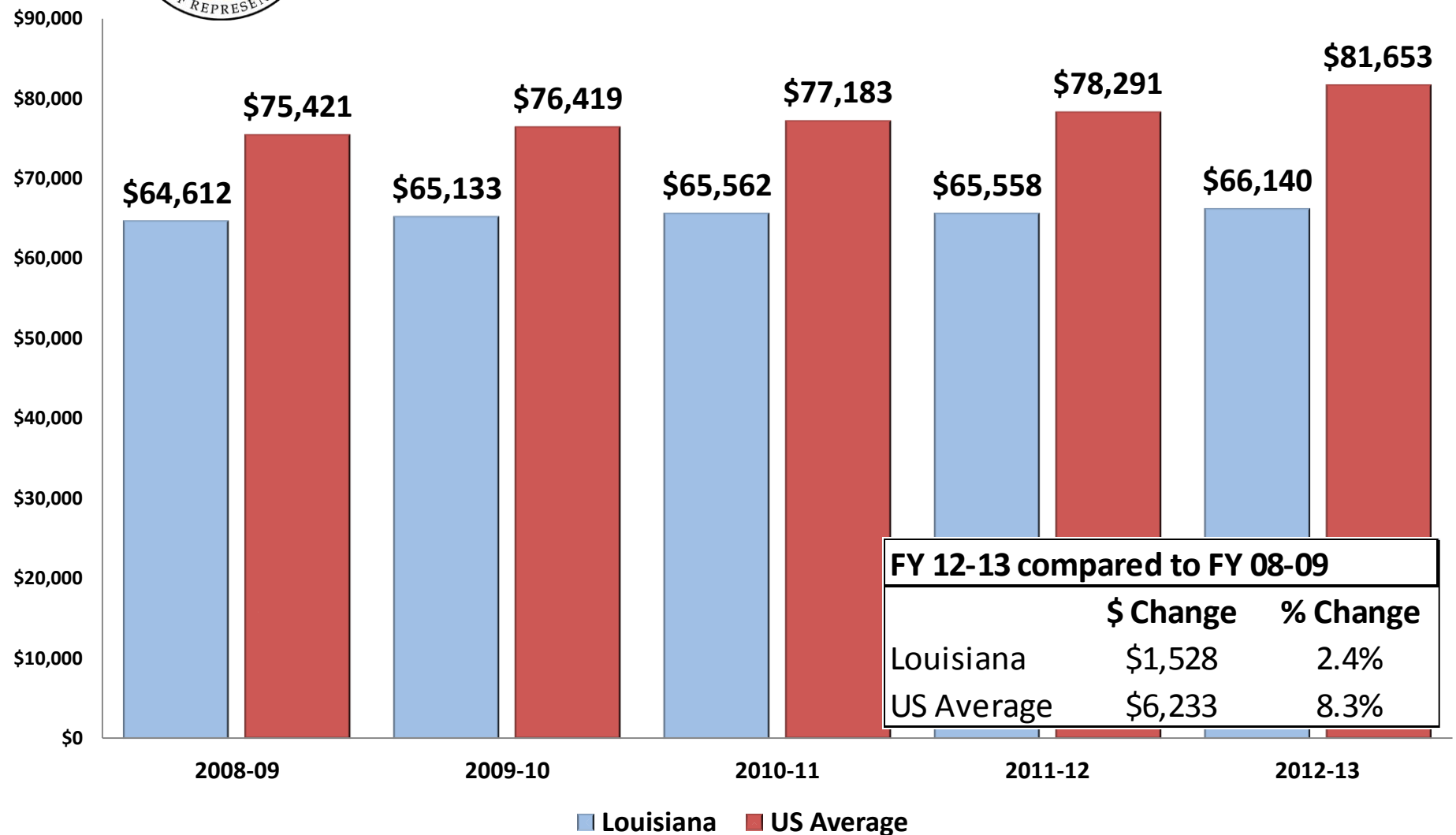
Employee Classification	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	09 to 14 \$ Change	09 to 14 % Change
Executive, Administrative, Managerial	\$86,319	\$89,824	\$93,254	\$94,476	\$92,172	\$93,127	\$6,808	7.9%
Faculty	\$62,494	\$63,346	\$62,836	\$61,854	\$62,998	\$63,238	\$744	1.2%
Professionals (support/service)	\$47,844	\$48,067	\$48,599	\$48,728	\$49,371	\$51,164	\$3,320	6.9%
Technical and paraprofessionals	\$30,243	\$31,245	\$31,949	\$30,895	\$30,701	\$27,757	(\$2,485)	-8.2%
Clerical and secretarial	\$29,091	\$29,845	\$29,575	\$29,445	\$29,677	\$30,670	\$1,579	5.4%
Skilled Crafts	\$36,307	\$37,111	\$37,882	\$37,782	\$37,167	\$37,635	\$1,328	3.7%
Service/Maintenance	\$22,857	\$23,820	\$24,461	\$24,153	\$24,272	\$25,403	\$2,546	11.1%
<b>Average Salary</b>	<b>\$48,392</b>	<b>\$49,143</b>	<b>\$49,326</b>	<b>\$48,997</b>	<b>\$49,697</b>	<b>\$51,350</b>	<b>\$2,958</b>	<b>6.1%</b>

Source: Prepared by House Fiscal Division staff using BOR Fall Employee Salary Database; data as of November 1 of each Fiscal Year.



# National Faculty Salary Comparisons

## 4-Year Institutions – All Ranks



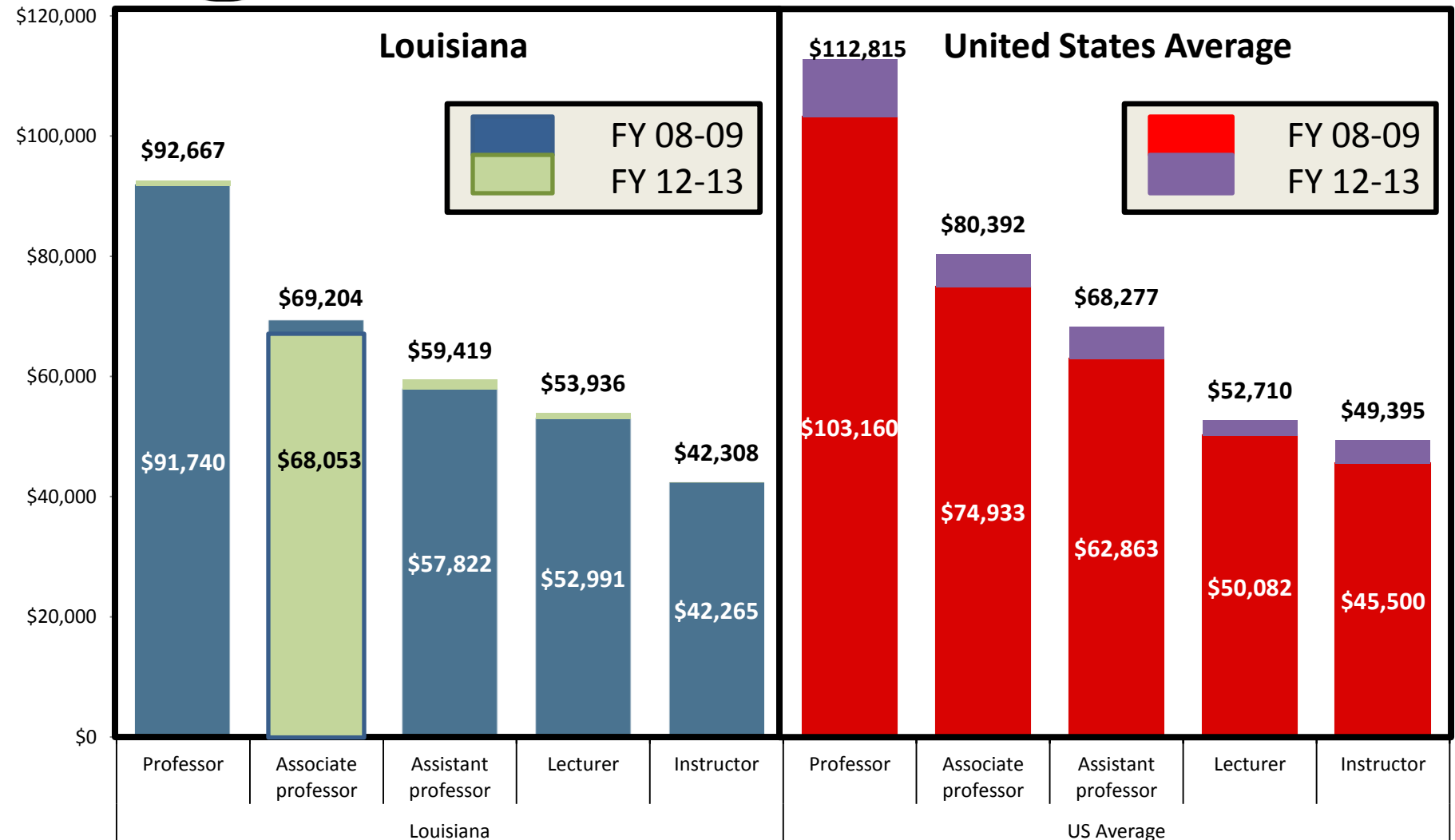
Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center; data includes all faculty ranks.





# National Faculty Salary Comparisons

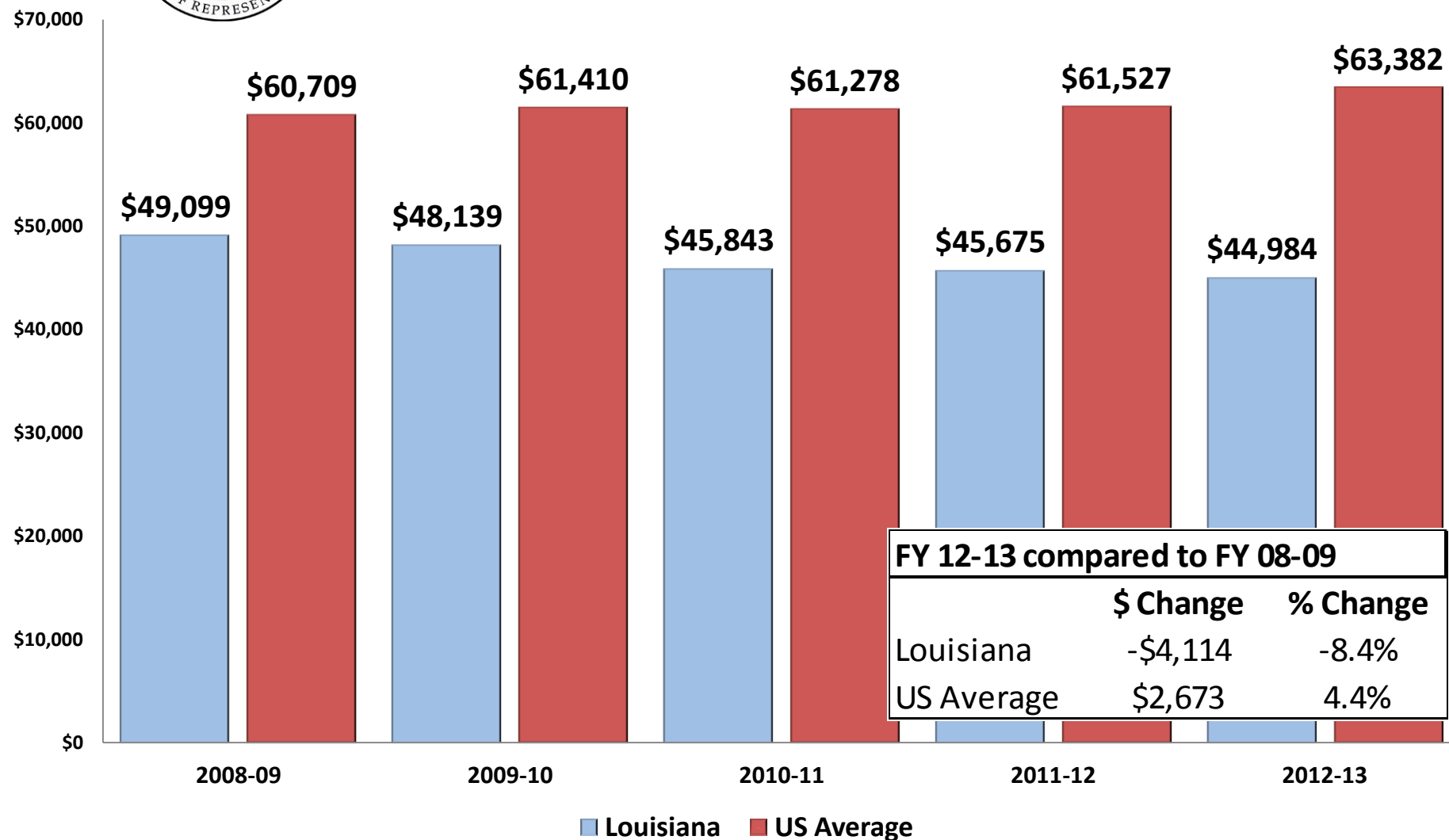
## 4-Year Institutions by Academic Rank



Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center.



# National Faculty Salary Comparisons 2-Year & below Institutions – All Ranks

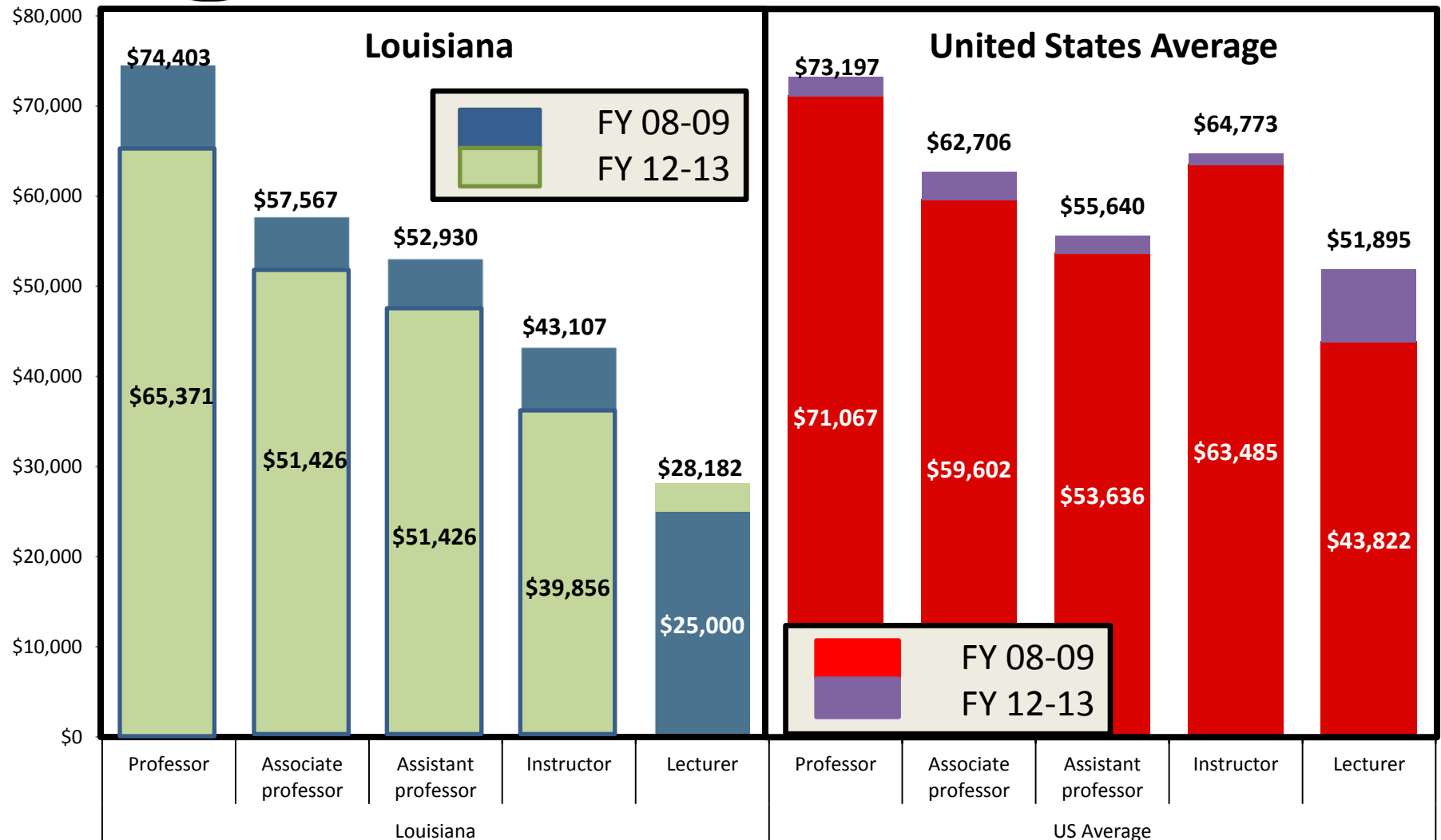


Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center; data includes all faculty ranks.



# National Faculty Salary Comparisons

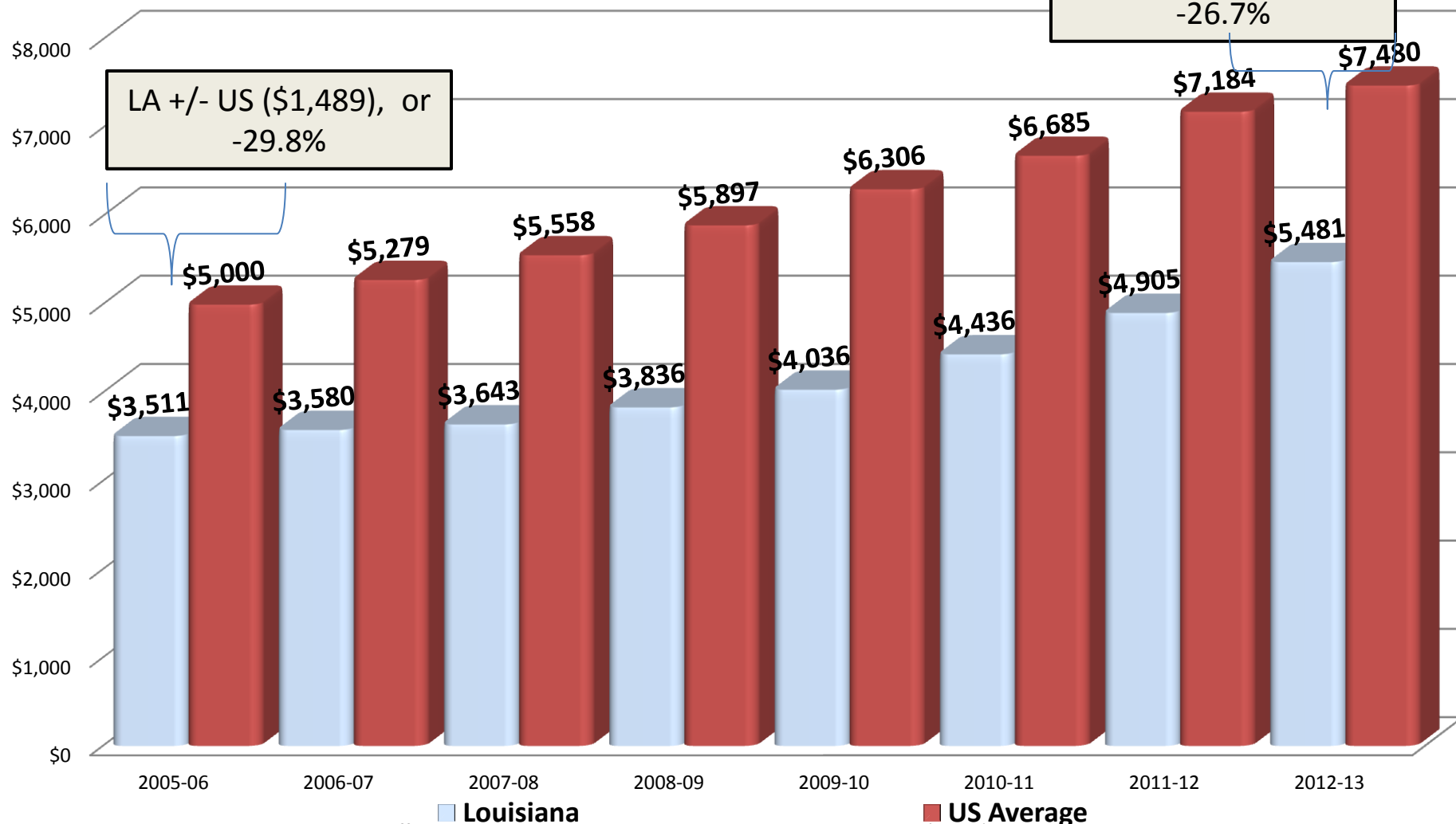
## 2-Year & Below Institutions by Academic Rank



Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center.



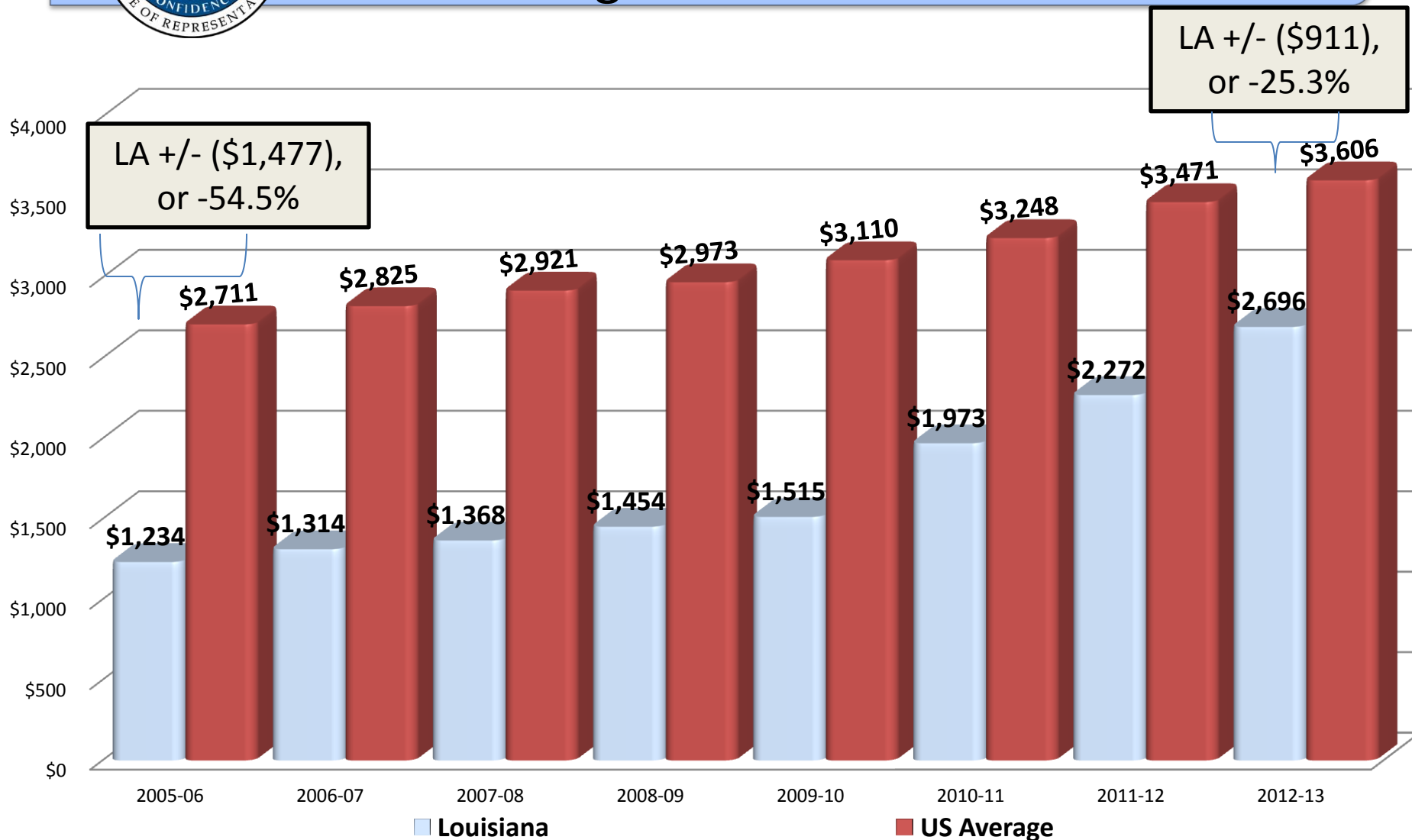
# Public, 4-Year Annual Undergraduate Tuition and Fees



Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center.



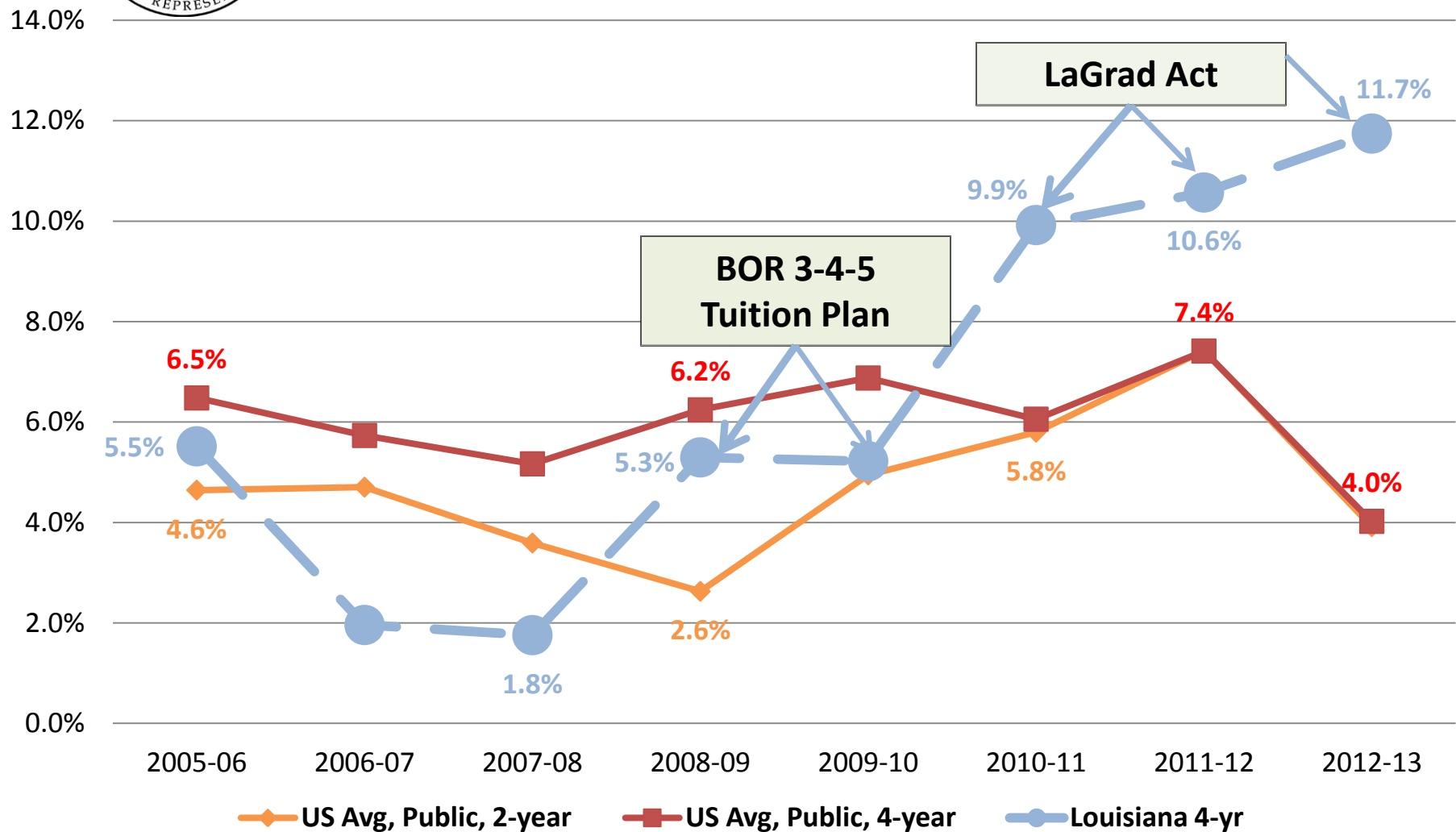
# Public, 2-Year and below Annual Undergraduate Tuition and Fees



Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center.



## Comparison of Annual Percentage Changes of Annual Tuition and Mandatory Fees



Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center.

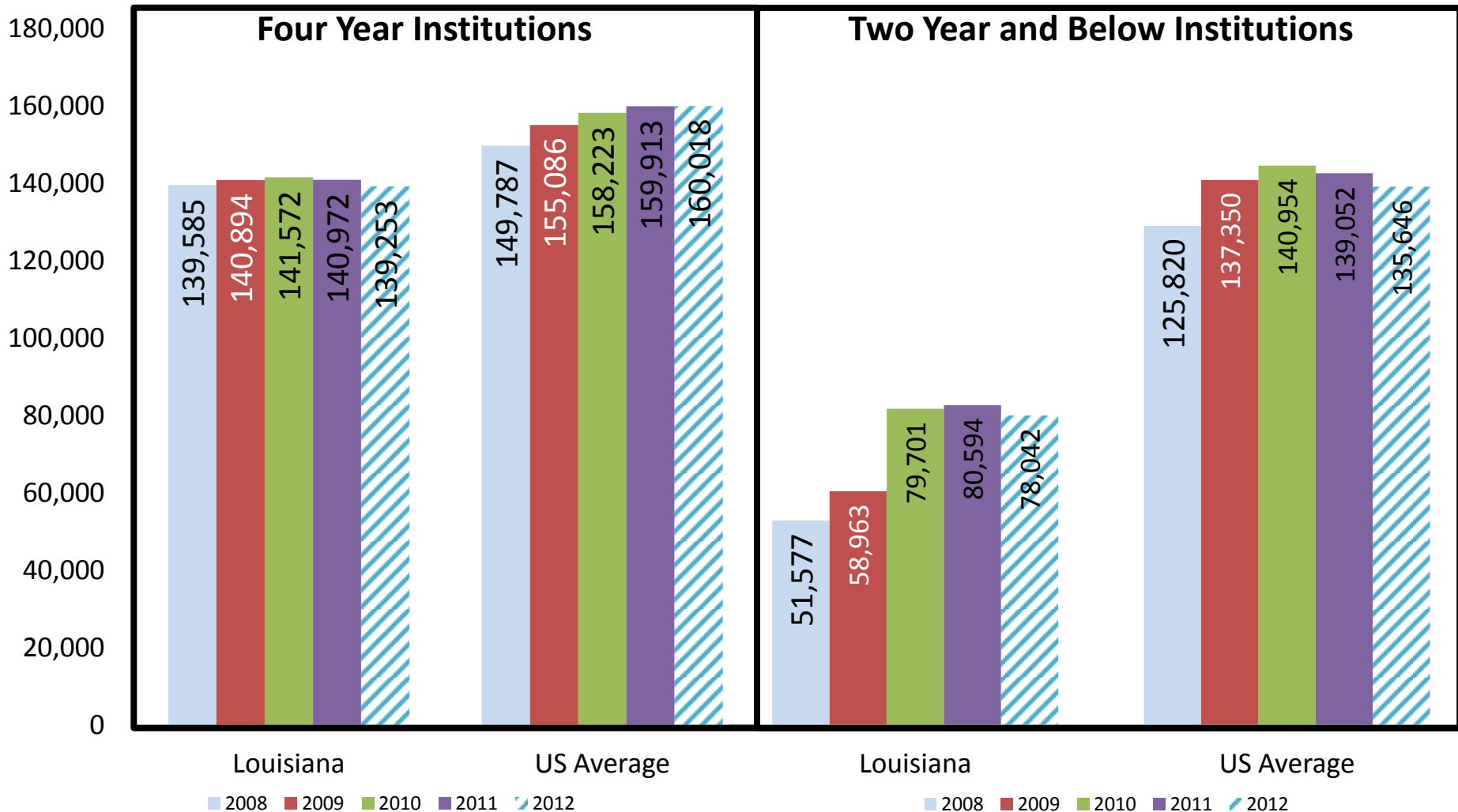


# Tuition Increases

- Currently, no decision has been made by any system/institution whether to increase tuition for Fiscal Year 14-15.
- Institutions have to consider the following issues:
  - Enrollment
  - SREB Eligibility
  - Student Accessibility



# Headcount Enrollment



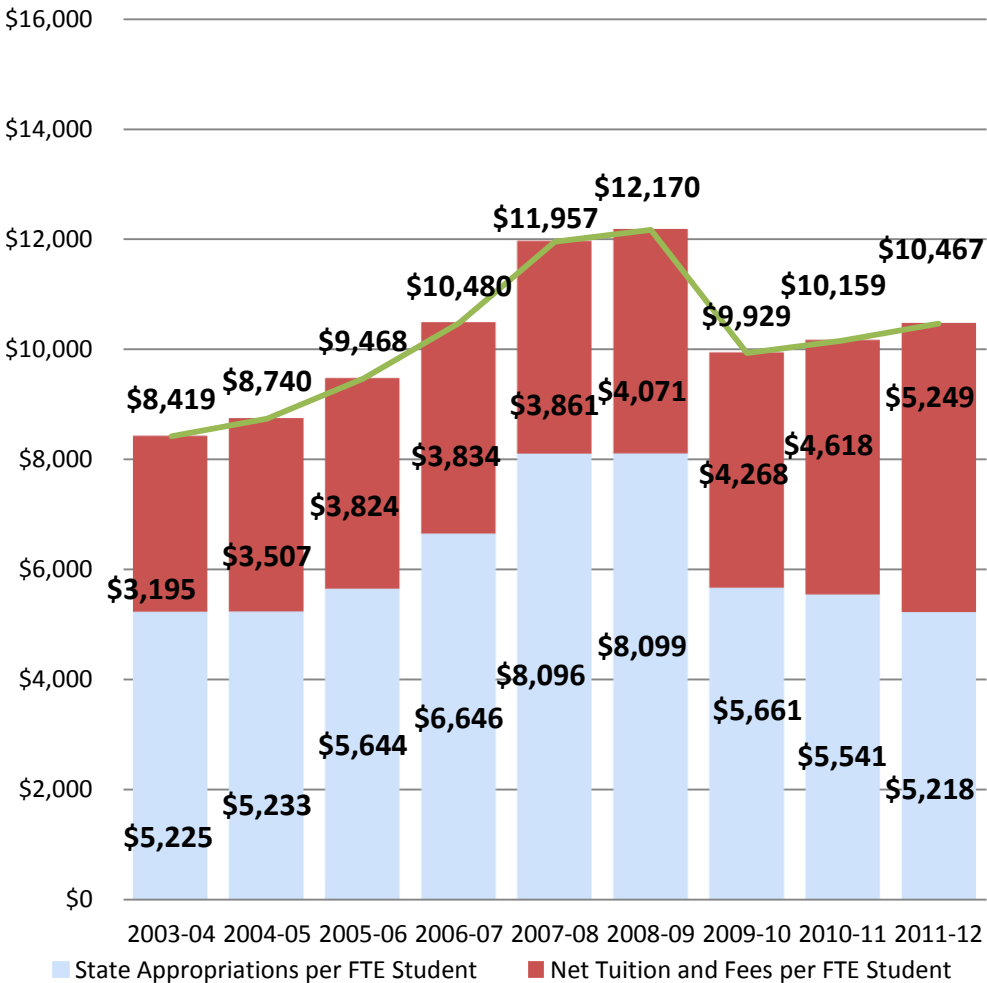
Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center.



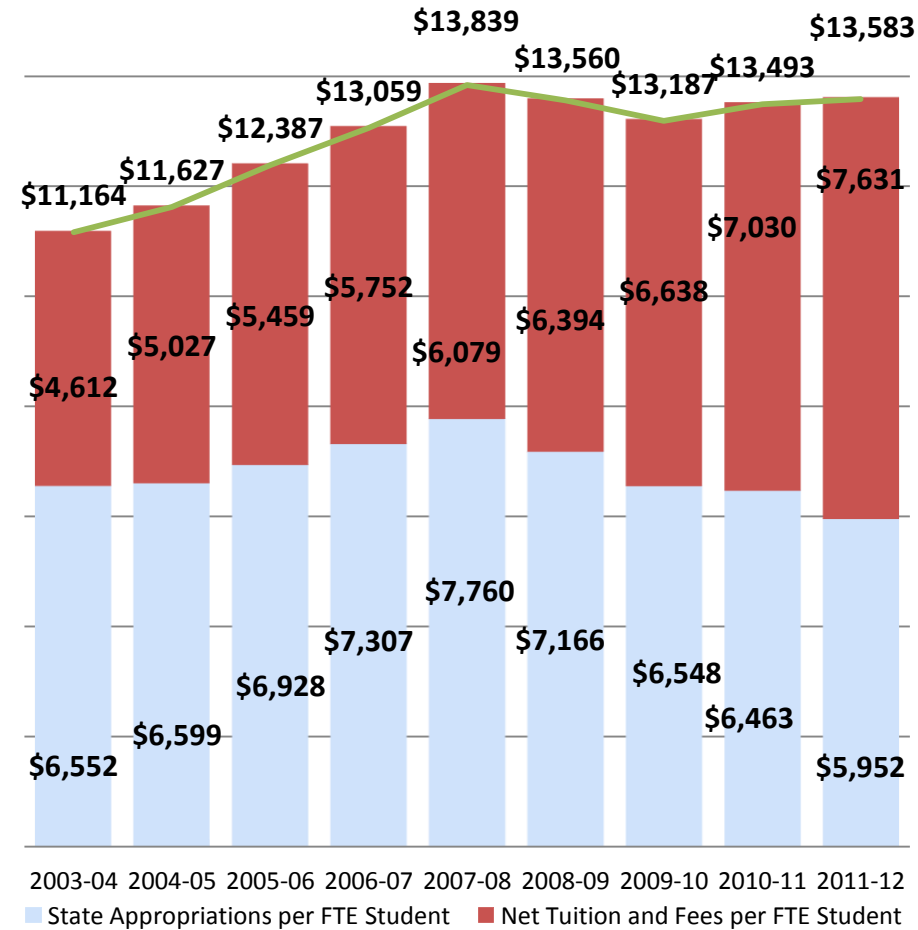


# Funding per FTE Student Public, Four-Year Institutions

## Louisiana Average



## United States Average

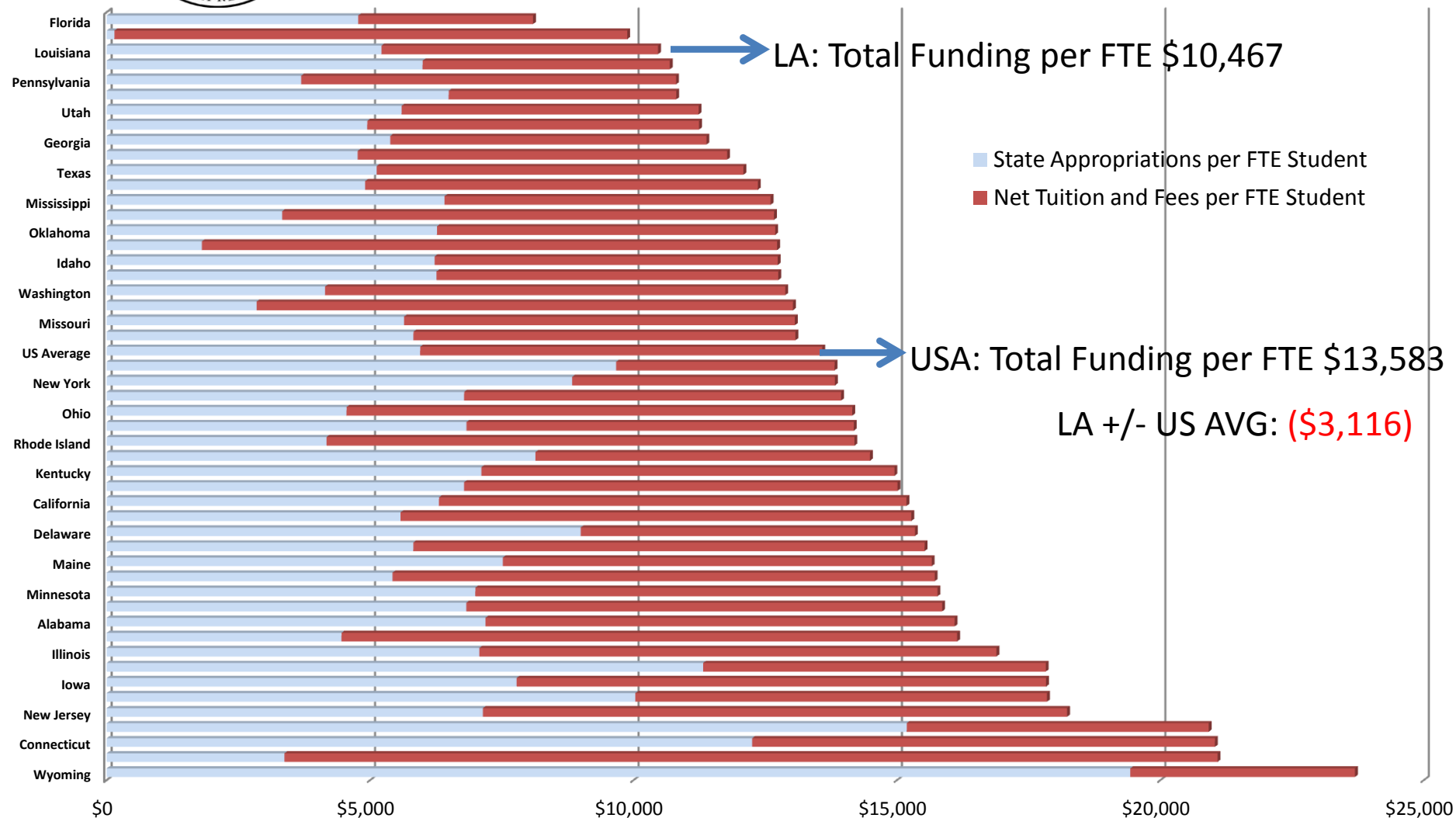


Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center.



# Funding per FTE – FY 11-12

## Public, Four-Year Institutions

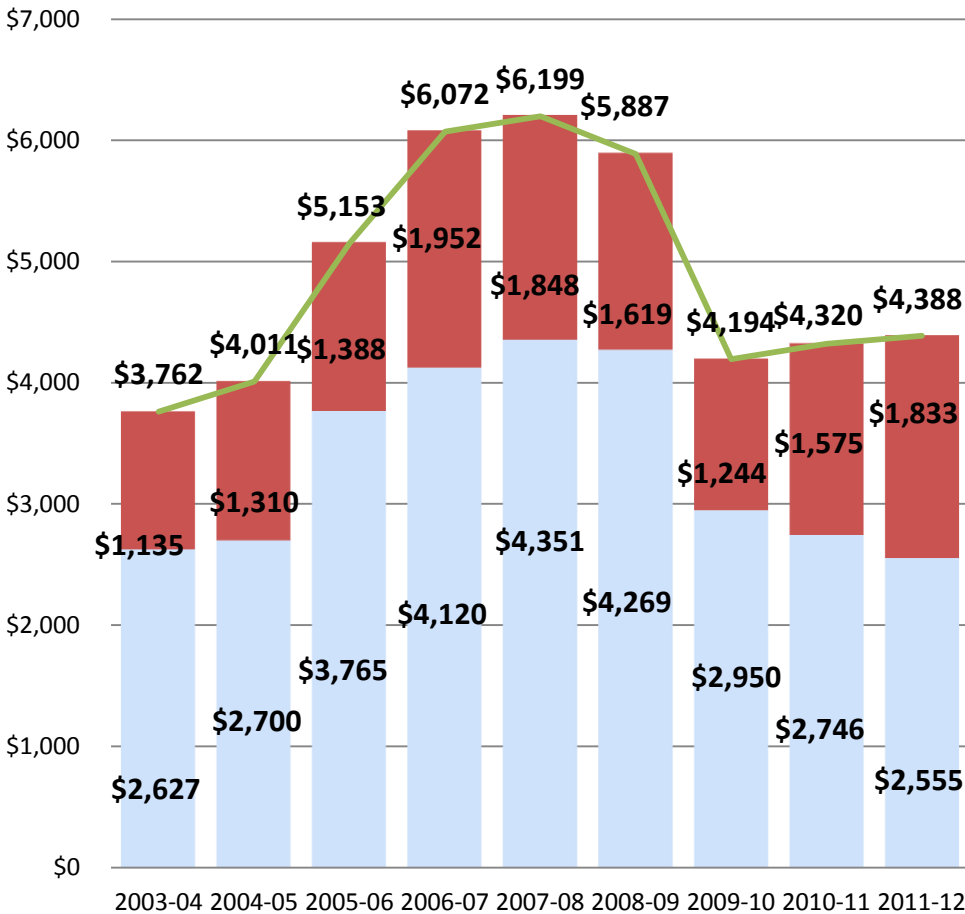


Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center; excludes Medical Research Centers.

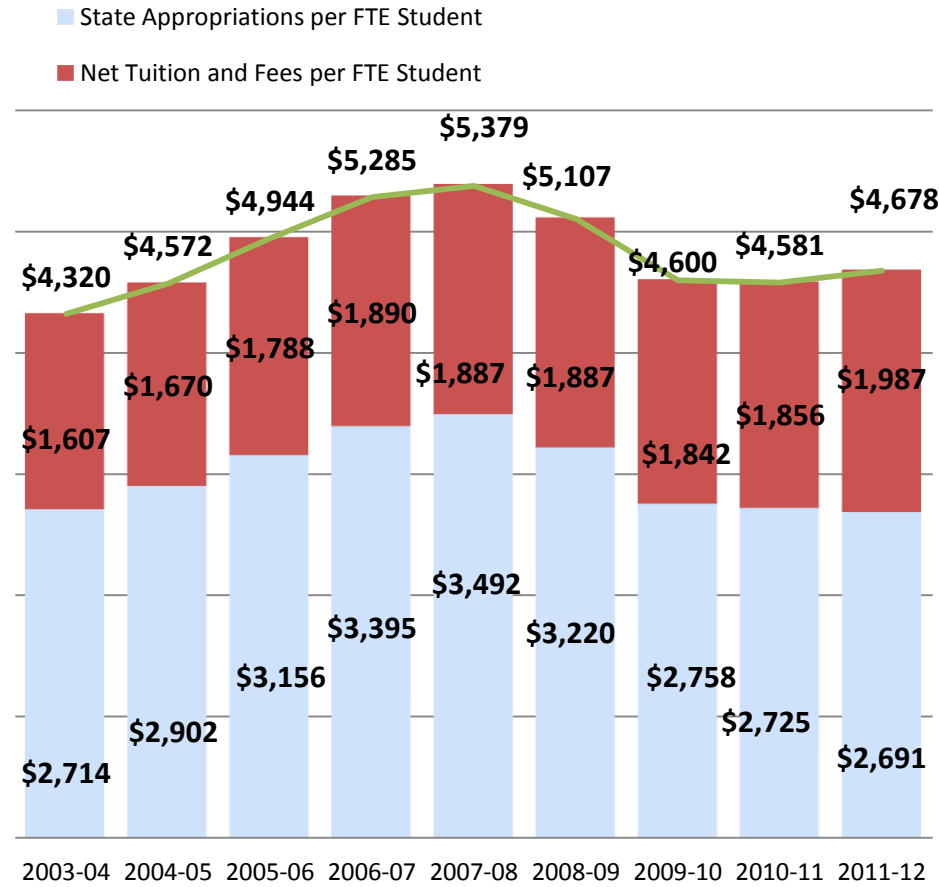


# Funding per FTE Student Two-Year and Below Institutions

## Louisiana Average



## United States Average

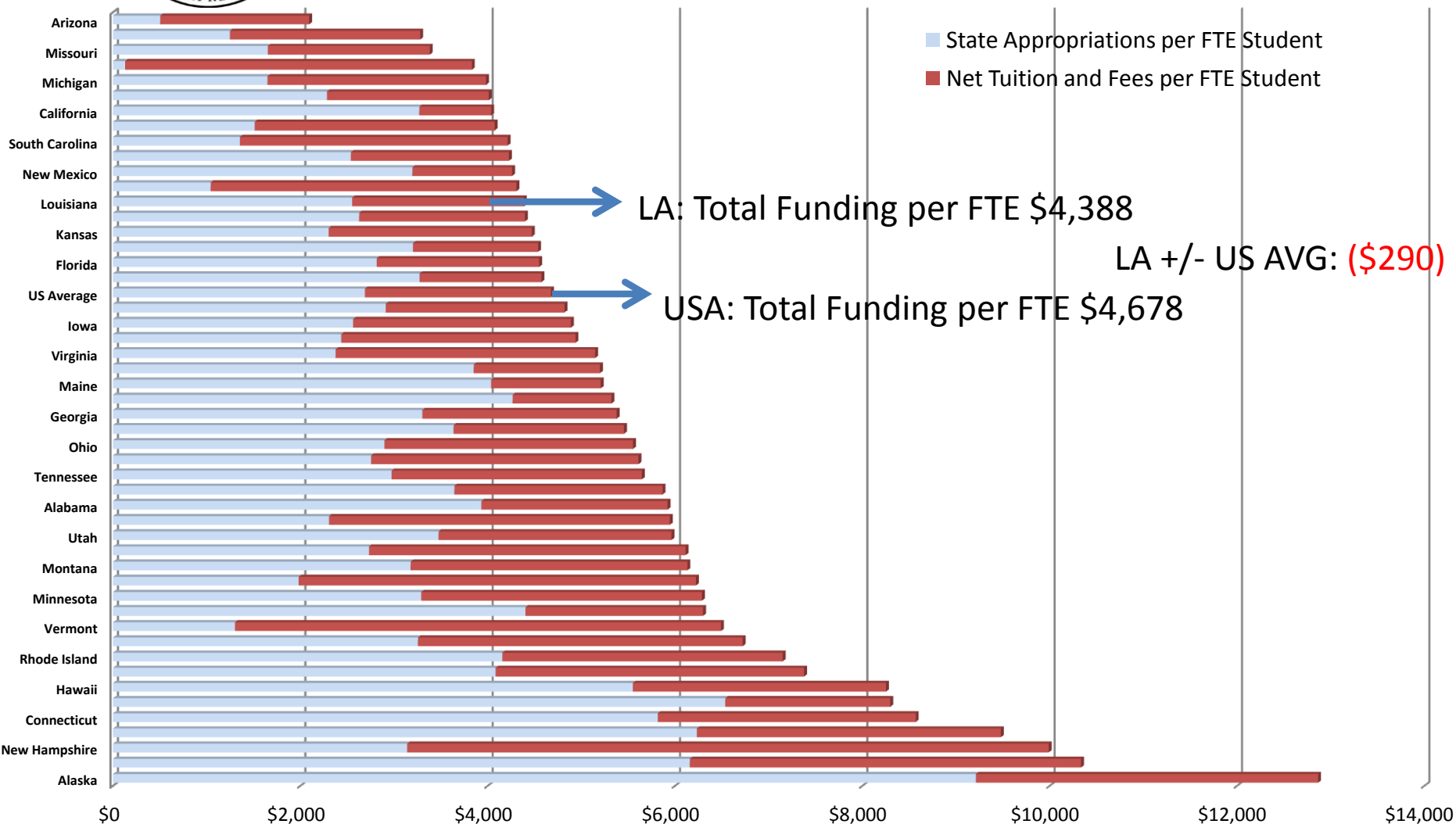


Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center; two-year institutions include two-year and below two-year institutions.



# Funding per FTE – FY 11-12

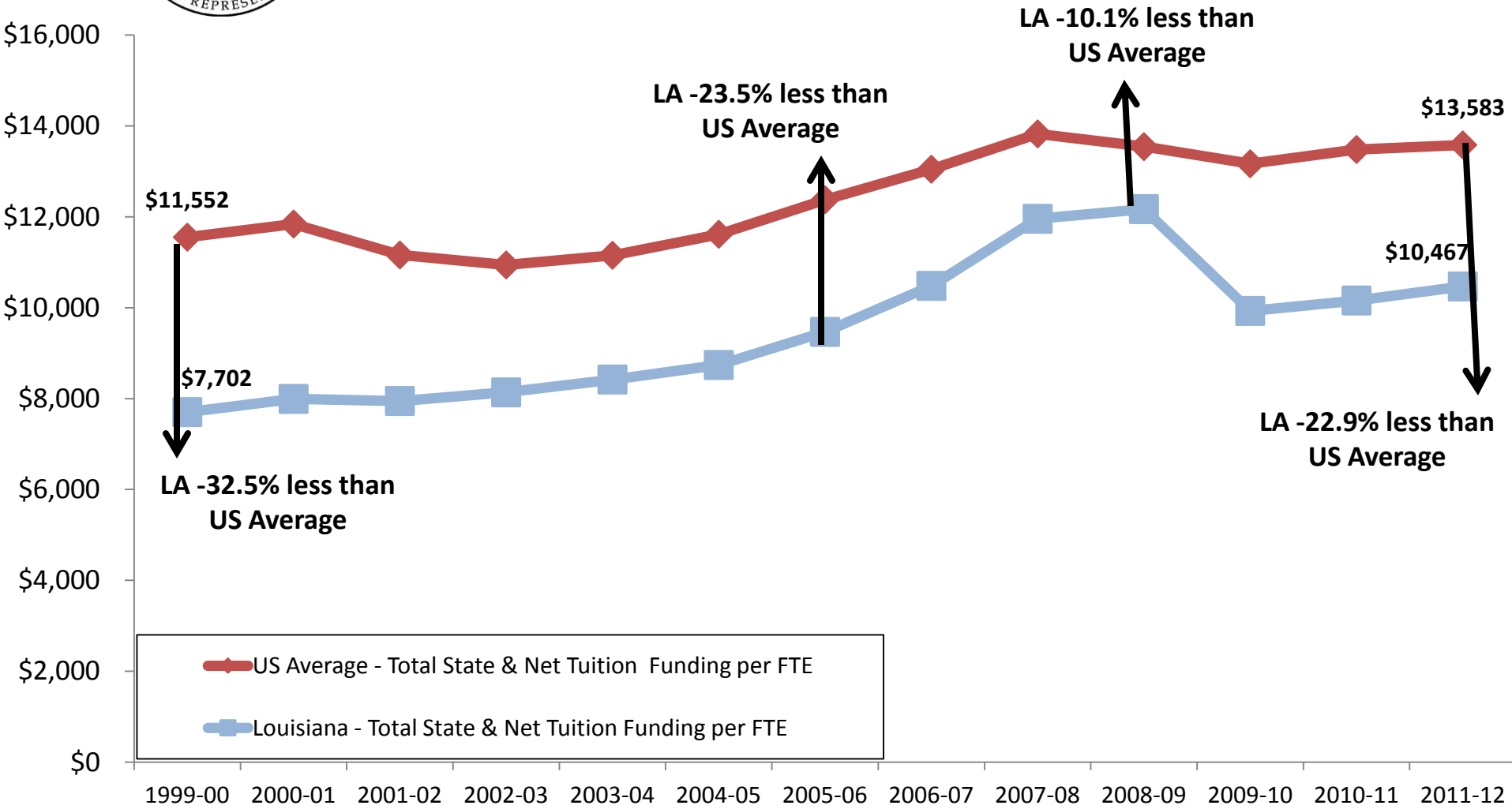
## Public, Two-Year and Below Institutions



Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center; two-year institutions include two-year and below two-year institutions.



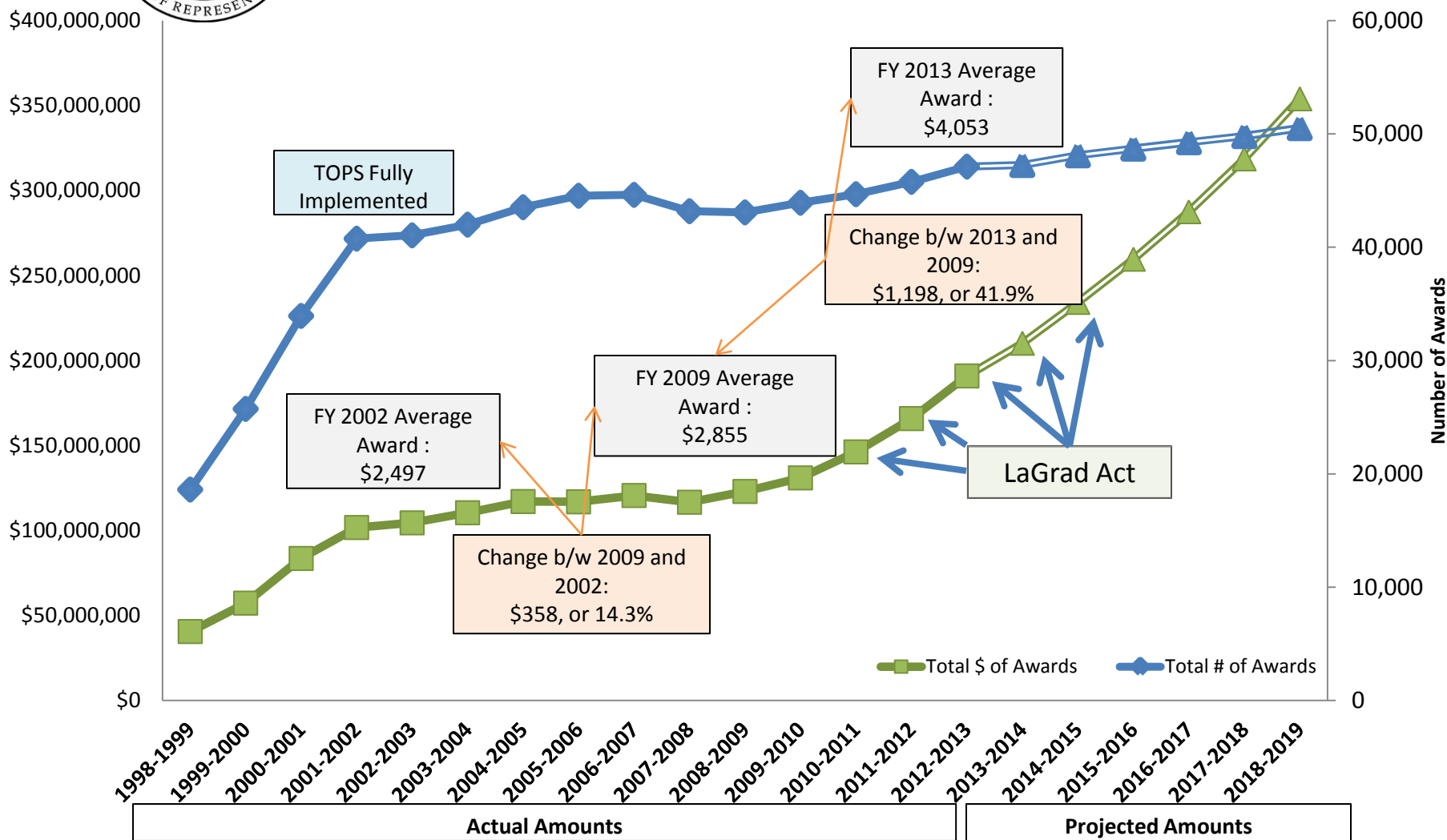
# Historical State and Net Tuition Funding Trend – 4-Year Institutions



Source: Prepared by House Fiscal Division staff using the Integrated Postsecondary Education Data System (IPEDS) Data Center; data includes State Appropriations and Net Tuition and Fees.



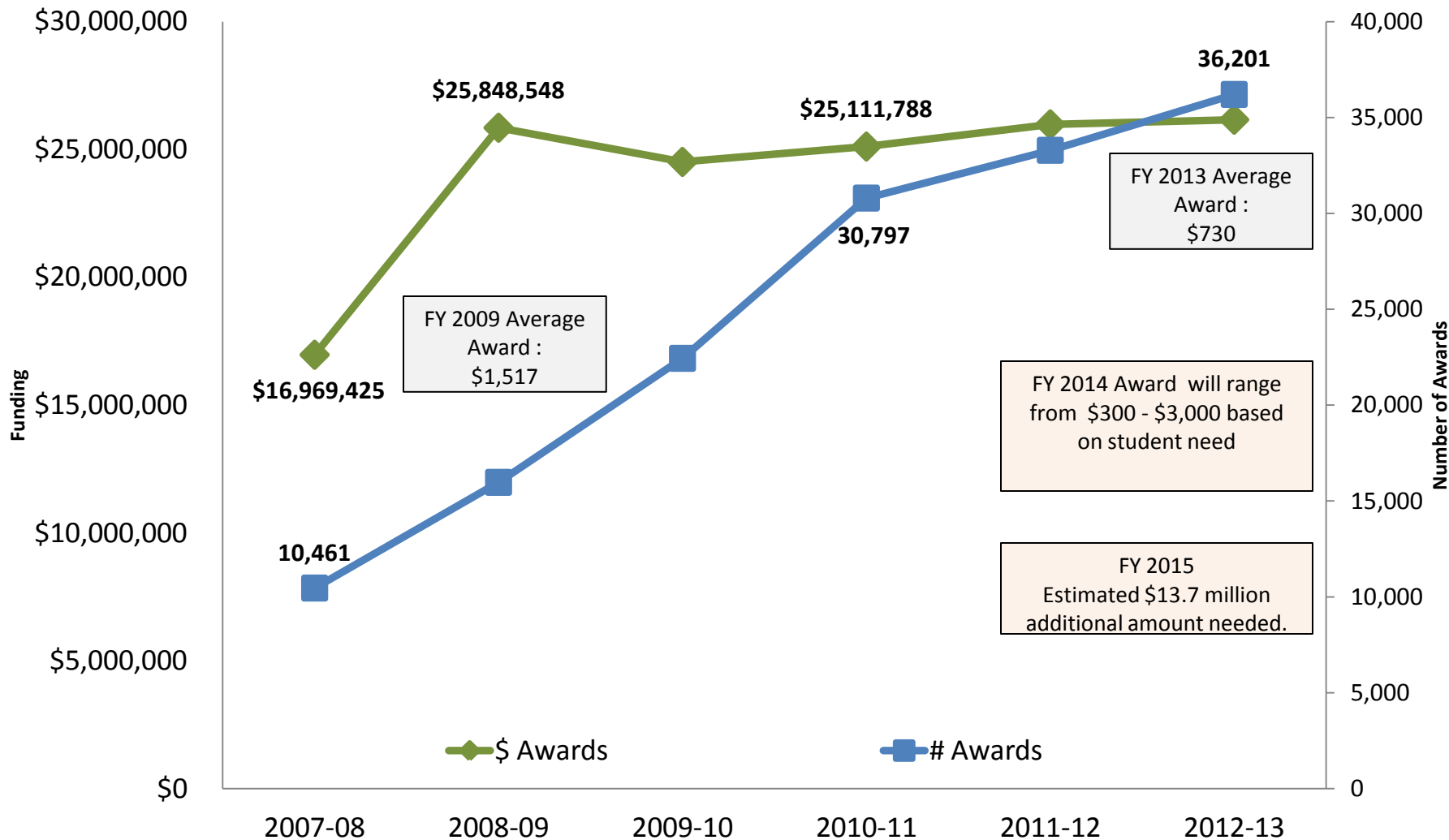
# Taylor Opportunity Program for Students (TOPS)



Source: Prepared by House Fiscal Division staff using Louisiana Office of Student Financial Assistance (LOSFA) website and Budget Request Projections.



# Go Grants



Source: Prepared by House Fiscal Division staff using Louisiana Office of Student Financial Assistance (LOSFA) website and Budget Request.



# Actual Educational and General Expenditures by Function

	2008-09	2009-10	2010-11	2011-12	2012-13	\$ Change	% Change
Instruction	\$926,063,191	\$868,800,621	\$882,918,123	\$861,003,040	\$824,670,100	(\$101,393,091)	(10.9%)
Research	\$207,438,440	\$192,796,732	\$187,035,996	\$181,581,654	\$174,888,981	(\$32,549,459)	(15.7%)
Public Service	\$73,249,186	\$63,533,123	\$60,142,159	\$57,991,157	\$55,219,162	(\$18,030,024)	(24.6%)
Academic Support	\$212,405,601	\$191,905,211	\$204,800,505	\$200,038,346	\$195,441,410	(\$16,964,191)	(8.0%)
Student Services	\$89,602,372	\$84,011,949	\$89,355,130	\$88,618,799	\$86,480,788	(\$3,121,584)	(3.5%)
Institutional Support	\$403,755,871	\$355,995,504	\$348,962,499	\$328,044,165	\$298,297,008	(\$105,458,864)	(26.1%)
Scholarships/ Fellowships	\$104,963,748	\$116,117,161	\$135,976,321	\$151,706,009	\$154,559,622	\$49,595,874	47.3%
Plant Operations/ Maintenance	\$255,357,098	\$239,445,217	\$256,494,739	\$236,038,265	\$219,483,173	(\$35,873,925)	(14.0%)
<b>Total E&amp;G Expenditures</b>	<b>\$2,272,835,498</b>	<b>\$2,112,605,515</b>	<b>\$2,165,685,463</b>	<b>\$2,105,021,438</b>	<b>\$2,009,040,243</b>	<b>(\$263,795,255)</b>	<b>(11.6%)</b>

Source: BOR-1 Actuals; excludes LSU HSC Shreveport Hospital, EA Conway, Huey P. Long, and LOSFA.





# Department Contacts

AGENCY	Agency Head	Phone
Board of Regents	Mr. W. Clinton "Bubba" Rasberry, Jr.	225-342-4253
Louisiana Universities Marine Consortium	Dr. Nancy Rabalais	985-851-2800
Louisiana Office of Student Financial Assistance	Dr. Suanne Boutte'	225-219-1012
Louisiana State University System	Dr. F. King Alexander	225-578-2111
University of Louisiana System	Dr. Sandra Woodley	225-342-6950
Southern University System	Dr. Ronald Mason	225-771-4500
Louisiana Community and Technical Colleges System	Dr. Monty Sullivan	225-922-1643