

Representative Cameron Henry  
Chairman



Representative Franklin Foil  
Vice Chairman

# **FY16-17 Executive Budget Review HIGHER EDUCATION**

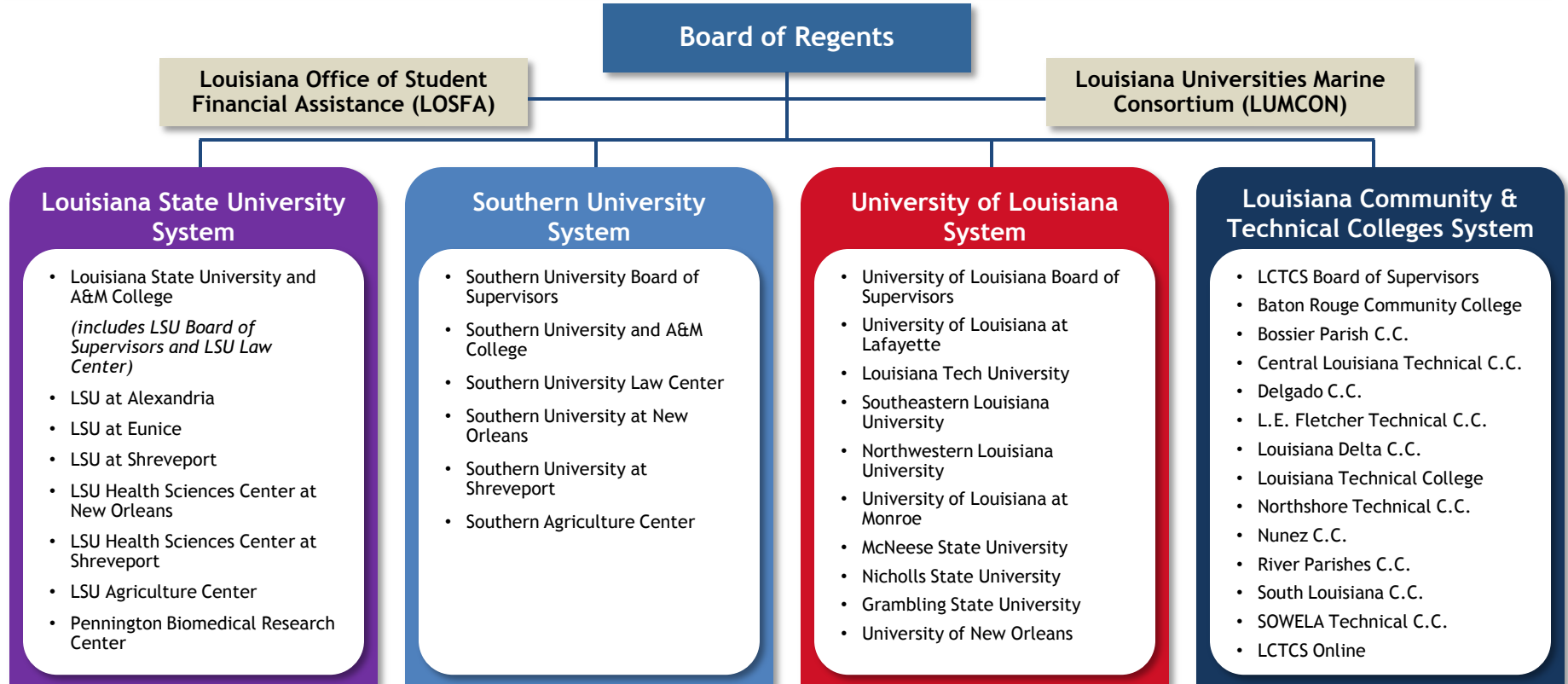
**House Committee on Appropriations**  
by the House Fiscal Division

April 5, 2016

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# DEPARTMENT ORGANIZATION



# BOARD OF REGENTS

The mission is to plan, coordinate, and have budgetary responsibility for all public, postsecondary education as constitutionally prescribed in a manner that is effective and efficient, quality driven, and responsive to the needs of citizens, business, industry and government.

The Board of Regents (BOR) serves as the state liaison to Louisiana's accredited, independent institutions of higher learning. The Board of Regents is not involved in overseeing the day-to-day operations of college campuses, but is responsible for setting important statewide standards including minimum admissions requirements as well as benchmarks and targets.

Included within the Board of Regents are the following major sections:

- Office of the Commissioner
- Finance and Administration
- Planning, Research, and Academic Affairs
- Legal and External Affairs
- Sponsored Programs



## SPONSORED PROGRAMS

BOR administers state and federal programs that provide funds and other resources to Louisiana's post-secondary education community and interacts extensively with institutions and governmental agencies on issues related to post-secondary research and educational enhancement, recruitment of graduate fellows, and endowment chairs.

# LOUISIANA UNIVERSITY MARINE CONSORTIUM (LUMCON)

The Louisiana Universities Marine Consortium (LUMCON) conducts basic and applied research that increases the scientific understanding of Louisiana's marine and coastal environment by:

- Serving as a facility for all Louisiana schools with interests in marine research and education in order to make all levels of society increasingly aware of the economic and cultural value of Louisiana's coastal and marine environments.
- Sponsoring and coordinating educational events, conducting educational programs, and developing educational products in the marine/coastal sciences for universities, K-12 schools and the public that makes use of LUMCON's location and facilities.



LUMCON offers K-12 and teacher education programs at the Marine Center and elsewhere. The table to the right represents FY 14-15 figures. The field trips, camps, and workshops were all held at the Marine Center. Outreach events include classroom visits, community festivals, and conferences. The Marine Center is located approximately 85 miles southwest of New Orleans in Cocodrie, Louisiana.

Events	# of Events	# of Students	# of Contact Hours
Field Trips	77	2,199	20,094
Camps	4	44	8,058
Teacher Workshops	13	190	3,276
Outreach Events	31	9,292	7,677
<b>Total</b>	<b>125</b>	<b>11,725</b>	<b>39,105</b>

Source: LUMCON FY 2015 Annual Report

# LOUISIANA OFFICE OF STUDENT FINANCIAL ASSISTANCE (LOSFA)

The mission of LOSFA is to facilitate the progression towards college access and success by educating students and families about careers and the related college options, applying to attend college, showing up on campus and persisting beyond the first year.

LOSFA provides college access assistance to high school students across Louisiana through seminars, workshops and special events designed to motivate, instruct and follow through.

LOSFA administers the Taylor Opportunity Program for Students (TOPS) scholarship program, the college savings plan called Student Tuition Assistance and Revenue Trust (START) Saving Plan, the Louisiana Go Grant, and other assistance programs.



## **TOPS PROGRAM**

A program of state scholarships for LA residents who attend either one of the LA Public Colleges and Universities, schools that are a part of the LA Community and Technical College System, LA approved Proprietary and Cosmetology Schools, or institutions that are a part of the LA Association of Independent Colleges and Universities.

## **START SAVING PROGRAM**

The program is a college savings plan designed to help families contend with the growing costs of educating their children after high school.

## **GO GRANT PROGRAM**

The program provides a need-based component to the state's financial aid plan to support nontraditional and low to moderate-income students who need additional aid to afford the cost of attending college.

# LOUISIANA STATE UNIVERSITY SYSTEM

LSU institutions range from a two-year college, masters granting four-year institutions, doctoral granting institutions on up to a major research university, as well as an Agriculture Center. In addition, LSU provides a comprehensive group of professional schools ranging from law, veterinary medicine, medicine, dentistry, and the full spectrum of allied health professions.



LSU also consists of standalone research centers such as the Pennington Biomedical Research Center, the Lions Eye Center, the Stanley Scott Cancer Center, and the Center for Advanced Microstructures and Devices (CAMD).

In 1997, LSU was charged with the responsibility of administering 10 public hospitals previously under the authority of the Louisiana Health Care Authority. Beginning in 2013, LSU transitioned the management and/or services of its hospitals (except for Lallie Kemp) to private hospital partnerships.

Source: BOR Higher Education State Fact Book 2014-2015

Louisiana State University System	Enrollment				Faculty/Staff										Graduation Rate	
	Fall Headcount		Annual FTE		Instructional Faculty				Non-Instructional FTE						150% Time (w/n 6 years)	
					Head Count		FTE		Faculty		Exec./Mgmt		Other Professional			
	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014
Louisiana State University and A&M College	28,379	30,700	27,726.7	28,117.0	1,304	1,318	1,177.9	1,167.8	193.0	172.0	68.2	65.0	1,615.1	1,854.2	60.7%	67.4%
LSU at Alexandria	2,993	2,702	1,944.6	1,845.5	171	164	129.9	106.4	0.0	3.0	14.0	19.0	38.8	35.4	4.0%	20.6%
LSU at Eunice	3,035	2,742	2,085.7	1,881.0	131	115	94.7	81.9	1.3	0.0	4.0	4.0	34.3	31.0	7.8%	11.2%
LSU at Shreveport	4,291	4,206	3,248.1	2,853.1	235	183	160.0	136.5	2.0	1.0	60.0	48.0	51.7	36.9	14.7%	30.7%
LSU Health Sciences Center at New Orleans	2,432	N/A	2,828.0	N/A	N/A	381	N/A	309.7	331.7	468.1	206.9	193.1	718.4	469.4	N/A	N/A
LSU Health Sciences Center at Shreveport	814	N/A	870.0	N/A	N/A	378	N/A	333.7	153.6	149.5	210.9	155.2	1,592.6	342.4	N/A	N/A
Paul M. Hebert Law Center	621	598	779.4	760.3	88	93	43.1	45.2	2.3	0.0	3.4	8.0	44.2	33.9	N/A	N/A

# SOUTHERN UNIVERSITY SYSTEM

The Southern University System is a historically black college system that oversees the Southern University and A&M College in Baton Rouge, Southern University at New Orleans, Southern University at Shreveport, Southern University Law Center as well as the Southern University Agricultural Research and Extension Center in Baton Rouge.

Southern University and A&M College serves as the system's flagship university.



Southern University System	Enrollment				Faculty/Staff										Graduation Rate	
	Fall Headcount		Annual FTE		Instructional Faculty				Non-Instructional FTE						150% Time (w/n 6 years)	
					Head Count		FTE		Faculty		Exec. /Mgmt		Other Professional		2008	2014
	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014		
Southern University and A&M College	7,793	6,408	7,261.3	5,729.1	476	416	423.2	336.4	19.5	5.0	115.5	25.0	291.6	287.9	30.4%	34.4%
Southern University at New Orleans	3,128	2,734	2,397.7	2,158.4	111	150	111.0	127.0	2.0	5.0	32.0	34.0	82.0	60.5	5.9%	15.2%
Southern University at Shreveport	2,482	2,960	1,961.9	1,108.1	170	143	113.3	93.9	0.5	2.0	30.0	12.0	85.7	81.0	10.7%	17.6%
Southern University Law Center	531	646	632.6	800.0	65	59	44.8	45.6	2.0	0.0	4.0	9.0	23.6	23.4	N/A	N/A

Source: BOR Higher Education State Fact Book 2014-2015

# UNIVERSITY OF LOUISIANA SYSTEM

The University of Louisiana System is a public, multi-campus university system dedicated to the service of Louisiana and its people. The system is comprised of nine diverse universities that offers a broad spectrum of educational opportunities ranging from technical training at the associate level to research at the doctoral level.

The fundamental mission of the system is to emphasize teaching, research, and community service to enhance the quality of life for Louisiana citizens.



University of Louisiana System	Enrollment				Faculty/Staff										Graduation Rate	
	Fall Headcount 2008    2014		Annual FTE 2008    2014		Instructional Faculty				Non-Instructional FTE						150% Time (w/n 6 years) 2008    2014	
					Head Count		FTE		Faculty		Exec. /Mgmt		Other Professional			
	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014
University of Louisiana at Lafayette	16,362	17,514	14,355.6	14,741.8	725	737	636.9	643.8	28.7	27.8	73.0	91.0	319.5	427.1	40.2%	48.4%
Louisiana Tech University	10,952	11,291	8,906.4	8,904.3	503	423	423.6	367.6	53.0	18.5	91.8	47.5	184.6	200.0	47.2%	52.4%
Southeastern Louisiana University	15,239	14,510	12,941.1	11,867.6	675	607	556.9	518.4	20.0	16.5	167.9	75.8	170.1	221.4	28.5%	37.2%
Northwestern Louisiana University	9,177	9,111	7,851.3	7,386.9	314	385	311.5	320.3	3.0	3.0	67.0	20.0	165.5	163.8	28.1%	37.8%
University of Louisiana at Monroe	8,792	8,605	7,854.5	7,201.4	421	399	375.0	331.8	16.9	4.4	46.0	36.0	302.8	250.6	30.9%	40.5%
McNeese State University	8,316	8,251	7,385.4	7,050.3	415	375	352.1	298.7	4.0	29.9	48.0	49.0	177.4	149.2	36.4%	41.2%
Nicholls State University	6,970	6,346	6,354.5	5,705.7	407	292	339.6	256.8	29.0	14.0	80.0	49.0	134.9	122.0	26.6%	39.7%
Grambling State University	5,282	4,518	5,128.3	4,293.1	254	203	236.4	195.5	8.0	2.5	63.0	58.0	160.1	158.5	36.4%	30.2%
University of New Orleans	11,428	9,234	9,388.4	7,326.3	633	380	489.7	309.3	28.2	29.3	178.9	139.8	332.6	272.6	22.1%	33.7%

Source: BOR Higher Education State Fact Book 2014-2015

# LOUISIANA COMMUNITY & TECHNICAL COLLEGES SYSTEM

The system includes seven community colleges, four technical and community colleges, one technical college (which consist of 2 regionally accredited technical colleges with ten campuses), and LCTCOnline. LCTCOnline is a centralized solution for developing and delivering educational programming statewide through the internet.

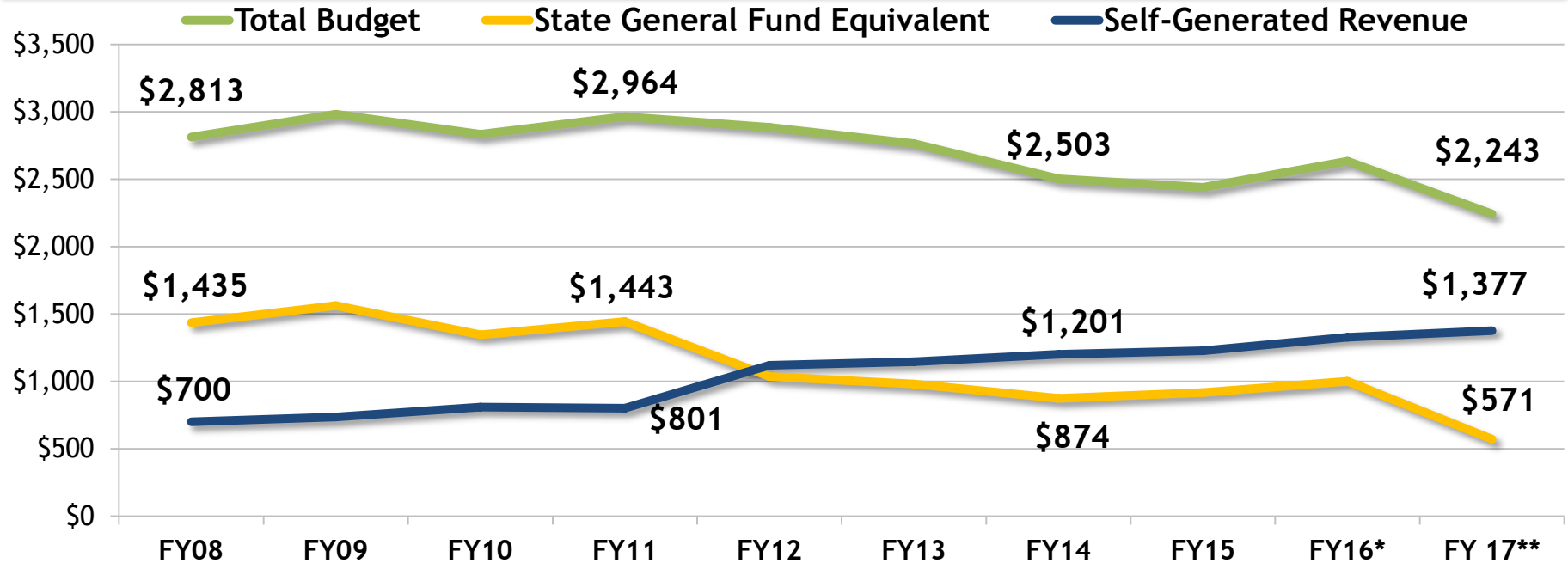
The system embraces economic development as an integral part of its mission and provides leadership to have its colleges match their development and delivery of educational offerings to the needs and gaps in regional and state economic and business development.



Louisiana Community and Technical Colleges System	Enrollment				Faculty/Staff										Graduation Rate	
	Fall Headcount 2008    2014		Annual FTE 2008    2014		Instructional Faculty				Non-Instructional FTE						150% Time (w/n 6 years) 2008    2014	
					Head Count		FTE		Faculty		Exec./Mgmt		Other Professional			
	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014	2008	2014
Baton Rouge Community College	7,606	10,698	5,253.4	7,103.7	252	476	176.0	277.7	9.5	14.2	39.0	37.0	44.0	116.9	2.9%	9.2%
Bossier Parish C.C.	4,665	8,580	3,522.5	6,154.0	288	367	133.0	184.4	2.4	7.9	58.0	5.0	72.0	72.1	8.3%	10.6%
Central Louisiana Technical C.C.	2,701	2,209	1,885.5	1,462.0	157	142	119.1	106.1	0.0	4.5	10.0	6.0	23.9	27.3	12.9%	71.8%
Delgado C.C.	16,168	17,595	10,998.6	11,515.9	667	818	525.8	519.8	22.5	10.8	33.8	39.0	189.4	171.8	N/A	11.3%
L.E. Fletcher Technical C.C.	1,691	2,854	1,006.4	1,488.6	72	100	54.2	66.1	2.0	2.0	9.0	7.0	21.0	24.0	15.9%	12.2%
Louisiana Delta C.C.	1,644	4,027	1,105.7	2,309.4	64	220	47.0	134.8	0.0	2.0	15.0	11.0	18.0	75.4	9.4%	2.3%
Louisiana Technical College																
Northwest Louisiana T.C.	2,818	3,541	2,149.0	1,881.3	147	138	116.0	88.4	1.0	1.0	9.0	5.0	22.8	22.4	36.8%	43.4%
South Central Louisiana T.C.	3,432	4,564	1,370.1	1,535.3	105	100	82.8	66.6	0.0	0.5	5.0	6.0	16.0	19.0	40.0%	59.2%
Northshore Technical C.C.	30,338	3,752	1,495.4	1,691.0	118	158	90.9	95.3	0.0	1.0	21.0	18.0	11.6	26.3	N/A	31.2%
Nunez C.C.	1,692	2,617	1,048.7	1,445.3	64	102	49.8	54.5	0.0	1.0	9.0	9.0	26.5	27.9	N/A	11.7%
River Parishes C.C.	1,359	2,024	1,036.0	1,335.5	49	71	33.7	45.3	0.0	4.9	3.0	5.0	17.0	18.0	4.2%	16.5%
South Louisiana C.C.	3,547	6,332	2,185.1	4,411.9	114	250	71.0	165.2	0.0	3.0	5.0	23.0	23.7	64.3	1.6%	22.5%
SOWELA Technical C.C.	1,819	3,521	1,726.1	2,353.6	118	150	85.3	93.6	0.0	2.0	10.0	9.0	24.3	38.5	N/A	37.3%

Source: BOR Higher Education State Fact Book 2014-2015

# BUDGET HISTORY (IN MILLIONS)



In this graph State General Fund equivalent is considered resources that otherwise would have been classified as State General Fund support for higher education. The SGF equivalent includes SGF, statutory dedications from the Higher Education Initiatives Fund (SAVE Credit Program) and the Overcollections Fund, and Interagency Transfers related to the American Recovery and Reinvestment Act (ARRA) stimulus dollars.

Source: Executive Budget Supporting Documents

\*Existing Operating Budget as of 12/1/15  
 \*\* Governor's Executive Budget Recommendation FY16-17

# MAJOR SOURCES OF REVENUE

## Self-Generated Rev. \$1.4 Billion

Tuition and fees

Sales and services of  
educational activities

Activities related to  
instruction

State grants

Other self-generated  
revenues

## Statutory Dedications \$175.5 Million

TOPS Fund

Support Education in  
Louisiana First Fund  
(SELF)

Tobacco Tax Health Care  
Fund

Louisiana Quality  
Education Support Fund

Workforce Training Rapid  
Response Fund

## Federal Funds \$77.7 Million

Federal Family Education  
Loan Program and other  
grants and scholarships at  
LOSFA

Federal grants and  
appropriations for  
LUMCON and Agricultural  
Centers

## Interagency Transfers \$41.3 Million

Workforce and Innovation  
for a Stronger Economy  
(WISE) Initiative

Minimum Foundation  
Program (MFP) for the  
Louisiana State University  
Lab School and Southern  
University Lab School

# MEANS OF FINANCE BREAKDOWN

Means of Financing	FY 14-15 Prior Year Actual Expenditures	FY 15-16 Existing Operating Budget	FY 16-17 Executive Budget Recommendation	\$ Change from Existing	% Change from Existing
State General Fund	\$917,965,959	\$649,879,923	\$570,857,964	(\$79,021,959)	(12.2%)
Interagency Transfers	\$13,240,786	\$40,846,031	\$41,323,908	\$477,877	1.2%
Fees and Self-Gen Rev.	\$1,226,718,796	\$1,326,707,754	\$1,377,164,631	\$50,456,877	3.8%
Statutory Dedications	\$196,750,337	\$533,675,165	\$175,521,643	(\$358,153,522)	(67.1%)
Federal Funds	\$84,441,241	\$83,058,059	\$77,731,183	(\$5,326,876)	(6.4%)
<b>Total Means of Finance</b>	<b>\$2,439,117,119</b>	<b>\$2,634,166,932</b>	<b>\$2,242,599,329</b>	<b>(\$391,567,603)</b>	<b>(14.9%)</b>

The Division of Administration estimates that **\$984.4 million** in State General Fund is needed in FY 17 to fully fund projected normal operating costs and other priorities. Therefore, **\$413.5 million** additional SGF is needed to fully fund operations.

# MEANS OF FINANCE BREAKDOWN

**EXCLUDES the Louisiana Office of Student Financial Assistance (LOSFA)**

Means of Financing	FY 14-15 Prior Year Actual Expenditures	FY 15-16 Existing Operating Budget	FY 16-17 Executive Budget Recommendation	\$ Change from Existing	% Change from Existing
State General Fund	\$726,672,165	\$418,945,273	\$570,857,964	\$151,912,691	36.3%
Interagency Transfers	\$12,949,031	\$37,120,096	\$37,597,973	\$477,877	1.3%
Fees and Self-Gen Rev.	\$1,226,718,796	\$1,326,666,304	\$1,377,123,181	\$50,456,877	3.8%
Statutory Dedications	\$111,648,977	\$466,276,129	\$115,199,893	(\$351,076,236)	(75.3%)
Federal Funds	\$26,145,189	\$30,707,151	\$30,707,151	\$0	0.0%
<b>Total Means of Finance</b>	<b>\$2,104,134,158</b>	<b>\$2,279,714,953</b>	<b>\$2,131,486,162</b>	<b>(\$148,228,791)</b>	<b>(6.5%)</b>

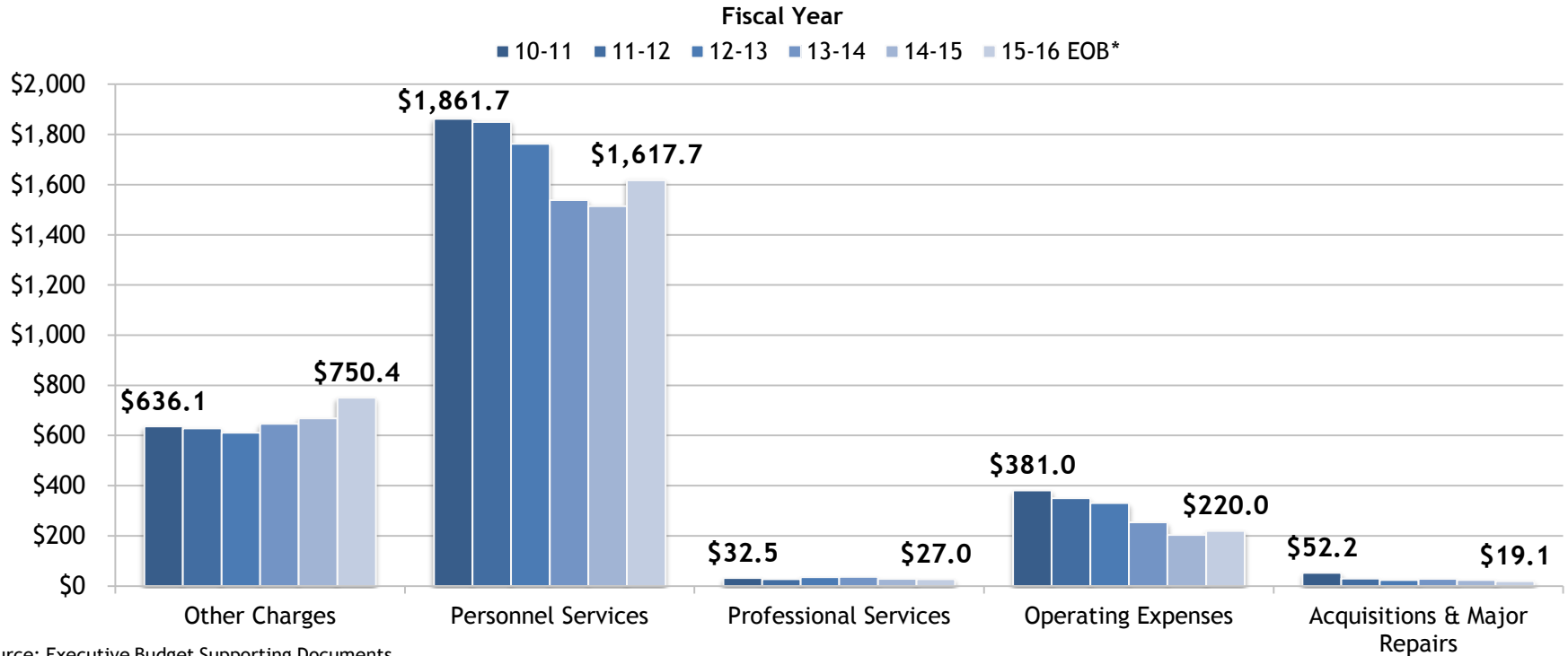
The Division of Administration estimates that **\$751.1 million** in State General Fund is needed in FY 17 to fully fund projected normal operating costs and other priorities. Therefore, **\$180.3 million** additional SGF is needed to fully fund operations.

# EXPENDITURE BREAKDOWN

Expenditure	FY 14-15 Prior Year Actual Expenditures	FY 15-16 Existing Operating Budget	FY 16-17 Executive Budget Recommendation	\$ Change from Existing	% Change from Existing
Salaries	\$1,021,978,226	\$1,086,535,005	\$0	(\$1,086,535,005)	(100.0%)
Other Compensation	\$49,672,563	\$49,283,048	\$0	(\$49,283,048)	(100.0%)
Related Benefits	\$443,107,758	\$481,833,743	\$0	(\$481,833,743)	(100.0%)
Travel	\$9,961,308	\$11,157,670	\$0	(\$11,157,670)	(100.0%)
Operating Services	\$146,557,393	\$159,546,767	\$0	(\$159,546,767)	(100.0%)
Supplies	\$46,767,629	\$49,271,153	\$0	(\$49,271,153)	(100.0%)
Professional Services	\$28,597,361	\$26,995,274	\$0	(\$26,995,274)	(100.0%)
Other Charges	\$668,920,566	\$750,395,044	\$2,242,599,329	\$1,492,204,285	198.9%
Acq/Major Repairs	\$23,554,315	\$19,149,228	\$0	(\$19,149,228)	(100.0%)
<b>Total Expenditures</b>	<b>\$2,439,117,119</b>	<b>\$2,634,166,932</b>	<b>\$2,242,599,329</b>	<b>(\$391,567,603)</b>	<b>(14.9%)</b>
Authorized Positions	19,972	19,483	0	(19,483)	(100.0%)

The Executive Budget historically recommends all of the Higher Education's funding be placed into the Other Charges expenditure category until the appropriation letters are issued in the next fiscal year.

# EXPENDITURE HISTORY (IN MILLIONS)



Source: Executive Budget Supporting Documents

\*Existing Operating Budget as of 12/1/15

# SIGNIFICANT ADJUSTMENTS

The FY 16-17 Executive Budget recommends a State General Fund reduction of \$180.3 million to universities, colleges, specialized institutions and boards, and a \$233.2 million reduction to LOSFA and TOPS in order to balance to the projected shortfall.

- *The State General Fund reduction to the TOPS program leaves only the statutory dedications in the amount of \$60.3 million to fund the entire program.*

The Executive Budget recommends a \$350 million reduction in the statutory dedications from the Higher Education Initiatives Fund (SAVE Credit Program) and replaces those funds with State General Fund.

The Executive Budget also reduces \$51.3 million in State General Fund for legislative items that were funded in the current year's budget. These items include:

- \$30.91 million for LSU Health Sciences Center in Shreveport
- \$4.47 million for Southern University Board of Supervisors for allocation to its institutions
- \$4.46 million for LCTCS for Competitive Core Funding
- \$3.98 million for Pennington Biomedical Research Center
- \$2.48 million for LSU Health Sciences Center in New Orleans
- \$1.99 million for LSU Agricultural Center
- \$1.99 for Grambling State University
- \$525,000 for Louisiana Tumor Registry
- \$486,939 for Louisiana Cancer Research Center

# SIGNIFICANT ADJUSTMENTS

The FY 16-17 Executive Budget increases self-generated revenue budget authority by \$8.5 million to properly align expenditures to revenues generated and \$42.1 million for the annualization of fee increases provided by Act 377 of the 2015 Regular Legislative Session. The Act provided authority to impose per credit and differential fees for certain programs and to charge proportional amounts for part-time students and summer sessions.

The Executive Budget moves all 19,483 total authorized positions off budget.

The following slide attempts to illustrate the magnitude of the reduction in State General Fund (SGF) to the various universities, colleges, specialized institutions and boards based solely on the executive budget recommendation and that the Go Grants Program within the Louisiana Office of Student Financial Assistance (LOSFA) would be fully funded.

State General Fund equivalent is considered resources that otherwise would have been classified as State General Fund support for higher education. The SGF equivalent includes the current amount budgeted in SGF plus the amount in statutory dedications from the Higher Education Initiatives Fund (SAVE Credit Program). These two items combine for a starting amount of \$999.9 million, \$649.9 million in SGF plus \$350 million in statutory dedications. This total is then compared to the FY 16-17 proposed \$570.9 million State General Fund executive budget amount and allocated by the same relative portion of their existing SGF equivalent amount. The tables display major reductions across the entire post-secondary system.

# SIGNIFICANT IMPACTS

Institution/System	FY 15-16 EOB State General Fund Equivalent	FY 16-17 Prorated Based on Exe Bud Rec	Dollar Change from FY16 EOB to FY17 Exe Bud	% Change from FY16 EOB to FY17 Exe Bud
<b>Board of Regents</b>	<b>\$15,213,434</b>	<b>\$10,571,298</b>	<b>(\$4,642,136)</b>	<b>(30.5%)</b>
LOSFA				
Administration	\$3,261,171	\$2,449,946	(\$811,225)	(24.9%)
Loan Operations	\$0	\$0	\$0	0.0%
Scholarships/Grants	\$29,842,485	\$28,993,399	(\$849,086)	(2.8%)
TOPS Tuition	\$200,091,126	\$0	(\$200,091,126)	(100.0%)
<b>LOSFA Total</b>	<b>\$233,194,782</b>	<b>\$31,443,345</b>	<b>(\$201,751,437)</b>	<b>(86.5%)</b>
LUMCON				
Auxiliary	\$2,283,493	\$1,715,468	(\$568,025)	(24.9%)
	\$0	\$0	\$0	0.0%
<b>LUMCON Total</b>	<b>\$2,283,493</b>	<b>\$1,715,468</b>	<b>(\$568,025)</b>	<b>(24.9%)</b>
LCTC Board	\$7,116,618	\$5,346,341	(\$1,770,277)	(24.9%)
Baton Rouge CC	\$14,392,007	\$10,811,958	(\$3,580,049)	(24.9%)
Bossier Parish CC	\$10,454,466	\$5,987,675	(\$4,466,791)	(42.7%)
Central LA Tech. CC	\$5,580,538	\$4,192,365	(\$1,388,173)	(24.9%)
Delgado CC	\$25,296,117	\$18,710,921	(\$6,585,196)	(26.0%)
L.E. Fletcher Tech. CC	\$2,878,496	\$1,977,318	(\$901,178)	(31.3%)
LA Delta CC	\$7,764,392	\$5,832,980	(\$1,931,412)	(24.9%)
LA Technical College	\$10,678,364	\$8,022,094	(\$2,656,270)	(24.9%)
Nunez CC	\$3,286,748	\$2,299,977	(\$986,771)	(30.0%)
Northshore Tech. CC	\$4,888,062	\$3,633,516	(\$1,254,546)	(25.7%)
River Parishes CC	\$3,249,145	\$2,243,875	(\$1,005,270)	(30.9%)
South Louisiana CC	\$12,319,454	\$9,254,958	(\$3,064,496)	(24.9%)
Sowela Technical CC	\$6,315,028	\$4,145,869	(\$2,169,159)	(34.3%)
LCTCS Online	\$1,289,307	\$968,589	(\$320,718)	(24.9%)
<b>LCTCS System Total</b>	<b>\$115,508,742</b>	<b>\$83,428,435</b>	<b>(\$32,080,307)</b>	<b>(27.8%)</b>

LSU Alexandria	\$5,109,749	\$3,838,686	(\$1,271,063)	(24.9%)
LSU - Baton Rouge	\$113,909,238	\$85,574,022	(\$28,335,216)	(24.9%)
LSU - Eunice	\$4,559,805	\$3,425,542	(\$1,134,263)	(24.9%)
LSU HSC - New Orleans	\$72,299,902	\$55,860,602	(\$16,439,300)	(22.7%)
LSU HSC - Shreveport	\$86,937,346	\$40,747,241	(\$46,190,105)	(53.1%)
LSU - Shreveport	\$6,962,271	\$5,230,388	(\$1,731,883)	(24.9%)
LSU Ag. Center	\$65,779,706	\$47,923,727	(\$17,855,979)	(27.1%)
Pennington	\$16,151,477	\$9,147,540	(\$7,003,937)	(43.4%)
<b>LSU System Total</b>	<b>\$371,709,494</b>	<b>\$251,747,748</b>	<b>(\$119,961,746)</b>	<b>(32.3%)</b>
SU Board	\$7,730,623	\$2,448,117	(\$5,282,506)	(68.3%)
SU - Baton Rouge	\$20,151,090	\$15,138,455	(\$5,012,635)	(24.9%)
SU Law Center	\$3,905,120	\$2,933,711	(\$971,409)	(24.9%)
SU - New Orleans	\$5,730,139	\$4,304,752	(\$1,425,387)	(24.9%)
SU - Shreveport	\$4,611,169	\$3,464,129	(\$1,147,040)	(24.9%)
SU Ag. Center	\$2,346,654	\$1,762,918	(\$583,736)	(24.9%)
<b>SU System Total</b>	<b>\$44,474,795</b>	<b>\$30,052,082</b>	<b>(\$14,422,713)</b>	<b>(32.4%)</b>
UL Board	\$1,028,008	\$772,288	(\$255,720)	(24.9%)
Grambling State	\$14,352,070	\$9,288,848	(\$5,063,222)	(35.3%)
Louisiana Tech	\$26,443,894	\$19,865,907	(\$6,577,987)	(24.9%)
McNeese State	\$16,979,189	\$12,755,572	(\$4,223,617)	(24.9%)
Nicholls State	\$14,427,254	\$10,838,437	(\$3,588,817)	(24.9%)
Northwestern State	\$19,803,107	\$14,877,033	(\$4,926,074)	(24.9%)
Southeastern LA	\$28,564,495	\$21,459,003	(\$7,105,492)	(24.9%)
UL - Lafayette	\$43,624,028	\$32,772,439	(\$10,851,589)	(24.9%)
UL - Monroe	\$23,579,435	\$17,713,990	(\$5,865,445)	(24.9%)
Univ. of New Orleans	\$28,693,703	\$21,556,071	(\$7,137,632)	(24.9%)
<b>UL System Total</b>	<b>\$217,495,183</b>	<b>\$161,899,588</b>	<b>(\$55,595,595)</b>	<b>(25.6%)</b>
<b>Statewide Total</b>	<b>\$999,879,923</b>	<b>\$570,857,964</b>	<b>(\$429,021,959)</b>	<b>(42.9%)</b>

# HIGHER EDUCATION FUNDING FORMULA

The Board of Regents is responsible for developing the higher education funding formula.

The Board of Regents approved the initial FY 16-17 funding formula recommendation at their March 23, 2016 board meeting.

According to the Board of Regents:

- This preliminary recommendation is based on distributing available funds in the executive budget through the outcomes-based funding formula models for 2 and 4-year institutions and a pro-rata distribution for the specialized institutions.
- With regard to the 2 and 4-year institutions, 70% of the distribution is based on each institution's existing operating budget base, 15% is based on cost, and 15% is based on outcomes.
- The final distribution will be determined by the funds appropriated in the enrolled version of the appropriations bill (HB 1) and will be presented for approval at the June 2016 board meeting.

# FY16-17 DISCRETIONARY/NON-DISCRETIONARY FUNDING

## TOTAL BUDGET \$2.2 Billion

\$41.3 Million IAT  
Double Count

**\$2.2 Billion  
Remaining**

Self Generated  
Revenue  
\$1.4 Billion

Statutory  
Dedications  
\$175.5 Million

Federal Funds  
\$77.7 Million

State General Fund  
\$570.9 Million

Non Discretionary  
\$72.3 Million

Discretionary  
\$498.6 Million

Retirees' Group Insurance  
\$62.2 Million

Legislator Auditor Fees  
\$5.8 Million

Statutory Obligations  
\$3.4 Million

Rent in State Owned Buildings  
\$932,965

All State General Fund is  
budgeted in the Board of  
Regents until the board  
adopts a funding formula to  
allocate the money to the  
institutions.

# PERSONNEL INFORMATION

## 10 Year FTE Positions/Avg Salary

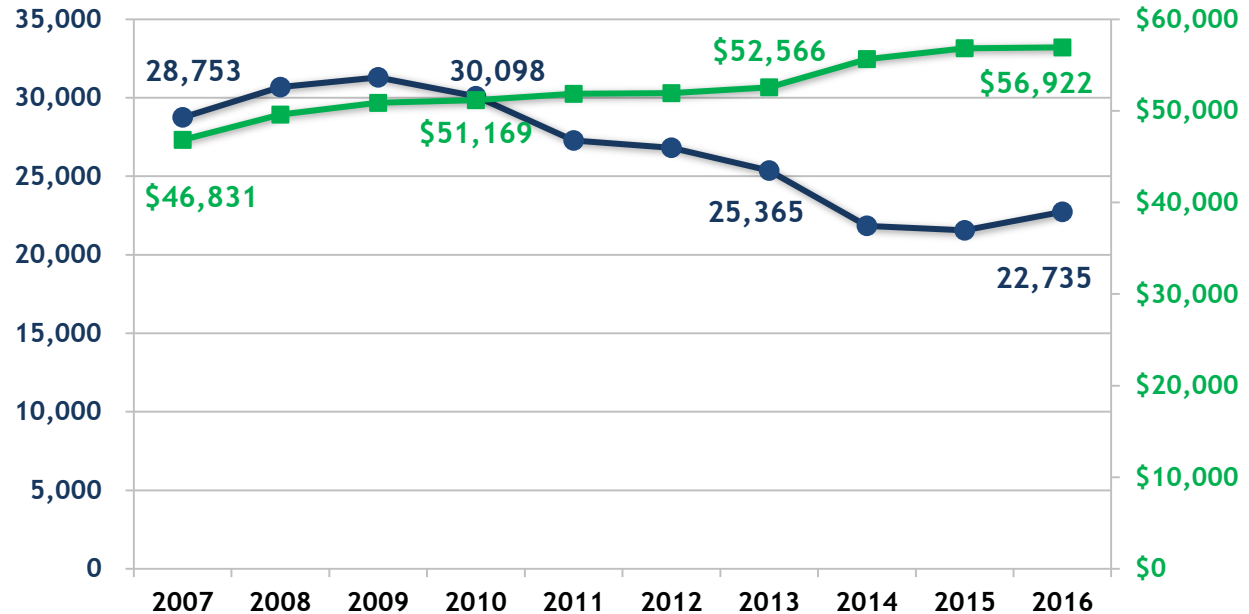
### Personnel/Budget Ratio (FY16 EOB)

\$1.1 B	Salaries and Other Comp.
+ \$481.8 M	Related Benefits
= \$1.6 B	Total Personnel Services

**85.9% of HIED's total Existing Operating Budget (excluding Other Charges)**

### Authorized Positions

- 19,483 (4,685 classified & 14,798 unclassified)
- 0 full-time non-T.O. positions
- 0 Other Charges positions



Source: Prepared by House Fiscal Division staff using information from Civil Service

# FULL TIME EQUIVALENT EMPLOYEES BY CLASSIFICATION

**EXCLUDES LOSFA, HSC Shreveport Hospital, E.A. Conway, and Huey P. Long**

Employee Classification	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	09 to 15 # Change	09 to 15 % Change
Executive, Administrative, Managerial	2,336	2,106	1,762	1,715	1,851	1,830	1,750	(586)	(25.1%)
Faculty	10,597	10,265	10,225	10,070	9,798	9,605	9,523	(1,074)	(10.1%)
Professionals (Support/Service)	8,076	8,079	7,910	7,761	7,504	7,638	7,847	(229)	(2.8%)
Technical and Paraprofessionals	3,969	3,875	3,569	3,588	3,561	3,166	3,066	(903)	(22.7%)
Clerical and Secretarial	3,242	3,081	3,066	2,935	2,788	2,590	2,394	(849)	(26.2%)
Skilled Crafts	1,100	1,103	866	798	820	709	704	(396)	(36.0%)
Service/Maintenance	2,429	2,242	2,252	2,188	2,078	1,971	1,894	(534)	(22.0%)
<b>Total Full-time Equivalent Employees</b>	<b>31,749</b>	<b>30,752</b>	<b>29,650</b>	<b>29,054</b>	<b>28,400</b>	<b>27,509</b>	<b>27,179</b>	<b>(4,570)</b>	<b>(14.4%)</b>

Source: BOR Employee Salary Database

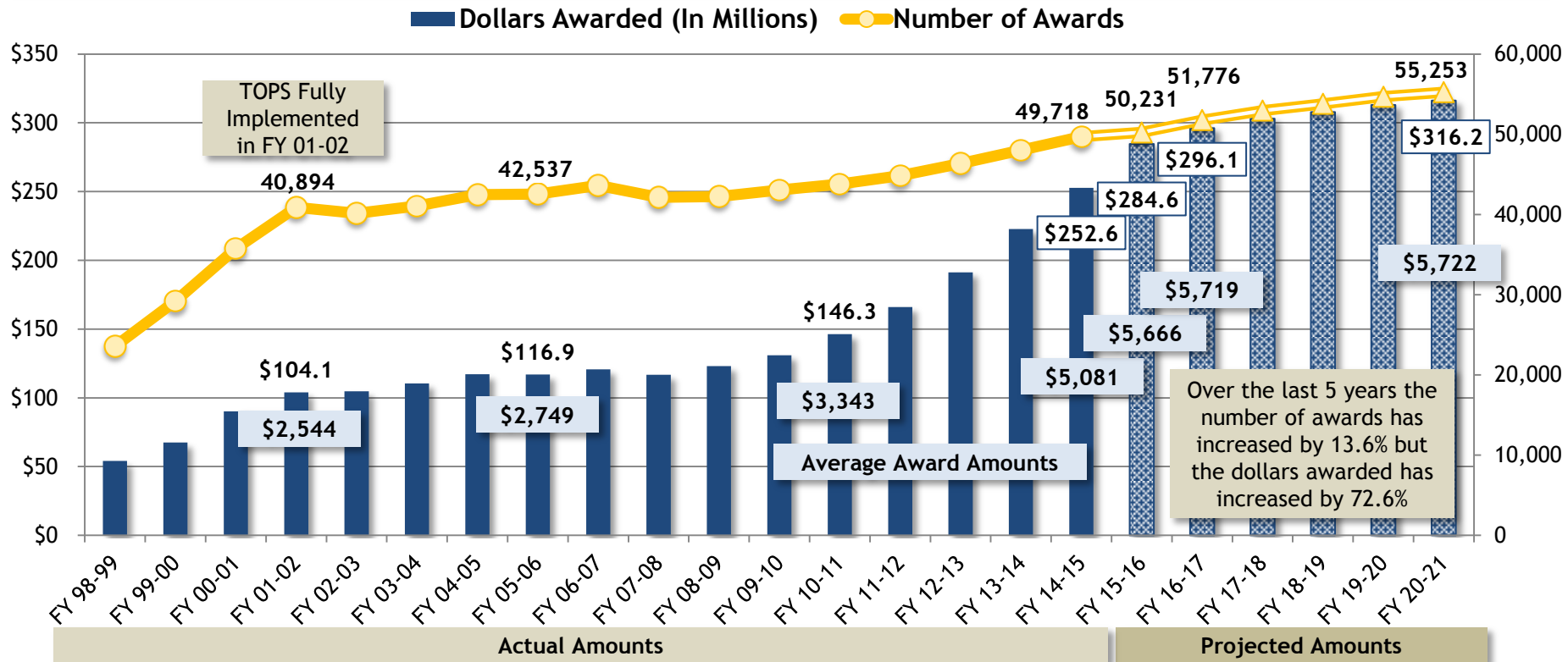
# AVERAGE ANNUAL PAY

**EXCLUDES LOSFA, HSC Shreveport Hospital, E.A. Conway, and Huey P. Long**

Employee Classification	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	09 to 15 # Change	09 to 15 % Change
Executive, Administrative, Managerial	\$86,523	\$90,120	\$93,797	\$94,992	\$92,578	\$93,185	\$97,226	\$10,704	12.4%
Faculty	\$62,485	\$63,331	\$62,827	\$61,839	\$62,980	\$63,238	\$64,751	\$2,266	3.6%
Professionals (Support/Service)	\$47,362	\$47,559	\$48,217	\$48,387	\$49,215	\$50,911	\$51,930	\$4,568	9.6%
Technical and Paraprofessionals	\$29,758	\$30,800	\$31,526	\$30,409	\$30,246	\$27,740	\$27,395	(\$2,364)	(7.9%)
Clerical and Secretarial	\$29,623	\$30,456	\$30,105	\$30,005	\$30,269	\$30,677	\$31,335	\$1,712	5.8%
Skilled Crafts	\$36,302	\$37,119	\$37,894	\$37,783	\$37,164	\$37,635	\$37,925	\$1,623	4.5%
Service/Maintenance	\$23,390	\$24,568	\$25,293	\$24,950	\$25,102	\$25,415	\$25,817	\$2,428	10.4%
<b>Total Full-time Equivalent Employees</b>	<b>\$49,061</b>	<b>\$49,862</b>	<b>\$50,038</b>	<b>\$49,666</b>	<b>\$50,439</b>	<b>\$51,286</b>	<b>\$52,574</b>	<b>\$3,513</b>	<b>7.2%</b>

Source: BOR Employee Salary Database

# TAYLOR OPPORTUNITY PROGRAM FOR STUDENTS (TOPS)



Source: Louisiana Office of Student Financial Assistance (LOSFA)

# TOPS EXECUTIVE BUDGET ADJUSTMENTS

**FY 16-17 TOPS Estimated Need Per the Executive Budget**

**\$293.5 Million**

***FY 16-17 Executive Budget Adjustment***

Eliminates the entire amount of the program's State General Fund

**(\$233.2) Million**

**FY 16-17 Remaining Amount Budgeted**

*The entire remaining amount for the TOPS Program is budgeted in statutory dedications out of the TOPS Fund.*

**\$60.3 Million**

**ACCORDING TO LOSFA, AN 80% PROGRAM REDUCTION IS ESTIMATED TO IMPACT OVER  
37,500 STUDENTS**

# TOPS FUNDING SHORTFALL PROCEDURES

LOSFA rules provide for a process to reduce awards if insufficient funds are available to meet the program's demand. The number of eligible students would be reduced in the following order:

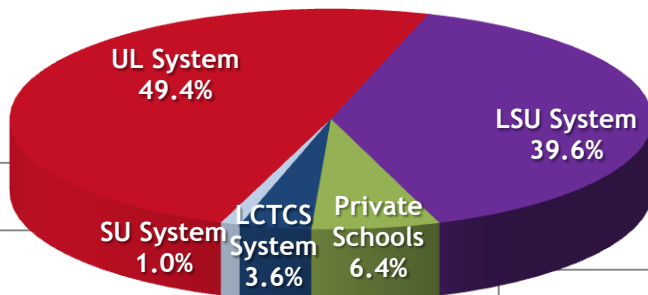
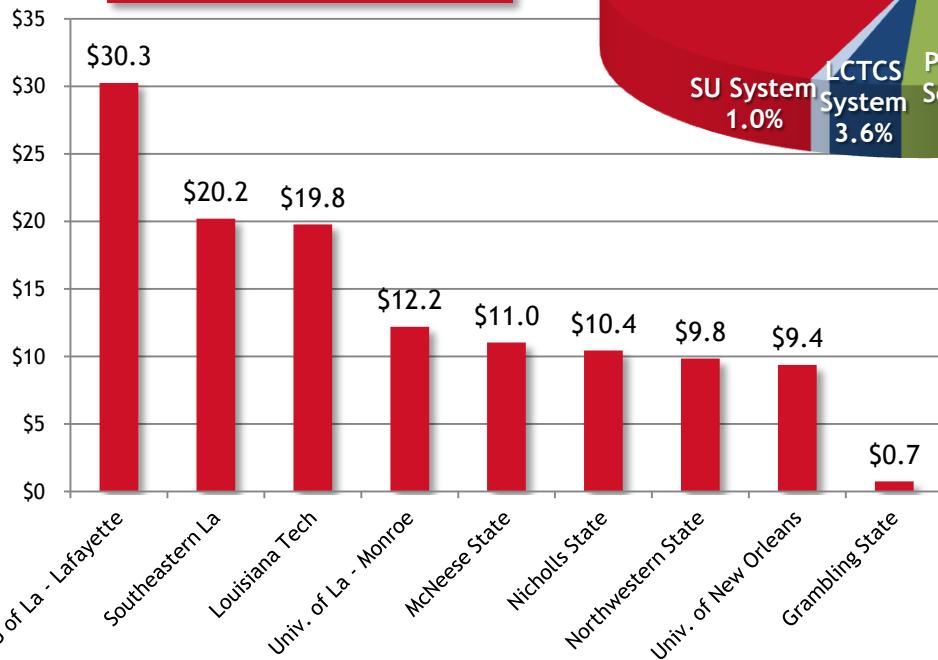
The first group of students considered ineligible would be those applicants who did not submit financial data on the initial Free Application for Federal Student Aid (FAFSA) or a renewal (current) FAFSA form.

The remaining students would then be prioritized according to the American College Test (ACT) score and by Expected Family Contribution (EFC) in ranges of \$1,000 from lowest to highest. The EFC is an estimate of the parents' and/or student's ability to pay the student's tuition. The process begins with students with the lowest ACT score and highest EFC, meaning that students who scored a 17 on the ACT and beginning at the highest EFC would be next group eliminated, continuing with students with a score of 17 with each lower EFC until the amount appropriated is sufficient to pay the remaining TOPS awards. If all of the students with an ACT score of 17 are eliminated, then the process would begin again with the next higher ACT score (18, then 19, etc.) in the same method until the amount of the appropriation is sufficient to pay the remaining awards.

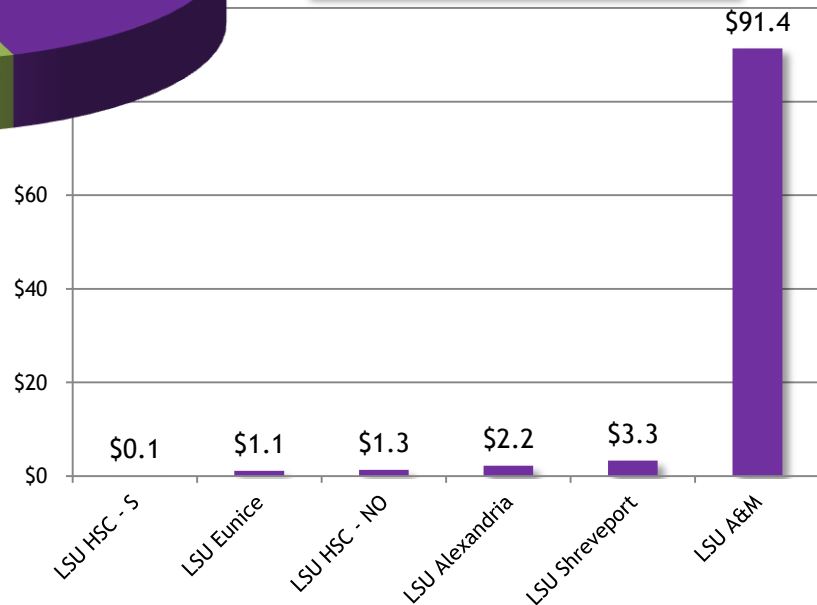
According to LOSFA estimates, students would need at least a **28 on the ACT** to qualify for TOPS awards based on the current FY 16-17 executive budget amount. A relatively small group of students who scored a 28 on the ACT would not be eligible based on the EFC amounts.

# WHERE THE TOPS MONEY GOES FY14-15

**UL System** (In Millions)



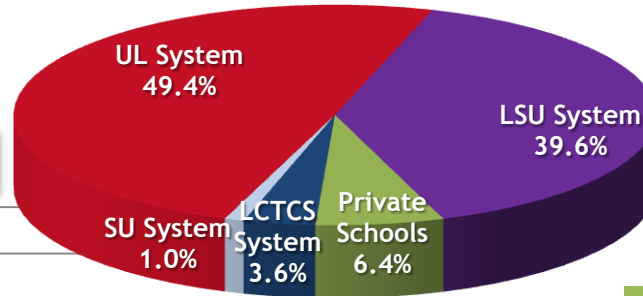
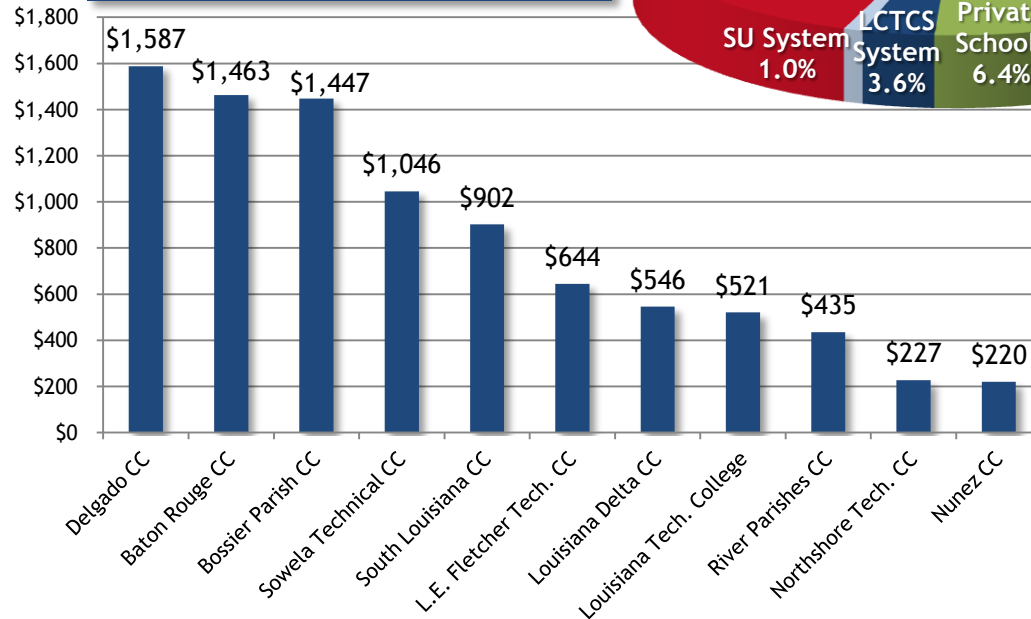
**LSU System** (In Millions)



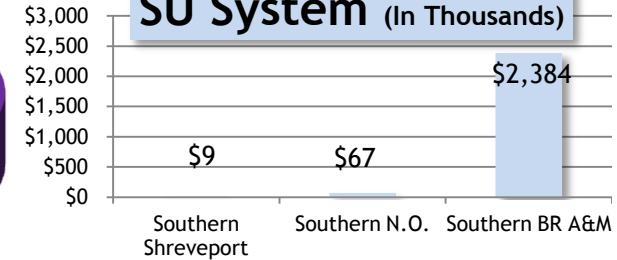
Source: Louisiana Office of Student Financial Assistance (LOSFA)

# WHERE THE TOPS MONEY GOES FY14-15

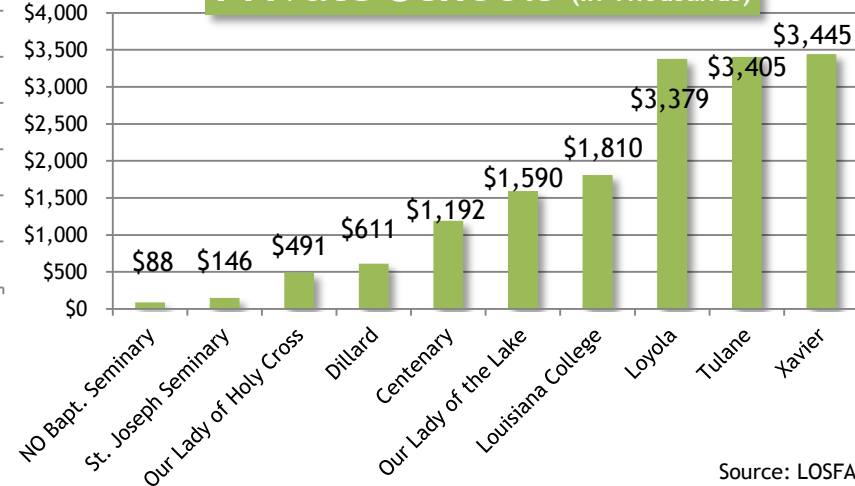
## LCTCS System (In Thousands)



## SU System (In Thousands)

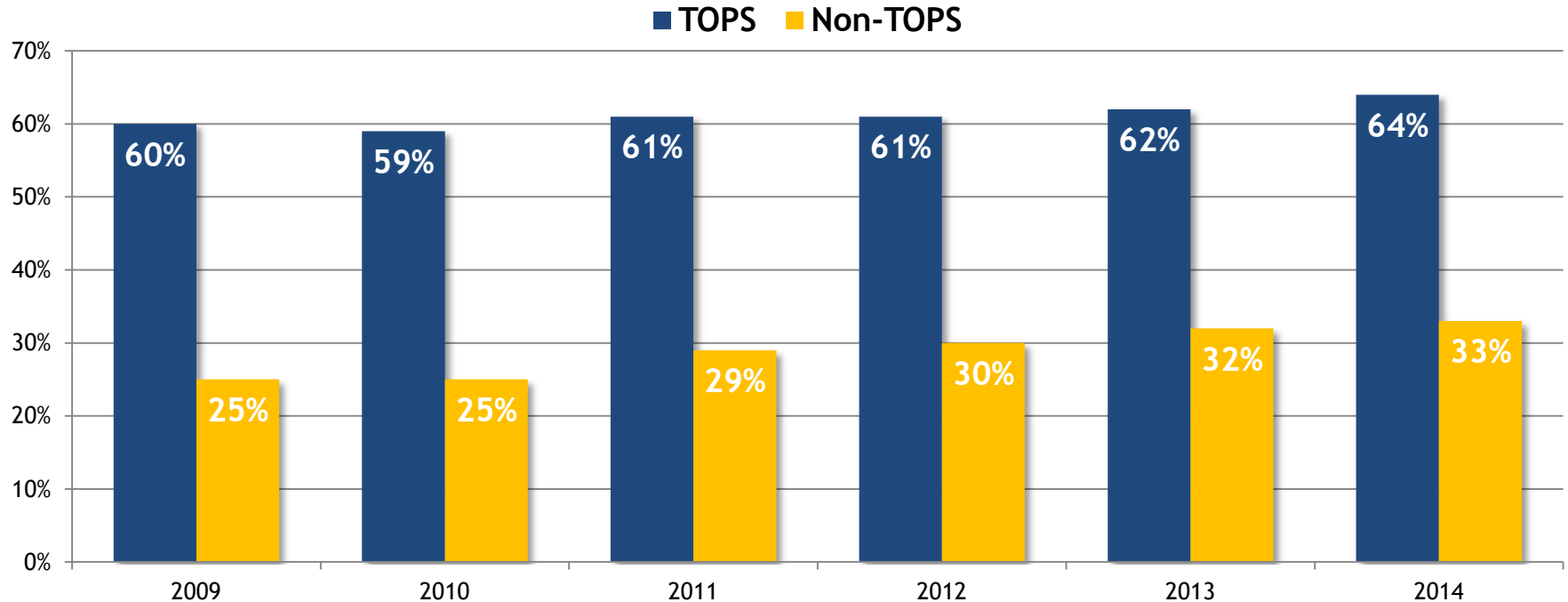


## Private Schools (In Thousands)



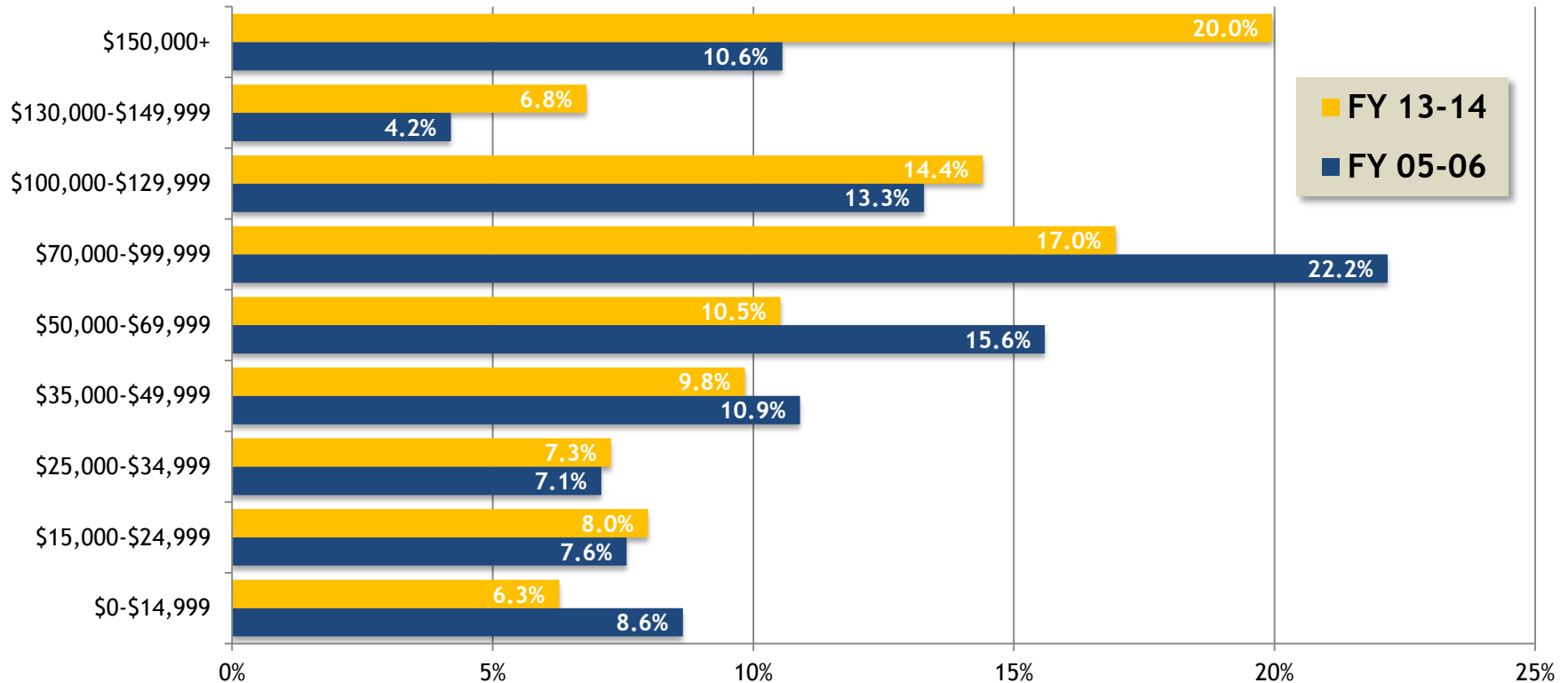
# GRADUATION RATES AMONG TOPS AND NON-TOPS STUDENTS

## Six-Year Statewide Baccalaureate Graduation Rate



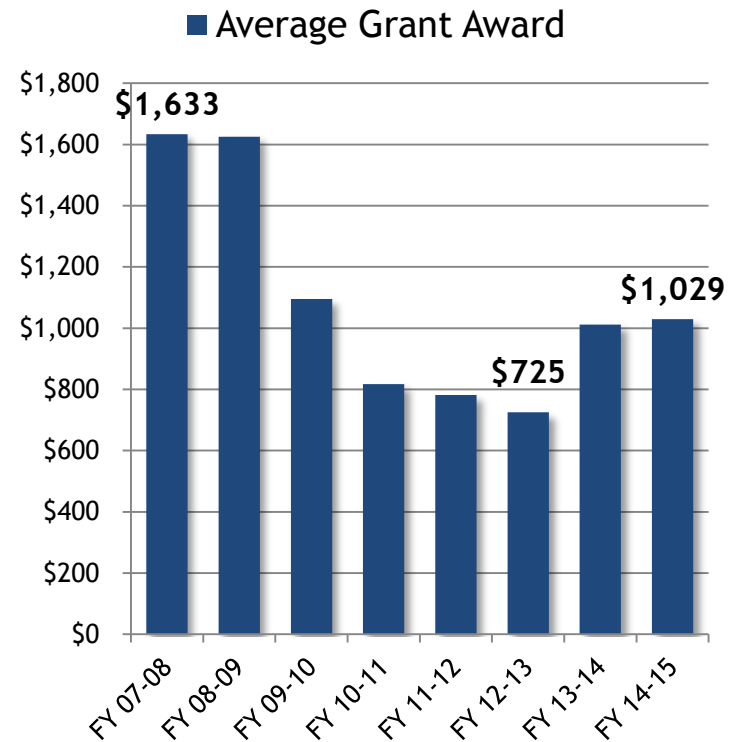
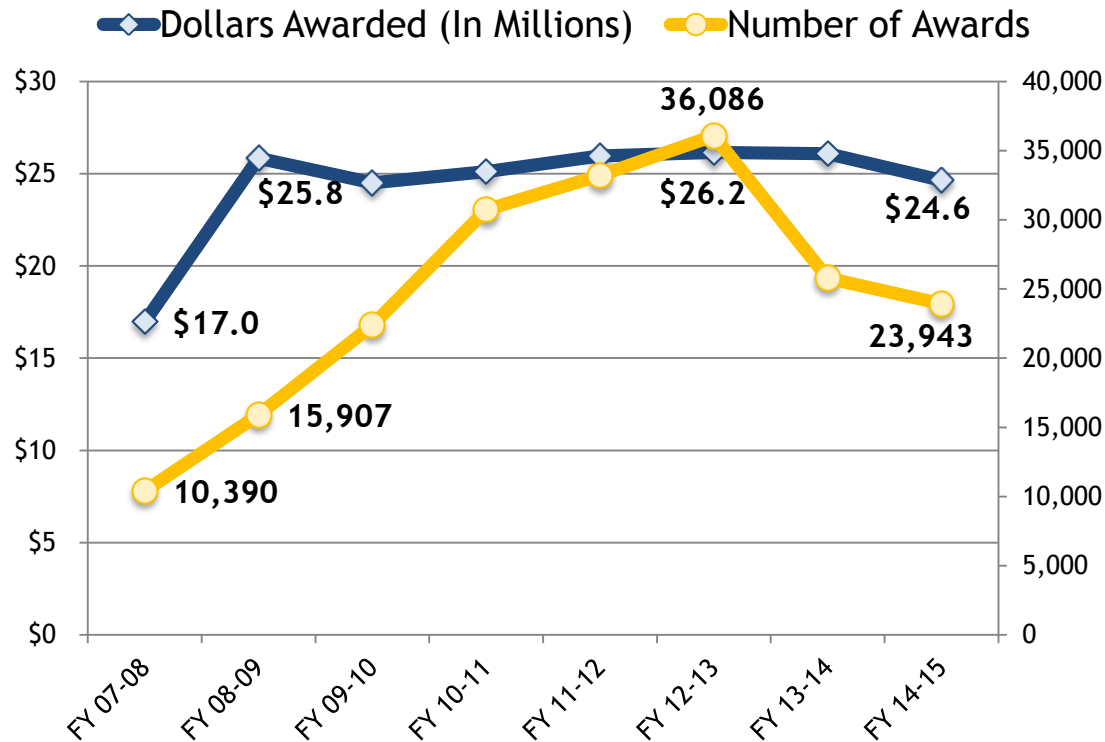
Source: Louisiana Office of Student Financial Assistance (LOSFA)

# TOPS RECIPIENTS BY INCOME FY05-06 vs FY13-14



Source: Louisiana Office of Student Financial Assistance (LOSFA)

# LOUISIANA GO GRANT PROGRAM



Source: Louisiana Office of Student Financial Assistance (LOSFA)

# DEPARTMENT CONTACTS

Board of Regents	Dr. Joseph Rallo <i>Commissioner</i>	225.342.4253
Louisiana Universities Marine Consortium	Dr. Nancy Rabalais <i>Executive Director</i>	985.851.2800
Louisiana Office of Student Financial Assistance	Dr. Sujuan Boutté <i>Executive Director</i>	225.219.7294
Louisiana State University System	Dr. F. King Alexander <i>President</i>	225.578.2111
University of Louisiana System	Dr. Dan Reneau <i>Interim President</i>	225.342.6950
Southern University System	Dr. Ray Belton <i>President and Chancellor</i>	225.771.4680
Louisiana Community And Technical Colleges System	Dr. Monty Sullivan <i>President</i>	225.922.1643