

Representative Jerome Zeringue
Chairman



Representative Gary Carter
Vice Chairman

Fiscal Year 21-22 HB1 Budget Review Higher Education

House Committee on Appropriations
House Fiscal Division

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Budget Analyst:

Chris Henry (225) 342-1394

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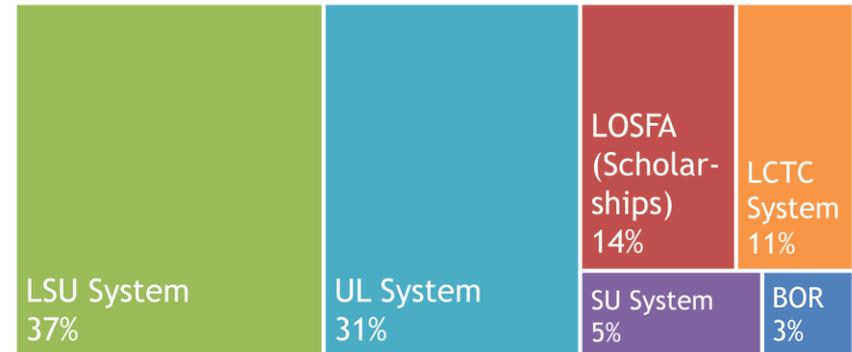
FY22 BUDGET RECOMMENDATION

Total Budget = \$3,019,607,806

Means of Finance	
State General Fund	\$1,138,912,417
Interagency Transfers	\$21,975,256
Fees & Self-generated	\$1,650,000,666
Statutory Dedications	\$137,424,184
Federal	\$71,295,283
Total	\$3,019,607,806



System	HB1 Amounts	BoR Formula
Regents	\$1,293,692,136	\$504,540,812
LSU System	\$734,197,137	\$1,110,965,391
SU System	\$115,795,914	\$160,855,389
UL System	\$688,333,983	\$923,906,301
LCTC System	\$187,588,636	\$319,339,913
Total	\$3,019,607,806	\$3,019,607,806



DEPARTMENT ORGANIZATION

Board of Regents

Louisiana State University System

- Louisiana State University and A&M College
(includes LSU Board of Supervisors & LSU Law Center)
- LSU at Alexandria
- LSU at Eunice
- LSU at Shreveport
- LSU Health Sciences Center at New Orleans
- LSU Health Sciences Center at Shreveport
- LSU Agricultural Center
- Pennington Biomedical Research Center

Southern University System

- Southern University Board of Supervisors
- Southern University and A&M College
- Southern University Law Center
- Southern University at New Orleans
- Southern University at Shreveport
- Southern University Agricultural Center

University of Louisiana System

- University of Louisiana Board of Supervisors
- University of Louisiana at Lafayette
- Louisiana Tech University
- Southeastern Louisiana University
- Northwestern Louisiana University
- University of Louisiana at Monroe
- McNeese State University
- Nicholls State University
- Grambling State University
- University of New Orleans

Louisiana Community & Technical Colleges System

- LCTC Board of Supervisors
- Baton Rouge C.C.
- Bossier Parish C.C.
- Central Louisiana Tech. C.C.
- Delgado C.C.
- L.E. Fletcher Technical C.C.
- Louisiana Delta C.C.
- Northwest La Tech. C.C.
- Northshore Technical C.C.
- Nunez C.C.
- River Parishes C.C.
- South Louisiana C.C.
- SOWELA Technical C.C.
- LCTCOnline

BOARD OF REGENTS

Board of Regents

Board of Regents

LOFSA - Office of Student Financial Assistance

LUMCON - Louisiana University Marine Consortium



Through statewide academic planning and review, budgeting and performance funding, research, and accountability, Regents coordinates the efforts of the state's 32 degree granting public institutions in addition to Louisiana State University and Southern University Agricultural Centers and Pennington Biomedical Research Center.

The Board of Regents (BOR) also serves as the state liaison to Louisiana's accredited, independent institutions of higher learning. The Board of Regents is not involved in overseeing the day-to-day operations of college campuses, but is responsible for setting important statewide policies and standards including minimum admissions requirements as well as benchmarks and targets.

Included within the Board of Regents are the following major sections:

- Office of the Commissioner; Finance and Administration; Planning, Research, and Academic Affairs; Legal and External Affairs; Research and Sponsored Initiatives; and Workforce.

BOARD OF REGENTS

Louisiana Office of Student Financial Assistance

LOSFA's mission is to facilitate the progression towards college access and success by educating students and families about careers and the related college options, applying to attend college, showing up on campus and persisting beyond the first year.

LOSFA provides college access assistance to high school students across Louisiana through seminars, workshops and special events designed to motivate, instruct and follow through.

LOSFA administers the Taylor Opportunity Program for Students (TOPS) scholarship program, the college savings plan called Student Tuition Assistance and Revenue Trust (START) Saving Plan, the ABLE (Achieving a Better Life Experience) Program, the Louisiana Go Grant, and other assistance programs.



TOPS PROGRAM

A program of state scholarships for Louisiana residents who attend either one of the Louisiana public colleges and universities, schools that are a part of the Louisiana Community and Technical College System, Louisiana approved proprietary and cosmetology schools, or institutions that are a part of the Louisiana Association of Independent Colleges and Universities.

START SAVING PROGRAM

The program is a college savings plan designed to help families contend with the growing costs of educating their children after high school.

START K12 PROGRAM

The program is a savings plan that allows families to save for tuition expenses related to attendance at any Louisiana K12 school.

GO GRANT PROGRAM

The program provides a need-based component to the state's financial aid plan to support nontraditional and low to moderate-income students.

ABLE PROGRAM

The program is a savings plan supporting persons with disabilities in endeavors to maintain health, independence, and quality of life.

BOARD OF REGENTS

Louisiana Universities Marine Consortium

LUMCON's mission is to promote, facilitate, and conduct research and education collaborations among Louisiana's universities in marine and coastal sciences relevant to the sustainability of coastal and marine environments of the Gulf of Mexico by:

- Conducting research and education programs directly relevant to Louisiana's needs in marine and coastal science.
- Serving as a facility for all Louisiana schools with interests in marine research and education in order to make all levels of society increasingly aware of the economic and cultural value of Louisiana's coastal and marine environments.
- Sponsoring and coordinating educational events, conducting educational programs, and developing educational products in the marine/coastal sciences for universities, K-12 schools and the public that makes use of LUMCON's location and facilities.



LUMCON Research Vessel

The 116 foot "Pelican" was built in 1985 at Allied Shipyard in Larose, Louisiana with capital outlay funds provided by the State of Louisiana. In 2003, the research vessel underwent a refit upgrading a majority of the scientific equipment onboard and adding an additional 10 feet to the stern.



Picture from 2017 LUMCON Director's View Report

LOUISIANA STATE UNIVERSITY SYSTEM



LSU institutions range from a major research university, to master’s and doctoral granting four-year institutions, to a two-year community college, as well as an Agricultural Center. In addition, LSU provides a comprehensive group of professional schools ranging from law, veterinary medicine, medicine, dentistry, and the full spectrum of allied health professions.

LSU also consists of stand-alone research centers such as the Pennington Biomedical Research Center, the Lions Eye Center, the Stanley Scott Cancer Center, and the Center for Advanced Microstructures and Devices (CAMD).

In 1997, LSU was charged with the responsibility of administering 10 public hospitals previously under the authority of the Louisiana Health Care Authority. Beginning in 2013, LSU transitioned the management and/or services of its hospitals (except for Lallie Kemp) to private hospital partnerships which are funded in the Health Care Services Division in HB1.

Louisiana State University System	Enrollment				Faculty/Staff				Completers		Graduation Rate		Time-to-Degree		Tuition & Fees	
	Fall Headcount		Academic Year Annual FTE		Instructional Faculty FTE		Non-Instructional FTE		Number of Unique Individuals		150% Time (w/n 6-yrs, Eunice 3-yrs)		First-Time Freshmen (# of Yrs)		Annual Undergraduate	
	2010	2019	10-11	19-20	FY 10-11	FY 19-20	FY 10-11	FY 19-20	AY 10-11	AY 19-20	FY 10-11	FY 18-19	AY 10-11	AY 19-20	FY 15-16	FY 19-20
LSU A&M	29,070	32,348	28,341.2	29,701.8	1,092.8	1,398.9	1,622.0	2,237.6	5,783	6,868	61.0%	67.0%	4.5	4.3	\$9,714	\$11,962
LSU Alexandria	2,667	3,372	1,885.4	2,559.8	111.1	107.2	47.5	85.8	314	592	10.0%	30.0%	7.4	5.0	\$6,158	\$6,963
LSU Eunice	3,443	2,993	2,222.8	1,416.2	91.9	89.3	38.3	46.5	283	381	5.0%	15.0%	4.4	3.8	\$3,828	\$4,778
LSU Shreveport	4,504	8,579	3,326.2	6,375.4	148.5	157.2	102.3	128.4	670	2,679	28.0%	33.0%	5.7	6.2	\$6,903	\$7,520
Graduate Programs																
LSU HSC New Orleans*	2,699	2,820	N/A	N/A	494.3	272.9	765.4	743.0	773	860	N/A	N/A	N/A	N/A	\$31,473	\$32,937
LSU HSC Shreveport*	839	939	N/A	N/A	350.8	227.1	1,910.8	414.3	242	253	N/A	N/A	N/A	N/A	\$26,642	\$29,343
Law Ctr (LSU A&M 15)	682	N/A	833.0	N/A	47.6	N/A	36.8	N/A	180	N/A	N/A	N/A	N/A	N/A	\$21,947	\$23,673

Sources: BOR Higher Education State Fact Book 2019-2020 as of 1.8.2021
Tuition and Fee Surveys FY15-16 and FY19-20

*Tuition and Fees for School of Medicine

SOUTHERN UNIVERSITY SYSTEM

The Southern University System is a historically black college system that oversees five campuses which include Southern University and A&M College in Baton Rouge, Southern University at New Orleans, Southern University at Shreveport, Southern University Law Center as well as the Southern University Agricultural Research and Extension Center in Baton Rouge.

Each of the campuses play an important part in their respective communities and is responsive to regional intellectual, cultural, and labor needs by supporting economic and workforce development that bring benefits to the state and region.



Southern University System	Enrollment				Faculty/Staff				Completers		Graduation Rate		Time-to-Degree		Tuition & Fees	
	Fall Headcount		Academic Year Annual FTE		Instructional Faculty FTE		Non-Instructional FTE		Number of Unique Individuals		150% Time (w/n 6-yrs, Shrev. 3-yrs)		First-Time Freshmen (# of Yrs)		Annual Undergraduate	
	2010	2019	10-11	19-20	FY 10-11	FY 19-20	FY 10-11	FY 19-20	AY 10-11	AY 19-20	FY 10-11	FY 18-19	AY 10-11	AY 19-20	FY 15-16	FY 19-20
SU A&M	7,423	7,140	6,992.8	5,962.3	392.9	345.1	335.8	363.3	1,175.0	963.0	27.0%	30.0%	6.3	6.0	\$7,346	\$9,136
SU New Orleans	3,195	2,309	2,925.1	1,827.3	118.5	98.0	116.0	112.0	444.0	407.0	4.0%	25.0%	8.6	6.4	\$5,931	\$7,397
SU Shreveport	2,897	2,932	2,290.5	2,259.9	114.2	108.5	113.1	117.0	321.0	244.0	13.0%	11.0%	5.8	6.9	\$3,996	\$4,380
Graduate Programs																
SU Law Center	723	670	859.9	775.6	33.7	45.1	25.5	64.0	151.0	157.0	N/A	N/A	N/A	N/A	\$13,560	\$17,314

Source: BOR Higher Education State Fact Book 2019-2020 as of 1.8.2021

UNIVERSITY OF LOUISIANA SYSTEM

The University of Louisiana System is a public, multi-campus university system dedicated to the service of Louisiana and its people. The system is comprised of nine diverse universities that offer a broad spectrum of educational opportunities ranging from technical training at the associate level to research at the doctoral level.



The fundamental mission of the system is to emphasize teaching, research, and community service to enhance the quality of life for Louisiana citizens.

University of Louisiana System	Enrollment				Faculty/Staff				Completers		Graduation Rate		Time-to-Degree		Tuition & Fees	
	Fall Headcount		Academic Year Annual FTE		Instructional Faculty FTE		Non-Instructional FTE		Number of Unique Individuals		150% Time (w/n 6 years)		First-Time Freshmen (# of Yrs)		Annual Undergraduate	
	2010	2019	10-11	19-20	FY 10-11	FY 19-20	FY 10-11	FY 18-19	AY 10-11	AY 19-20	FY 10-11	FY 18-19	AY 10-11	AY 19-20	FY 15-16	FY 19-20
UL at Lafayette	16,787	17,108	14,700.3	14,311.5	650.1	709.6	464.8	689.9	2,687.0	3,613.0	40.0%	48.0%	5.4	5.0	\$8,540	\$11,186
Louisiana Tech	11,786	11,833	9,124.0	9,695.3	393.7	435.6	237.7	345.6	1,812.0	2,049.0	48.0%	54.0%	4.5	4.0	\$8,854	\$10,185
Southeastern La	15,359	14,266	13,468.5	11,518.5	537.8	532.9	305.9	331.9	2,533.0	2,122.0	33.0%	40.0%	5.5	5.3	\$7,340	\$8,494
Northwestern La	9,349	10,918	7,986.5	8,581.4	338.0	417.0	211.8	198.9	2,091.0	1,991.0	27.0%	45.0%	5.4	5.3	\$7,507	\$8,798
UL at Monroe	8,973	8,699	7,661.2	7,550.0	370.3	361.2	339.4	335.5	1,492.0	1,797.0	34.0%	44.0%	5.5	4.9	\$7,658	\$9,285
McNeese State	8,943	7,307	7,881.7	6,426.8	341.3	306.4	202.1	236.5	1,469.0	1,377.0	35.0%	45.0%	5.8	5.4	\$7,289	\$8,345
Nicholls State	7,104	6,545	6,401.4	5,761.9	251.8	276.5	172.0	207.5	1,174.0	1,224.0	29.0%	45.0%	5.7	5.3	\$7,378	\$7,927
Grambling State	5,008	5,253	4,889.9	4,786.1	246.4	174.5	218.5	230.5	883.0	749.0	28.0%	33.0%	5.4	5.4	\$7,063	\$7,683
Univ of New Orleans	11,276	8,238	9,341.9	6,415.2	424.4	315.1	480.9	683.5	2,106.0	1,545.0	20.0%	37.0%	6.1	5.7	\$8,244	\$9,354

Source: BOR Higher Education State Fact Book 2019-2020 as of 1.8.2021

LOUISIANA COMMUNITY & TECHNICAL COLLEGES SYSTEM



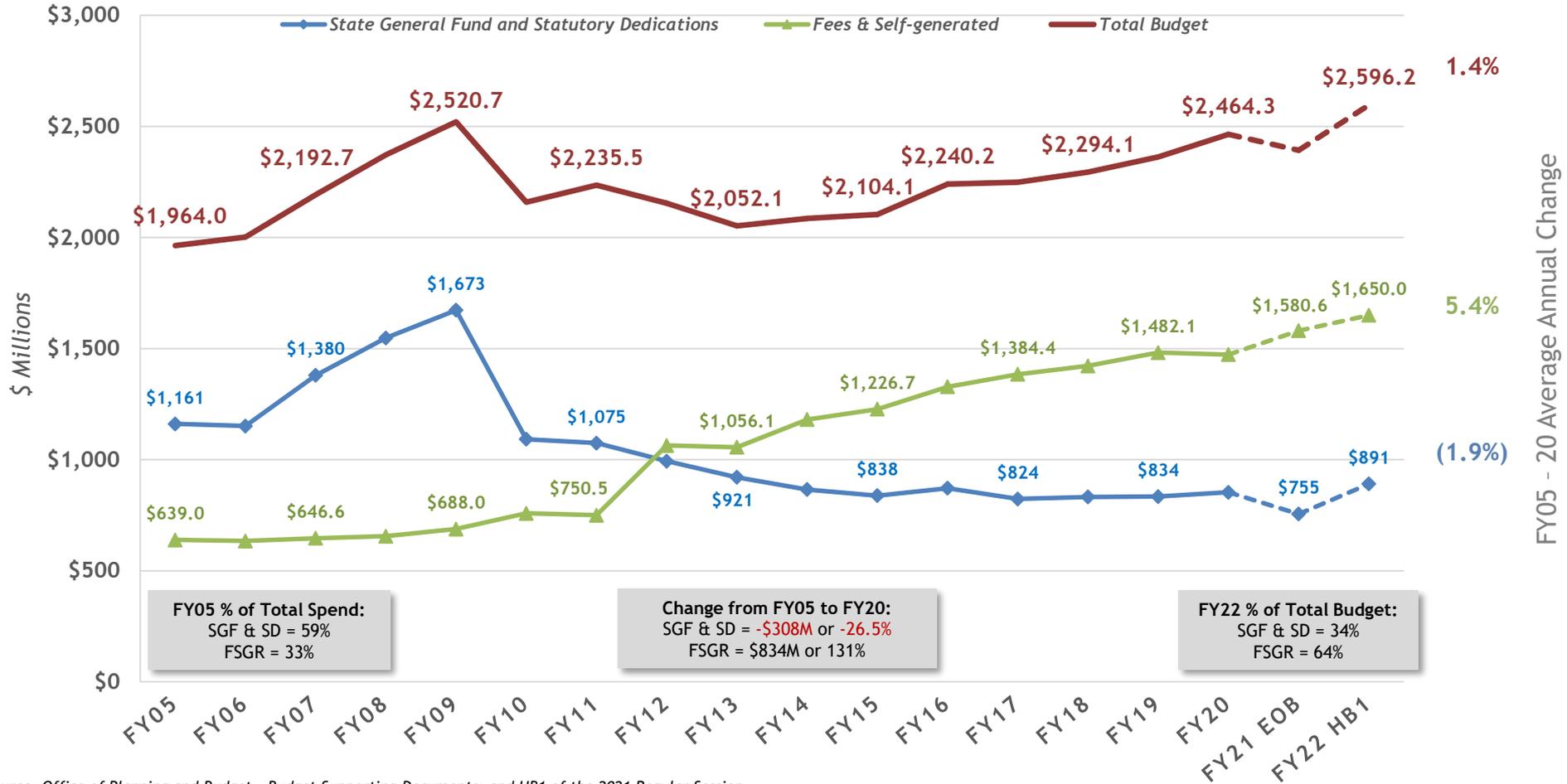
The system includes seven community colleges, five technical and community colleges, LCTCSOnline, Adult Basic Education, and Workforce Training Rapid Response program. LCTCSOnline is a centralized solution for developing and delivering educational programming statewide through the internet.

The system embraces economic development as an integral part of its mission and provides leadership to have its colleges match their development and delivery of educational offerings to the needs and gaps in regional and state economic and business development.

Louisiana Community and Technical Colleges System	Enrollment				Faculty/Staff				Completers		Graduation Rate		Time-to-Degree		Tuition & Fees	
	Fall Headcount		Academic Year Annual FTE		Instructional Faculty FTE		Non-Instructional FTE		Number of Unique Individuals		150% Time (w/n 3 years)		First-Time Freshmen (# of Yrs)		Annual Undergraduate	
	2010	2019	10-11	19-20	FY 10-11	FY 19-20	FY 10-11	FY 19-20	AY 10-11	AY 19-20	FY 10-11	FY 18-19	AY 10-11	AY 19-20	FY 15-16	FY 19-20
Baton Rouge C.C.	8,332	8,116	7,941.8	5,401.2	209.0	201.4	104.0	146.5	432.0	1,917.0	5.0%	13.0%	4.2	6.0	\$4,178	\$4,221
Bossier Parish C.C.	6,473	6,462	5,052.7	4,452.6	132.8	152.3	126.8	81.5	662.0	1,490.0	12.0%	14.0%	3.9	5.0	\$3,971	\$4,283
Central La Tech. C.C.	3,121	2,526	2,359.9	1,573.5	118.3	118.5	29.3	46.0	635.0	1,070.0	38.0%	70.0%	2.8	2.4	\$3,941	\$4,109
Delgado C.C.	19,518	14,140	13,840.8	9,266.2	635.9	548.0	260.6	195.1	1,376.0	2,439.0	2.0%	6.0%	6.3	8.1	\$3,981	\$4,279
L.E. Fletcher Tech. C.C.	2,584	2,304	1,475.7	1,659.8	63.0	71.1	31.0	39.0	281.0	675.0	18.0%	20.0%	3.6	4.2	\$3,921	\$4,119
Louisiana Delta C.C.	2,500	4,522	3,294.0	3,083.0	78.5	131.2	44.5	103.0	181.0	582.0	N/A	16.0%	2.9	4.8	\$3,991	\$4,159
Northwest La T.C.C.	3,303	1,108	2,262.7	828.7	102.2	56.9	31.0	28.0	681.0	593.0	47.0%	63.0%	2.1	6.7	\$2,818	\$2,976
Northshore Tech. C.C.	3,594	4,674	2,045.0	2,336.3	86.7	122.7	33.3	53.0	355.0	1,006.0	47.0%	43.0%	4.5	4.3	\$3,945	\$4,103
Nunez C.C.	2,434	2,096	1,369.0	1,477.6	57.3	59.2	34.1	46.0	212.0	514.0	13.0%	20.0%	4.9	5.2	\$3,944	\$4,247
River Parishes C.C.	2,620	3,232	1,629.1	2,088.9	55.0	78.2	28.6	45.0	262.0	954.0	4.0%	16.0%	3.3	3.4	\$3,911	\$4,109
South Louisiana C.C.	4,219	6,698	6,163.8	4,828.8	66.3	217.5	38.0	190.0	396.0	1,850.0	6.0%	25.0%	3.6	3.9	\$4,041	\$4,205
SOWELA Technical C.C.	2,891	4,058	2,488.6	2,557.4	89.7	128.3	41.6	80.0	559.0	1,112.0	42.0%	43.0%	3.1	3.5	\$4,017	\$4,185

Source: BOR Higher Education State Fact Book 2019-2020 as of 1.8.2021

HISTORICAL SPENDING (EXCLUDING LOSFA & HOSPITALS)



Source: Office of Planning and Budget - Budget Supporting Documents; and HB1 of the 2021 Regular Session

FY20 UNSPENT AUTHORITY

	End of Fiscal Year Budget	Actual Amount Spent	Unspent Budget Authority	Unspent Authority %	Unspent % by MOF
SGF	\$1,060,530,047	\$1,060,387,664	\$142,383	0.0%	0.1%
IAT	\$118,098,969	\$112,392,319	\$5,706,650	4.8%	4.2%
FSGR	\$1,569,990,041	\$1,472,845,439	\$97,144,602	6.2%	71.0%
Stat Ded	\$153,211,744	\$142,139,870	\$11,071,874	7.2%	8.1%
Federal	\$71,661,149	\$48,921,144	\$22,740,005	31.7%	16.6%
FY20 Total	\$2,973,491,950	\$2,836,686,436	\$136,805,514	4.6%	100.0%

Historical Total Unspent Authority for Comparison

	End of Fiscal Year Budget	Actual Amount Spent	Unspent Budget Authority	Unspent %
FY19 Total	\$2,802,461,544	\$2,730,990,602	\$71,470,942	2.6%
FY18 Total	\$2,743,527,615	\$2,648,109,701	\$95,417,914	3.5%
3 Year Avg.	\$2,839,827,036	\$2,738,595,580	\$101,231,456	3.6%

FY22 SOURCES OF FUNDING

Interagency Transfers \$22.0 M

- Louisiana Library Consortium (LOUIS) funding in the Board of Regents from higher education institutions
- Minimum Foundation Program (MFP) transfers for the Louisiana State University Lab School and Southern University Lab School

Self-generated Revenue \$1.65 B

- Tuition and fees
- Sales and services of educational activities
- Activities related to instruction

Statutory Dedications \$137.4 M

18 dedicated funds support higher education in FY22.

12 of these funds are uniquely specific to activities or campuses:

1. Fireman Training Fund
2. Calcasieu Parish HIED Improvement Fund
3. Equine Health Studies Program Fund
4. SU AgCenter Program Fund
5. Calcasieu Parish Fund
6. Two Percent Fire Insurance Fund
7. Medical & Allied Health Prof Ed School & Loan Fund
8. Shreveport Riverfront Conv. Ctr. & Independence Stadium Fund
9. Orleans Parish Excellence Fund
10. Rockefeller Wildlife Refuge Trust & Protection Fund
11. Pari-mutuel Live Racing Facility Gaming Control Fund
12. Education Excellence Fund

**Next slide details the 6 major funds*

Federal Funds \$71.3 M

- Federal Family Education Loan Program and other grants and scholarships at LOSFA
- Federal grants and appropriations to Board of Regents, LUMCON, and Agricultural Centers for research purposes

FY22 STATUTORY DEDICATIONS

Fund Name	FY22 HB1	Funding Source	Use
TOPS Fund	\$56,301,932	Proceeds from the Master Tobacco Settlement	All funding is utilized in the TOPS scholarship allocation
Support Education in Louisiana First Fund	\$35,934,000	Gaming proceeds from Riverboats and Land-based casino	30% of the monies in the fund provide public postsecondary education faculty salary increases, including related benefits
Louisiana Quality Education Support Fund	\$16,180,000	Investment earnings from the LEQTF - Mineral production and leasing activity on the Outer Continental Shelf "8g Fund"	Board of Regents Support Fund to provide grant opportunities and endowment matching
Workforce Training Rapid Response Fund	\$10,000,000	Annual deposit of \$10M of State General Fund per RS 17:1874	Used by LCTCS Board to supplement the cost of high-demand workforce training programs
Tobacco Tax Health Care Fund	\$6,597,156	Seven-twentieths of one cent per cigarette	Supports cancer research at the Louisiana Cancer Research Center of LSU HSC New Orleans and Tulane HSC, and the LSU HSC Shreveport
Higher Education Initiatives Fund	\$4,280,000	Transfers of State General Fund	Accreditation, dual enrollment, and additional post-secondary education needs as determined by the Board of Regents

Source: Office of Planning and Budget - Budget Supporting Documents; HB1 of the 2021 Regular Session

HIGHER EDUCATION - FEDERAL RELIEF

Higher Education Emergency Relief Fund “HEERF”

HIED relief grants directly allocated to institutions. This funding must be used for COVID-19 expenses and related revenue loss. It is not in the state budget.

Amounts in Millions of Dollars

System	HEERF I - CARES ACT July 2020			HEERF II - CRRSAA Dec. 2020			HEERF III - ARPA ¹ March 2021		
	General Use	+ Student Grant Min.	+ HBCU/MSI Addition	General Use	+ Student Grant Min.	+ HBCU/MSI Addition	General Use	+ Student Grant Min.	+ HBCU/MSI Addition
Total	\$73.6	\$73.6	\$39.5	\$203.0	\$73.6	\$62.4	\$242.8	\$242.8	\$113.9
LCTCS	\$20.6	\$20.6	\$2.4	\$74.3	\$20.7	\$4.4	\$83.3	\$83.3	\$8.1
UL	\$32.4	\$32.4	\$12.1	\$80.2	\$32.4	\$18.1	\$98.9	\$98.9	\$33.0
SU	\$7.2	\$7.2	\$24.8	\$18.3	\$7.2	\$39.5	\$22.4	\$22.4	\$72.0
LSU	\$13.2	\$13.2	\$290,066*	\$30.3	\$13.2	\$494,620*	\$38.2	\$38.2	\$902,404*

**Actual Amount*

U.S. Dept. of Education has not issued an official ARPA allocation at this time.

¹Estimated by the Board of Regents

FY22 FUNDING COMPARISON

Means of Finance	FY20 Actual Expenditures	FY21 Existing Operating Budget 12/1/20	FY22 HB1 Budget	Change from Existing Operating Budget to HB1		Change from Actual Expenditures to HB1	
SGF	\$1,060,387,664	\$973,664,133	\$1,138,912,417	\$165,248,284	17.0%	\$78,524,753	7.4%
IAT	\$112,392,319	\$25,017,256	\$21,975,256	(\$3,042,000)	(12.2%)	(\$90,417,063)	(80.4%)
FSGR	\$1,472,845,439	\$1,580,606,057	\$1,650,000,666	\$69,394,609	4.4%	\$177,155,227	12.0%
Stat Ded	\$142,139,870	\$144,129,895	\$137,424,184	(\$6,705,711)	(4.7%)	(\$4,715,686)	(3.3%)
Federal	\$48,921,144	\$71,603,443	\$71,295,283	(\$308,160)	(0.4%)	\$22,374,139	45.7%
Total	\$2,836,686,436	\$2,795,020,784	\$3,019,607,806	\$224,587,022	8.0%	\$182,921,370	6.4%

Significant funding changes from FY21 EOB:



\$165.2M General Fund

Net increase from \$179.5 M in added funding coupled with the removal of \$14.3 M in line-item appropriations and non-recurring expenses from FY21



\$3.0M IAT

Net decrease driven by the removal of Coronavirus Relief Funds from the CARES Act utilized by the BoR in FY21



\$69.4M FSGR

Increase in projected collections of tuition and fees driven by enrollment in the LSU system



\$6.7M Stat Ded

Net decrease in funding spurred by \$10.4M less from the LEQSF, SELF, and TOPS funds to align with REC projection and an increase of \$4.1M to the HIED Initiatives Fund

FY22 SYSTEM FUNDING COMPARISON

State General Fund

Since the FY10 budget development process and pursuant to higher education preamble language, for purposes of developing the higher education budget DOA transfers all SGF from the management boards and institutions to BOR in the General Appropriations Bill (HB1). However, the SGF allocation is the preliminary formula spread approved by the Board of Regents at the March 24th meeting. The allocation is subject to change based on final Board approval.

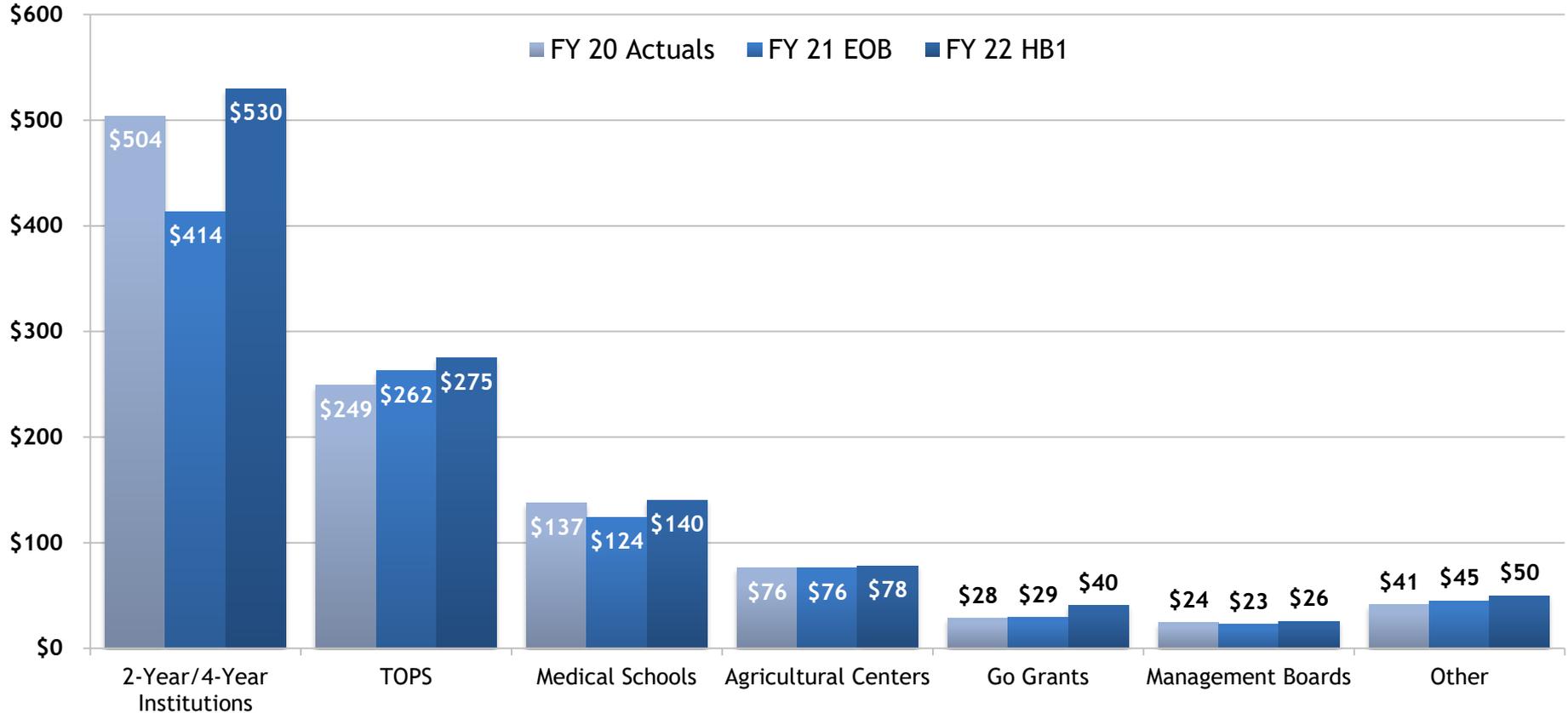
Total Funding

Agency	FY20 Act. Expend	FY21 EOB 12/1/20	FY22 HB1 Budget	FY22 Formula Spread	Change from EOB to Formula	
Regents	\$308,464,728	\$322,111,892	\$1,138,912,417	\$349,761,093	\$27,649,201	8.6%
LSU System	\$361,575,925	\$335,719,589	\$0	\$376,768,254	\$41,048,665	12.2%
SU System	\$45,838,434	\$43,442,284	\$0	\$45,059,475	\$1,617,191	3.7%
UL System	\$223,947,532	\$169,988,977	\$0	\$235,572,318	\$65,583,341	38.6%
LCTC System	\$120,561,045	\$102,401,391	\$0	\$131,751,277	\$29,349,886	28.7%
Total	\$1,060,387,664	\$973,664,133	\$1,138,912,417	\$1,138,912,417	\$165,248,284	17.0%

Agency	FY20 Act. Expend	FY21 EOB 12/1/20	FY22 HB1 Budget	FY22 Formula Spread	Change from EOB to Formula	
Regents	\$432,011,151	\$485,312,238	\$1,293,692,136	\$504,540,812	\$19,228,574	4.0%
LSU System	\$1,025,204,311	\$1,003,213,816	\$734,197,137	\$1,110,965,391	\$107,751,575	10.7%
SU System	\$157,563,790	\$155,459,017	\$115,795,914	\$160,855,389	\$5,396,372	3.5%
UL System	\$924,325,042	\$858,471,036	\$688,333,983	\$923,906,301	\$65,435,265	7.6%
LCTC System	\$297,582,142	\$292,564,677	\$187,588,636	\$319,339,913	\$26,775,236	9.2%
Total	\$2,836,686,436	\$2,795,020,784	\$3,019,607,806	\$3,019,607,806	\$224,587,022	8.0%

STATE GENERAL FUND CHANGES IN FUNDING

In Millions



Note: The Other category includes Pennington, LUMCON, SU Law, LCTCOnline and Adult Basic Education, START and LOSFA Program.

All SGF currently resides under BOR in HB1; however, the SGF allocation is the preliminary formula spread approved by the Board of Regents at the March 24th meeting.

The allocation is subject to change based on Board approval and the systems have the authority to reallocate up to 5% of the SGF.

HIGHER EDUCATION FUNDING FORMULA

- The Board of Regents is responsible for formulation of a master plan that *“shall include a formula for equitable distribution of funds to the institutions of postsecondary education”*

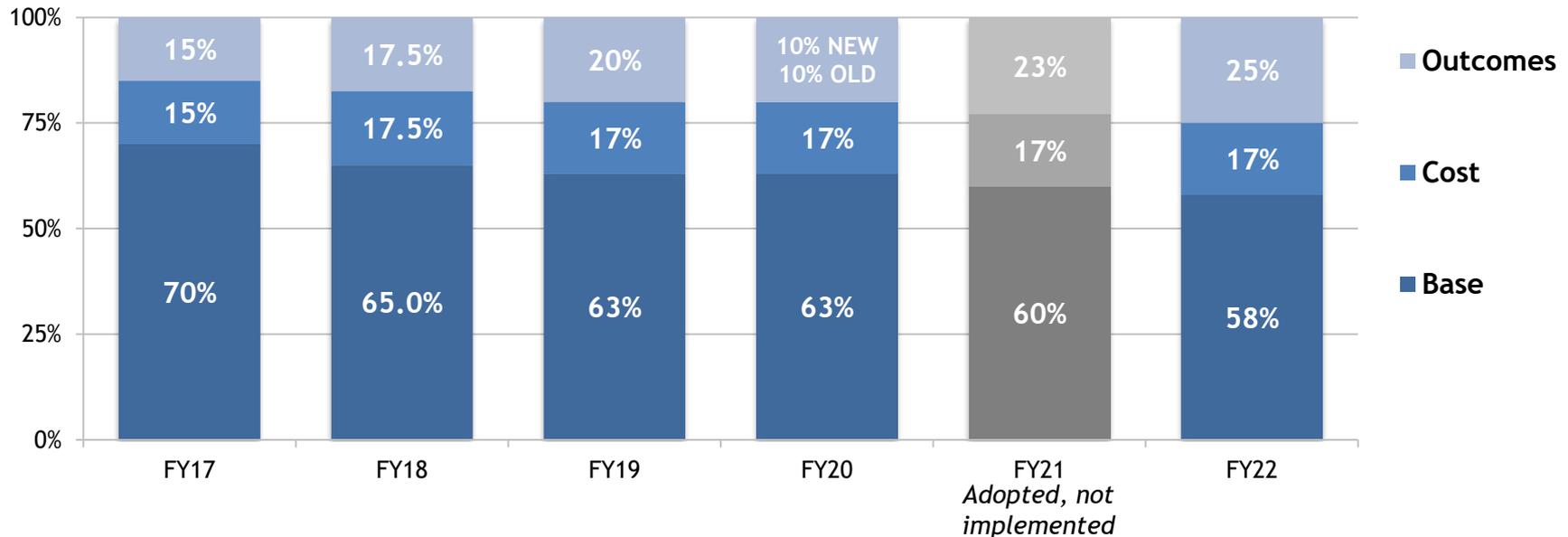
[Const. Article VIII, Sec. 5(D)(4) and R.S. 17:3128(A)(1)]

- In addition, the Board is responsible for reporting any funding formula adopted for postsecondary institutions no later than March thirty-first of each year (R.S. 17:3129(F)). The current outcomes-based funding formula (R.S.17:3129.2) *“ensures the equitable allocation of state funds to public postsecondary educational institutions, appropriately considers costs, places significant emphasis on student and institutional outcomes, and aligns with the state’s economic development and workforce needs.”*
- The current 2 and 4-year institutions funding formula consist of 3 components:
 - **Base Level Funding** - prior year allocation
 - **Cost** - weighting differentiation based on varying Southern Regional Education Board (SREB) peer-group salary data, course offerings, degree level of students, class size, and support services
 - **Outcomes** - metrics based on completer levels, transfers, completers in high-demand fields (four and five-star jobs), time-to-award, research, and completion of Pell Grant, underrepresented minorities, and adult students

All state general fund currently resides under the Board of Regents in HB1. The FY22 SGF allocation was approved at the March 24th board meeting and aims to execute a 58% Base, 17% Cost, and 25% Outcomes distribution. Systems still retain the authority to reallocate up to 5% of the SGF.

HIGHER EDUCATION FUNDING FORMULA

- Since FY 2017, an outcomes-based funding formula model has been adopted for 2 and 4-year institutions and a pro-rata distribution for the specialized institutions
- In FY21, the State General Fund appropriation to higher education as a whole was reduced compared to FY20. Because of this, the funding formula was not executed and the allocation to the systems was centered on maintaining the Base Funding level and did not take into account the Cost or Outcomes factors.
- The graph below illustrates the BOR policy decisions over the last five years when weighing various portions of the outcomes-based funding formula, including the originally adopted formula for FY21.



STATE GENERAL FUND CHANGES

Institution/System	FY 20 Actuals SGF	FY 21 EOB SGF	FY 22 Formula SGF	Change from FY21 EOB to FY22 HB1
Board of Regents	\$15,572,006	\$12,928,688	\$16,866,918	\$3,938,230
LOSFA	\$10,806,891	\$10,461,936	\$10,806,891	\$344,955
TOPS	\$248,978,831	\$262,461,978	\$274,632,943	\$12,170,965
Go Grants	\$28,429,108	\$29,429,108	\$40,480,716	\$11,051,608
START Enh.	\$2,400,000	\$2,900,000	\$2,900,000	\$0
LUMCON	\$2,277,892	\$3,930,182	\$4,073,625	\$143,443
LUMCON - Auxiliary	\$0	\$0	\$0	\$0
Board of Regents Total	\$308,464,728	\$322,111,892	\$349,761,093	\$27,649,201
LCTC Board	\$4,329,749	\$4,301,529	\$4,359,739	\$58,210
Baton Rouge CC	\$14,555,798	\$12,552,805	\$15,372,803	\$2,819,998
Bossier Parish CC	\$11,125,544	\$8,622,780	\$12,683,165	\$4,060,385
Central LA Tech. CC	\$5,424,365	\$4,830,710	\$6,501,630	\$1,670,920
Delgado CC	\$25,605,735	\$20,845,544	\$27,725,290	\$6,879,746
L.E. Fletcher Tech. CC	\$4,430,605	\$3,929,575	\$4,950,614	\$1,021,039
LA Delta CC	\$7,295,108	\$6,787,428	\$8,245,384	\$1,457,956
Northwest LA Tech. CC	\$4,270,293	\$3,326,410	\$4,769,513	\$1,443,103
Nunez CC	\$4,092,004	\$3,353,551	\$4,801,510	\$1,447,959
Northshore Tech. CC	\$6,315,483	\$5,286,527	\$7,639,276	\$2,352,749
River Parishes CC	\$5,899,268	\$4,863,587	\$6,279,915	\$1,416,328
South Louisiana CC	\$13,958,457	\$11,559,709	\$15,157,660	\$3,597,951
Sowela Technical CC	\$9,152,491	\$8,026,145	\$9,149,687	\$1,123,542
LCTCS Online	\$1,286,145	\$1,245,091	\$1,245,091	\$0
Adult Basic Education	\$2,820,000	\$2,870,000	\$2,870,000	\$0
Workforce Training RR	\$0	\$0	\$0	\$0
LCTC System Total	\$120,561,045	\$102,401,391	\$131,751,277	\$29,349,886

LSU - Alexandria	\$5,100,153	\$2,463,950	\$5,838,397	\$3,374,447
LSU - Baton Rouge	\$115,968,824	\$107,546,191	\$118,019,329	\$10,473,138
LSU - Eunice	\$4,814,477	\$1,701,905	\$4,953,490	\$3,251,585
LSU HSC - New Orleans	\$79,014,569	\$72,313,200	\$80,621,852	\$8,308,652
LSU HSC - Shreveport	\$58,368,929	\$51,980,400	\$59,828,600	\$7,848,200
LSU - Shreveport	\$9,031,005	\$8,563,149	\$10,227,707	\$1,664,558
LSU Ag. Center	\$71,962,337	\$71,339,997	\$73,657,007	\$2,317,010
Pennington	\$17,315,631	\$19,810,797	\$23,621,872	\$3,811,075
LSU System Total	\$361,575,925	\$335,719,589	\$376,768,254	\$41,048,665
SU Board	\$3,305,062	\$4,399,565	\$3,323,376	(\$1,076,189)
SU - Baton Rouge	\$19,433,021	\$17,275,725	\$20,228,631	\$2,952,906
SU Law Center	\$4,275,772	\$3,735,319	\$4,427,259	\$691,940
SU - New Orleans	\$9,140,226	\$8,158,721	\$6,851,532	(\$1,307,189)
SU - Shreveport	\$5,692,475	\$4,958,497	\$5,812,438	\$853,941
SU Ag. Center	\$3,991,878	\$4,914,457	\$4,416,239	(\$498,218)
SU System Total	\$45,838,434	\$43,442,284	\$45,059,475	\$1,617,191
UL Board	\$1,035,004	\$1,001,967	\$1,035,005	\$33,038
Grambling State	\$14,052,455	\$10,644,878	\$14,127,564	\$3,482,686
Louisiana Tech	\$27,588,199	\$20,627,264	\$29,605,324	\$8,978,060
McNeese State	\$16,605,889	\$11,684,605	\$17,893,447	\$6,208,842
Nicholls State	\$14,240,819	\$10,945,436	\$15,100,896	\$4,155,460
Northwestern State	\$20,591,028	\$16,481,211	\$22,850,132	\$6,368,921
Southeastern LA	\$27,750,156	\$22,060,896	\$28,892,999	\$6,832,103
UL - Lafayette	\$47,370,919	\$38,627,802	\$52,629,276	\$14,001,474
UL - Monroe	\$29,713,532	\$21,857,156	\$28,096,972	\$6,239,816
Univ. of New Orleans	\$24,999,531	\$16,057,762	\$25,340,703	\$9,282,941
UL System Total	\$223,947,532	\$169,988,977	\$235,572,318	\$65,583,341
Statewide Total	\$1,060,387,664	\$973,664,133	\$1,138,912,417	\$165,248,284

Note: All SGF currently resides under BOR in HB1; however, the SGF allocation is the preliminary formula spread approved by the Board of Regents at the March 24th meeting. The allocation is subject to change based on Board approval and the systems have the authority to reallocate up to 5% of the SGF.

Source: Office of Planning and Budget - Budget Supporting Documents; HB1 of the 2021 Regular Session; Board of Regents

FEES & SELF-GENERATED REVENUE CHANGES

Institution/System	FY 20 Actuals FSGR	FY 21 EOB FSGR	FY 22 HB1 FSGR	Change from FY21 EOB to FY22 HB1
Board of Regents	\$1,385,254	\$2,930,299	\$2,930,299	\$0
LOSFA	\$0	\$0	\$0	\$0
TOPS	\$0	\$0	\$0	\$0
Go Grants	\$0	\$0	\$0	\$0
START Enh.	\$0	\$0	\$0	\$0
LUMCON	\$3,718,415	\$6,070,000	\$6,070,000	\$0
LUMCON - Auxiliary	\$741,779	\$3,030,000	\$3,030,000	\$0
Board of Regents Total	\$5,845,448	\$12,030,299	\$12,030,299	\$0
LCTC Board	\$0	\$0	\$0	\$0
Baton Rouge CC	\$18,163,058	\$22,900,000	\$22,900,000	\$0
Bossier Parish CC	\$15,329,351	\$21,500,000	\$19,000,000	(\$2,500,000)
Central LA Tech. CC	\$4,814,000	\$5,350,000	\$5,350,000	\$0
Delgado CC	\$43,541,030	\$50,000,000	\$50,000,000	\$0
L.E. Fletcher Tech. CC	\$5,756,167	\$7,425,000	\$7,425,000	\$0
LA Delta CC	\$9,501,165	\$10,570,000	\$10,570,000	\$0
Northwest LA Tech. CC	\$1,365,804	\$2,850,000	\$3,550,000	\$700,000
Nunez CC	\$5,278,420	\$6,200,000	\$6,200,000	\$0
Northshore Tech. CC	\$8,032,598	\$9,790,000	\$9,790,000	\$0
River Parishes CC	\$5,309,593	\$9,595,000	\$9,595,000	\$0
South Louisiana CC	\$16,174,000	\$18,250,000	\$17,750,000	(\$500,000)
Sowela Technical CC	\$9,499,999	\$10,500,000	\$10,500,000	\$0
LCTCS Online	\$0	\$0	\$0	\$0
Adult Basic Education	\$0	\$0	\$0	\$0
Workforce Training RR	\$0	\$0	\$0	\$0
LCTC System Total	\$142,765,185	\$174,930,000	\$172,630,000	(\$2,300,000)

LSU - Alexandria	\$18,550,933	\$17,291,127	\$21,785,025	\$4,493,898
LSU - Baton Rouge	\$425,860,056	\$439,816,716	\$498,316,716	\$58,500,000
LSU - Eunice	\$7,753,833	\$10,628,383	\$10,628,383	\$0
LSU HSC - New Orleans	\$63,870,008	\$67,736,379	\$67,736,379	\$0
LSU HSC - Shreveport	\$22,558,396	\$23,636,590	\$24,830,224	\$1,193,634
LSU - Shreveport	\$49,198,088	\$52,994,397	\$55,994,397	\$3,000,000
LSU Ag. Center	\$433,748	\$6,807,967	\$6,807,967	\$0
Pennington	\$845,558	\$845,561	\$845,561	\$0
LSU System Total	\$589,070,620	\$619,757,120	\$686,944,652	\$67,187,532
SU Board	\$0	\$0	\$0	\$0
SU - Baton Rouge	\$61,527,995	\$62,181,366	\$62,181,366	\$0
SU Law Center	\$13,895,182	\$13,967,744	\$17,824,821	\$3,857,077
SU - New Orleans	\$12,889,102	\$14,947,545	\$14,947,545	\$0
SU - Shreveport	\$9,621,779	\$10,008,838	\$10,008,838	\$0
SU Ag. Center	\$0	\$0	\$0	\$0
SU System Total	\$97,934,058	\$101,105,493	\$104,962,570	\$3,857,077
UL Board	\$2,777,316	\$2,814,000	\$2,814,000	\$0
Grambling State	\$33,472,444	\$35,470,043	\$36,470,043	\$1,000,000
Louisiana Tech	\$95,935,501	\$103,355,648	\$103,355,648	\$0
McNeese State	\$47,746,640	\$53,389,120	\$53,389,120	\$0
Nicholls State	\$43,715,577	\$44,317,731	\$45,067,731	\$750,000
Northwestern State	\$61,168,333	\$61,651,127	\$60,551,127	(\$1,100,000)
Southeastern LA	\$95,084,597	\$96,872,099	\$96,872,099	\$0
UL - Lafayette	\$131,554,699	\$136,939,525	\$136,939,525	\$0
UL - Monroe	\$64,641,257	\$68,227,710	\$68,227,710	\$0
Univ. of New Orleans	\$61,133,764	\$69,746,142	\$69,746,142	\$0
UL System Total	\$637,230,128	\$672,783,145	\$673,433,145	\$650,000
Statewide Total	\$1,472,845,439	\$1,580,606,057	\$1,650,000,666	\$69,394,609

Source: Office of Planning and Budget - Budget Supporting Documents; HB1 of the 2021 Regular Session; Board of Regents

STATUTORY DEDICATIONS CHANGES

Institution/System	FY 20 Actuals Stat Ded	FY 21 EOB Stat Ded	FY 22 HB1 Stat Ded	Change from FY21 EOB to FY22 HB1
Board of Regents	\$19,410,297	\$24,450,000	\$20,500,000	(\$3,950,000)
LOSFA	\$128,787	\$220,000	\$220,000	\$0
TOPS	\$58,411,326	\$57,421,289	\$56,301,932	(\$1,119,357)
Go Grants	\$0	\$0	\$0	\$0
START Enh.	\$0	\$0	\$0	\$0
LUMCON	\$33,005	\$33,097	\$31,987	(\$1,110)
LUMCON - Auxiliary	\$0	\$0	\$0	\$0
Board of Regents Total	\$77,983,415	\$82,124,386	\$77,053,919	(\$5,070,467)
LCTC Board	\$2,000,000	\$0	\$0	\$0
Baton Rouge CC	\$613,851	\$638,894	\$617,458	(\$21,436)
Bossier Parish CC	\$311,382	\$324,085	\$313,211	(\$10,874)
Central LA Tech. CC	\$260,146	\$270,759	\$261,674	(\$9,085)
Delgado CC	\$1,359,809	\$1,301,359	\$1,251,991	(\$49,368)
L.E. Fletcher Tech. CC	\$414,954	\$147,200	\$142,261	(\$4,939)
LA Delta CC	\$1,151,569	\$344,503	\$332,944	(\$11,559)
Northwest LA Tech. CC	\$179,249	\$186,561	\$180,301	(\$6,260)
Nunez CC	\$120,139	\$125,040	\$120,845	(\$4,195)
Northshore Tech. CC	\$184,214	\$191,729	\$185,296	(\$6,433)
River Parishes CC	\$198,228	\$206,315	\$199,393	(\$6,922)
South Louisiana CC	\$613,744	\$638,782	\$617,349	(\$21,433)
Sowela Technical CC	\$894,627	\$858,059	\$735,913	(\$122,146)
LCTCS Online	\$0	\$0	\$0	\$0
Adult Basic Education	\$0	\$0	\$0	\$0
Workforce Training RR	\$10,000,000	\$10,000,000	\$10,000,000	\$0
LCTC System Total	\$18,301,912	\$15,233,286	\$14,958,636	(\$274,650)

Note: Dependent on Revenue Estimating Conference (REC) forecast

LSU - Alexandria	\$225,079	\$229,070	\$221,384	(\$7,686)
LSU - Baton Rouge	\$11,561,373	\$11,916,815	\$11,773,263	(\$143,552)
LSU - Eunice	\$209,494	\$213,209	\$206,055	(\$7,154)
LSU HSC - New Orleans	\$3,464,769	\$3,526,217	\$3,407,904	(\$118,313)
LSU HSC - Shreveport	\$6,607,793	\$6,879,411	\$6,784,669	(\$94,742)
LSU - Shreveport	\$529,763	\$539,159	\$521,069	(\$18,090)
LSU Ag. Center	\$3,706,891	\$3,720,427	\$3,628,040	(\$92,387)
Pennington	\$79,006	\$80,408	\$77,710	(\$2,698)
LSU System Total	\$26,384,168	\$27,104,716	\$26,620,094	(\$484,622)
SU Board	\$0	\$0	\$0	\$0
SU - Baton Rouge	\$1,530,745	\$1,593,248	\$1,543,376	(\$49,872)
SU Law Center	\$166,405	\$172,939	\$167,137	(\$5,802)
SU - New Orleans	\$525,444	\$502,799	\$487,607	(\$15,192)
SU - Shreveport	\$166,405	\$162,060	\$156,623	(\$5,437)
SU Ag. Center	\$1,728,507	\$1,797,470	\$1,795,877	(\$1,593)
SU System Total	\$4,117,506	\$4,228,516	\$4,150,620	(\$77,896)
UL Board	\$0	\$0	\$0	\$0
Grambling State	\$875,748	\$891,293	\$861,388	(\$29,905)
Louisiana Tech	\$1,657,535	\$1,686,957	\$1,630,356	(\$56,601)
McNeese State	\$3,089,692	\$2,958,140	\$2,578,825	(\$379,315)
Nicholls State	\$938,525	\$955,184	\$923,135	(\$32,049)
Northwestern State	\$1,094,885	\$1,114,319	\$1,076,931	(\$37,388)
Southeastern LA	\$1,734,983	\$1,765,779	\$1,706,533	(\$59,246)
UL - Lafayette	\$2,234,909	\$2,274,579	\$2,198,262	(\$76,317)
UL - Monroe	\$1,581,757	\$1,609,834	\$1,555,820	(\$54,014)
Univ. of New Orleans	\$2,144,835	\$2,182,906	\$2,109,665	(\$73,241)
UL System Total	\$15,352,869	\$15,438,991	\$14,640,915	(\$798,076)
Statewide Total	\$142,139,870	\$144,129,895	\$137,424,184	(\$6,705,711)

Source: Office of Planning and Budget - Budget Supporting Documents; HB1 of the 2021 Regular Session; Board of Regents

TOTAL MEANS OF FINANCE CHANGES

Institution/System	FY 20 Actuals TOTAL	FY 21 EOB TOTAL	FY 22 HB1 TOTAL	Change from FY21 EOB to FY22 HB1
Board of Regents	\$48,620,312	\$65,550,005	\$63,496,235	(\$2,053,770)
LOSFA	\$34,181,436	\$50,076,912	\$49,113,707	(\$963,205)
TOPS	\$307,390,157	\$319,883,267	\$330,934,875	\$11,051,608
Go Grants	\$28,429,106	\$29,429,108	\$40,480,716	\$11,051,608
START Enh.	\$2,400,000	\$2,900,000	\$2,900,000	\$0
LUMCON	\$9,148,361	\$13,342,946	\$13,485,279	\$142,333
LUMCON - Auxiliary	\$1,841,779	\$4,130,000	\$4,130,000	\$0
Board of Regents Total	\$432,011,151	\$485,312,238	\$504,540,812	\$19,228,574
LCTC Board	\$6,329,749	\$4,301,529	\$4,359,739	\$58,210
Baton Rouge CC	\$34,982,707	\$36,091,699	\$38,890,261	\$2,798,562
Bossier Parish CC	\$29,031,277	\$30,446,865	\$31,996,376	\$1,549,511
Central LA Tech. CC	\$11,034,511	\$10,451,469	\$12,113,304	\$1,661,835
Delgado CC	\$74,686,574	\$72,146,903	\$78,977,281	\$6,830,378
L.E. Fletcher Tech. CC	\$10,991,726	\$11,501,775	\$12,517,875	\$1,016,100
LA Delta CC	\$18,468,842	\$17,701,931	\$19,148,328	\$1,446,397
Northwest LA Tech. CC	\$6,746,346	\$6,362,971	\$8,499,814	\$2,136,843
Nunez CC	\$10,135,563	\$9,678,591	\$11,122,355	\$1,443,764
Northshore Tech. CC	\$15,492,295	\$15,268,256	\$17,614,572	\$2,346,316
River Parishes CC	\$12,307,089	\$14,664,902	\$16,074,308	\$1,409,406
South Louisiana CC	\$32,822,201	\$30,448,491	\$33,525,009	\$3,076,518
Sowela Technical CC	\$20,447,117	\$19,384,204	\$20,385,600	\$1,001,396
LCTCS Online	\$1,286,145	\$1,245,091	\$1,245,091	\$0
Adult Basic Education	\$2,820,000	\$2,870,000	\$2,870,000	\$0
Workforce Training RR	\$10,000,000	\$10,000,000	\$10,000,000	\$0
LCTC System Total	\$297,582,142	\$292,564,677	\$319,339,913	\$26,775,236

LSU - Alexandria	\$24,763,850	\$19,984,147	\$27,844,806	\$7,860,659
LSU - Baton Rouge	\$566,408,526	\$566,893,838	\$635,723,424	\$68,829,586
LSU - Eunice	\$14,535,969	\$12,543,497	\$15,787,928	\$3,244,431
LSU HSC - New Orleans	\$151,699,346	\$143,575,796	\$151,766,135	\$8,190,339
LSU HSC - Shreveport	\$94,812,818	\$82,496,401	\$91,443,493	\$8,947,092
LSU - Shreveport	\$59,539,956	\$62,096,705	\$66,743,173	\$4,646,468
LSU Ag. Center	\$92,286,411	\$94,886,666	\$97,111,289	\$2,224,623
Pennington	\$21,157,435	\$20,736,766	\$24,545,143	\$3,808,377
LSU System Total	\$1,025,204,311	\$1,003,213,816	\$1,110,965,391	\$107,751,575
SU Board	\$3,305,062	\$4,399,565	\$3,323,376	(\$1,076,189)
SU - Baton Rouge	\$86,983,066	\$84,078,854	\$86,981,888	\$2,903,034
SU Law Center	\$18,754,650	\$17,876,002	\$22,419,217	\$4,543,215
SU - New Orleans	\$23,305,508	\$23,609,065	\$22,286,684	(\$1,322,381)
SU - Shreveport	\$16,074,961	\$15,129,395	\$15,977,899	\$848,504
SU Ag. Center	\$9,140,543	\$10,366,136	\$9,866,325	(\$499,811)
SU System Total	\$157,563,790	\$155,459,017	\$160,855,389	\$5,396,372
UL Board	\$3,812,320	\$3,815,967	\$3,849,005	\$33,038
Grambling State	\$51,516,032	\$47,006,214	\$51,458,995	\$4,452,781
Louisiana Tech	\$131,577,472	\$125,669,869	\$134,591,328	\$8,921,459
McNeese State	\$72,202,662	\$68,031,865	\$73,861,392	\$5,829,527
Nicholls State	\$61,888,992	\$56,218,351	\$61,091,762	\$4,873,411
Northwestern State	\$86,581,715	\$79,321,580	\$84,553,113	\$5,231,533
Southeastern LA	\$129,647,704	\$120,698,774	\$127,471,631	\$6,772,857
UL - Lafayette	\$189,606,123	\$178,026,906	\$191,952,063	\$13,925,157
UL - Monroe	\$100,696,987	\$91,694,700	\$97,880,502	\$6,185,802
Univ. of New Orleans	\$96,795,035	\$87,986,810	\$97,196,510	\$9,209,700
UL System Total	\$924,325,042	\$858,471,036	\$923,906,301	\$65,435,265
Statewide Total	\$2,836,686,436	\$2,795,020,784	\$3,019,607,806	\$224,587,022

Note: All SGF currently resides under BOR in HB1; however, the SGF allocation is the preliminary formula spread approved by the Board of Regents at the March 24th meeting. The allocation is subject to change based on Board approval and the systems have the authority to reallocate up to 5% of the SGF.

Source: Office of Planning and Budget - Budget Supporting Documents; HB1 of the 2021 Regular Session; Board of Regents

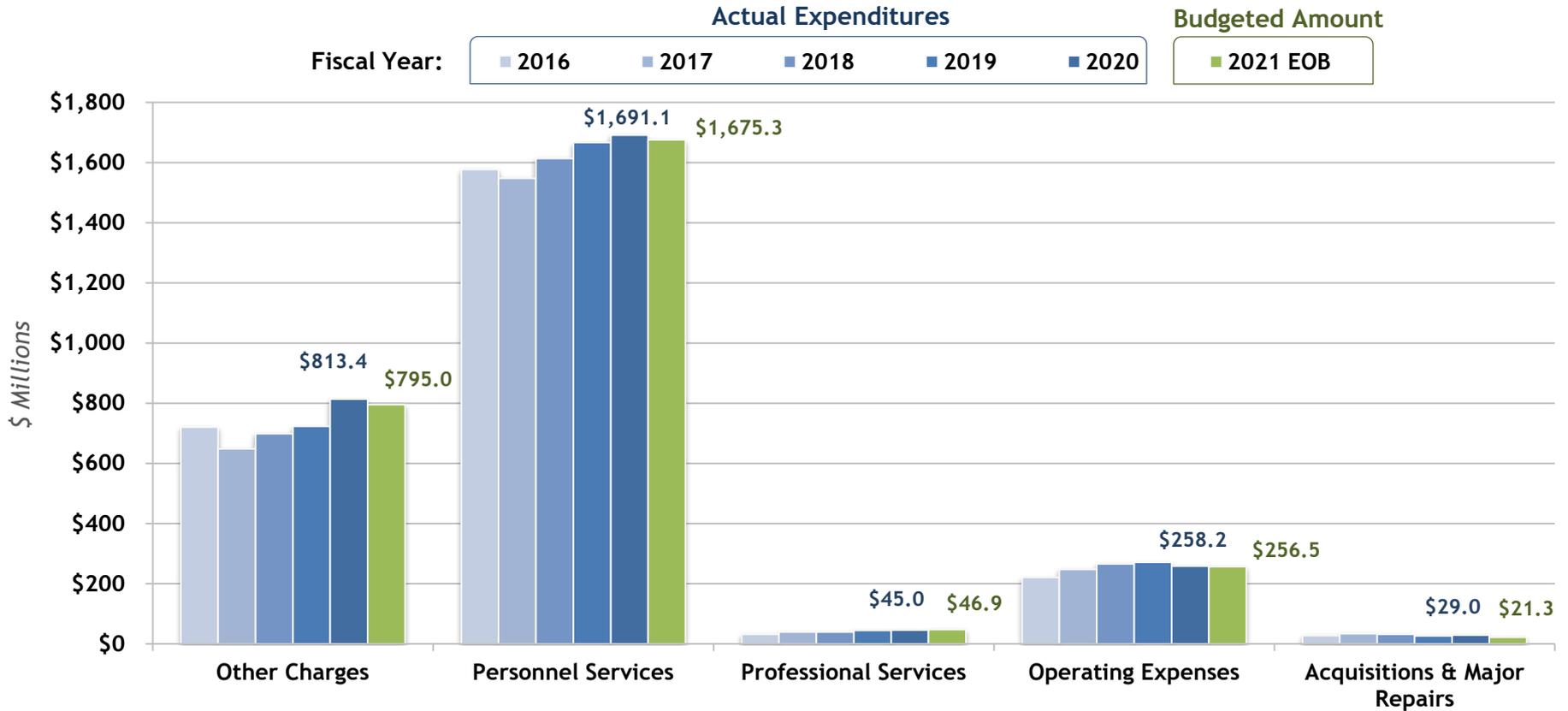
FY22 EXPENDITURE COMPARISON

The executive budget historically recommends all of higher education's funding be placed into the Other Charges expenditure category. The official expenditure spread of higher education management boards is annually approved by the Board of Regents at its September board meeting. The FY22 category breakdown will not be reported until September 2021.

Expenditure Category	FY20 Actual Expenditures	FY21 Existing Operating Budget 12/1/20	FY22 HB1 Budget	Change from Existing Operating Budget to HB1	Change from Actual Expenditures to HB1
Salaries	\$1,133,057,138	\$1,125,886,509	\$0	(\$1,125,886,509) (100.0%)	(\$1,133,057,138) (100.0%)
Other Compensation	\$51,410,034	\$46,406,743	\$0	(\$46,406,743) (100.0%)	(\$51,410,034) (100.0%)
Related Benefits	\$506,647,572	\$503,044,398	\$0	(\$503,044,398) (100.0%)	(\$506,647,572) (100.0%)
Travel	\$9,647,217	\$10,414,731	\$0	(\$10,414,731) (100.0%)	(\$9,647,217) (100.0%)
Operating Services	\$195,945,588	\$196,137,051	\$0	(\$196,137,051) (100.0%)	(\$195,945,588) (100.0%)
Supplies	\$52,637,610	\$49,971,722	\$0	(\$49,971,722) (100.0%)	(\$52,637,610) (100.0%)
Professional Services	\$45,009,988	\$46,903,567	\$0	(\$46,903,567) (100.0%)	(\$45,009,988) (100.0%)
Other Charges/IAT	\$813,362,856	\$794,984,049	\$3,019,607,806	\$2,224,623,757 279.8%	\$2,206,244,950 271.2%
Acq/Major Repairs	\$28,968,433	\$21,272,014	\$0	(\$21,272,014) (100.0%)	(\$28,968,433) (100.0%)
Total	\$2,836,686,436	\$2,795,020,784	\$3,019,607,806	\$224,587,022 8.0%	\$182,921,370 6.4%

Source: Office of Planning and Budget - Budget Supporting Documents and HB1 of the 2021 Regular Session

EXPENDITURE HISTORY



Source: Office of Planning and Budget - Budget Supporting Documents and HB1 of the 2021 Regular Session

SIGNIFICANT CHANGES

(\$14.3 M) - Removal of One-time Funding Additions

(\$3,250,000)	LSU Ag Center - Operations
(\$3,000,000)	Southern University New Orleans - Re-accreditation
(\$1,840,000)	LSU HSC-Shreveport - COVID Research
(\$1,500,000)	Grambling State - STEM Programs
(\$1,200,000)	Southern University Board
(\$1,000,000)	LSU HSC-New Orleans - COVID Testing
(\$800,000)	Southern University Ag Center - Operations
(\$574,000)	University of Louisiana-Lafayette - Institution Operations
(\$540,000)	LSU Shreveport - Technology Center
(\$250,000)	LCTCS - Ag Tech Study Commission
(\$200,000)	LA Delta CC - Building Construction/renovations
(\$150,000)	McNeese - Governor's Scholars Program

\$99.9M - Restoration of CARES Act Federal Funds Substitution

\$3.3 M	Board of Regents
\$16.0 M	LCTC System
\$29.4 M	LSU System
\$3.4 M	Southern System
\$47.9 M	UL System

SIGNIFICANT CHANGES

\$79.6 M - Added State General Fund

\$15.5 M	Funding to bolster Higher Education <ul style="list-style-type: none">• \$14.3 M for institutions in the formula• \$1.2 M to management boards to restore FY21 budget reduction
\$15.6 M	Additional funding for statewide service cost increases
\$19.8 M	Funding for Faculty pay raises to bring the state average Faculty salary closer to the SREB average
\$5.5 M	Added non-formula funding for specialized institutions: <ul style="list-style-type: none">• Pennington Biomedical Center \$2,000,000• LSU HSC - New Orleans \$1,150,000• LSU Agricultural Center \$1,110,000• LSU HSC - Shreveport \$840,000• Southern Ag Center \$225,000• Southern University Law Center \$175,000
\$12.2 M	Funding for the Taylor Opportunity Program for Students (TOPS) to align total funding with projected recipients. This brings the total funding to \$330.9M
\$11 M	Funding for Go Grants to increase the total amount available to \$40.5M

SIGNIFICANT CHANGES

Statutory Dedications

\$4.3 M - Higher Education Initiatives Fund

A transfer of \$4.1 million in state general fund from the FY21 excess is included in HB515, the Funds Bill, for deposit into the Higher Education Initiatives Fund

If recognized by the Revenue Estimating Conference, this funding would be utilized by the Board of Regents for accreditation, dual enrollment, and other needs to be determined by the Regents

(\$8.1 M) - Louisiana Quality Education Support Fund “8(g) Fund”

Reduction in available funding due to a reduction in the REC forecast from declining revenue from mineral royalties and investment earnings

STATEWIDE SERVICES ADJUSTMENT

\$15.6 Million SGF Adjustment to the FY22 Budget

	Civil Service & CPTP	Legislative Auditor	Risk Management	Capitol Park Security	Rent	Uniform Payroll Services	Office of Technology Services	Office of State Procurement
Regents	(\$1,418)	(\$10,549)	\$172,130	\$1,842	(\$362,588)	\$362	\$260,019	\$71
LSU System	(\$3,627)	\$99,906	\$2,917,938	\$0	\$0	\$0	\$8,641	\$2,761
SU System	(\$9,424)	\$30,043	\$906,252	\$0	\$0	\$0	(\$135)	(\$4,179)
UL System	(\$4,201)	(\$29,597)	\$3,423,514	\$875	(\$16,131)	\$66	\$863	(\$11,565)
LCTC System	(\$6,109)	\$164,054	\$1,156,845	\$0	\$0	\$0	\$336	\$9,571
Total	(\$24,779)	\$253,857	\$8,576,679	\$2,717	(\$378,719)	\$428	\$269,724	(\$3,341)

<i>Continued</i>	Maintenance of State Owned Buildings	Treasury	Market Rate Classified	Retirement Rate	OGB Active	OGB Retirees	Total
Regents	\$0	(\$40,540)	\$58,639	(\$61,934)	\$40,998	\$0	\$57,032
LSU System	\$0	\$0	\$2,553,373	(\$1,619,936)	\$549,895	\$713,628	\$5,222,579
SU System	\$0	\$0	\$654,994	(\$250,992)	\$218,034	\$174,467	\$1,719,060
UL System	\$0	\$0	\$2,290,930	(\$1,481,090)	\$1,385,104	\$906,351	\$6,465,119
LCTC System	\$4,136	\$0	\$559,687	(\$574,222)	\$525,217	\$286,022	\$2,125,537
Total	\$4,136	(\$40,540)	\$6,117,623	(\$3,988,174)	\$2,719,248	\$2,080,468	\$15,589,327

Source: Board of Regents

STATEWIDE SERVICES ADJUSTMENT

Total Statewide Services Cost in FY2021

	Teachers Retirement	Optional Retirement Plan (ORP)	Other LASERS	Other Retirement	Group Insurance - Active	Group Insurance - Retirees	Office of Risk Management	Legislative Auditor	FICA Medicare Tax	Civil Service/CPTP
Regents	\$ 1,699,824	\$ 796,262	\$ 2,187,167	\$ 942,561	\$ 1,063,910	\$ 436,830	\$ 162,355	\$ 352,967	\$ 242,905	\$ 18,033
LSU System	55,700,989	68,334,131	30,222,386	11,580,030	68,048,221	28,979,760	18,705,442	1,210,695	8,741,056	974,675
SU System	10,569,711	3,268,769	5,746,895	54,278	5,983,883	4,740,344	4,666,981	476,101	857,233	96,015
UL System	58,639,242	44,669,948	27,717,909	14,638	49,376,554	30,808,403	23,000,410	1,421,858	6,378,933	412,509
LCTC System	29,908,242	7,796,740	7,945,357	28,456	18,197,688	9,494,187	6,461,819	1,658,306	2,491,744	107,078
Total	156,518,007	124,865,851	73,819,713	12,619,962	142,670,257	74,459,524	52,997,007	5,119,927	18,711,871	1,608,310

<i>Continued</i>	State Purchasing	Rent/Maint	Group Insurance Life	Unemploy. Benefits	OTS	Capital Park Security	Other Related Benefits	UPS	Other	Total
Regents	\$ 45,241	\$ 957,936	\$ 8,860	\$ 28,992	\$ 28,645	\$ 75,343	\$ -	\$ 3,817	\$ 614	\$ 9,052,262
LSU System	34,009	-	872,466	224,104	131,945	-	435,000	-	6,932,338	301,127,246
SU System	7,178	-	46,415	24,445	14,152	-	336,000	-	-	36,888,401
UL System	61,356	130,776	665,278	232,415	118,139	14,980	471,222	1,192	267,262	244,403,023
LCTC System	38,504	112,109	189,653	142,696	126,318	-	16,964	4,000	98,026	84,817,886
Total	186,288	1,200,821	1,782,672	652,652	419,199	90,323	1,259,185	9,009	7,298,239	676,288,818

Source: Board of Regents

FACULTY PAY COMPARISON

Rank	SREB State	4-Yr Avg
1	Delaware	\$109,466
2	Virginia	\$93,849
3	Florida	\$92,192
4	Maryland	\$89,639
5	Texas	\$86,952
6	North Carolina	\$86,745
Average		\$83,593
7	South Carolina	\$82,383
8	Alabama	\$81,876
9	Tennessee	\$80,673
10	Kentucky	\$76,265
11	West Virginia	\$75,749
12	Georgia	\$74,605
13	Mississippi	\$74,011
14	Oklahoma	\$73,342
15	Louisiana	\$71,701
16	Arkansas	\$70,363

\$11,892
Below the
average

Rank	SREB State	2-Yr Avg
1	Maryland	\$67,395
2	Delaware	\$64,794
3	Virginia	\$63,189
4	Texas	\$58,944
5	Florida	\$57,671
6	Alabama	\$55,298
Average		\$55,170
7	Tennessee	\$52,821
8	Kentucky	\$52,566
9	North Carolina	\$50,101
10	South Carolina	\$50,021
11	Mississippi	\$49,191
12	West Virginia	\$47,938
13	Oklahoma	\$47,571
14	Louisiana	\$45,177
15	Arkansas	\$45,103
16	Georgia	\$44,686

\$9,993
Below the
average

AVERAGE FACULTY SALARY VARIANCE FROM SREB

4-Year Institutions	Professor		Associate Professor		Assistant Professor		Instructor	
	\$ Amount of Variance	% of Variance	\$ Amount of Variance	% of Variance	\$ Amount of Variance	% of Variance	\$ Amount of Variance	% of Variance
LSU A&M	(\$12,154)	(8.9%)	(\$7,574)	(8.0%)	\$1,380	1.7%	(\$5,312)	(9.6%)
Louisiana Tech	(\$20,263)	(18.3%)	(\$7,387)	(9.0%)	\$3,337	4.7%	(\$6,677)	(13.7%)
U of La - Lafayette	(\$5,382)	(4.9%)	(\$85)	(0.1%)	(\$2,022)	(2.9%)	\$4,064	8.4%
Univ. of New Orleans	(\$20,335)	(18.3%)	(\$11,840)	(9.0%)	\$5,183	4.7%	(\$8,627)	(13.7%)
McNeese State	(\$7,482)	(8.5%)	(\$11,201)	(15.4%)	(\$7,237)	(11.3%)	(\$7,769)	(15.7%)
Southeastern La	(\$3,225)	(3.6%)	\$1,015	1.4%	(\$2,577)	(4.0%)	(\$1,872)	(3.8%)
Southern BR A&M	(\$12,154)	(13.7%)	(\$7,562)	(10.4%)	(\$4,516)	(7.1%)	(\$363)	(0.7%)
Univ. of La - Monroe	(\$1,307)	(1.5%)	(\$964)	(1.3%)	(\$1,084)	(1.7%)	(\$2,401)	(4.9%)
Grambling State	(\$12,970)	(15.9%)	(\$5,706)	(8.4%)	(\$10,490)	(17.5%)	-	-
LSU Shreveport	(\$8,960)	(11.0%)	(\$10,309)	(15.2%)	\$15,421	25.7%	(\$10,352)	(21.3%)
Nicholls State	(\$6,493)	(8.0%)	(\$9,556)	(14.1%)	(\$2,762)	(4.6%)	(\$4,590)	(9.4%)
Northwestern State	(\$8,959)	(11.0%)	(\$10,502)	(15.4%)	(\$6,494)	(10.8%)	(\$5,548)	(11.4%)
Southern N.O.	(\$18,201)	(22.8%)	(\$17,584)	(25.5%)	(\$8,485)	(14.2%)	-	-
LSU Alexandria	(\$12,615)	(16.4%)	(\$6,022)	(9.4%)	(\$4,681)	(8.1%)	(\$2,603)	(5.4%)

AVERAGE FACULTY SALARY VARIANCE FROM SREB

	Professor		Associate Professor		Assistant Professor		Instructor	
2-Year Institutions	\$ Amount of Variance	% of Variance	\$ Amount of Variance	% of Variance	\$ Amount of Variance	% of Variance	\$ Amount of Variance	% of Variance
Bossier Parish CC	(\$12,199)	(18.2%)	(\$17,820)	(30.1%)	(\$10,594)	(19.9%)	(\$7,006)	(14.4%)
Baton Rouge CC	(\$11,919)	(17.8%)	(\$10,472)	(17.7%)	(\$4,483)	(8.4%)	(\$6,125)	(12.6%)
Central LA Tech. CC	(\$21,006)	(31.3%)	-	-	-	-	(\$8,168)	(16.8%)
Delgado CC	(\$3,077)	(4.6%)	(\$10,385)	(17.6%)	(\$12,216)	(23.0%)	(\$10,060)	(20.6%)
Fletcher Tech. CC	-	-	-	-	(\$7,973)	(15.0%)	(\$9,284)	(19.0%)
Louisiana Delta CC	(\$19,979)	(29.8%)	(\$12,667)	(21.4%)	(\$6,679)	(12.6%)	(\$11,824)	(24.2%)
LSU Eunice	(\$12,268)	(18.3%)	(\$7,483)	(12.7%)	(\$9,813)	(18.5%)	(\$3,120)	(6.4%)
Northshore Tech. CC	-	-	(\$12,244)	(20.7%)	(\$7,437)	(14.0%)	(\$6,430)	(13.2%)
Nunez CC	(\$19,708)	(29.4%)	(\$13,371)	(22.6%)	(\$10,929)	(20.6%)	(\$7,966)	(16.3%)
Northwest Tech. CC	(\$20,380)	(30.4%)	(\$18,931)	(32.0%)	-	-	(\$12,034)	(24.7%)
River Parishes CC	(\$16,444)	(24.5%)	(\$7,993)	(13.5%)	(\$6,604)	(12.4%)	(\$4,447)	(9.1%)
South Louisiana CC	(\$12,643)	(18.8%)	(\$14,100)	(23.8%)	(\$8,725)	(16.4%)	(\$7,557)	(15.5%)
Sowela Technical CC	(\$1,683)	(2.5%)	(\$7,186)	(12.2%)	(\$5,876)	(11.1%)	(\$7,099)	(14.6%)
Southern Shreveport	(\$12,329)	(18.4%)	(\$20,206)	(34.2%)	(\$511)	(1.0%)	(\$5,961)	(12.2%)

FACULTY PAY INCREASE

Included in the FY22 Budget Recommendation is **\$19.8 million state general fund** to provide a faculty pay raise aimed at bringing the state's average faculty salary closer to the SREB average. If appropriated this increase would equate to an average 4% increase.

System	Faculty Included in Calculation	Average Increase	Total Needed for Raise
LCTCS	1,379	\$3,990	\$5.5 M
LSU	2,141	\$2,878	\$6.2 M
SU	380	\$4,013	\$1.5 M
ULS	3,031	\$2,195	\$6.7 M
Grand Total	6,931	\$2,863	\$19.8 M

Figures do not add precisely due to rounding

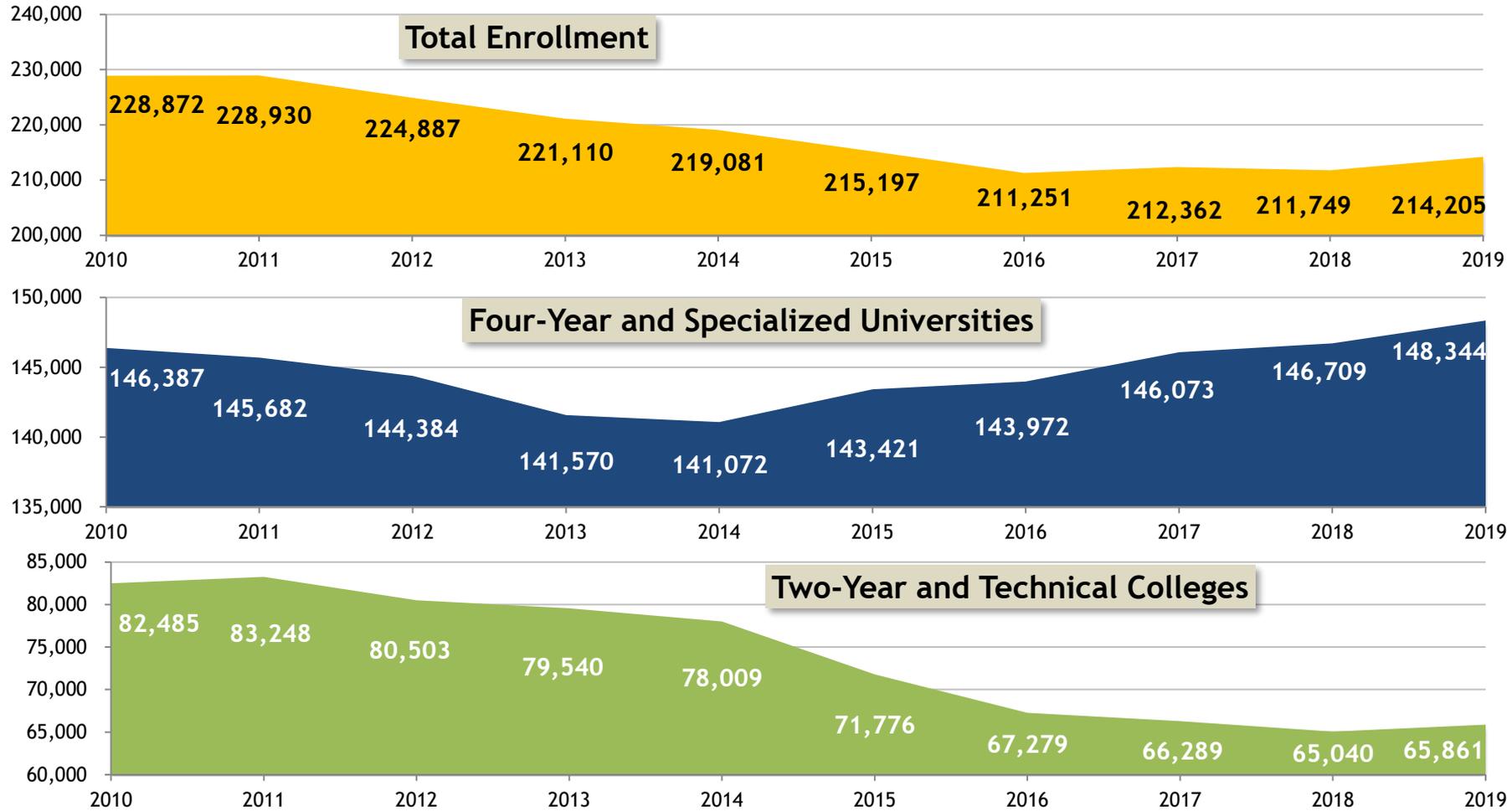
Rank	Faculty Included in Calculation
Professor	1,472
Associate Professor	1,413
Assistant Professor	1,871
Instructor	2,073
Lecturer	102
Grand Total	6,931

TUITION & FEES 10 YEARS COMPARED

	Full Time - 15 Hours Per Semester			
4-Year Institutions	Fall 2011	Fall 2020	Difference	% Change
LSU A&M	\$6,354	\$11,962	\$5,608	88%
LSU Alexandria	\$4,195	\$6,910	\$2,715	65%
LSU Shreveport	\$4,674	\$7,434	\$2,760	59%
Southern A&M	\$5,074	\$9,236	\$4,162	82%
Southern NO	\$4,040	\$7,287	\$3,247	80%
Grambling	\$4,886	\$7,635	\$2,749	56%
LA Tech	\$6,478	\$10,634	\$4,156	64%
McNeese	\$4,383	\$8,665	\$4,282	98%
Nicholls	\$4,737	\$7,975	\$3,238	68%
Northwestern	\$5,023	\$8,702	\$3,679	73%
Southeastern	\$4,634	\$8,454	\$3,820	82%
UL Lafayette	\$4,851	\$11,174	\$6,323	130%
UL Monroe	\$5,101	\$9,399	\$4,298	84%
UNO	\$5,257	\$9,354	\$4,097	78%
Average	\$4,978	\$8,916	\$3,938	79%

2-Year Institutions	Fall 2011	Fall 2020	Difference	% Change
LSU Eunice	\$2,756	\$4,779	\$2,023	73%
SU Shreveport	\$2,998	\$4,380	\$1,382	46%
BRCC	\$2,832	\$4,221	\$1,389	49%
BPCC	\$2,652	\$4,283	\$1,631	62%
Delgado	\$2,662	\$4,279	\$1,617	61%
Central LA*	\$1,474	\$4,109	\$2,635	179%
Fletcher	\$2,572	\$4,119	\$1,547	60%
Nunez	\$2,606	\$4,327	\$1,721	66%
Delta CC	\$2,662	\$4,159	\$1,497	56%
SLCC	\$2,602	\$4,205	\$1,603	62%
Northshore*	\$1,926	\$4,103	\$2,177	113%
RPCC	\$2,472	\$4,109	\$1,637	66%
SOWELA	\$2,612	\$4,185	\$1,573	60%
Northwest LA TCC*	\$1,488	\$4,109	\$2,621	176%
Average	\$2,451	\$4,241	\$1,790	73%

FALL HEADCOUNT ENROLLMENT

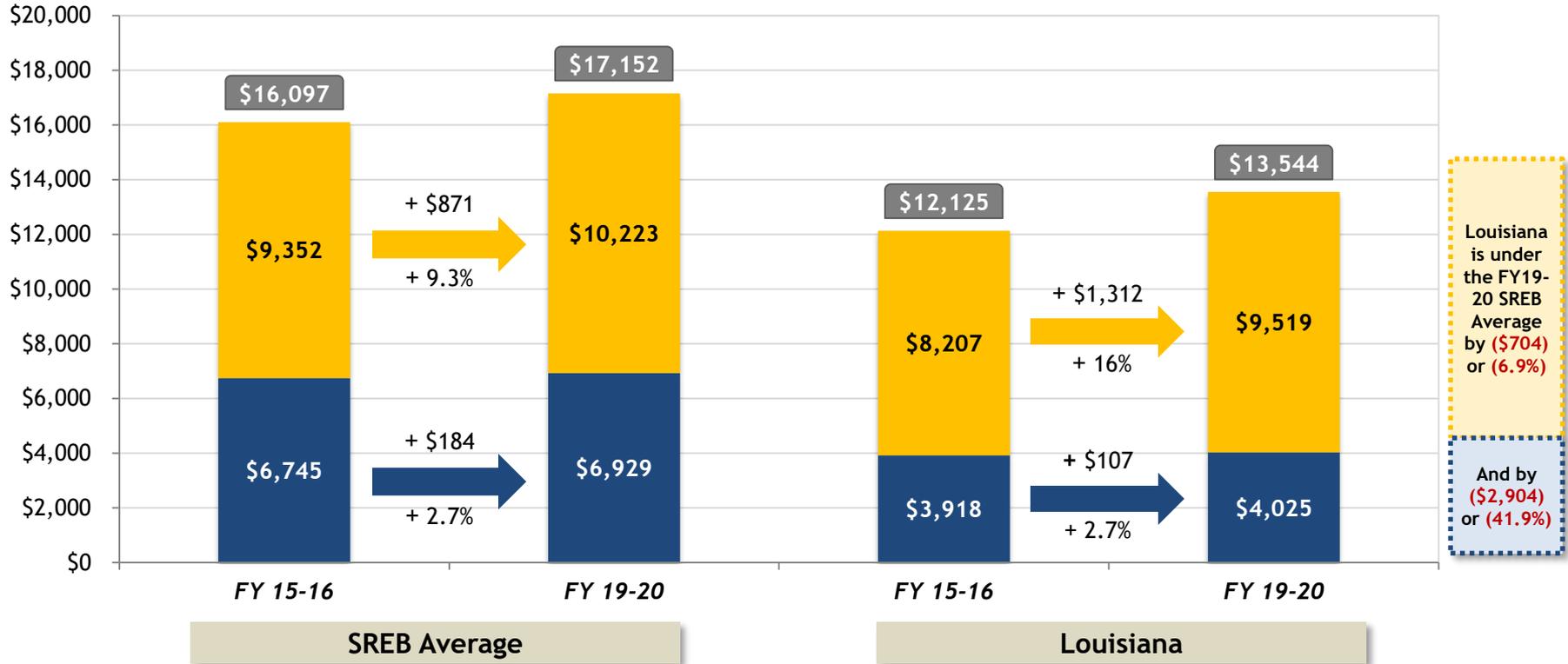


Source: BOR Higher Education State Fact Book 2019-2020 as of 1.8.21

FUNDING PER FULL-TIME-EQUIVALENT STUDENT

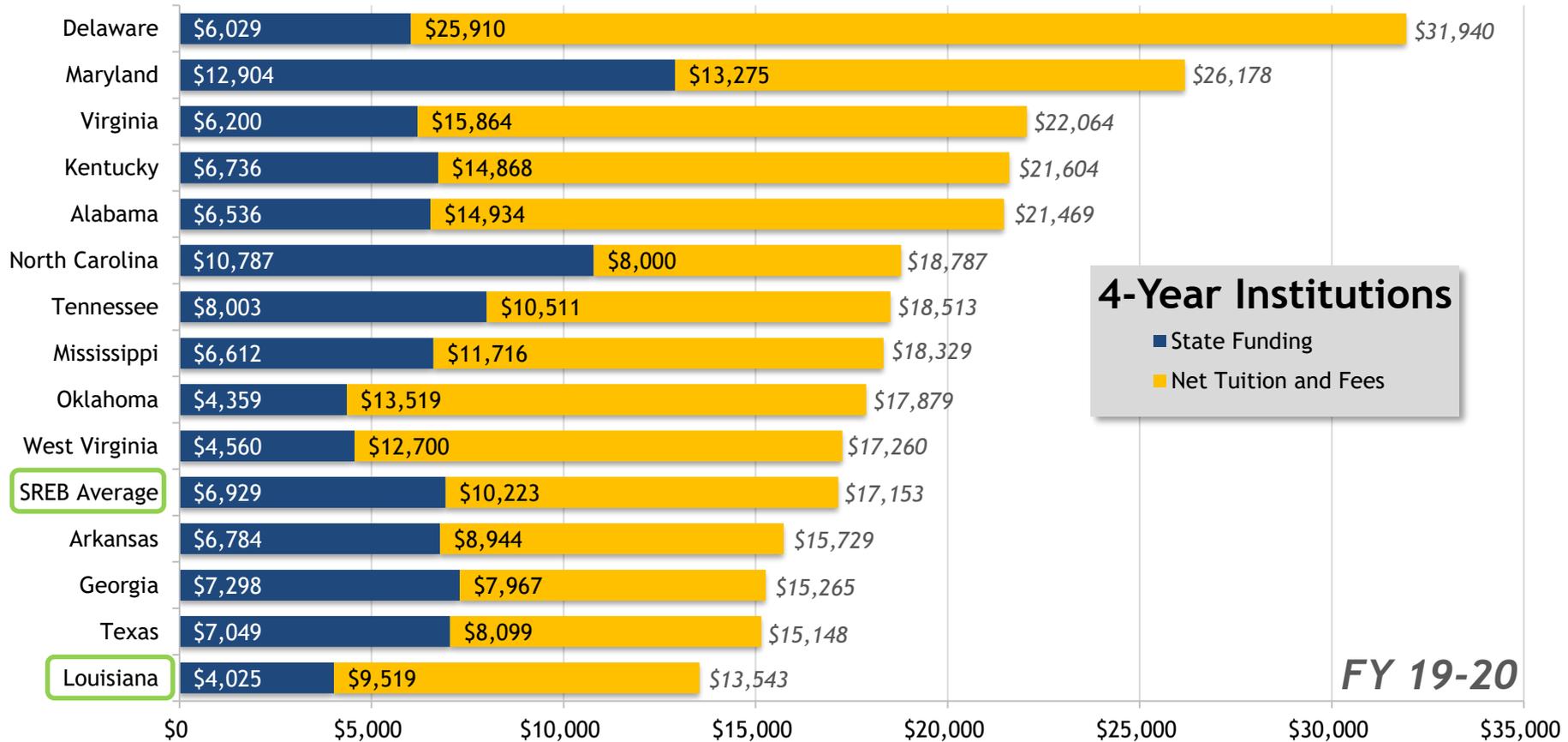
4-Year Institutions

■ State Funding ■ Net Tuition and Fees ■ Total



Source: Southern Regional Education Board (SREB)

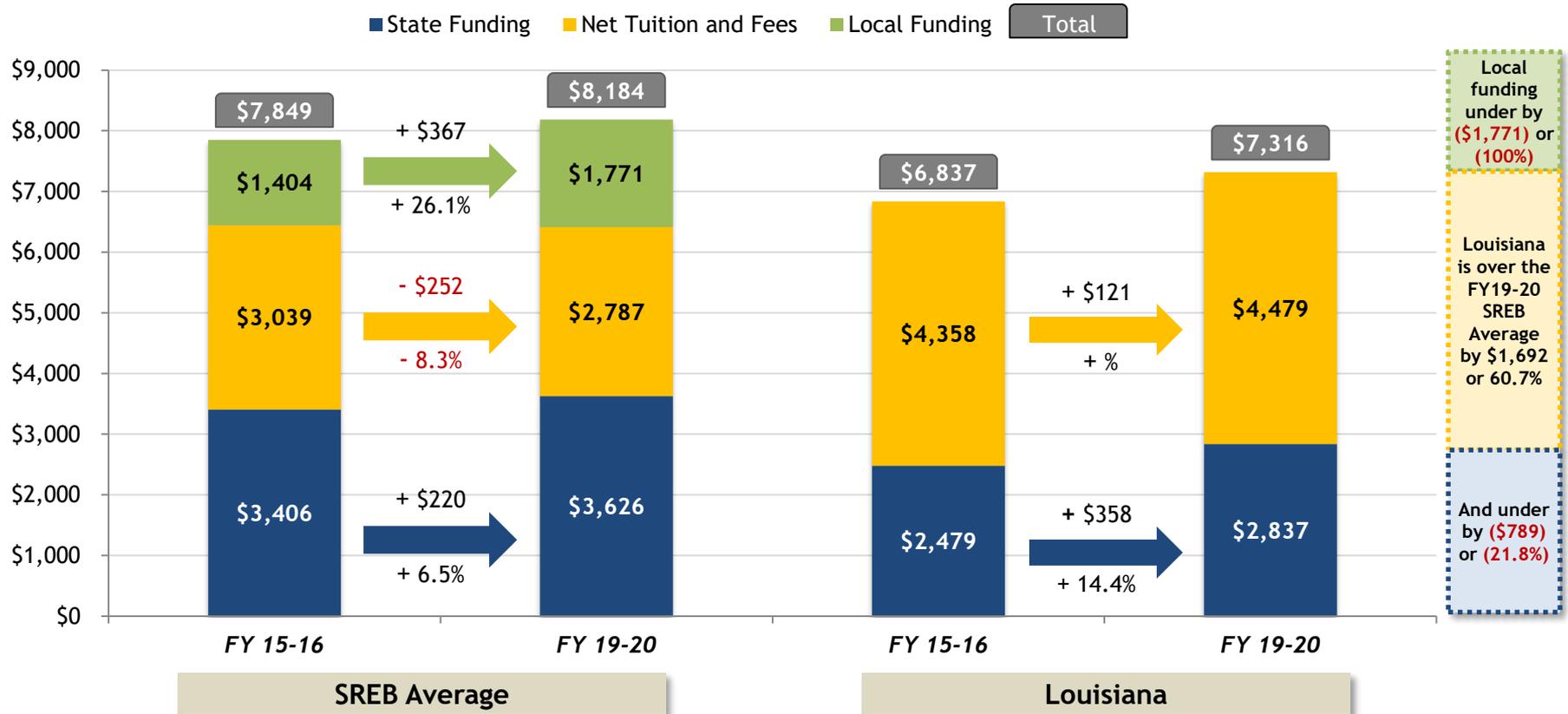
FUNDING PER FULL-TIME-EQUIVALENT STUDENT



Source: Southern Regional Education Board (SREB) - South Carolina and Florida not included in report

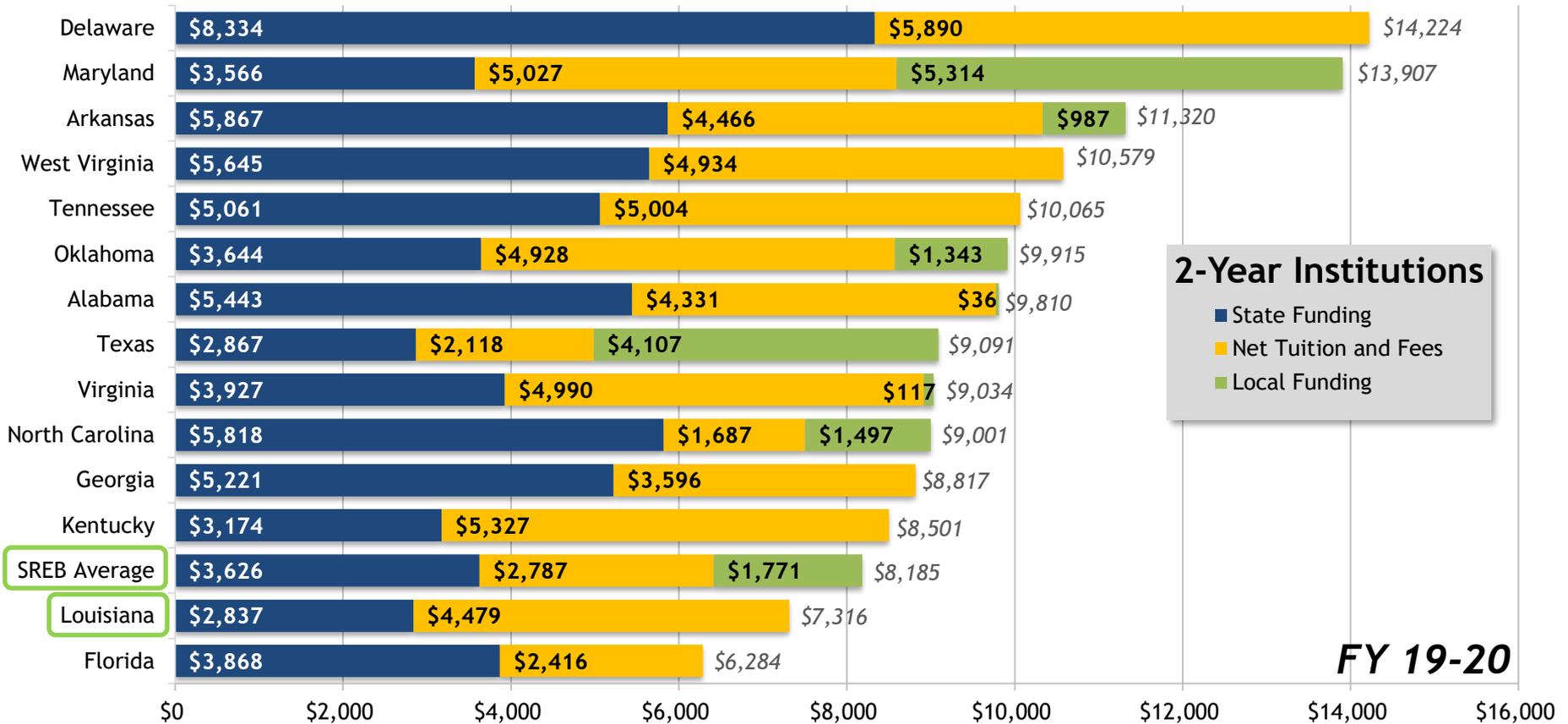
FUNDING PER FULL-TIME-EQUIVALENT STUDENT

2-Year Institutions



Source: Southern Regional Education Board (SREB)

FUNDING PER FULL-TIME-EQUIVALENT STUDENT



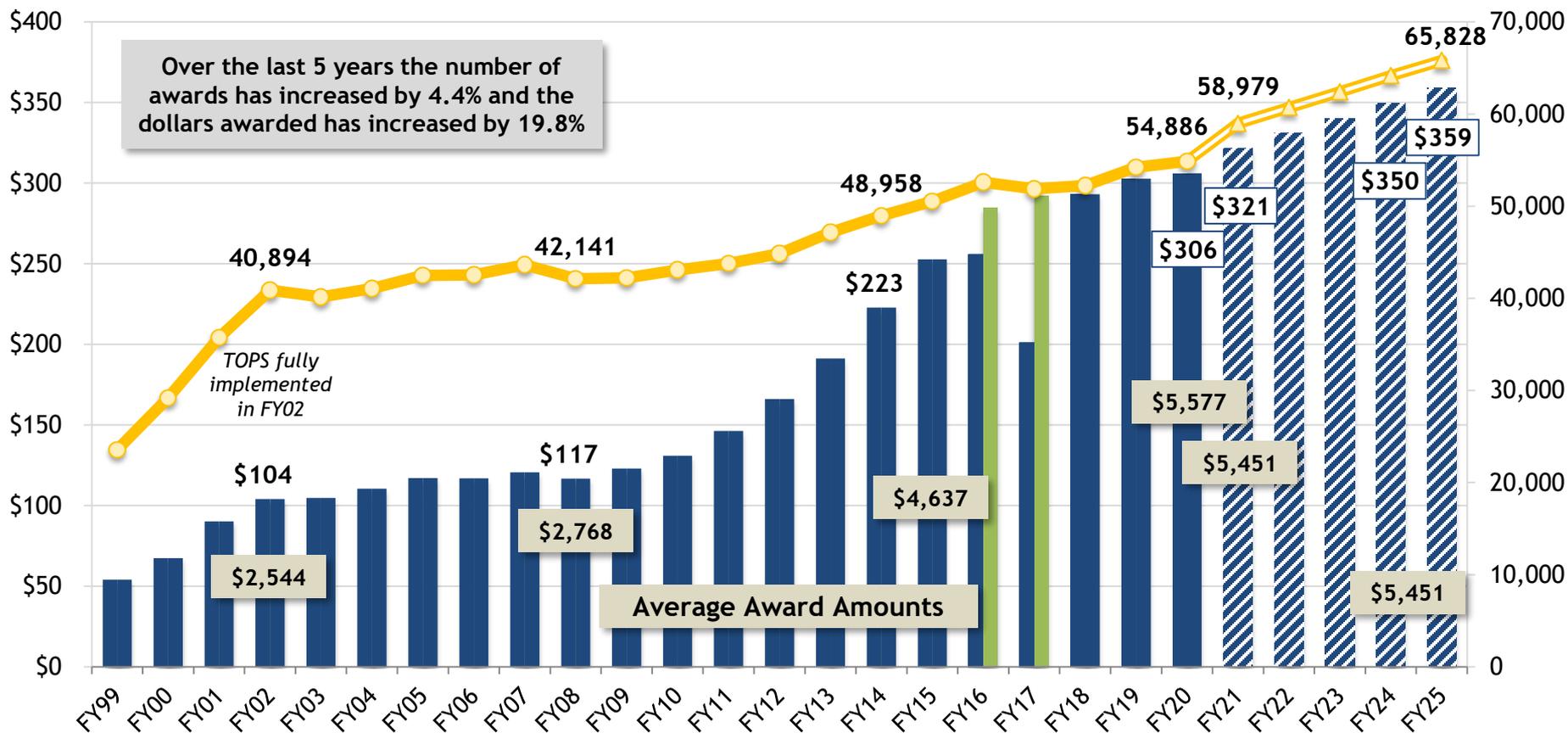
Source: Southern Regional Education Board (SREB) - South Carolina and Mississippi not included in report

TAYLOR OPPORTUNITY PROGRAM FOR STUDENTS

■ Dollars Awarded (In Millions)

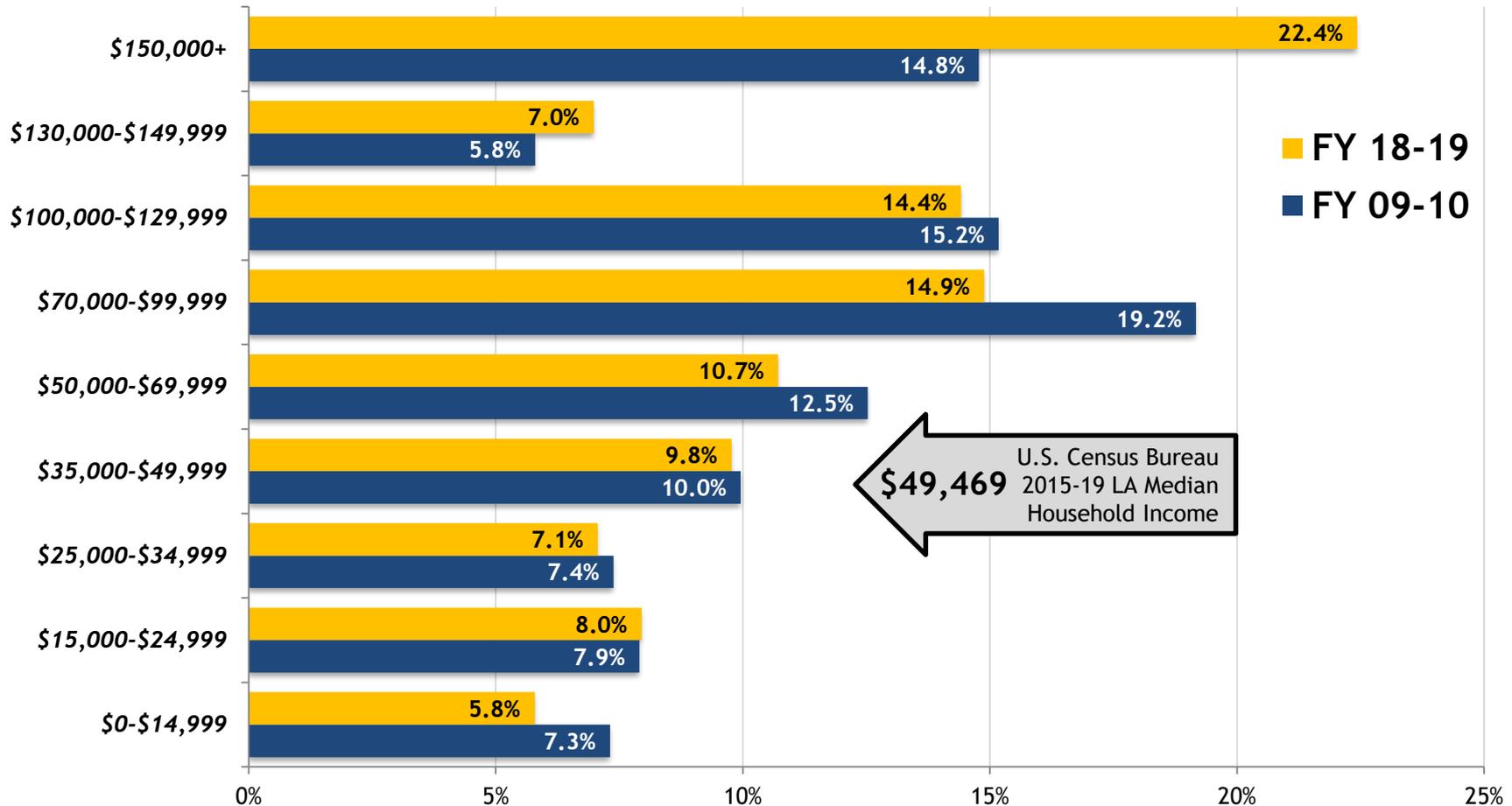
■ Bill Amount

● Number of Awards



Source: Louisiana Office of Student Financial Assistance (LOSFA)

TOPS RECIPIENTS BY INCOME FY10 vs. FY19



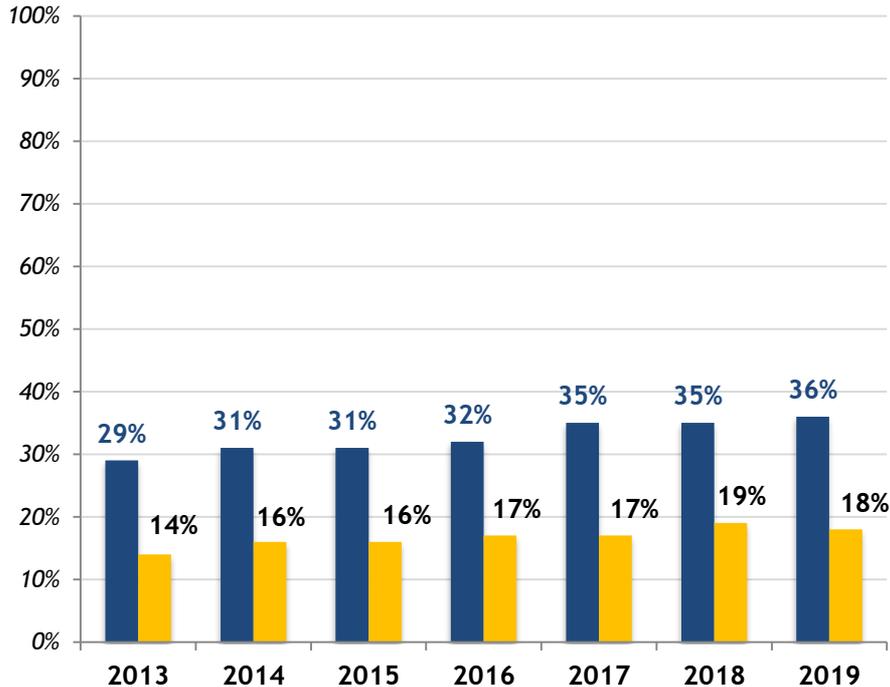
Source: Louisiana Office of Student Financial Assistance (LOSFA)

TOPS GRADUATION RATES

Baccalaureate Completion at 4-Year Institutions

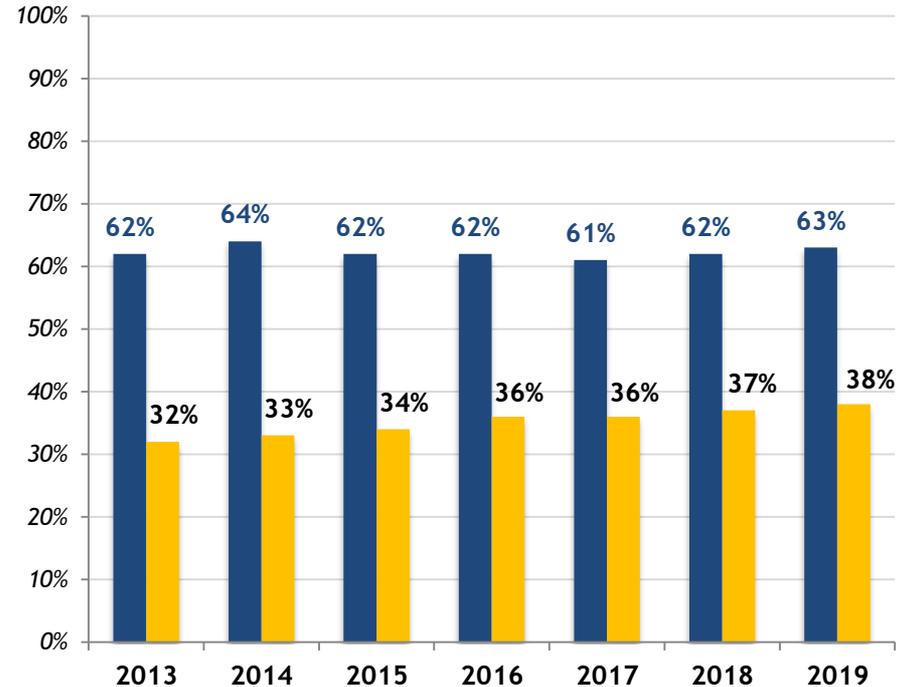
Four Year

■ TOPS ■ Non-TOPS



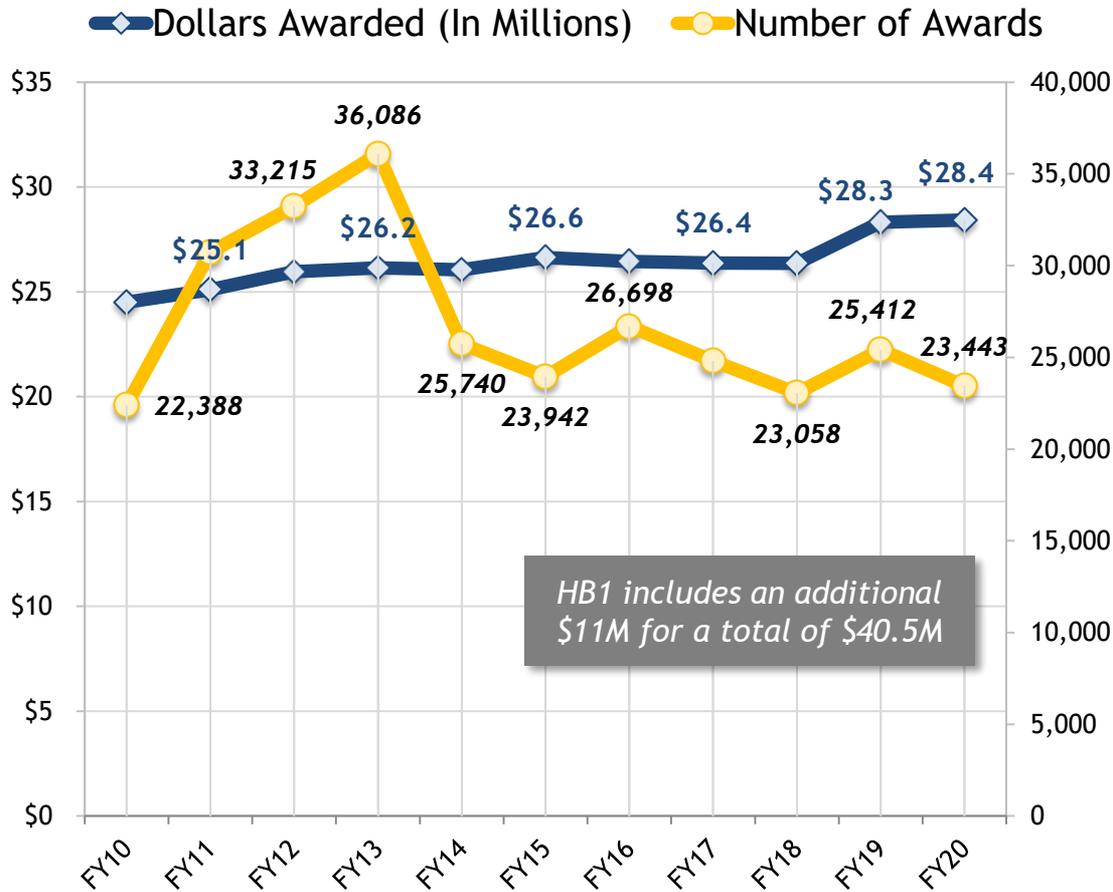
Six Year

■ TOPS ■ Non-TOPS



Source: Louisiana Office of Student Financial Assistance (LOSFA)

LOUISIANA GO GRANT PROGRAM



Source: Louisiana Office of Student Financial Assistance (LOSFA)

LOUISIANA GO GRANT PROGRAM

Estimated Allocations for FY22

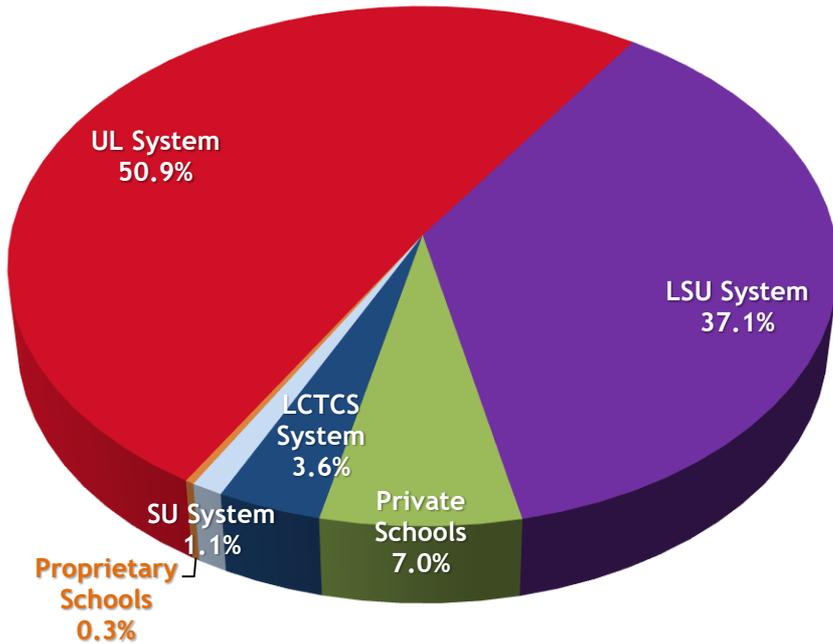
4-Year Institutions	2021	2022	Increase
LSU A&M	\$2,298,420	\$3,161,553	\$863,133
LSU Alexandria	328,642	452,058	123,416
LSU HSC NO	209,647	288,377	78,730
LSU HSC Shreveport	13,846	19,045	5,199
LSU Shreveport	1,006,505	1,384,481	377,976
Southern A&M	1,358,280	1,868,359	510,079
Southern NO	300,460	413,293	112,833
Grambling	1,091,369	1,501,215	409,846
LA Tech	1,206,198	1,659,167	452,969
McNeese	1,609,794	2,214,326	604,532
Nicholls	1,170,918	1,610,637	439,719
Northwestern	1,705,687	2,346,229	640,542
Southeastern	3,190,263	4,388,312	1,198,049
UL Lafayette	2,611,153	3,591,728	980,575
UL Monroe	1,798,602	2,474,037	675,435
UNO	1,267,576	1,743,593	476,017

2-Year Institutions	2021	2022	Increase
LSU Eunice	289,339	397,996	108,657
SU Shreveport	234,858	323,055	88,197
BRCC	664,679	914,288	249,609
BPCC	278,484	383,064	104,580
Delgado	2,782,723	3,827,728	1,045,005
Central LA	76,862	105,726	28,864
Fletcher	114,340	157,278	42,938
Nunez	79,212	108,959	29,747
Delta CC	291,184	400,533	109,349
SLCC	482,898	664,243	181,345
Northshore	40,062	55,106	15,044
RPCC	86,273	118,671	32,398
SOWELA	259,579	357,059	97,480
Northwest LA TCC	89,323	122,866	33,543
Private Schools	2,491,932	3,427,734	935,802

Source: Board of Regents

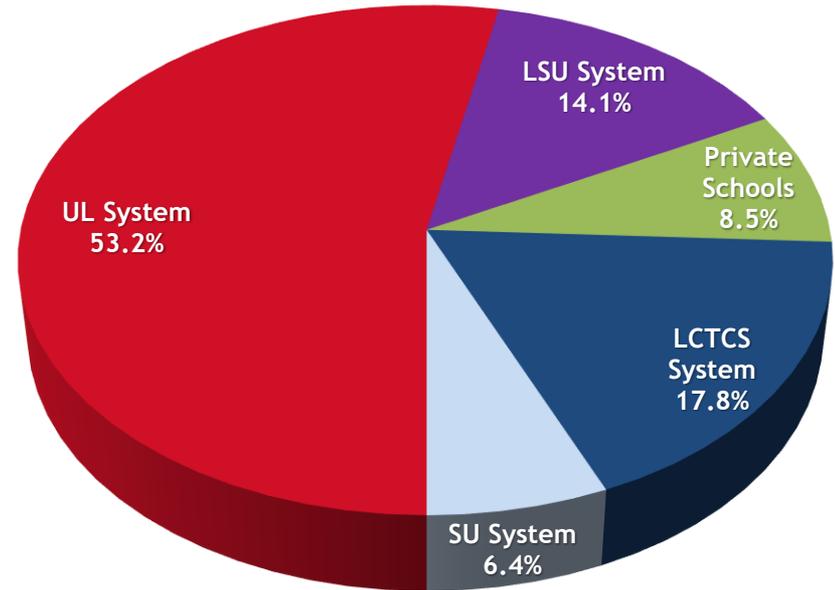
FY19-20 TOPS & Go GRANT DISTRIBUTIONS

TOPS Award Distribution



Total = \$302,788,853

Go Grant Award Distribution



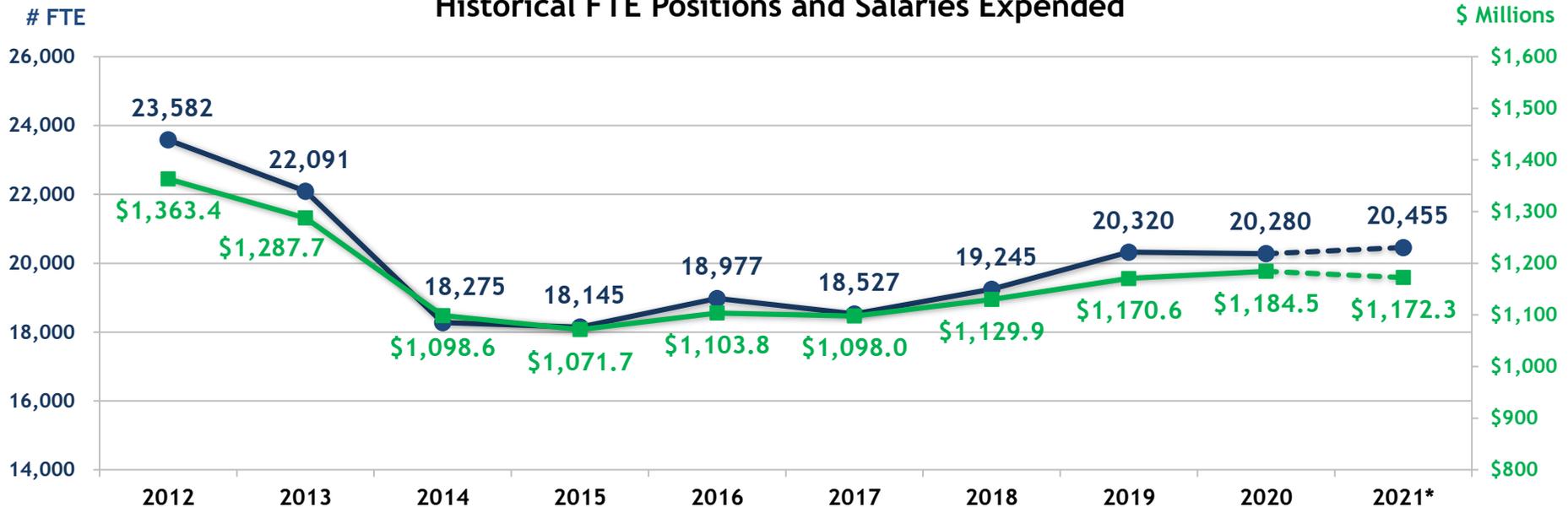
Total = \$28,422,958

Source: Louisiana Office of Student Financial Assistance (LOSFA)

PERSONNEL INFORMATION

In FY17 Higher Education along with Health Care Services Division's authorized T.O. positions were removed from the General Appropriations Bill. Higher Education does not have traditional T.O. positions. There are several faculty, auxiliary, and athletic positions that are not funded with state dollars that were not captured in T.O. counts. However, FTE's (including the previously mentioned positions) are reported weekly to the Department of Civil Service.

Historical FTE Positions and Salaries Expended



DEPARTMENT CONTACTS



Mr. Thomas Galligan
Interim President
Louisiana State
University System
galligan@lsu.edu



Dr. Ray Belton
*President and
Chancellor*
Southern University System
ray_belton@sus.edu



Dr. Kim Hunter Reed
*Commissioner of
Higher Education*
Board of Regents
Kim.Reed@laregents.edu



Dr. Jim Henderson
President
University of
Louisiana System
Jim.Henderson@ulsystem.edu



Dr. Monty Sullivan
President
Louisiana Community And
Technical Colleges System
montysullivan@lctcs.edu