

Representative Jerome Zeringue
Chairman



Representative Gary Carter
Vice Chairman

Fiscal Year 2020-21 HB105 Budget Review **HIGHER EDUCATION**

House Committee on Appropriations
by the House Fiscal Division

March 18, 2020

Budget Analyst:
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DEPARTMENT ORGANIZATION

Board of Regents

Louisiana State University System

- Louisiana State University and A&M College
(includes LSU Board of Supervisors and LSU Law Center)
- LSU at Alexandria
- LSU at Eunice
- LSU at Shreveport
- LSU Health Sciences Center at New Orleans
- LSU Health Sciences Center at Shreveport
- LSU Agriculture Center
- Pennington Biomedical Research Center

Southern University System

- Southern University Board of Supervisors
- Southern University and A&M College
- Southern University Law Center
- Southern University at New Orleans
- Southern University at Shreveport
- Southern Agriculture Center

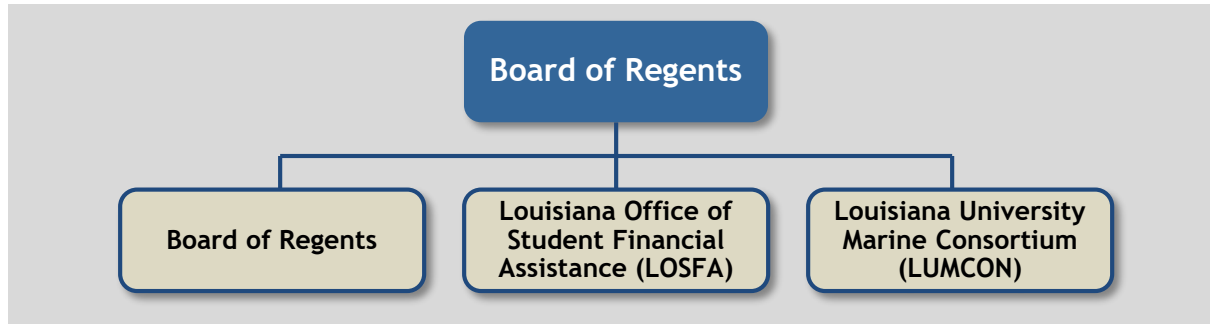
University of Louisiana System

- University of Louisiana Board of Supervisors
- University of Louisiana at Lafayette
- Louisiana Tech University
- Southeastern Louisiana University
- Northwestern Louisiana University
- University of Louisiana at Monroe
- University of Louisiana at Monroe College of Pharmacy
- McNeese State University
- Nicholls State University
- Grambling State University
- University of New Orleans

Louisiana Community & Technical Colleges System

- LCTC Board of Supervisors
- Baton Rouge C.C.
- Bossier Parish C.C.
- Central Louisiana Tech. C.C.
- Delgado C.C.
- L.E. Fletcher Technical C.C.
- Louisiana Delta C.C.
- Northwest La Tech. C.C.
- Northshore Technical C.C.
- Nunez C.C.
- River Parishes C.C.
- South Louisiana C.C.
- SOWELA Technical C.C.
- LCTCOnline

BOARD OF REGENTS



Through statewide academic planning and review, budgeting and performance funding, research, and accountability, Regents coordinates the efforts of the state's 32 degree granting public institutions in addition to Louisiana State University and Southern University Agricultural Centers and Pennington Biomedical Research Center.

The Board of Regents (BOR) also serves as the state liaison to Louisiana's accredited, independent institutions of higher learning. The Board of Regents is not involved in overseeing the day-to-day operations of college campuses, but is responsible for setting important statewide standards including minimum admissions requirements as well as benchmarks and targets.

Included within the Board of Regents are the following major sections:

- Office of the Commissioner; Finance and Administration; Planning, Research, and Academic Affairs; Legal and External Affairs; Sponsored Programs; and Workforce.

BOARD OF REGENTS

Louisiana Office of Student Financial Assistance - LOSFA's mission is to facilitate the progression towards college access and success by educating students and families about careers and the related college options, applying to attend college, showing up on campus and persisting beyond the first year.

LOSFA provides college access assistance to high school students across Louisiana through seminars, workshops and special events designed to motivate, instruct and follow through.

LOSFA administers the Taylor Opportunity Program for Students (TOPS) scholarship program, the college savings plan called Student Tuition Assistance and Revenue Trust (START) Saving Plan, the ABLE (Achieving a Better Life Experience) Program, the Louisiana Go Grant, and other assistance programs.



TOPS PROGRAM

A program of state scholarships for Louisiana residents who attend either one of the Louisiana public colleges and universities, schools that are a part of the Louisiana Community and Technical College System, Louisiana approved proprietary and cosmetology schools, or institutions that are a part of the Louisiana Association of Independent Colleges and Universities.

START SAVING PROGRAM

The program is a college savings plan designed to help families contend with the growing costs of educating their children after high school.

START K12 PROGRAM

The program is a savings plan that allows families to save for tuition expenses related to attendance at any Louisiana K12 school.

GO GRANT PROGRAM

The program provides a need-based component to the state's financial aid plan to support nontraditional and low to moderate-income students.

ABLE PROGRAM

The program is a savings plan supporting persons with disabilities in endeavors to maintain health, independence, and quality of life.

BOARD OF REGENTS

Louisiana Universities Marine Consortium - LUMCON's mission is to promote, facilitate, and conduct research and education collaborations among Louisiana's universities in marine and coastal sciences relevant to the sustainability of coastal and marine environments of the Gulf of Mexico by:

- Conducting research and education programs directly relevant to Louisiana's needs in marine and coastal science.
- Serving as a facility for all Louisiana schools with interests in marine research and education in order to make all levels of society increasingly aware of the economic and cultural value of Louisiana's coastal and marine environments.
- Sponsoring and coordinating educational events, conducting educational programs, and developing educational products in the marine/coastal sciences for universities, K-12 schools and the public that makes use of LUMCON's location and facilities.



LUMCON Research Vessels

The 116 foot R/V Pelican was built in 1985 at Allied Shipyard in Laose, Louisiana with capital outlay funds provided by the State of Louisiana. In 2003, the R/V Pelican underwent a refit upgrading a majority of the scientific equipment onboard and adding an additional 10 feet to the stern.



Picture from 2017 LUMCON Director's View Report

LOUISIANA STATE UNIVERSITY SYSTEM

LSU institutions range from a major research university, to master's and doctoral granting four-year institutions, to a two-year community college, as well as an Agriculture Center. In addition, LSU provides a comprehensive group of professional schools ranging from law, veterinary medicine, medicine, dentistry, and the full spectrum of allied health professions.



LSU also consists of stand-alone research centers such as the Pennington Biomedical Research Center, the Lions Eye Center, the Stanley Scott Cancer Center, and the Center for Advanced Microstructures and Devices (CAMD).

In 1997, LSU was charged with the responsibility of administering 10 public hospitals previously under the authority of the Louisiana Health Care Authority. Beginning in 2013, LSU transitioned the management and/or services of its hospitals (except for Lallie Kemp) to private hospital partnerships.

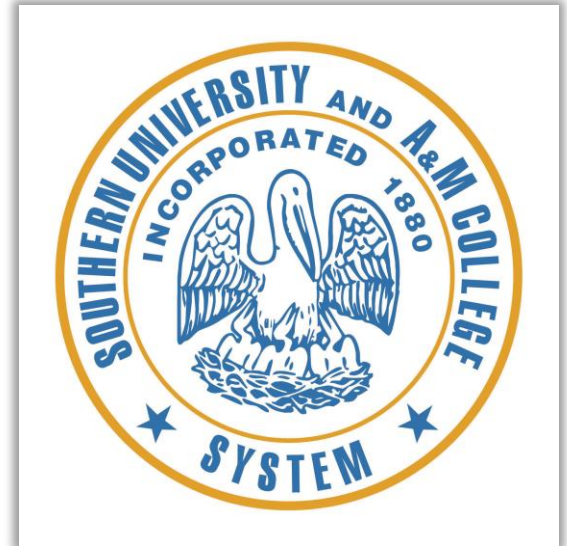
Louisiana State University System	Enrollment				Faculty/Staff				Completers		Graduation Rate		Time-to-Degree		Tuition & Fees	
	Fall Headcount		Academic Year Annual FTE		Instructional Faculty FTE		Non-Instructional FTE		Number of Unique Individuals		150% Time (w/n 6-yrs, Eunice 3-yrs)		First-Time Freshmen (# of Yrs)		Annual Undergraduate	
	2009 2018		09-10 18-19		FY 09-10 FY 18-19		FY 09-10 FY 18-19		AY 09-10 AY 18-19		2009 2017		AY 09-10 AY 18-19		FY 14-15 FY 18-19	
LSU A&M	28,154	31,543	27,679.8	29,183.4	1,152.4	1,374.6	1,665.4	2,175.4	5,753	7,063	61.0%	67.0%	4.5	4.3	\$8,750	\$11,950
LSU Alexandria	2,675	3,129	1,853.5	2,444.0	124.3	110.9	47.5	87.5	264	540	12.0%	26.0%	6.0	5.7	\$6,047	\$6,963
LSU Eunice	3,366	3,240	2,231.3	2,123.8	89.2	94.0	39.3	44.2	273	343	8.0%	11.0%	4.1	4.0	\$3,569	\$4,778
LSU Shreveport	4,635	7,036	3,446.7	5,246.6	151.7	138.8	106.9	125.5	599	2,142	20.0%	30.5%	5.8	5.2	\$6,360	\$7,519
LSU HSC New Orleans	2,644	2,808	N/A	N/A	518.8	306.7	868.0	703.6	779	844	N/A	N/A	N/A	N/A	N/A	N/A
LSU HSC Shreveport	823	890	N/A	N/A	340.6	190.6	1,856.4	425.3	237	258	N/A	N/A	N/A	N/A	N/A	N/A
Law Ctr (LSU A&M 15)	656	N/A	802.0	N/A	43.0	N/A	41.6	N/A	193	N/A	N/A	N/A	N/A	N/A	\$20,998	N/A

Source: BOR Higher Education State Fact Book 2018-2019 as of 2.14.20

SOUTHERN UNIVERSITY SYSTEM

The Southern University System is a historically black college system that oversees five campuses which include Southern University and A&M College in Baton Rouge, Southern University at New Orleans, Southern University at Shreveport, Southern University Law Center as well as the Southern University Agricultural Research and Extension Center in Baton Rouge.

Each of the campuses play an important part in their respective communities and is responsive to regional intellectual, cultural, and labor needs by supporting economic and workforce development that bring benefits to the state and region.



Southern University System	Enrollment				Faculty/Staff				Completers		Graduation Rate		Time-to-Degree		Tuition & Fees	
	Fall Headcount		Academic Year Annual FTE		Instructional Faculty FTE		Non-Instructional FTE		Number of Unique Individuals		150% Time (w/n 6- yrs, Shrev. 3- yrs)		First-Time Freshmen (# of Yrs)		Annual Undergraduate	
	2009	2018	09-10	18-19	FY 09-10	FY 18-19	FY 09-10	FY 18-19	AY 09-10	AY 18-19	2009	2017	AY 09-10	AY 18-19	FY 14-15	FY 18-19
SU A&M	7,703	6,693	7,227.8	5,906.9	389.9	331.7	373.8	334.1	1,203.0	1,009.0	30.0%	29.0%	5.8	6.0	\$6,534	\$9,116
SU New Orleans	3,156	2,356	2,716.0	1,961.6	100.0	111.5	114.5	114.5	368.0	465.0	8.0%	20.0%	7.6	8.7	\$5,250	\$7,261
SU Shreveport	3,026	2,651	2,394.8	2,036.9	111.2	89.2	105.5	96.3	268.0	300.0	14.0%	9.0%	6.0	5.3	\$3,634	\$4,380
SU Law Center	599	624	714.4	721.6	40.6	50.3	27.5	45.4	134.0	159.0	N/A	N/A	N/A	N/A	\$12,014	\$16,490

Source: BOR Higher Education State Fact Book 2018-2019 as of 2.14.20

UNIVERSITY OF LOUISIANA SYSTEM

The University of Louisiana System is a public, multi-campus university system dedicated to the service of Louisiana and its people. The system is comprised of nine diverse universities that offer a broad spectrum of educational opportunities ranging from technical training at the associate level to research at the doctoral level.

The fundamental mission of the system is to emphasize teaching, research, and community service to enhance the quality of life for Louisiana citizens.



University of Louisiana System	Enrollment				Faculty/Staff				Completers		Graduation Rate		Time-to-Degree		Tuition & Fees	
	Fall Headcount		Academic Year Annual FTE		Instructional Faculty FTE		Non-Instructional FTE		Number of Unique Individuals		150% Time (w/n 6 years)		First-Time Freshmen (# of Yrs)		Annual Undergraduate	
	2009	2018	09-10	18-19	FY 09-10	FY 18-19	FY 09-10	FY 18-19	AY 09-10	AY 18-19	2009	2017	AY 09-10	AY 18-19	FY 14-15	FY 18-19
UL at Lafayette	16,375	17,289	14,426.3	14,648.2	641.8	707.1	429.4	638.9	2,564.0	3,420.0	42.0%	44.0%	5.2	4.8	\$6,936	\$10,604
Louisiana Tech	11,334	12,321	8,858.5	9,951.7	431.5	435.1	251.8	349.3	1,812.0	2,220.0	46.0%	53.0%	4.6	4.2	\$8,052	\$9,645
Southeastern La	15,205	14,335	13,383.2	11,534.5	549.0	529.4	322.2	325.2	2,352.0	2,069.0	31.0%	41.0%	5.3	4.9	\$6,619	\$8,267
Northwestern La	9,334	11,056	8,040.0	8,665.5	372.5	401.3	219.5	199.9	1,585.0	1,917.0	30.0%	39.0%	5.0	5.0	\$6,837	\$8,610
UL at Monroe	9,044	9,061	7,905.8	7,751.1	358.9	358.1	357.8	315.5	1,431.0	1,664.0	30.0%	41.0%	5.2	5.0	\$6,962	\$8,734
McNeese State	8,649	7,647	7,732.0	6,674.6	341.2	305.8	219.9	227.1	1,384.0	1,363.0	35.0%	42.0%	5.2	5.1	\$6,334	\$7,859
Nicholls State	7,236	6,527	6,507.2	5,695.9	265.4	273.1	174.8	193.3	1,225.0	1,347.0	29.0%	46.8%	5.3	4.9	\$7,264	\$7,981
Grambling State	5,025	5,227	4,835.9	4,813.2	256.9	174.5	226.3	241.0	866.0	839.0	30.0%	35.0%	5.1	5.7	\$6,525	\$7,443
Univ of New Orleans	11,724	8,167	9,606.4	6,474.8	460.7	327.0	542.5	686.8	1,956.0	1,563.0	21.0%	32.3%	6.2	5.0	\$7,483	\$9,354

Source: BOR Higher Education State Fact Book 2018-2019 as of 2.14.20

LOUISIANA COMMUNITY & TECHNICAL COLLEGES SYSTEM

The system includes seven community colleges, five technical and community colleges, LCTCOnline, Adult Basic Education, and Workforce Training Rapid Response program. LCTCOnline is a centralized solution for developing and delivering educational programming statewide through the internet.

The system embraces economic development as an integral part of its mission and provides leadership to have its colleges match their development and delivery of educational offerings to the needs and gaps in regional and state economic and business development.

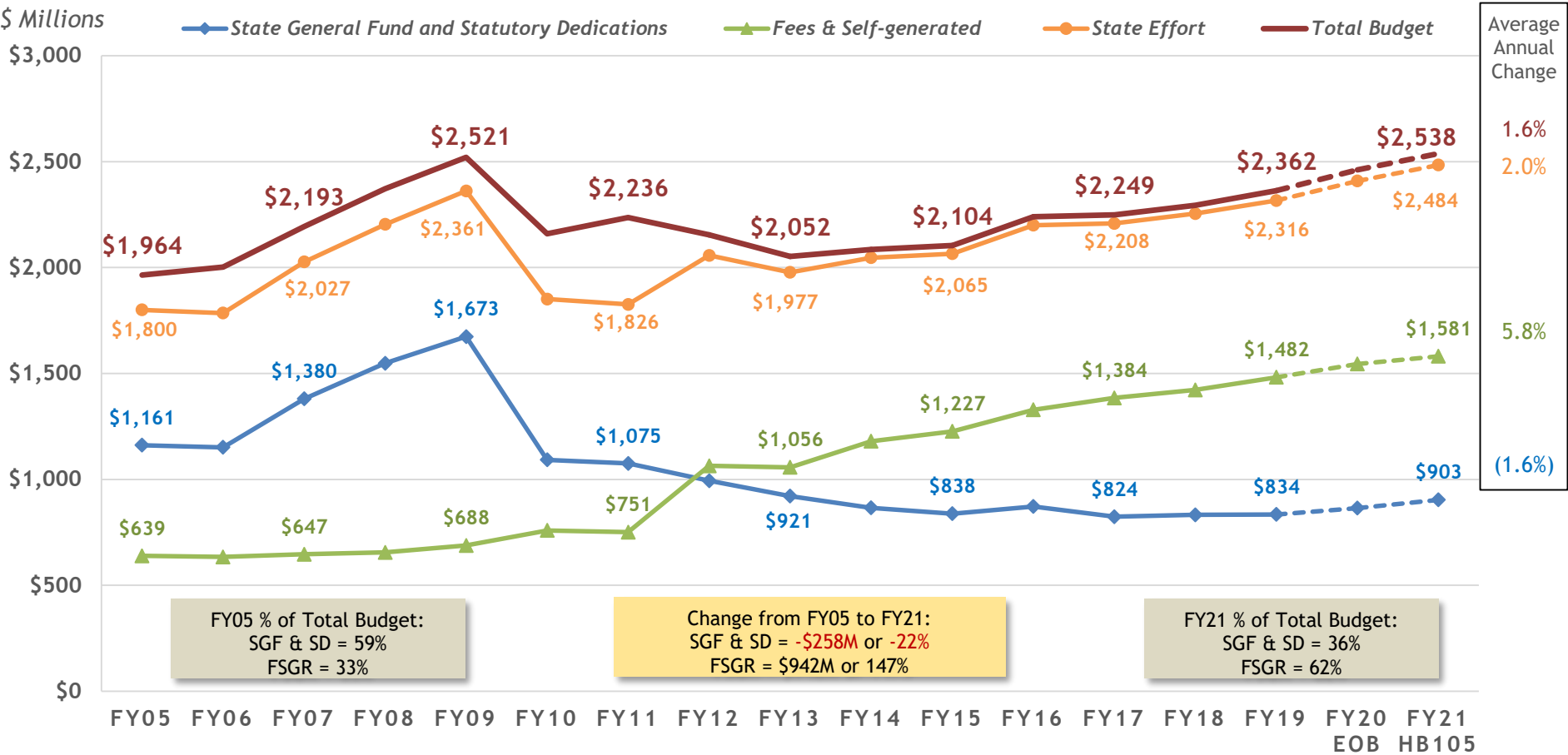


Louisiana Community and Technical Colleges System	Enrollment				Faculty/Staff				Completers		Graduation Rate		Time-to-Degree		Tuition & Fees	
	Fall Headcount		Academic Year Annual FTE		Instructional Faculty FTE		Non-Instructional FTE		Number of Unique Individuals		150% Time (w/n 3 years)		First-Time Freshmen (# of Yrs)		Annual Undergraduate	
	2009	2018	09-10	18-19	FY 09-10	FY 18-19	FY 09-10	FY 18-19	AY 09-10	AY 18-19	2009	2017	AY 09-10	AY 18-19	FY 14-15	FY 18-19
Baton Rouge C.C.	8,102	8,296	8,190.2	5,648.5	203.5	202.7	98.0	151.9	468.0	1,784.0	3.0%	11.0%	4.0	5.2	\$3,694	\$4,221
Bossier Parish C.C.	5,430	6,596	4,128.3	4,586.1	130.0	155.1	135.3	81.0	756.0	1,565.0	10.0%	10.0%	3.6	4.5	\$3,616	\$4,283
Central La Tech. C.C.	3,098	2,674	2,340.8	1,557.6	120.7	116.6	31.6	45.7	611.0	1,069.0	40.0%	64.0%	N/A	2.8	\$3,586	\$4,099
Delgado C.C.	19,376	14,258	13,148.8	9,160.5	452.5	469.3	251.4	200.3	1,376.0	3,011.0	2.0%	5.0%	5.7	7.2	\$3,626	\$4,279
L.E. Fletcher Tech. C.C.	2,048	2,161	1,225.1	1,516.6	49.9	68.1	30.0	37.6	223.0	632.0	9.0%	24.0%	3.4	3.8	\$3,566	\$4,089
Louisiana Delta C.C.	1,653	3,815	3,297.2	2,798.6	58.0	115.6	33.5	98.5	99.0	610.0	N/A	27.0%	2.7	4.1	\$3,636	\$4,159
Northwest La T.C.C.	3,343	1,030	2,481.2	800.7	108.4	57.6	35.8	19.0	727.0	547.0	35.0%	61.0%	N/A	N/A	\$2,566	\$2,976
South Central La T.C.C. (no longer exists)	3,822	N/A	1,630.0	N/A	81.7	N/A	21.0	N/A	454.0	N/A	35.0%	N/A	N/A	N/A	\$2,576	N/A
Northshore Tech. C.C.	3,918	4,733	1,921.7	2,315.6	101.8	113.3	35.7	49.2	479.0	1,120.0	62.0%	41.0%	N/A	2.8	\$3,590	\$4,103
Nunez C.C.	1,840	2,371	1,147.4	1,490.9	50.0	68.4	32.3	45.0	251.0	513.0	21.0%	15.0%	5.1	4.7	\$3,580	\$4,247
River Parishes C.C.	1,816	3,470	1,366.9	2,146.3	28.3	70.3	18.4	41.9	221.0	1,260.0	6.0%	18.0%	4.3	2.8	\$3,556	\$4,094
South Louisiana C.C.	4,092	6,282	5,834.0	4,536.6	105.5	220.4	34.5	164.4	406.0	1,883.0	7.0%	30.0%	3.4	2.9	\$3,566	\$4,205
SOWELA Technical C.C.	2,413	3,459	2,166.1	2,372.3	89.9	118.5	33.8	82.4	614.0	1,369.0	35.0%	38.0%	2.9	3.8	\$3,662	\$4,185

Source: BOR Higher Education State Fact Book 2018-2019 as of 2.14.20

HISTORICAL SPENDING (EXCLUDES LOSFA AND HOSPITALS)

NOTE: All FY20 Existing Operating Budget (EOB) amounts used in this presentation exclude carryforwards from FY19.



Source: Office of Planning and Budget - Budget Supporting Documents and HB105 of the 2020 Regular Session

SOURCES OF FUNDING

Interagency Transfers \$21.8M

- Workforce and Innovation for a Stronger Economy (WISE) Initiative
- Minimum Foundation Program (MFP) for the Louisiana State University Lab School and Southern University Lab School

***CARRYOVER:**
\$1.6M in Board of Regents for LOUIS was carried over from FY19 into FY20 per Act 248 of 2019 RS

Self-generated Revenue \$1.6B

- Tuition and fees
- Sales and services of educational activities
- Activities related to instruction
- State grants

***CARRYOVER:**
\$1.8M for LUMCON was carried over from FY19 into FY20 per Act 248 of 2019 RS

Statutory Dedications \$164.3M

- TOPS Fund
- Support Education in Louisiana First Fund (SELF)
- Tobacco Tax Health Care Fund
- Louisiana Quality Education Support Fund
- Workforce Training Rapid Response Fund
- Higher Education Initiatives Fund

Federal Funds \$70.2M

- Federal Family Education Loan Program and other grants and scholarships at LOSFA
- Federal grants and appropriations to LUMCON and Agricultural Centers for research purposes

State General Fund \$1.1B

FUNDING CHANGE COMPARISON

Means of Finance	FY 18-19 Actual Expenditures	FY 19-20 Existing Operating Budget	FY 20-21 HB105 Budget	Change from EOB		Change from Actuals	
				\$	%	\$	%
SGF	\$1,026,226,070	\$1,062,048,947	\$1,102,320,008	\$40,271,061	3.8%	\$76,093,938	7.4%
IAT	\$16,840,247	\$19,985,256	\$21,767,256	\$1,782,000	8.9%	\$4,927,009	29.3%
FSGR	\$1,482,131,235	\$1,544,690,041	\$1,580,606,057	\$35,916,016	2.3%	\$98,474,822	6.6%
STAT DED	\$145,758,883	\$153,967,708	\$164,326,667	\$10,358,959	6.7%	\$18,567,784	12.7%
FEDERAL	\$60,034,167	\$70,217,796	\$70,217,796	\$0	0.0%	\$10,183,629	17.0%
Total	\$2,730,990,602	\$2,850,909,748	\$2,939,237,784	\$88,328,036	3.1%	\$208,247,182	7.6%

Significant revenue changes from EOB:



\$2.0M Interagency Transfers

Increase collections in Board of Regents regarding the Louisiana Library Network (LOUIS)



\$35.5M Fees & Self-Gen Rev

Net increase in student fee projections at various institutions based on enrollment figures



\$12.0M Statutory Dedications

Increase TOPS Fund by \$3.3M due to anticipated REC forecast changes & increase Higher Edu. Initiatives Fund by \$8.7M



\$2.3M Statutory Dedications

Decrease Support Education in Louisiana First (SELF) Fund due to anticipated REC forecast changes

FUNDING CHANGE COMPARISON

EXCLUDES the Louisiana Office of Student Financial Assistance (LOSFA)

Means of Finance	FY 18-19 Actual Expenditures	FY 19-20 Existing Operating Budget	FY 20-21 HB105 Budget	Change from EOB		Change from Actuals	
				\$	%	\$	%
SGF	\$747,864,470	\$769,082,834	\$801,734,491	\$32,651,657	4.2%	\$53,870,021	7.2%
IAT	\$16,575,306	\$19,314,258	\$21,096,258	\$1,782,000	9.2%	\$4,520,952	27.3%
FSGR	\$1,482,131,235	\$1,544,690,041	\$1,580,606,057	\$35,916,016	2.3%	\$98,474,822	6.6%
STAT DED	\$86,418,149	\$94,505,282	\$101,618,734	\$7,113,452	7.5%	\$15,200,585	17.6%
FEDERAL	\$29,506,980	\$32,879,465	\$32,879,465	\$0	0.0%	\$3,372,485	11.4%
Total	\$2,362,496,140	\$2,460,471,880	\$2,537,935,005	\$77,463,125	3.1%	\$175,438,865	7.4%

BOR & SYSTEM BUDGET COMPARISONS

Total Budget

Since the FY10 budget development process and pursuant to higher education preamble language, for purposes of developing the higher education budget DOA transfers all SGF from the management boards and institutions to BOR in the General Appropriations Bill (HB105). However, the SGF allocation is the BOR senior staff recommendation that will be presented to the Board for their approval at the March 25th board meeting. The allocation is subject to change based on Board approval.

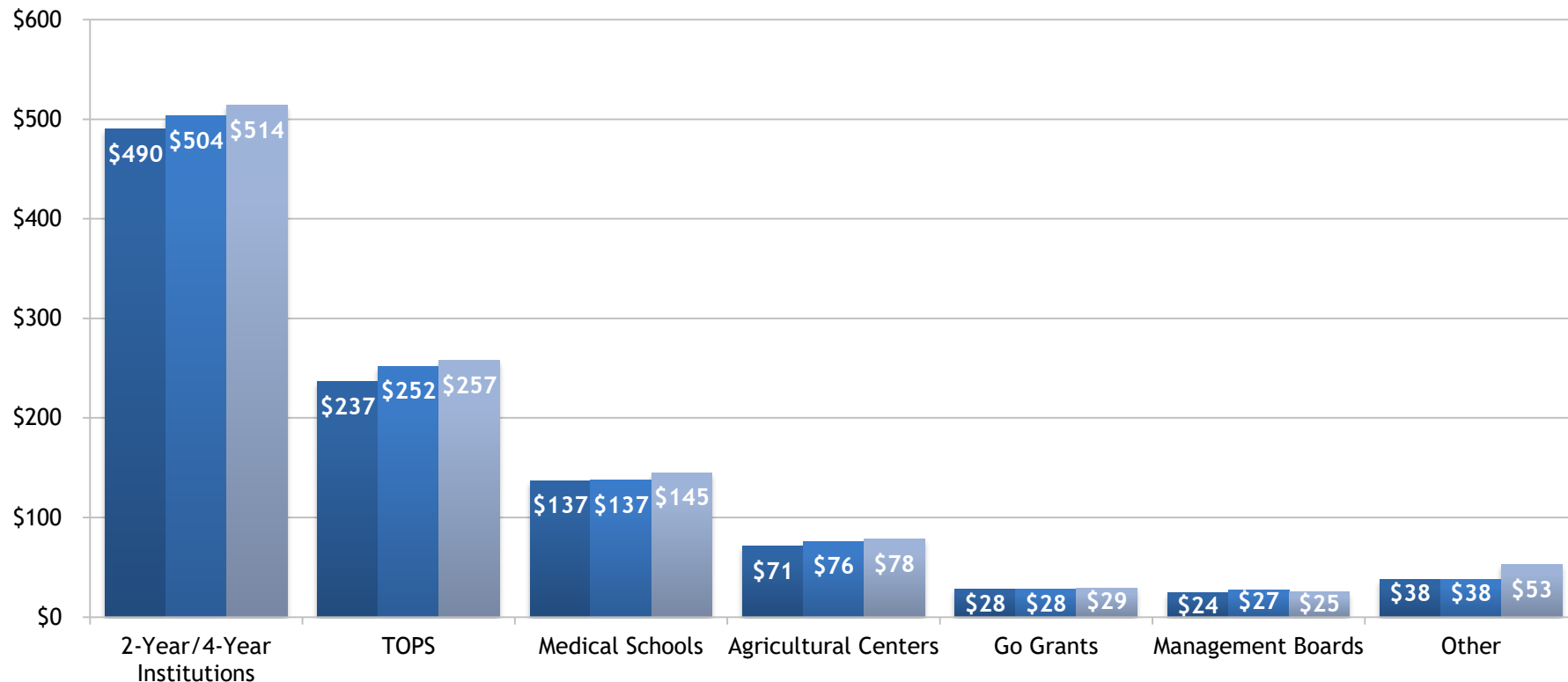
State General Fund Budget

BOR & System	FY 18-19 Actual Expenditures	FY 19-20 Existing Operating Budget	FY 20-21 HB105 Budget	Change from EOB		Change from Actuals	
				\$	%	\$	%
Board of Regents	\$431,491,071	\$467,297,386	\$495,908,856	\$28,611,470	6.1%	\$64,417,785	14.9%
LSU System	\$982,288,419	\$997,690,345	\$1,045,866,141	\$48,175,796	4.8%	\$63,577,722	6.5%
SU System	\$149,696,972	\$161,964,791	\$157,738,057	(\$4,226,734)	(2.6%)	\$8,041,085	5.4%
UL System	\$874,572,171	\$912,163,876	\$922,876,339	\$10,712,463	1.2%	\$48,304,168	5.5%
LCTC System	\$292,941,969	\$311,793,350	\$316,848,391	\$5,055,041	1.6%	\$23,906,422	8.2%
Total	\$2,730,990,602	\$2,850,909,748	\$2,939,237,784	\$88,328,036	3.1%	\$208,247,182	7.6%

BOR & System	FY 18-19 Actual Expenditures	FY 19-20 Existing Operating Budget	FY 20-21 HB105 Budget	Change from EOB		Change from Actuals	
				\$	%	\$	%
Board of Regents	\$293,794,608	\$310,816,011	\$320,274,012	\$9,458,001	3.0%	\$26,479,404	9.0%
LSU System	\$355,949,204	\$361,575,925	\$377,717,447	\$16,141,522	4.5%	\$21,768,243	6.1%
SU System	\$43,466,221	\$45,838,434	\$45,463,971	(\$374,463)	(0.8%)	\$1,997,750	4.6%
UL System	\$215,222,966	\$223,947,532	\$232,800,744	\$8,853,212	4.0%	\$17,577,778	8.2%
LCTC System	\$117,793,071	\$119,871,045	\$126,063,834	\$6,192,789	5.2%	\$8,270,763	7.0%
Total	\$1,026,226,070	\$1,062,048,947	\$1,102,320,008	\$40,271,061	3.8%	\$76,093,938	7.4%

STATE GENERAL FUND FUNDING CHANGES (IN MILLIONS)

■ FY 18-19 Actuals ■ FY 19-20 EOB ■ FY 20-21 HB 105



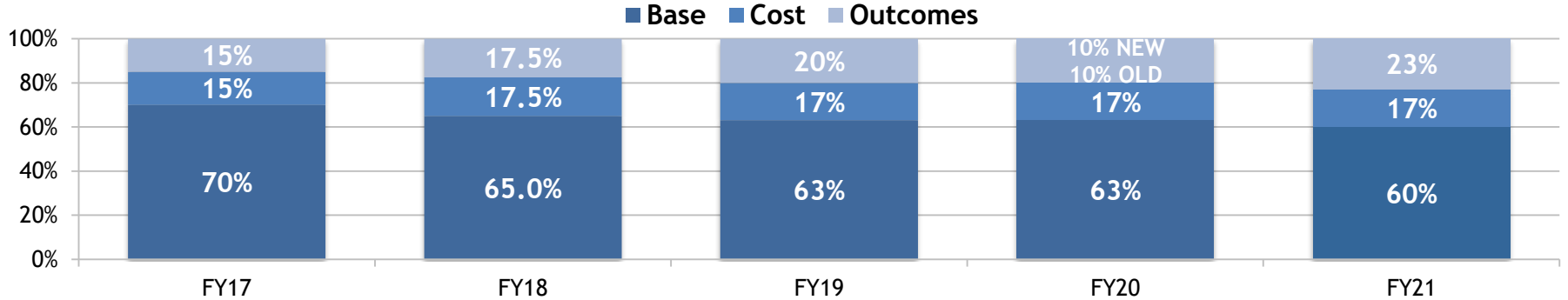
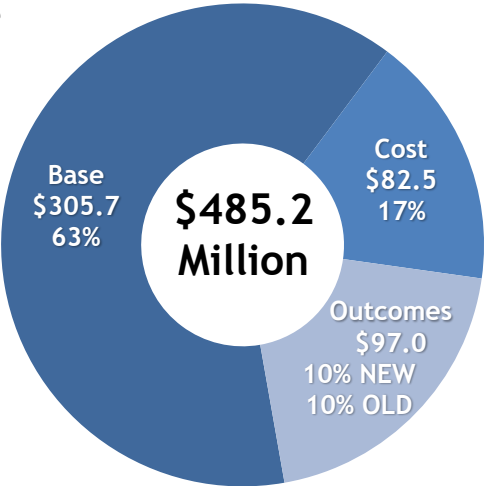
Note: The Other category includes Pennington, ULM Pharmacy, LUMCON, SU Law, LCTCOnline and Adult Basic Education, START and LOSFA Program. All SGF currently resides under the Board of Regents in HB105; however, the SGF allocation is the BOR senior staff recommendation that will be presented to the Board for their approval at the March 25th board meeting. The allocation is subject to change based on Board approval and the systems have the authority to reallocate up to 5% of the SGF.

HIGHER EDUCATION FUNDING FORMULA

- The Board of Regents is responsible for formulation of a master plan that “shall include a formula for equitable distribution of funds to the institutions of postsecondary education” [Const. Article VIII, Sec. 5(D)(4) and R.S. 17:3128(A)(1)].
- In addition, the Board is responsible for reporting any funding formula adopted for postsecondary institutions no later than March thirty-first of each year (R.S. 17:3129(F)). The current outcomes-based funding formula (R.S.17:3129.2) “ensures the equitable allocation of state funds to public postsecondary educational institutions, appropriately considers costs, places significant emphasis on student and institutional outcomes, and aligns with the state’s economic development and workforce needs.”
- The current 2 and 4-year institutions funding formula consist of 3 components:
 - Base Level Funding - prior year allocation.
 - Cost - weighting differentiation based on varying Southern Regional Education Board (SREB) peer-group salary data, course offerings, degree level of students, class size, and support services.
 - Outcomes - metrics based on completer levels, transfers, completers in high-demand fields (four and five-star jobs), time-to-award, research, and completion of Pell Grant, underrepresented minorities, and adult students.
- All state general fund currently resides under the Board of Regents in HB105; however, the SGF allocation is the BOR senior staff recommendation that will be presented to the Board for their approval at the March 25th board meeting. The allocation is subject to change based on Board approval and the systems have the authority to reallocate up to 5% of the SGF.

HIGHER EDUCATION FUNDING FORMULA

- In the current year, FY 19-20, an outcomes-based funding formula model was used for 2 and 4-year institutions and a pro-rata distribution for the specialized institutions. For the 2 and 4-year institutions, 63% of the distribution was based on each institution's existing operating budget, 17% based on cost, and 20% based on outcomes (20% outcomes weight was split between 10% old outcomes and 10% new outcomes). The Board of Regents updated the state's higher education Master Plan and implemented changes to the outcomes metrics that align with the new master plan.
- Of the \$1.1B in SGF appropriated to all of higher education in FY 19-20, \$485.2M or 45.7% was run through the funding formula for the 2 and 4-year institutions. That amount plus the institutional specific line item appropriations and additional mandated cost appropriations totaled \$503.5M for the 2 and 4-year institutions. However, in order to fully fund the FY 19-20 funding formula model an additional \$580.1M in SGF would be needed to reach the \$1.1B total formula cost.
- The graph below illustrates the BOR policy decisions over the last four years when weighing various portions of the outcomes-based funding formula:



STATE GENERAL FUND FUNDING CHANGES

Institution/System	FY 18-19 Actuals State General Fund	FY 19-20 EOB State General Fund	FY 20-21 HB105 State General Fund	Dollar Change from FY20 EOB to FY21 HB105
Board of Regents	\$13,155,116	\$15,572,006	\$16,410,603	\$838,597
LOSFA	\$11,390,559	\$10,806,891	\$10,861,075	\$54,184
TOPS	\$236,641,933	\$251,830,114	\$257,395,334	\$5,565,220
Go Grants	\$28,429,108	\$28,429,108	\$29,429,108	\$1,000,000
START Enh.	\$1,900,000	\$1,900,000	\$2,900,000	\$1,000,000
LUMCON	\$2,277,892	\$2,277,892	\$3,277,892	\$1,000,000
LUMCON - Auxiliary	\$0	\$0	\$0	\$0
Board of Regents Total	\$293,794,608	\$310,816,011	\$320,274,012	\$9,458,001
LCTC Board	\$7,099,163	\$7,149,749	\$4,279,749	(\$2,870,000)
Baton Rouge CC	\$14,226,583	\$14,555,798	\$15,358,461	\$802,663
Bossier Parish CC	\$11,146,011	\$11,125,544	\$11,884,429	\$758,885
Central LA Tech. CC	\$5,283,485	\$5,194,365	\$5,404,519	\$210,154
Delgado CC	\$25,445,776	\$25,605,735	\$27,889,092	\$2,283,357
L.E. Fletcher Tech. CC	\$4,316,670	\$4,430,605	\$4,603,710	\$173,105
LA Delta CC	\$7,266,592	\$7,295,108	\$7,582,804	\$287,696
Northwest LA Tech. CC	\$3,824,986	\$4,040,293	\$3,884,354	(\$155,939)
Nunez CC	\$3,906,985	\$4,092,004	\$4,550,766	\$458,762
Northshore Tech. CC	\$5,866,707	\$6,085,483	\$6,693,885	\$608,402
River Parishes CC	\$5,243,285	\$5,899,268	\$6,231,772	\$332,504
South Louisiana CC	\$14,183,422	\$13,958,457	\$14,176,186	\$217,729
Sowela Technical CC	\$8,697,261	\$9,152,491	\$9,367,962	\$215,471
LCTCS Online	\$1,286,145	\$1,286,145	\$1,286,145	\$0
Adult Basic Education	\$0	\$0	\$2,870,000	\$2,870,000
Workforce Training RR	\$0	\$0	\$0	\$0
LCTC System Total	\$117,793,071	\$119,871,045	\$126,063,834	\$6,192,789

Note: All SGF currently resides under BOR in HB105; however, the SGF allocation is the BOR senior staff recommendation that will be presented to the Board for their approval at the March 25th board meeting. The allocation is subject to change based on Board approval and the systems have the authority to reallocate up to 5% of the SGF.

LSU - Alexandria	\$4,962,613	\$5,100,153	\$5,892,686	\$792,533
LSU - Baton Rouge	\$116,169,563	\$115,968,824	\$118,338,792	\$2,369,968
LSU - Eunice	\$4,722,805	\$4,814,477	\$5,040,782	\$226,305
LSU HSC - New Orleans	\$78,035,113	\$79,014,569	\$84,954,209	\$5,939,640
LSU HSC - Shreveport	\$59,119,603	\$58,368,929	\$60,072,090	\$1,703,161
LSU - Shreveport	\$8,060,119	\$9,031,005	\$9,805,568	\$774,563
LSU Ag. Center	\$67,696,729	\$71,962,337	\$74,244,595	\$2,282,258
Pennington	\$17,182,659	\$17,315,631	\$19,368,725	\$2,053,094
LSU System Total	\$355,949,204	\$361,575,925	\$377,717,447	\$16,141,522
SU Board	\$3,159,184	\$3,305,062	\$3,305,062	\$0
SU - Baton Rouge	\$18,254,465	\$19,433,021	\$20,487,507	\$1,054,486
SU Law Center	\$4,016,328	\$4,275,772	\$4,547,301	\$271,529
SU - New Orleans	\$8,891,959	\$9,140,226	\$6,927,150	(\$2,213,076)
SU - Shreveport	\$5,396,063	\$5,692,475	\$5,955,073	\$262,598
SU Ag. Center	\$3,748,222	\$3,991,878	\$4,241,878	\$250,000
SU System Total	\$43,466,221	\$45,838,434	\$45,463,971	(\$374,463)
UL Board	\$1,025,487	\$1,035,004	\$1,036,364	\$1,360
Grambling State	\$13,654,237	\$14,052,455	\$14,486,693	\$434,238
Louisiana Tech	\$27,167,396	\$27,588,200	\$28,811,077	\$1,222,877
McNeese State	\$16,627,553	\$16,605,889	\$17,224,930	\$619,041
Nicholls State	\$13,818,395	\$14,240,819	\$14,928,482	\$687,663
Northwestern State	\$20,194,770	\$20,591,028	\$22,735,300	\$2,144,272
Southeastern LA	\$27,150,053	\$27,750,156	\$29,052,591	\$1,302,435
UL - Lafayette	\$45,619,806	\$47,370,919	\$51,034,196	\$3,663,277
UL - Monroe	\$24,316,359	\$29,713,532	\$20,249,459	(\$9,464,073)
ULM Pharmacy	\$0	\$0	\$7,767,115	\$7,767,115
Univ. of New Orleans	\$25,648,910	\$24,999,530	\$25,474,537	\$475,007
UL System Total	\$215,222,966	\$223,947,532	\$232,800,744	\$8,853,212
Statewide Total	\$1,026,226,070	\$1,062,048,947	\$1,102,320,008	\$40,271,061

FEES & SELF-GEN REV FUNDING CHANGES

Institution/System	FY 18-19 Actuals Fees & Self- Generated Rev	FY 19-20 EOB Fees & Self- Generated Rev	FY 20-21 HB105 Fees & Self- Generated Rev	Dollar Change from FY20 EOB to FY21 HB105
Board of Regents	\$1,120,007	\$2,730,299	\$2,930,299	\$200,000
LOSFA	\$0	\$0	\$0	\$0
TOPS	\$0	\$0	\$0	\$0
Go Grants	\$0	\$0	\$0	\$0
START Enh.	\$0	\$0	\$0	\$0
LUMCON	\$6,070,000	\$6,070,000	\$6,070,000	\$0
LUMCON - Auxiliary	\$1,919,908	\$3,030,000	\$3,030,000	\$0
Board of Regents Total	\$9,109,915	\$11,830,299	\$12,030,299	\$200,000
LCTC Board	\$0	\$0	\$0	\$0
Baton Rouge CC	\$22,084,719	\$22,900,000	\$22,900,000	\$0
Bossier Parish CC	\$18,453,102	\$21,500,000	\$21,500,000	\$0
Central LA Tech. CC	\$5,264,333	\$5,350,000	\$5,350,000	\$0
Delgado CC	\$46,262,806	\$50,000,000	\$50,000,000	\$0
L.E. Fletcher Tech. CC	\$5,510,634	\$6,905,000	\$7,425,000	\$520,000
LA Delta CC	\$9,402,424	\$10,370,000	\$10,570,000	\$200,000
Northwest LA Tech. CC	\$2,513,997	\$2,730,000	\$2,850,000	\$120,000
Nunez CC	\$6,053,587	\$6,200,000	\$6,200,000	\$0
Northshore Tech. CC	\$8,707,916	\$9,790,000	\$9,790,000	\$0
River Parishes CC	\$7,036,762	\$8,755,000	\$9,595,000	\$840,000
South Louisiana CC	\$18,250,000	\$18,250,000	\$18,250,000	\$0
Sowela Technical CC	\$9,778,814	\$9,900,000	\$10,500,000	\$600,000
LCTCS Online	\$0	\$0	\$0	\$0
Adult Basic Education	\$0	\$0	\$0	\$0
Workforce Training RR	\$0	\$0	\$0	\$0
LCTC System Total	\$159,319,094	\$172,650,000	\$174,930,000	\$2,280,000

Note: University of Louisiana at Monroe College of Pharmacy has been reallocated as a new specialized institution.

LSU - Alexandria	\$17,267,212	\$16,641,127	\$17,291,127	\$650,000
LSU - Baton Rouge	\$421,846,505	\$425,616,716	\$439,816,716	\$14,200,000
LSU - Eunice	\$10,307,622	\$10,628,383	\$10,628,383	\$0
LSU HSC - New Orleans	\$61,648,374	\$65,414,006	\$67,736,379	\$2,322,373
LSU HSC - Shreveport	\$21,268,811	\$21,659,079	\$23,636,590	\$1,977,511
LSU - Shreveport	\$39,797,117	\$37,994,397	\$52,994,397	\$15,000,000
LSU Ag. Center	\$3,822,144	\$6,807,967	\$6,807,967	\$0
Pennington	\$845,561	\$845,561	\$845,561	\$0
LSU System Total	\$576,803,346	\$585,607,236	\$619,757,120	\$34,149,884
SU Board	\$0	\$0	\$0	\$0
SU - Baton Rouge	\$58,938,175	\$65,424,557	\$62,181,366	(\$3,243,191)
SU Law Center	\$11,983,972	\$14,438,421	\$13,967,744	(\$470,677)
SU - New Orleans	\$15,115,056	\$14,947,545	\$14,947,545	\$0
SU - Shreveport	\$8,750,296	\$10,008,838	\$10,008,838	\$0
SU Ag. Center	\$0	\$0	\$0	\$0
SU System Total	\$94,787,499	\$104,819,361	\$101,105,493	(\$3,713,868)
UL Board	\$2,808,527	\$2,814,000	\$2,814,000	\$0
Grambling State	\$33,102,828	\$33,970,043	\$35,470,043	\$1,500,000
Louisiana Tech	\$97,135,242	\$103,355,648	\$103,355,648	\$0
McNeese State	\$47,778,738	\$51,889,120	\$53,389,120	\$1,500,000
Nicholls State	\$43,117,731	\$44,317,731	\$44,317,731	\$0
Northwestern State	\$60,580,634	\$61,651,127	\$61,651,127	\$0
Southeastern LA	\$94,158,955	\$96,872,099	\$96,872,099	\$0
UL - Lafayette	\$135,444,555	\$136,939,525	\$136,939,525	\$0
UL - Monroe	\$65,005,210	\$68,227,710	\$61,821,886	(\$6,405,824)
ULM Pharmacy	\$0	\$0	\$6,405,824	\$6,405,824
Univ. of New Orleans	\$62,978,961	\$69,746,142	\$69,746,142	\$0
UL System Total	\$642,111,381	\$669,783,145	\$672,783,145	\$3,000,000
Statewide Total	\$1,482,131,235	\$1,544,690,041	\$1,580,606,057	\$35,916,016

STATUTORY DEDICATIONS FUNDING CHANGES

Institution/System	FY 18-19 Actuals Statutory Dedications	FY 19-20 EOB Statutory Dedications	FY 20-21 HB105 Statutory Dedications	Dollar Change from FY20 EOB to FY21 HB105
Board of Regents	\$19,903,162	\$22,772,000	\$36,450,000	\$13,678,000
LOSFA	\$79,032	\$260,000	\$220,000	(\$40,000)
TOPS	\$59,261,702	\$59,202,426	\$62,487,933	\$3,285,507
Go Grants	\$0	\$0	\$0	\$0
START Enh.	\$0	\$0	\$0	\$0
LUMCON	\$37,619	\$38,636	\$36,598	(\$2,038)
LUMCON - Auxiliary	\$0	\$0	\$0	\$0
Board of Regents Total	\$79,281,515	\$82,273,062	\$99,194,531	\$16,921,469
LCTC Board	\$10,000,000	\$12,000,000	\$0	(\$12,000,000)
Baton Rouge CC	\$726,292	\$745,816	\$706,483	(\$39,333)
Bossier Parish CC	\$368,418	\$378,322	\$358,370	(\$19,952)
Central LA Tech. CC	\$307,798	\$316,072	\$299,403	(\$16,669)
Delgado CC	\$1,551,200	\$1,621,434	\$1,519,928	(\$101,506)
L.E. Fletcher Tech. CC	\$167,337	\$445,358	\$162,773	(\$282,585)
LA Delta CC	\$391,629	\$1,222,726	\$380,948	(\$841,778)
Northwest LA Tech. CC	\$212,082	\$217,783	\$206,297	(\$11,486)
Nunez CC	\$142,145	\$145,966	\$138,268	(\$7,698)
Northshore Tech. CC	\$217,957	\$223,816	\$212,012	(\$11,804)
River Parishes CC	\$234,538	\$240,843	\$228,141	(\$12,702)
South Louisiana CC	\$726,164	\$745,685	\$706,359	(\$39,326)
Sowela Technical CC	\$784,244	\$968,484	\$935,575	(\$32,909)
LCTCS Online	\$0	\$0	\$0	\$0
Adult Basic Education	\$0	\$0	\$0	\$0
Workforce Training RR	\$0	\$0	\$10,000,000	\$10,000,000
LCTC System Total	\$15,829,804	\$19,272,305	\$15,854,557	(\$3,417,748)

Note: Based on anticipated Revenue Estimating Conference (REC) forecast changes in several statutory dedications.

LSU - Alexandria	\$260,416	\$267,407	\$253,304	(\$14,103)
LSU - Baton Rouge	\$12,628,957	\$12,953,548	\$12,367,779	(\$585,769)
LSU - Eunice	\$242,383	\$248,891	\$235,765	(\$13,126)
LSU HSC - New Orleans	\$4,008,726	\$4,116,350	\$3,899,259	(\$217,091)
LSU HSC - Shreveport	\$7,139,595	\$7,305,718	\$6,533,259	(\$772,459)
LSU - Shreveport	\$612,934	\$629,390	\$596,197	(\$33,193)
LSU Ag. Center	\$4,134,808	\$4,259,625	\$3,784,706	(\$474,919)
Pennington	\$91,409	\$93,864	\$88,914	(\$4,950)
LSU System Total	\$29,119,228	\$29,874,793	\$27,759,183	(\$2,115,610)
SU Board	\$0	\$0	\$0	\$0
SU - Baton Rouge	\$1,803,159	\$1,849,219	\$1,762,238	(\$86,981)
SU Law Center	\$196,833	\$201,881	\$191,234	(\$10,647)
SU - New Orleans	\$562,769	\$578,577	\$550,701	(\$27,876)
SU - Shreveport	\$183,768	\$189,181	\$179,204	(\$9,977)
SU Ag. Center	\$1,803,906	\$1,805,414	\$1,802,492	(\$2,922)
SU System Total	\$4,550,435	\$4,624,272	\$4,485,869	(\$138,403)
UL Board	\$0	\$0	\$0	\$0
Grambling State	\$1,013,238	\$1,040,456	\$985,584	(\$54,872)
Louisiana Tech	\$1,917,762	\$1,969,279	\$1,865,422	(\$103,857)
McNeese State	\$2,789,446	\$3,353,681	\$3,231,313	(\$122,368)
Nicholls State	\$1,085,871	\$1,115,040	\$1,056,234	(\$58,806)
Northwestern State	\$1,266,778	\$1,300,807	\$1,232,204	(\$68,603)
Southeastern LA	\$2,007,370	\$2,061,293	\$1,952,583	(\$108,710)
UL - Lafayette	\$2,585,782	\$2,655,243	\$2,515,209	(\$140,034)
UL - Monroe	\$1,830,087	\$1,879,249	\$1,780,140	(\$99,109)
ULM Pharmacy	\$0	\$0	\$0	\$0
Univ. of New Orleans	\$2,481,567	\$2,548,228	\$2,413,838	(\$134,390)
UL System Total	\$16,977,901	\$17,923,276	\$17,032,527	(\$890,749)
Statewide Total	\$145,758,883	\$153,967,708	\$164,326,667	\$10,358,959

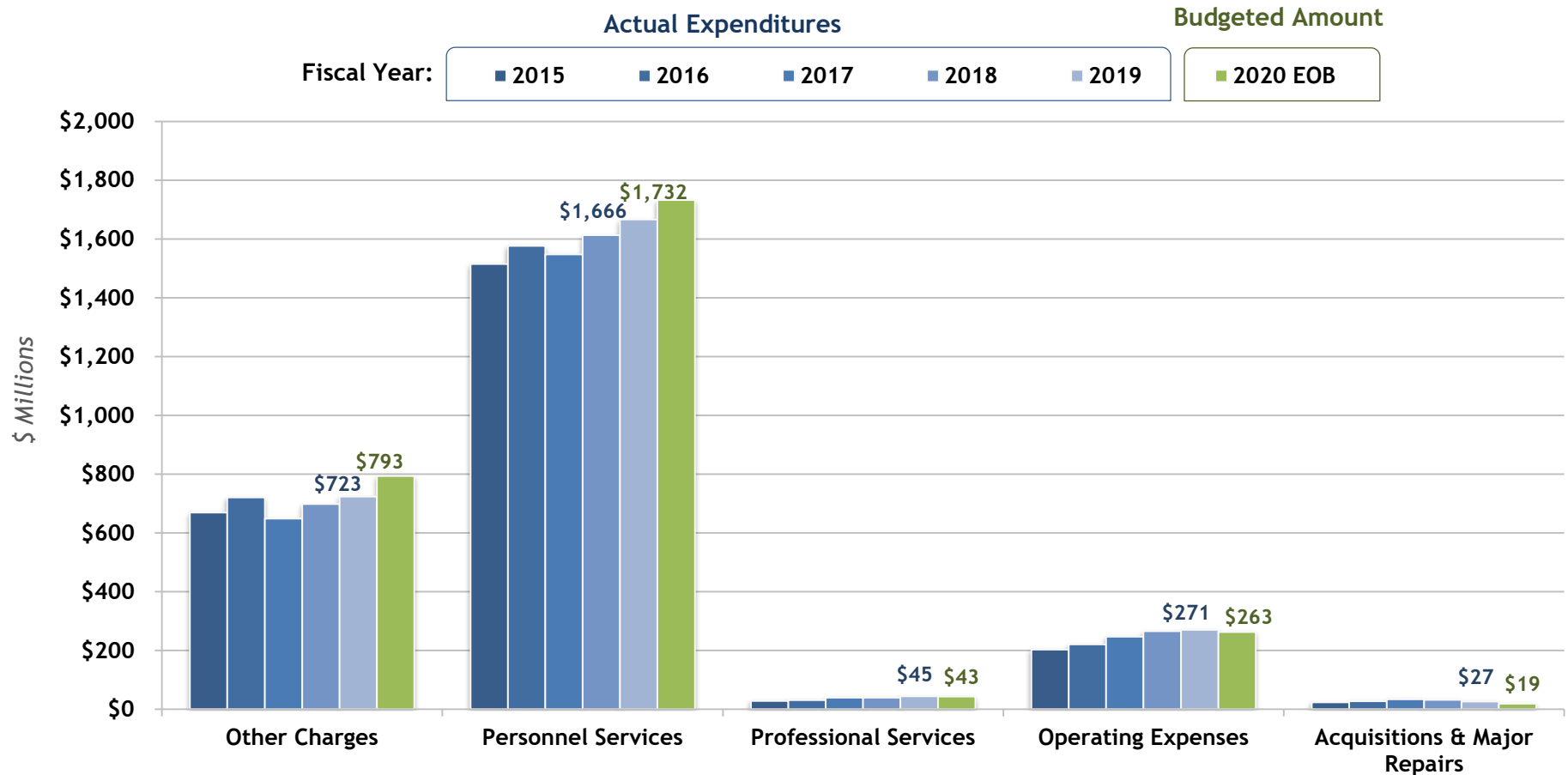
TOTAL MEANS OF FINANCE FUNDING CHANGES

Institution/System	FY 18-19 Actuals Total Means of Finance	FY 19-20 EOB Total Means of Finance	FY 20-21 HB105 Total Means of Finance	Dollar Change from FY20 EOB to FY21 HB105
Board of Regents	\$48,569,015	\$61,033,323	\$77,781,920	\$16,748,597
LOSFA	\$42,261,719	\$49,076,220	\$49,090,404	\$14,184
TOPS	\$295,903,635	\$311,032,540	\$319,883,267	\$8,850,727
Go Grants	\$28,429,108	\$28,429,108	\$29,429,108	\$1,000,000
START Enh.	\$1,900,000	\$1,900,000	\$2,900,000	\$1,000,000
LUMCON	\$11,666,483	\$11,696,195	\$12,694,157	\$997,962
LUMCON - Auxiliary	\$2,761,111	\$4,130,000	\$4,130,000	\$0
Board of Regents Total	\$431,491,071	\$467,297,386	\$495,908,856	\$28,611,470
LCTC Board	\$17,099,163	\$19,149,749	\$4,279,749	(\$14,870,000)
Baton Rouge CC	\$37,037,594	\$38,201,614	\$38,964,944	\$763,330
Bossier Parish CC	\$29,967,531	\$33,003,866	\$33,742,799	\$738,933
Central LA Tech. CC	\$10,855,616	\$10,860,437	\$11,053,922	\$193,485
Delgado CC	\$73,259,782	\$77,227,169	\$79,409,020	\$2,181,851
L.E. Fletcher Tech. CC	\$9,994,641	\$11,780,963	\$12,191,483	\$410,520
LA Delta CC	\$17,060,645	\$18,887,834	\$18,533,752	(\$354,082)
Northwest LA Tech. CC	\$6,551,065	\$6,988,076	\$6,940,651	(\$47,425)
Nunez CC	\$10,102,717	\$10,437,970	\$10,889,034	\$451,064
Northshore Tech. CC	\$14,792,580	\$16,099,299	\$16,695,897	\$596,598
River Parishes CC	\$12,514,585	\$14,895,111	\$16,054,913	\$1,159,802
South Louisiana CC	\$33,159,586	\$32,954,142	\$33,132,545	\$178,403
Sowela Technical CC	\$19,260,319	\$20,020,975	\$20,803,537	\$782,562
LCTCS Online	\$1,286,145	\$1,286,145	\$1,286,145	\$0
Adult Basic Education	\$0	\$0	\$2,870,000	\$2,870,000
Workforce Training RR	\$0	\$0	\$10,000,000	\$10,000,000
LCTC System Total	\$292,941,969	\$311,793,350	\$316,848,391	\$5,055,041

Note: All SGF currently resides under BOR in HB105; however, the SGF allocation is the BOR senior staff recommendation that will be presented to the Board for their approval at the March 25th board meeting. The allocation is subject to change based on Board approval and the systems have the authority to reallocate up to 5% of the SGF.

LSU - Alexandria	\$22,490,241	\$22,008,687	\$23,437,117	\$1,428,430
LSU - Baton Rouge	\$558,060,371	\$562,153,204	\$578,137,403	\$15,984,199
LSU - Eunice	\$15,272,810	\$15,691,751	\$15,904,930	\$213,179
LSU HSC - New Orleans	\$143,692,213	\$148,544,925	\$156,589,847	\$8,044,922
LSU HSC - Shreveport	\$87,528,009	\$87,333,726	\$90,241,939	\$2,908,213
LSU - Shreveport	\$48,470,170	\$47,654,792	\$63,396,162	\$15,741,370
LSU Ag. Center	\$88,654,976	\$96,048,204	\$97,855,543	\$1,807,339
Pennington	\$18,119,629	\$18,255,056	\$20,303,200	\$2,048,144
LSU System Total	\$982,288,419	\$997,690,345	\$1,045,866,141	\$48,175,796
SU Board	\$3,159,184	\$3,305,062	\$3,305,062	\$0
SU - Baton Rouge	\$82,278,016	\$89,735,312	\$87,459,626	(\$2,275,686)
SU Law Center	\$16,197,133	\$18,916,074	\$18,706,279	(\$209,795)
SU - New Orleans	\$24,569,784	\$24,666,348	\$22,425,396	(\$2,240,952)
SU - Shreveport	\$14,330,127	\$15,890,494	\$16,143,115	\$252,621
SU Ag. Center	\$9,162,728	\$9,451,501	\$9,698,579	\$247,078
SU System Total	\$149,696,972	\$161,964,791	\$157,738,057	(\$4,226,734)
UL Board	\$3,834,014	\$3,849,004	\$3,850,364	\$1,360
Grambling State	\$47,770,303	\$49,062,954	\$50,942,320	\$1,879,366
Louisiana Tech	\$126,220,400	\$132,913,127	\$134,032,147	\$1,119,020
McNeese State	\$67,195,737	\$71,848,690	\$73,845,363	\$1,996,673
Nicholls State	\$58,021,997	\$59,923,590	\$60,302,447	\$378,857
Northwestern State	\$82,117,105	\$83,617,885	\$85,693,554	\$2,075,669
Southeastern LA	\$123,316,378	\$126,683,548	\$127,877,273	\$1,193,725
UL - Lafayette	\$183,835,143	\$187,150,687	\$190,673,930	\$3,523,243
UL - Monroe	\$91,151,656	\$99,820,491	\$83,851,485	(\$15,969,006)
ULM Pharmacy	\$0	\$0	\$14,172,939	\$14,172,939
Univ. of New Orleans	\$91,109,438	\$97,293,900	\$97,634,517	\$340,617
UL System Total	\$874,572,171	\$912,163,876	\$922,876,339	\$10,712,463
Statewide Total	\$2,730,990,602	\$2,850,909,748	\$2,939,237,784	\$88,328,036

EXPENDITURE HISTORY



Source: Office of Planning and Budget - Executive and Proposed Budget Supporting Documents

EXPENDITURE CHANGE COMPARISON

Expenditure Category	FY 18-19 Actual Expenditures	FY 19-20 Existing Operating Budget	FY 20-21 HB105 Budget	Change from EOB		Change from Actuals	
				\$	%	\$	%
Salaries	\$1,115,662,864	\$1,162,599,103	\$0	(\$1,162,599,103)	(100.0%)	(\$1,115,662,864)	(100.0%)
Other Compensation	\$54,887,324	\$53,478,907	\$0	(\$53,478,907)	(100.0%)	(\$54,887,324)	(100.0%)
Related Benefits	\$495,613,360	\$516,233,777	\$0	(\$516,233,777)	(100.0%)	(\$495,613,360)	(100.0%)
Travel	\$14,305,294	\$13,806,156	\$0	(\$13,806,156)	(100.0%)	(\$14,305,294)	(100.0%)
Operating Services	\$202,689,163	\$198,020,035	\$0	(\$198,020,035)	(100.0%)	(\$202,689,163)	(100.0%)
Supplies	\$53,666,472	\$51,427,616	\$0	(\$51,427,616)	(100.0%)	(\$53,666,472)	(100.0%)
Professional Services	\$44,508,778	\$43,432,235	\$0	(\$43,432,235)	(100.0%)	(\$44,508,778)	(100.0%)
Other Charges/IAT	\$723,054,810	\$793,200,190	\$2,939,237,784	\$2,146,037,594	270.6%	\$2,216,182,974	306.5%
Acq/Major Repairs	\$26,602,537	\$18,711,729	\$0	(\$18,711,729)	(100.0%)	(\$26,602,537)	(100.0%)
Total	\$2,730,990,602	\$2,850,909,748	\$2,939,237,784	\$88,328,036	3.1%	\$208,247,182	7.6%

The executive and proposed budget historically recommends all of higher education's funding be placed into the Other Charges expenditure category. The official expenditure spread of higher education management boards is annually approved by the Board of Regents at its September board meeting. **Therefore, the FY21 category breakdown will not be reported until September 2020.**

SIGNIFICANT EXPENDITURE CHANGES

\$40.3M - Additional State General Fund support for Higher Education

\$10,000,000	Additional formula funding for distribution to 2 and 4-year postsecondary education institutions.
\$10,000,000	Additional funding for the specialized institutions: \$4.46M - LSU Health Sciences Center at New Orleans \$2.00M - Pennington Biomedical Research Center \$1.75M - LSU Agricultural Center \$1.34M - LSU Health Sciences Center at Shreveport \$ 250K - Southern University Agricultural Center \$ 200K - Southern University Law Center
\$10,955,841	Additional funding for statewide adjustments (at times referred to as mandated cost) such as market rate classified, group insurance, and risk management for distribution to postsecondary education institutions.
\$5,565,220	Additional funding to fully fund the Taylor Opportunity Program for Students (TOPS). This amount is in addition to the \$3.3M increase in the TOPS Fund. This brings the program total to \$319.9M.
\$1,000,000	Additional funding for Go Grants. This brings the program total to \$29.4M.
\$1,000,000	Additional funding for the Student Tuition Assistance and Revenue Trust (START) Saving Program for earning enhancements.
\$1,000,000	Additional funding for the Louisiana Universities Marine Consortium (LUMCON).
\$750,000	Additional funding for the Louisiana Library Network (LOUIS).

SIGNIFICANT EXPENDITURE CHANGES

Reinvestment of State General Fund support for Higher Education

Reinvestment of specific institutional line item state general fund appropriations distributed outside of the higher education funding formula in the FY20 budget. These monies remain within higher education's budget for FY21 and will be used for additional formula funding for distribution to 2 and 4-year postsecondary education institutions.

(\$8,500,000)

FY20 funding distributed outside the higher education formula:

\$3.0M - Southern University at New Orleans

\$2.0M - Southern University Board of Supervisors

\$2.0M - University of Louisiana at Monroe College of Pharmacy

\$1.5M - Grambling State University

\$8,500,000

Additional formula funding for distribution to 2 and 4-year postsecondary education institutions.

University of Louisiana at Monroe College of Pharmacy

In FY21 and beyond, the University of Louisiana at Monroe College of Pharmacy has been reallocated as a new specialized institution. The specialized institutions include the medical schools, agricultural centers, Pennington Biomedical Research Center, and Southern University Law Center.

In FY20 the College of Pharmacy received a \$5M state general fund line item appropriation. For FY21, \$3M is proposed to stay within the college and \$2M is recommended to shift to formula funding for distribution to 2 and 4-year postsecondary education institutions.

SIGNIFICANT EXPENDITURE CHANGES

\$12M - One-time funding in the Higher Education Initiatives Fund

Provides additional statutory dedications budget authority in the Higher Education Initiatives Fund to support advancement in system change, improve student outcomes, better workforce alignments, and accreditation requirements as per the Higher Education Master Plan.

The additional budget authority currently lacks a sufficient source of revenue; however, the plan to fund the items listed below is to use current year Revenue Estimating Conference (REC) excess state general fund forecasted collections. If REC recognizes additional FY20 revenue, monies could then be transferred into the Higher Education Initiatives Fund in FY20 through the Funds Bill (HB305 of 2020 RS) and spent out of the fund in FY21.

\$5,500,000	Dual Enrollment pilot program to increase capacity by training additional teachers (\$3.5M) and mobile STEM labs (\$2M) to provide dual enrollment access to rural communities.
\$3,000,000	LCTCS accreditation funding for Northshore Technical Community College, Central Louisiana Technical Community College, and Northwest Louisiana Technical Community College.
\$2,500,000	Additional funding for nurse capitation to help decrease the nursing shortage at hospitals and nursing homes. This brings the program total to \$5M; \$2.5M SGF was provided in FY20 and remains in FY21.
\$1,000,000	STEM Council initiatives such as regional STEM centers throughout the state.

(\$3.3M) - Remove one-time funding in the Higher Education Initiatives Fund

Eliminates one-time funding placed into the fund in FY20. Larger items include \$1M to Northshore Tech. CC and \$1M to Central Louisiana Tech. CC for accreditation; \$821K to Louisiana Delta Community College and \$274K to L.E. Fletcher Tech. CC for Act 391 of 2007 RS that provided for capital improvements and enhancements.

FY19 UNSPENT AUTHORITY

	End of Fiscal Year Budget	Actual Amount Spent	Unspent Budget Authority	Unspent Budget %	Unspent % by MOF
SGF	\$1,026,226,070	\$1,026,226,070	\$0	0.0%	0.0%
IAT	\$23,251,489	\$16,840,247	\$6,411,242	27.6%	9.0%
FSGR	\$1,523,709,845	\$1,482,131,235	\$41,578,610	2.7%	58.2%
STAT DED	\$150,918,137	\$145,758,883	\$5,159,254	3.4%	7.2%
FEDERAL	\$78,356,003	\$60,034,167	\$18,321,836	23.4%	25.6%
FY19 TOTAL	\$2,802,461,544	\$2,730,990,602	\$71,470,942	2.6%	100.0%

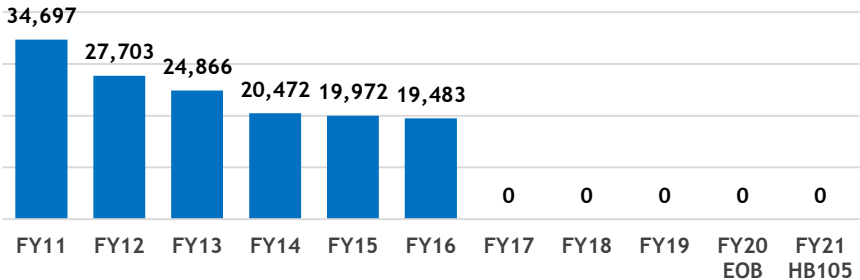
Historical Total Unspent Authority for Comparison

FY18 TOTAL	\$2,743,527,615	\$2,648,109,701	\$95,417,914	3.5%
FY17 TOTAL	\$2,621,365,454	\$2,515,318,052	\$106,047,402	4.0%
3 YR AVG	\$2,722,451,538	\$2,631,472,785	\$90,978,753	3.3%

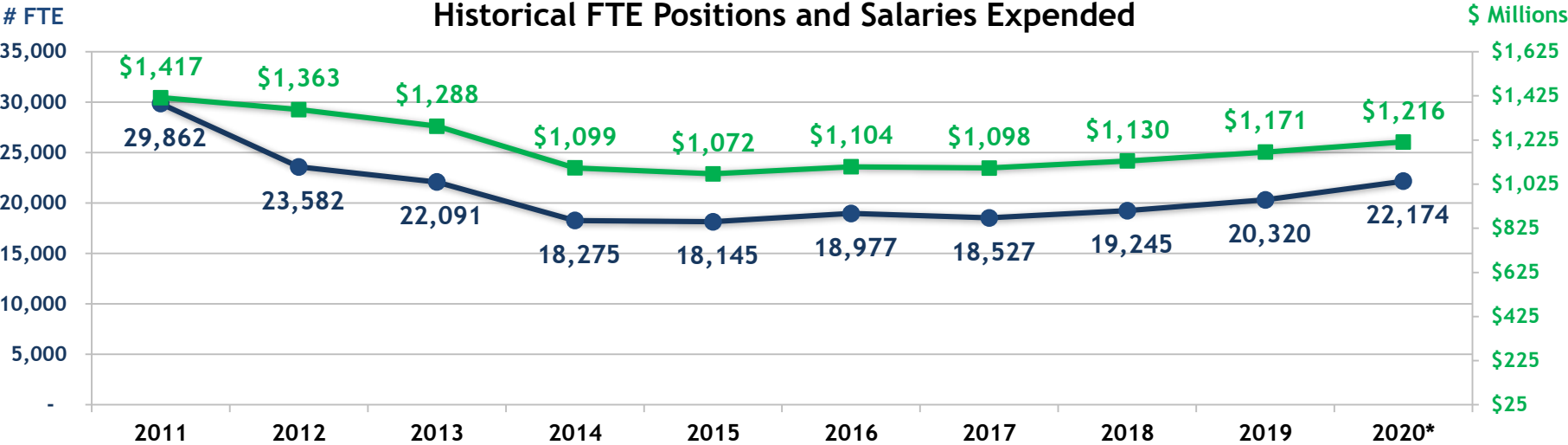
PERSONNEL INFORMATION

In FY17 Higher Education along with Health Care Services Division’s authorized T.O. positions were removed from the General Appropriations Bill. Higher Education does not have traditional T.O. positions. There are several faculty, auxiliary, and athletic positions that are not funded with state dollars that were not captured in T.O. counts. However, FTE’s (including the previously mentioned positions) are reported weekly to the Department of Civil Service.

Historical Authorized T.O. Positions



Historical FTE Positions and Salaries Expended



Source: Dept. of Civil Service and Budget Supporting Documents

*Existing Operating Budget 12/1/19

AVERAGE FACULTY SALARY VARIANCE FROM SREB

According to the Board of Regents, \$36.3M is needed in order to provide a faculty pay raise up to the SREB salary average for 4-year (\$25.0M) and 2-year (11.3M) institutions. The figures below also include related benefits.

	Professor		Associate Professor		Assistant Professor		Instructor	
4-Year Institutions	\$ Amount of Variance	% of Variance	\$ Amount of Variance	% of Variance	\$ Amount of Variance	% of Variance	\$ Amount of Variance	% of Variance
LSU A&M	(\$12,097)	(9.0%)	(\$7,439)	(8.0%)	(\$460)	(0.6%)	(\$3,907)	(7.4%)
Louisiana Tech	(\$28,628)	(25.6%)	(\$12,970)	(15.8%)	(\$1,530)	(2.2%)	(\$10,500)	(20.4%)
U of La - Lafayette	(\$2,123)	(1.9%)	\$840	1.0%	(\$2,109)	(3.0%)	\$1,601	3.1%
Univ. of New Orleans	(\$25,161)	(22.5%)	(\$14,697)	(17.8%)	(\$164)	(0.2%)	(\$13,150)	(25.6%)
Southeastern La	(\$7,964)	(8.9%)	(\$2,994)	(4.1%)	(\$2,933)	(4.6%)	(\$2,400)	(4.9%)
Southern BR A&M	(\$11,616)	(13.0%)	(\$8,810)	(12.1%)	(\$4,824)	(7.6%)	\$26	0.1%
Univ. of La - Monroe	(\$5,923)	(6.6%)	(\$21)	(0.0%)	(\$1,514)	(2.4%)	(\$4,491)	(9.2%)
Grambling State	(\$12,860)	(15.9%)	(\$7,789)	(11.7%)	(\$2,710)	(4.6%)	(\$3,026)	(6.4%)
LSU Shreveport	(\$10,361)	(12.8%)	(\$7,224)	(10.8%)	\$10,676	18.3%	(\$8,563)	(18.0%)
McNeese State	(\$8,548)	(9.6%)	(\$10,254)	(14.1%)	(\$6,888)	(10.8%)	(\$6,172)	(12.7%)
Nicholls State	(\$10,454)	(12.9%)	(\$11,668)	(17.5%)	(\$2,310)	(4.0%)	(\$5,158)	(10.9%)
Northwestern State	(\$7,885)	(9.8%)	(\$8,153)	(12.2%)	(\$4,943)	(8.5%)	(\$2,588)	(5.4%)
Southern N.O.	(\$18,033)	(22.6%)	(\$13,525)	(19.8%)	(\$8,841)	(15.0%)	(\$3,711)	(7.8%)
LSU Alexandria	(\$18,134)	(23.4%)	(\$10,435)	(16.4%)	(\$1,693)	(3.0%)	(\$3,457)	(7.4%)

AVERAGE FACULTY SALARY VARIANCE FROM SREB

According to the Board of Regents, \$36.3M is needed in order to provide a faculty pay raise up to the SREB salary average for 4-year (\$25.0M) and 2-year (11.3M) institutions. The figures below also include related benefits.

	Professor		Associate Professor		Assistant Professor		Instructor	
2-Year Institutions	\$ Amount of Variance	% of Variance	\$ Amount of Variance	% of Variance	\$ Amount of Variance	% of Variance	\$ Amount of Variance	% of Variance
Baton Rouge CC	(\$11,265)	(17.0%)	(\$8,629)	(14.7%)	(\$3,446)	(6.6%)	(\$3,975)	(8.3%)
Bossier Parish CC	(\$10,533)	(15.9%)	(\$18,752)	(31.8%)	(\$9,842)	(18.8%)	(\$7,865)	(16.5%)
Delgado CC	(\$2,200)	(3.3%)	(\$8,409)	(14.3%)	(\$12,360)	(23.5%)	(\$8,821)	(18.5%)
Louisiana Delta CC	(\$14,793)	(22.4%)	(\$12,427)	(21.1%)	(\$8,217)	(15.7%)	(\$9,319)	(19.5%)
South Louisiana CC	(\$12,775)	(19.3%)	(\$14,700)	(25.0%)	(\$9,104)	(17.3%)	(\$6,168)	(12.9%)
Southern Shreveport	(\$11,937)	(18.0%)	(\$9,315)	(15.8%)	(\$7,923)	(15.1%)	(\$8,364)	(17.5%)
Northshore Tech. CC	N/A	N/A	(\$8,897)	(15.1%)	(\$7,638)	(14.6%)	(\$7,937)	(16.6%)
Sowela Technical CC	\$1,891	2.9%	(\$5,644)	(9.6%)	(\$4,083)	(7.8%)	(\$6,655)	(13.9%)
LSU Eunice	(\$10,680)	(16.1%)	(\$7,259)	(12.3%)	(\$6,740)	(12.8%)	(\$2,619)	(5.5%)
Nunez CC	(\$18,219)	(27.5%)	(\$9,638)	(16.4%)	(\$10,010)	(19.1%)	(\$5,544)	(11.6%)
River Parishes CC	(\$17,920)	(27.1%)	(\$12,052)	(20.5%)	(\$8,090)	(15.4%)	(\$4,170)	(8.7%)
Fletcher Tech. CC	N/A	N/A	N/A	N/A	(\$7,162)	(13.6%)	(\$8,630)	(18.1%)
Central LA Tech. CC	(\$18,586)	(28.1%)	N/A	N/A	N/A	N/A	(\$3,482)	(7.3%)
Northwest Tech. CC	(\$21,241)	(32.1%)	(\$20,237)	(34.4%)	N/A	N/A	(\$10,863)	(22.8%)

TUITION & FEE COMPARISON

- Due to the expiration of the LA GRAD Act, FY17 was the last year institutions could raise tuition without legislative approval. Also due to expire is the sunset provision of higher education's fee autonomy that was extended to June 30, 2020 by Act 293 of 2017 RS.
- The charts below show the average annual resident tuition and fees comparison from Fall 2010 to Fall 2019:

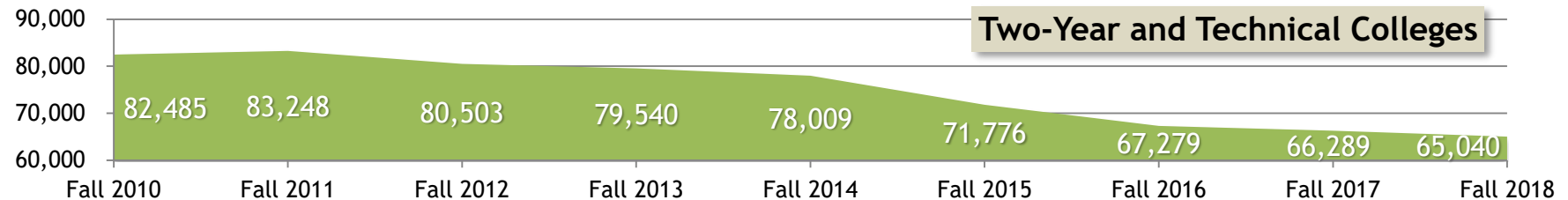
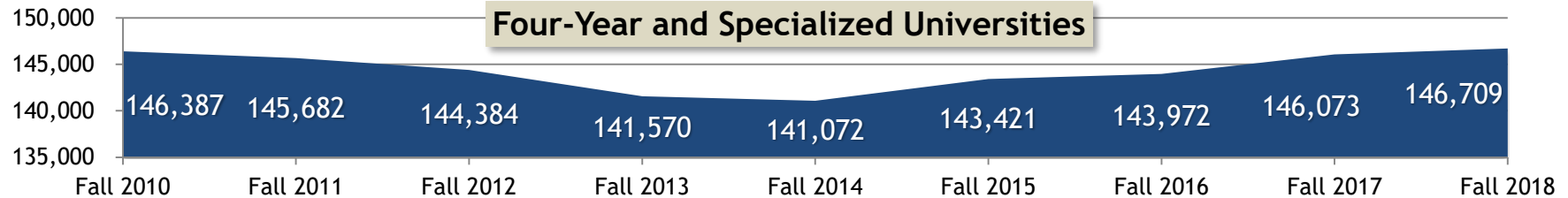
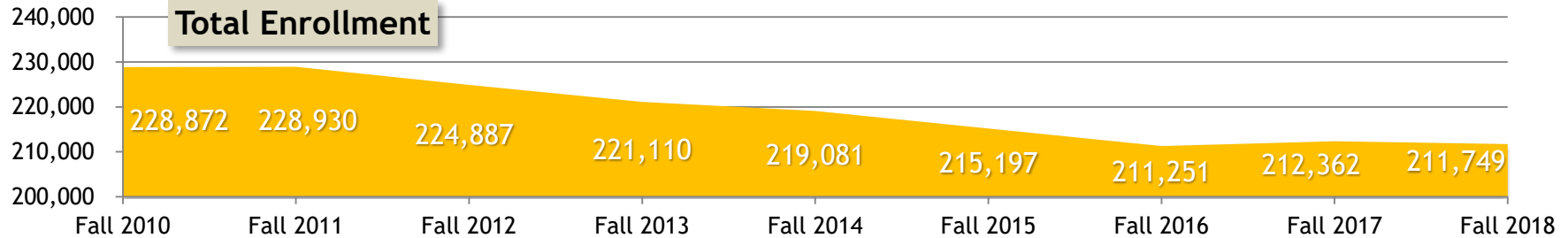
Full Time - 15 Hours Per Semester

4-Year Institutions	Fall 2010	Fall 2019	Difference	% Change
LSU A&M	\$5,764	\$11,962	\$6,198	108%
Louisiana Tech	\$5,544	\$10,185	\$4,641	84%
U of La - Lafayette	\$4,455	\$11,186	\$6,731	151%
Univ. of New Orleans	\$4,811	\$9,354	\$4,543	94%
Southeastern La	\$4,030	\$8,494	\$4,464	111%
Southern BR A&M	\$4,584	\$9,136	\$4,552	99%
Univ. of La - Monroe	\$4,635	\$9,285	\$4,650	100%
Grambling State	\$4,428	\$7,683	\$3,255	74%
LSU Shreveport	\$4,237	\$7,520	\$3,283	77%
McNeese State	\$3,987	\$8,345	\$4,358	109%
Nicholls State	\$4,292	\$7,927	\$3,635	85%
Northwestern State	\$4,435	\$8,798	\$4,363	98%
Southern N.O.	\$3,540	\$7,397	\$3,857	109%
LSU Alexandria	\$3,817	\$6,963	\$3,146	82%
Average	\$4,469	\$8,874	\$4,405	99%

2-Year Institutions	Fall 2010	Fall 2019	Difference	% Change
Baton Rouge CC	\$2,433	\$4,221	\$1,788	73%
Bossier Parish CC	\$2,174	\$4,283	\$2,109	97%
Delgado CC	\$2,332	\$4,279	\$1,947	83%
Louisiana Delta CC	\$2,428	\$4,159	\$1,731	71%
South Louisiana CC	\$2,252	\$4,205	\$1,953	87%
Southern Shreveport	\$2,734	\$4,380	\$1,646	60%
Northshore Tech. CC	\$1,176	\$4,103	\$2,927	249%
Sowela Technical CC	\$2,082	\$4,185	\$2,103	101%
LSU Eunice	\$2,488	\$4,778	\$2,290	92%
Nunez CC	\$2,176	\$4,247	\$2,071	95%
River Parishes CC	\$2,214	\$4,109	\$1,895	86%
Fletcher Tech. CC	\$2,093	\$4,119	\$2,026	97%
Central LA Tech. CC	\$1,182	\$4,109	\$2,927	248%
Northwest Tech. CC	\$1,126	\$2,976	\$1,850	164%
Average	\$2,064	\$4,154	\$2,090	101%

Source: Annual Board of Regents Tuition and Fee Survey

FALL HEADCOUNT ENROLLMENT



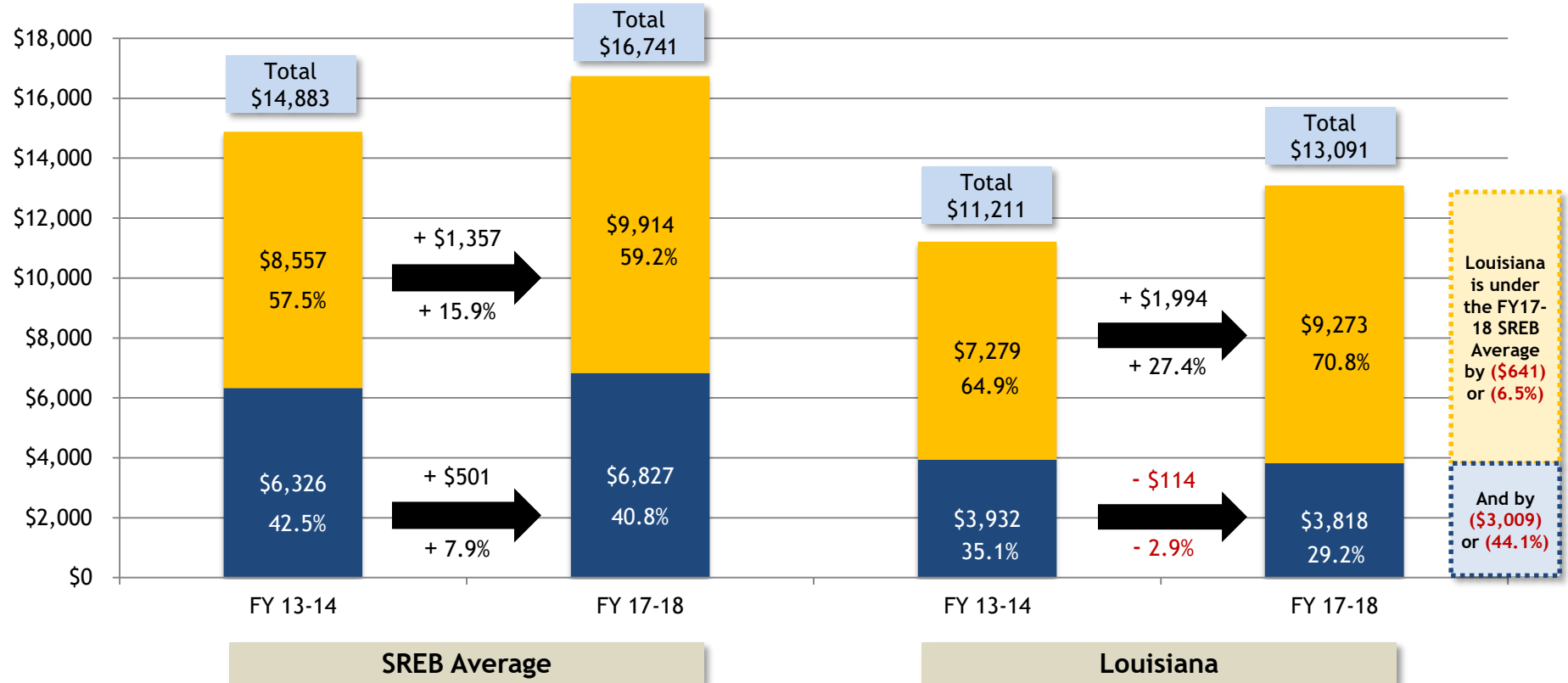
LCTCS Comprehensive Enrollment					
Enrollment Type	2014-2015	2015-2016	2016-2017	2017-2018	2018-2019
Credit (Annual Unduplicated Headcount)	101,252	91,894	84,148	82,888	80,608
Workforce (non-credit)	21,942	22,644	25,802	33,951	39,959
WorkReadyU (adult education)	28,287	31,102	35,510	42,108	41,664
LCTCS TOTAL (unduplicated)	150,560	130,010	131,349	150,458	161,664

Source: BOR Higher Education State Fact Book
2018-2019 as of 2.14.20 and the LCTC System

FUNDING PER FULL-TIME-EQUIVALENT STUDENT

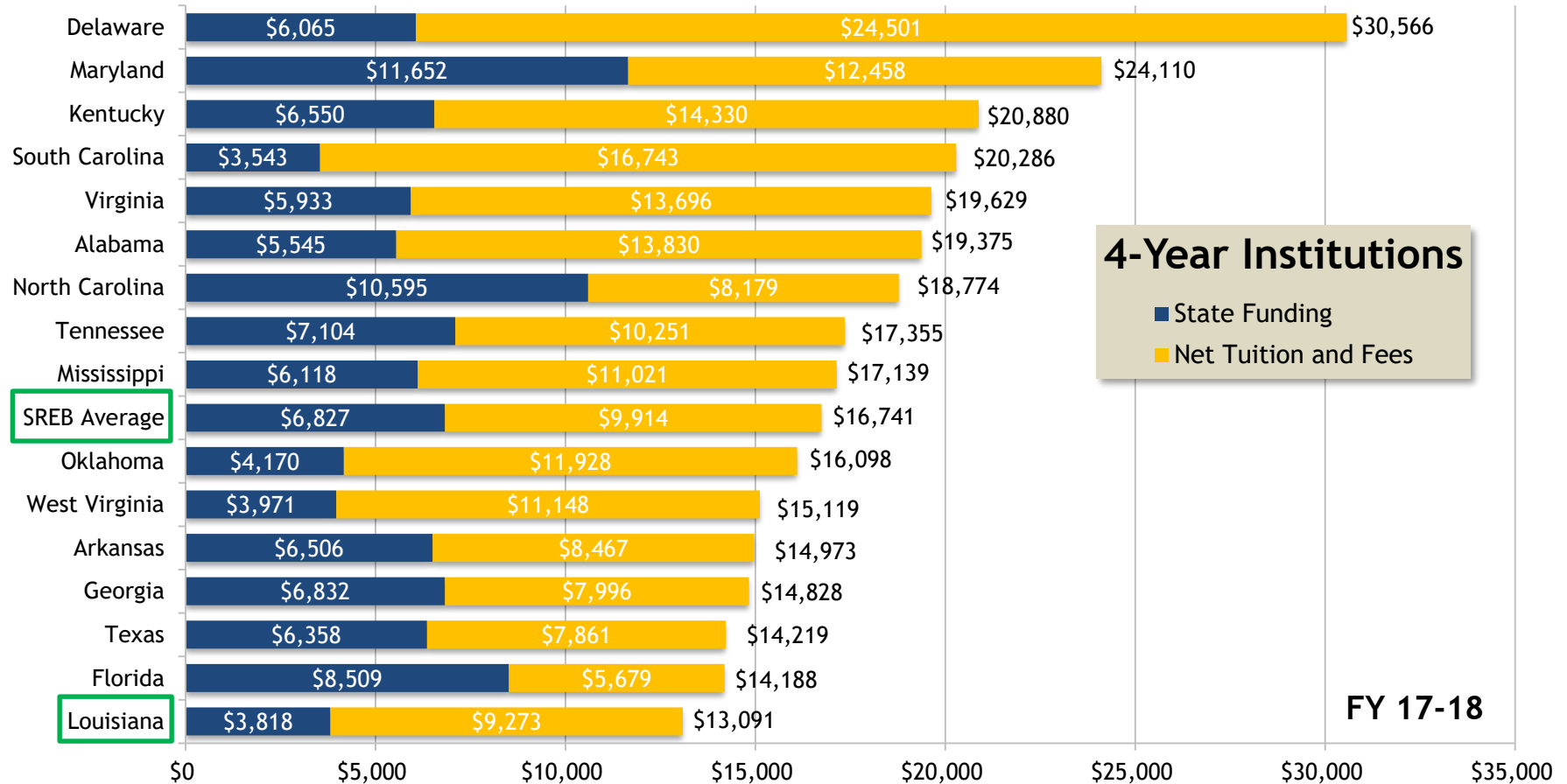
4-Year Institutions

■ State Funding ■ Net Tuition and Fees



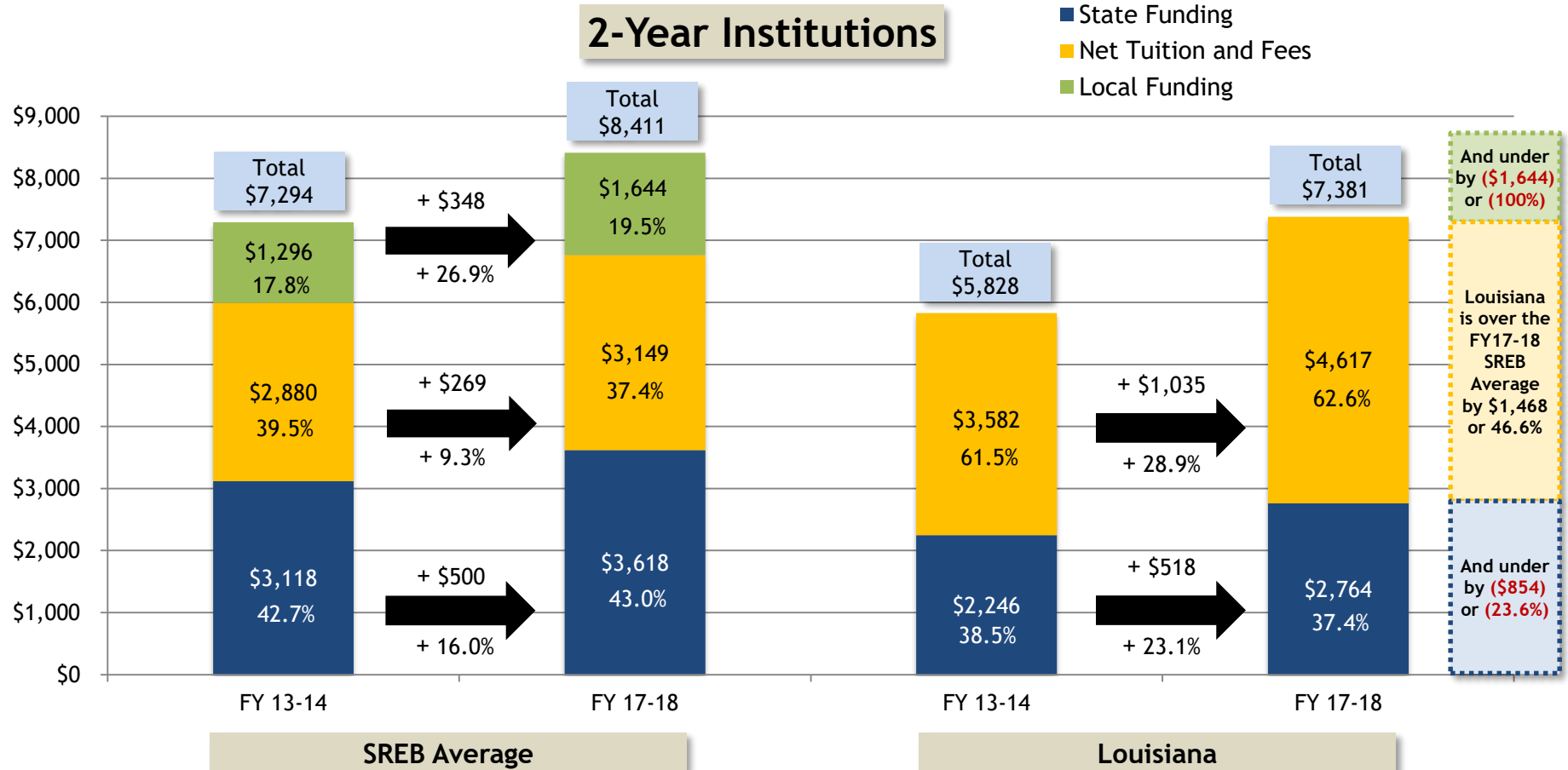
Source: Southern Regional Education Board (SREB)

FUNDING PER FULL-TIME-EQUIVALENT STUDENT



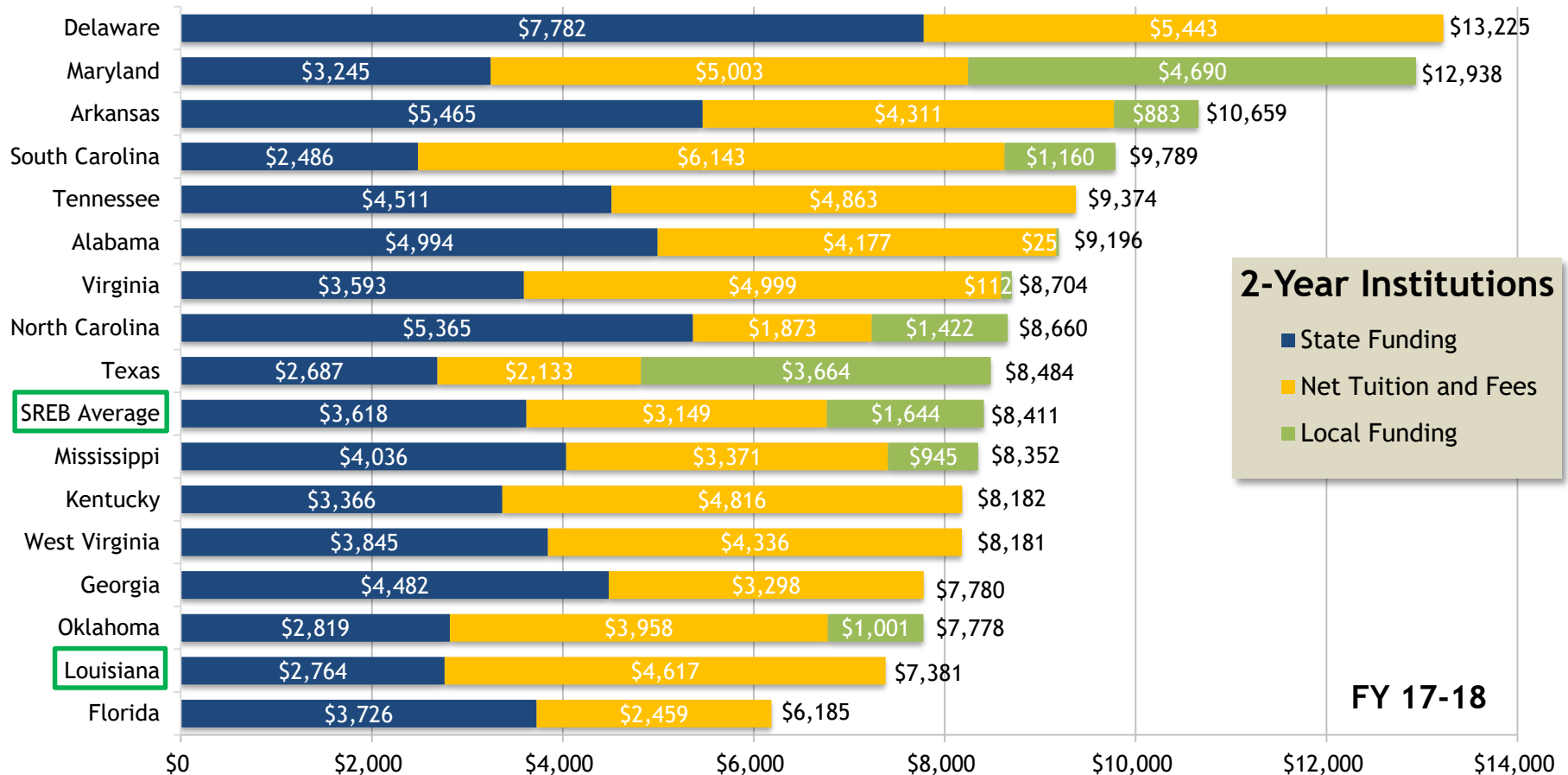
Source: Southern Regional Education Board (SREB)

FUNDING PER FULL-TIME-EQUIVALENT STUDENT



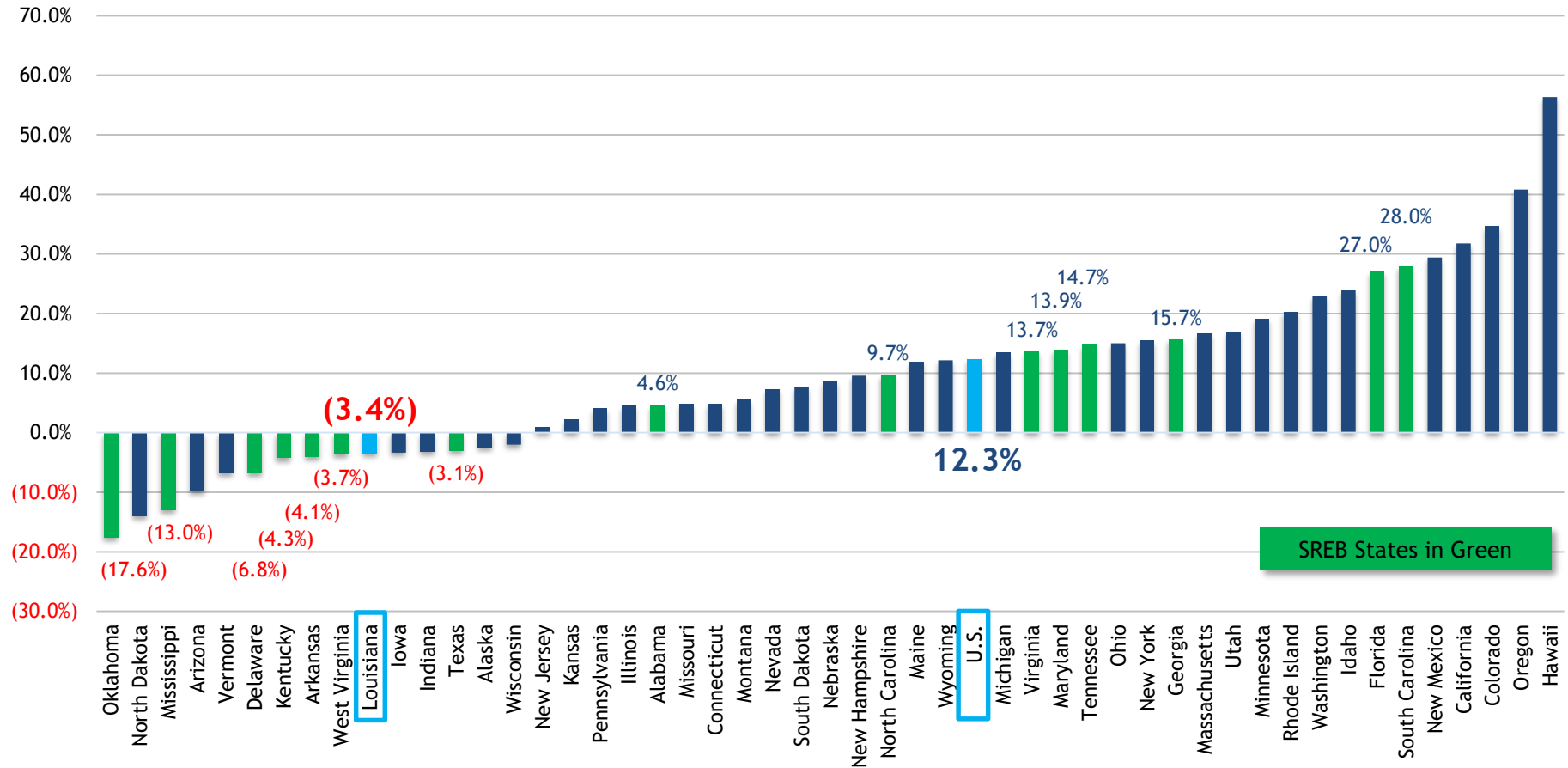
Source: Southern Regional Education Board (SREB)

FUNDING PER FULL-TIME-EQUIVALENT STUDENT



Source: Southern Regional Education Board (SREB)

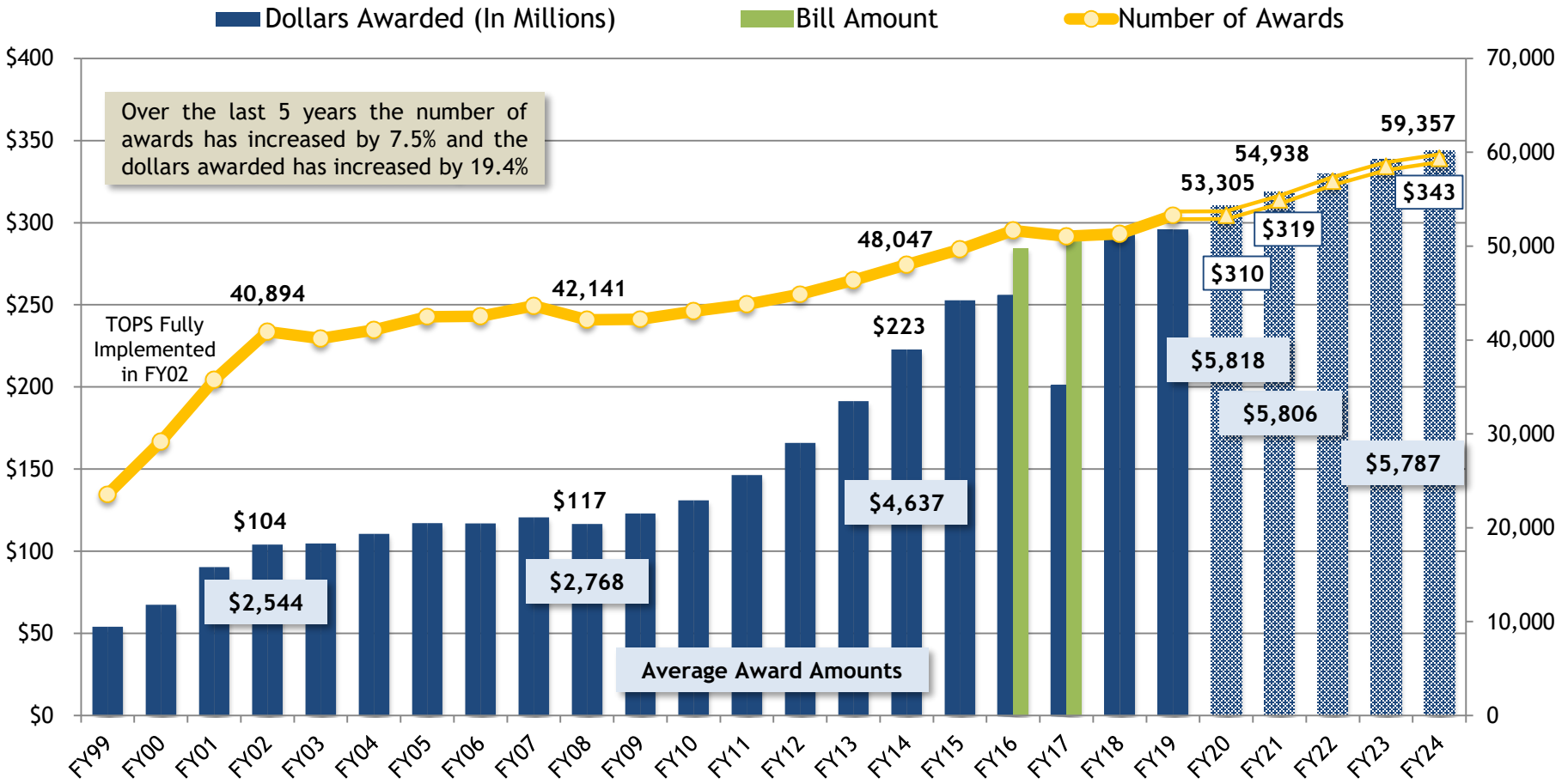
PUBLIC HIGHER EDUCATION APPROPRIATIONS PER FTE: PERCENT CHANGE FROM FY 2014-2019



Note: Data from the unreleased 2019 SHEEO State Higher Education Finance (SHEF) report, embargoed until April 7, 2020. Do not redistribute or publish.

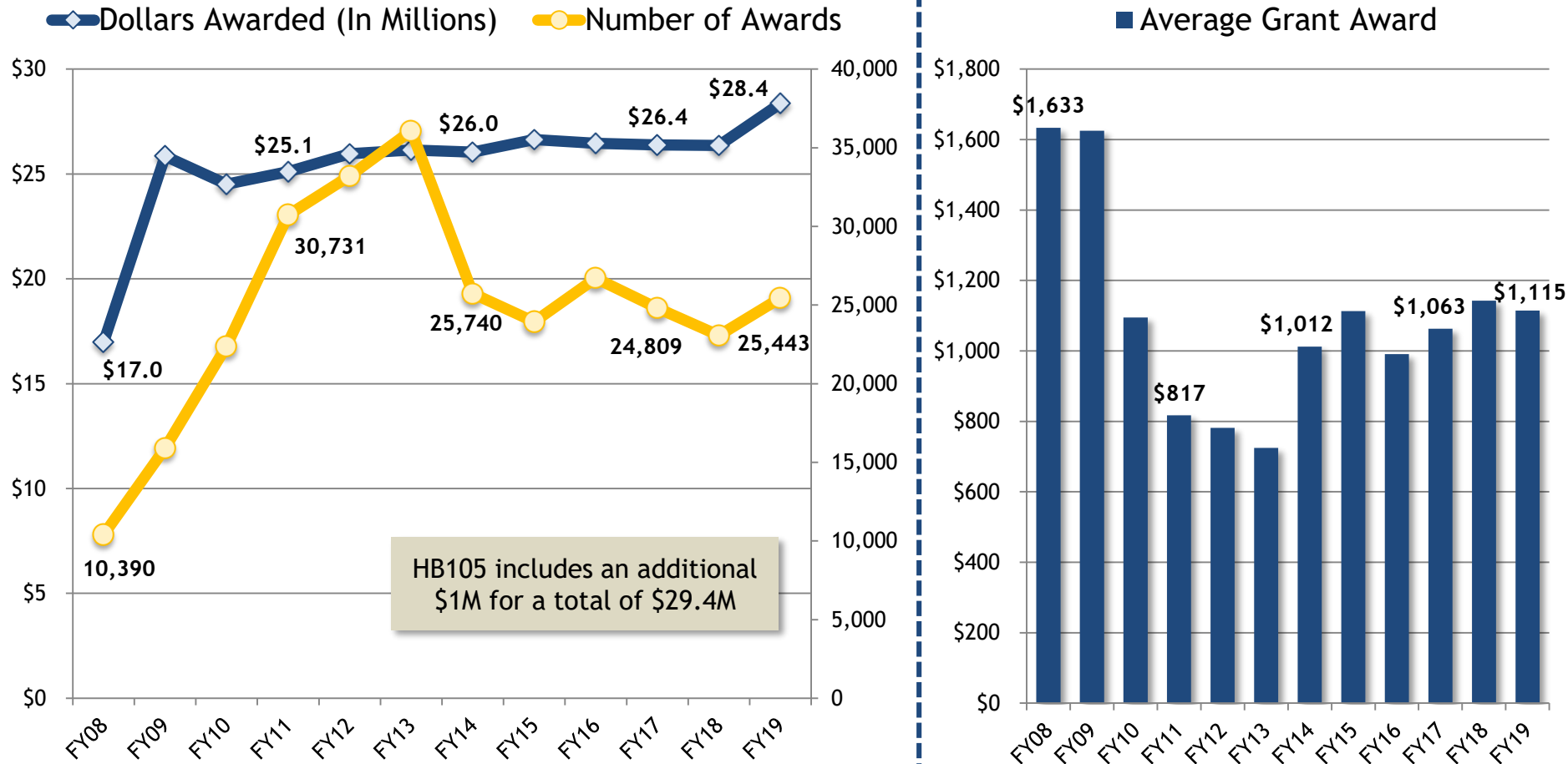
Source: State Higher Education Executive Officers (SHEEO)

TAYLOR OPPORTUNITY PROGRAM FOR STUDENTS (TOPS)



Source: Louisiana Office of Student Financial Assistance (LOSFA)

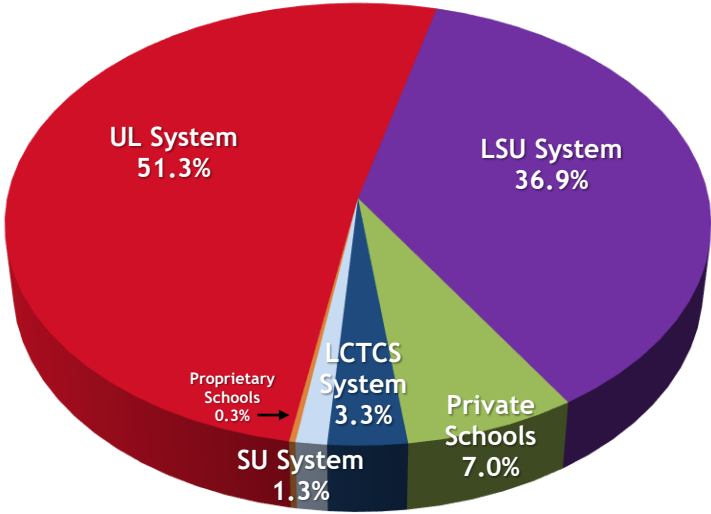
LOUISIANA GO GRANT PROGRAM



Source: Louisiana Office of Student Financial Assistance (LOSFA)

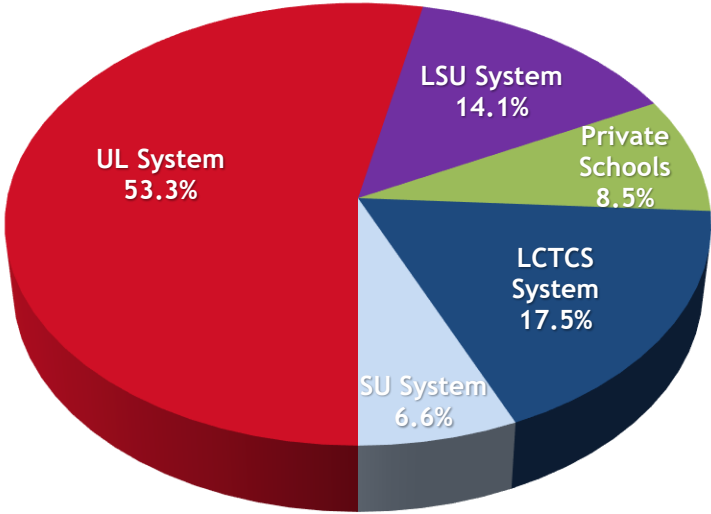
FY18-19 TOPS AND GO GRANT DISTRIBUTIONS

TOPS Award Distribution



\$295.9 Million

Go Grant Award Distribution



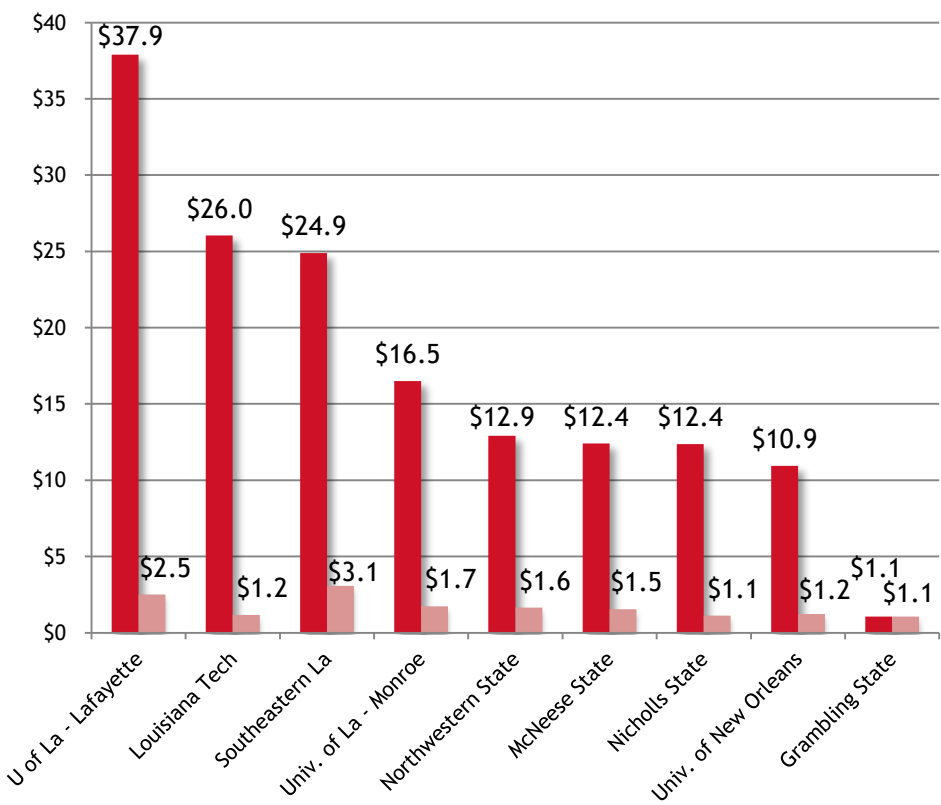
\$28.4 Million

Source: Louisiana Office of Student Financial Assistance (LOSFA)

FY18-19 TOPS AND GO GRANT DISTRIBUTIONS

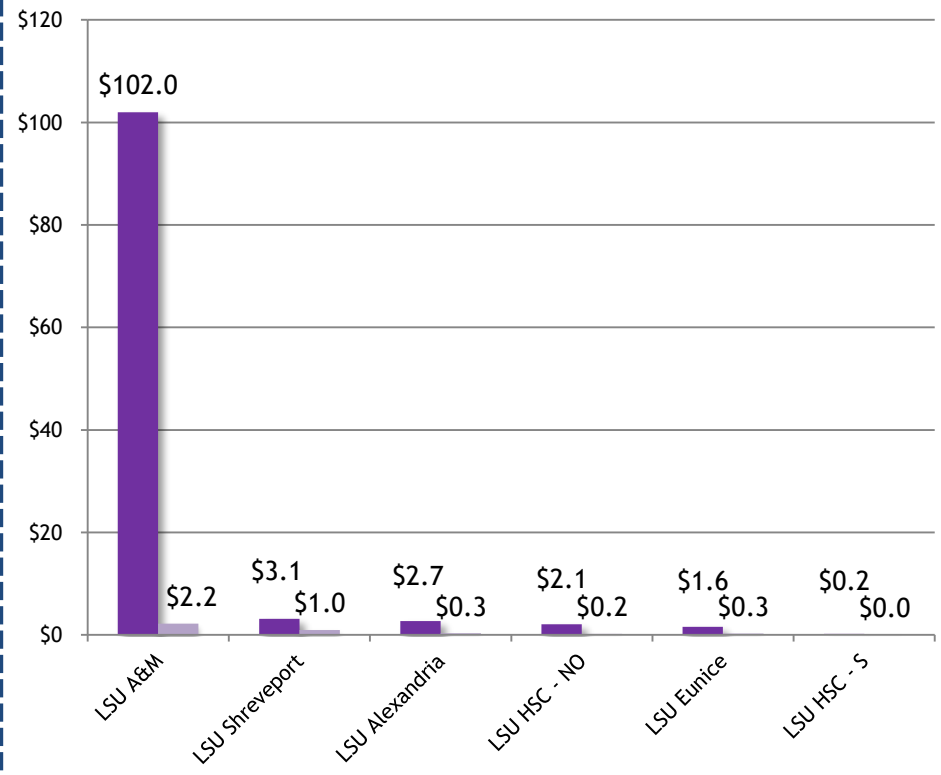
UL System (In Millions)

■ TOPS Award Amounts ■ Go Grant Award Amounts



LSU System (In Millions)

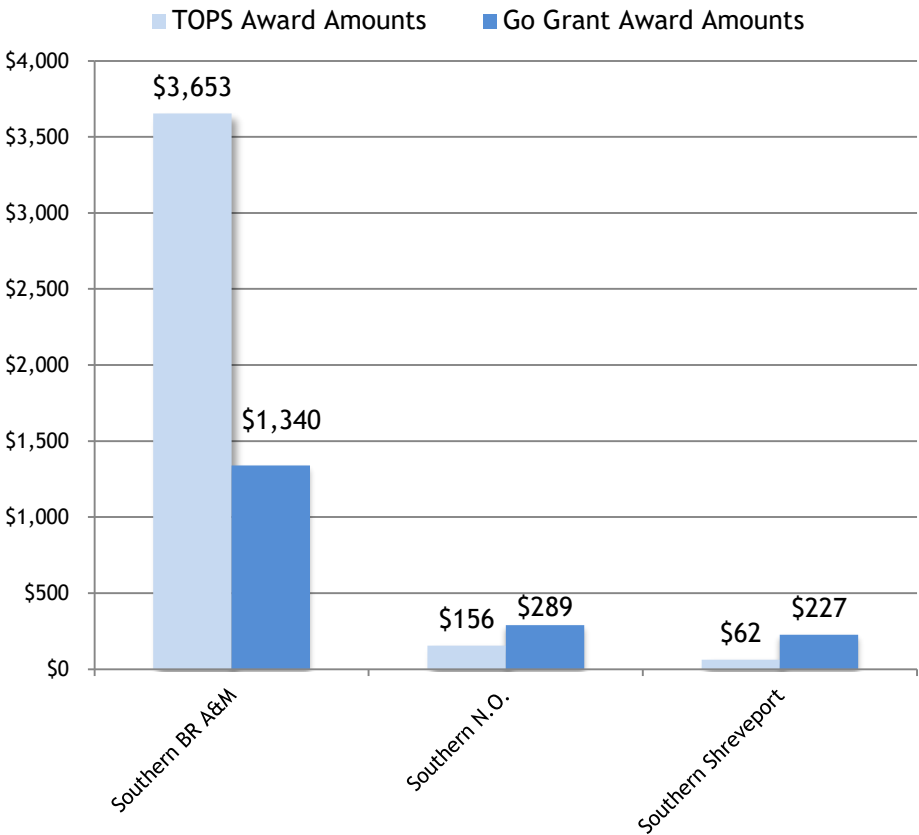
■ TOPS Award Amounts ■ Go Grant Award Amounts



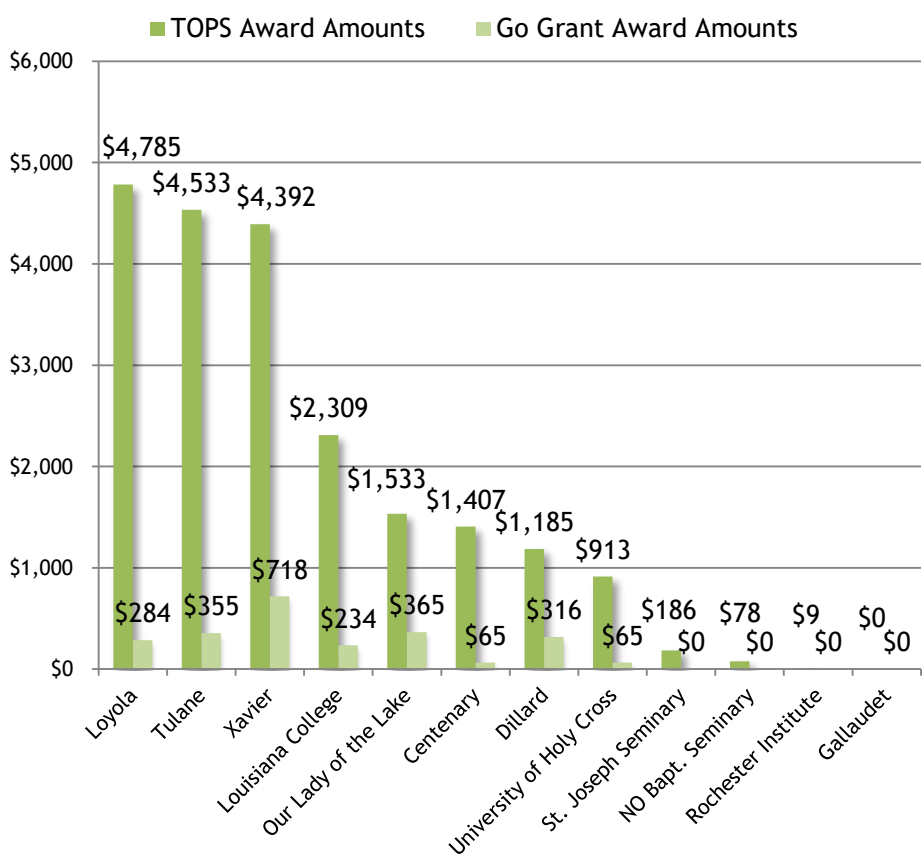
Source: Louisiana Office of Student Financial Assistance (LOSFA)

FY18-19 TOPS AND GO GRANT DISTRIBUTIONS

SU System (In Thousands)



Private Schools (In Thousands)

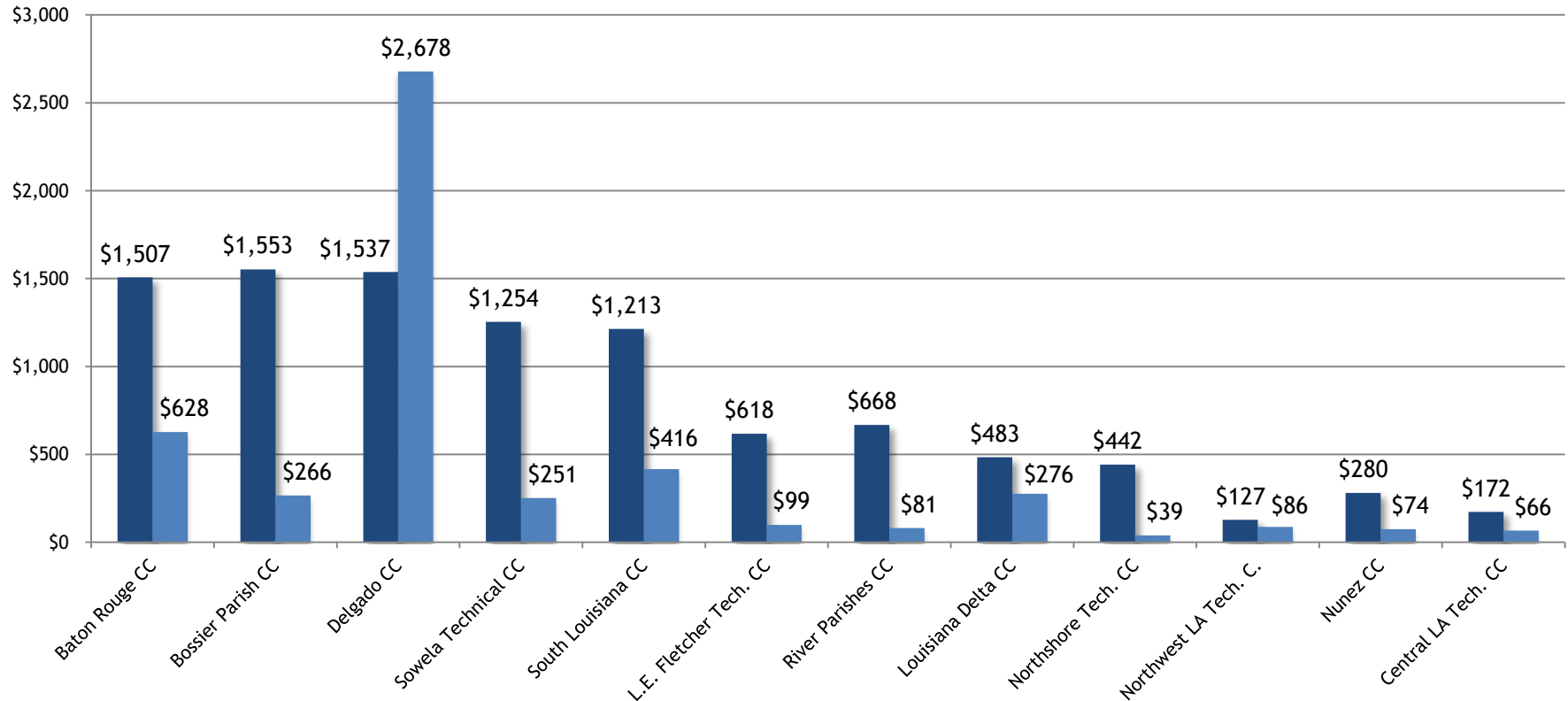


Source: Louisiana Office of Student Financial Assistance (LOSFA)

FY18-19 TOPS AND GO GRANT DISTRIBUTIONS

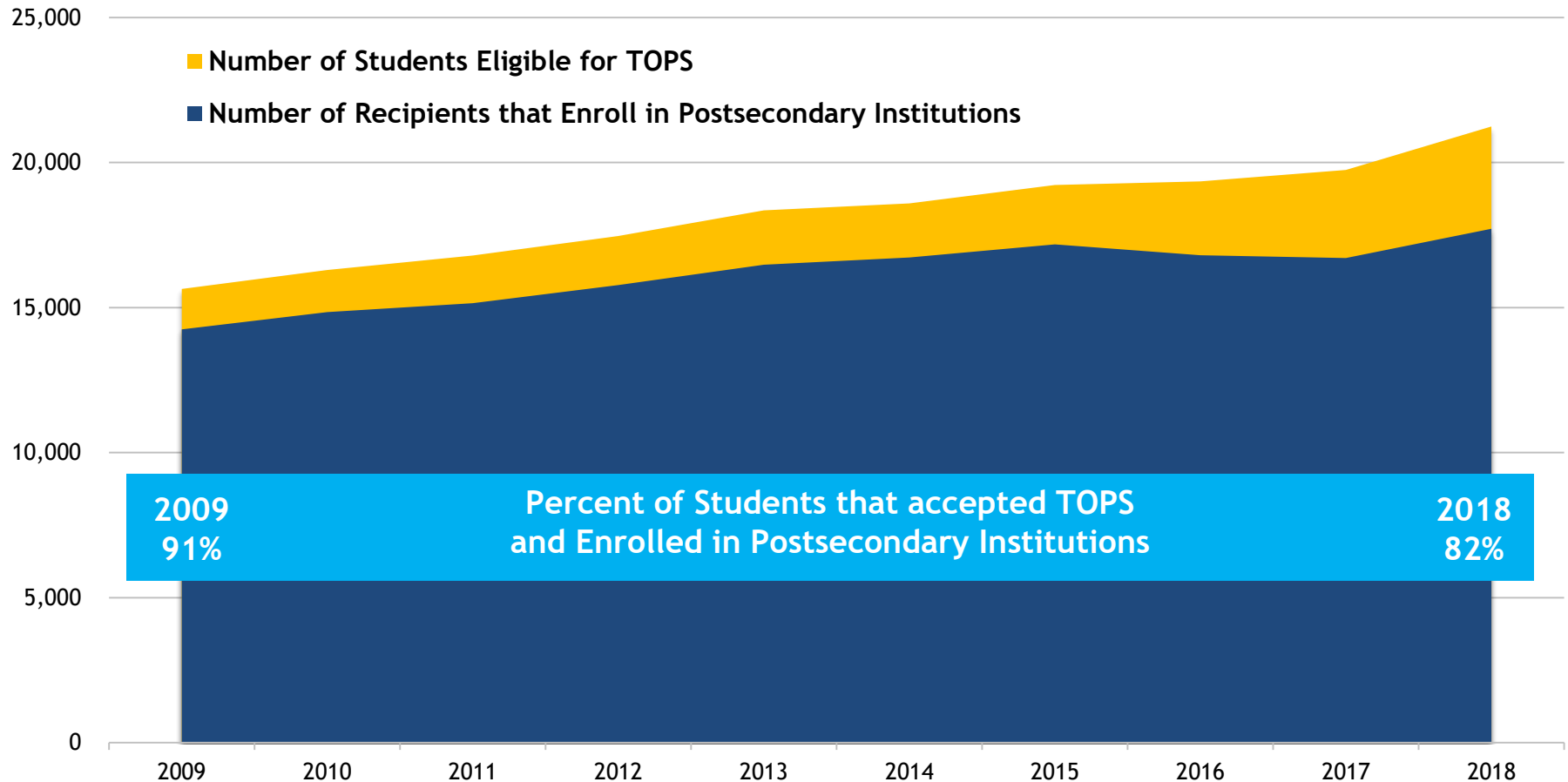
LCTCS System (In Thousands)

■ TOPS Award Amounts ■ Go Grant Award Amounts



Source: Louisiana Office of Student Financial Assistance (LOSFA)

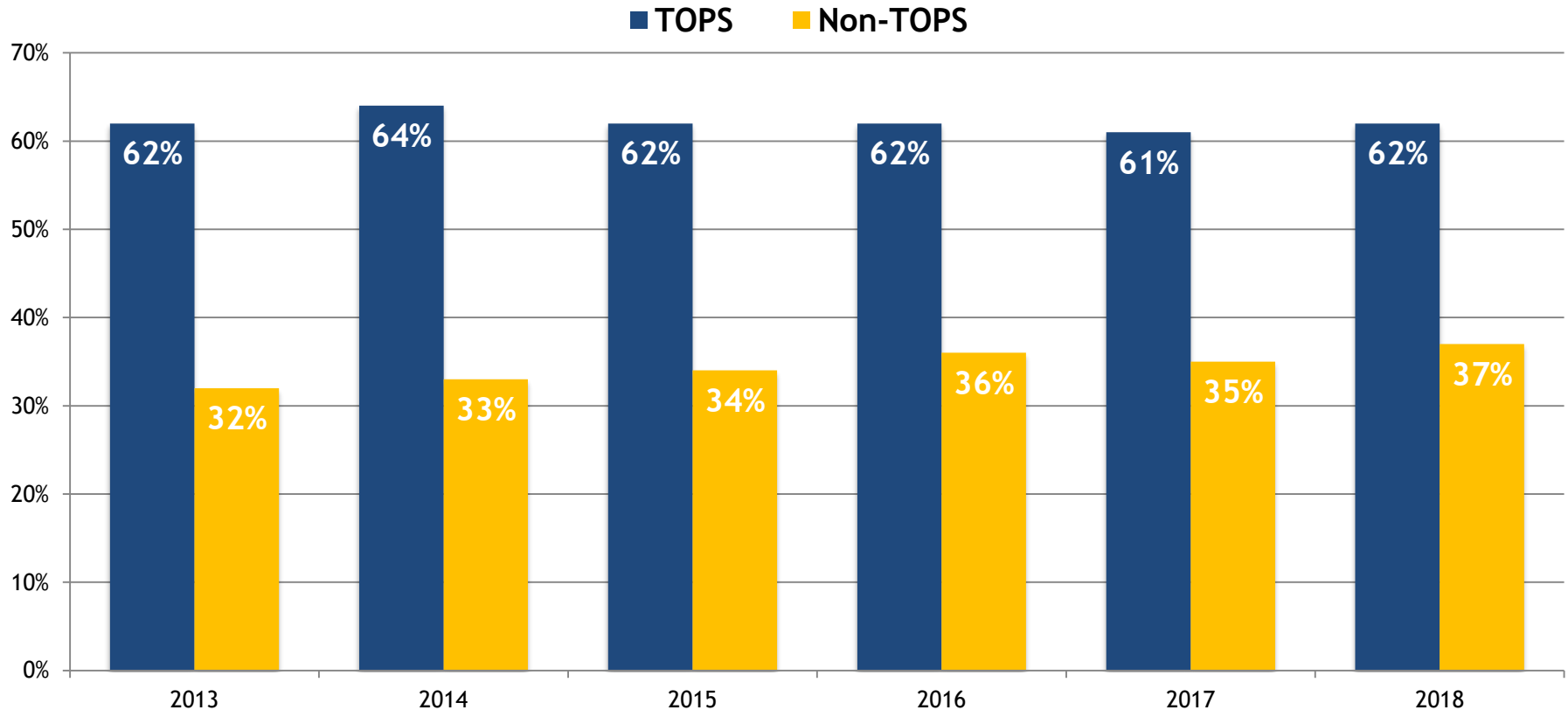
TOPS ELIGIBLE VS RECIPIENTS



Source: Louisiana Office of Student Financial Assistance (LOSFA)

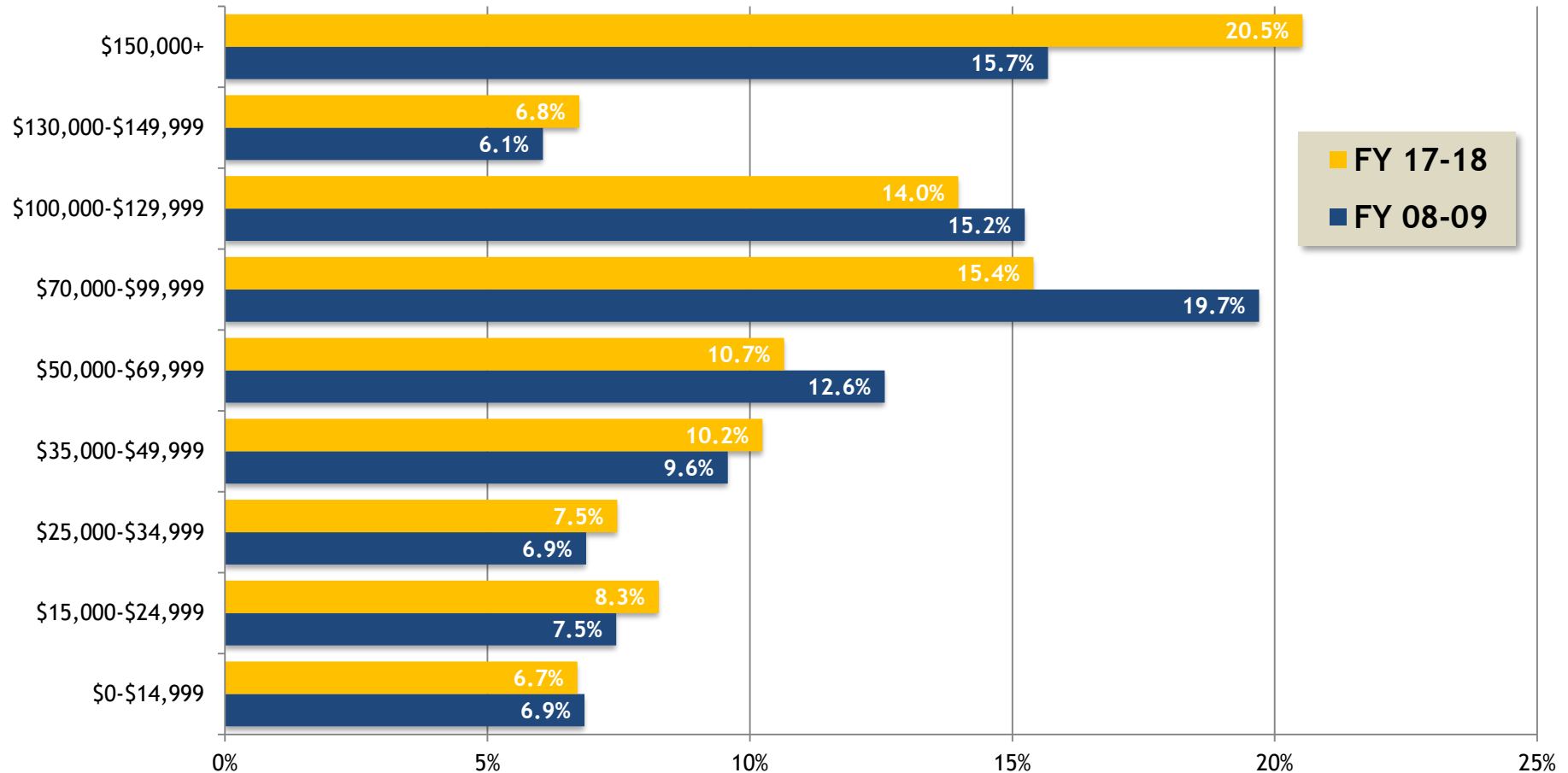
GRADUATION RATES AMONG TOPS AND NON-TOPS STUDENTS

6-Year Statewide Baccalaureate Graduation Rate at 4-Year Institutions



Source: Louisiana Office of Student Financial Assistance (LOSFA)

TOPS RECIPIENTS BY INCOME FY08-09 vs FY17-18



Source: Louisiana Office of Student Financial Assistance (LOSFA)

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